

Economic Impact of Long Term Care Facilities California

January, 2011

Long Term Care (LTC) facilities* support an estimated \$30.7 billion (1.6%) of the state's economic activity

Jobs

Direct	Total	Industry Rank
254,600 employees 1.3% of employment	353,320 employees 1.8% of employment	16

Labor Income

Direct	Total	Industry Rank
\$8.9 billion 0.9% of labor income	\$13.7 billion 1.4% of labor income	26

Economic Activity

Direct	Total	Industry Rank
\$15.7 billion 0.8% of economic activity	\$30.7 billion 1.6% of economic activity	48

Tax Revenue

State/Local	Federal	Total
\$1.1 billion	\$2.6 billion	\$3.7 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total State Activity
Output (in millions of dollars)	\$15,717.2	\$5,509.5	\$9,511.4	\$30,738.1	1.6%
Labor Income (in millions of dollars)	\$8,944.4	\$1,731.3	\$3,038.0	\$13,713.8	1.4%
Employment (jobs)	254,600	34,150	64,570	353,320	1.8%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$1,099.1	\$2,612.3	\$3,711.4	

LTC facilities support other industries and sectors statewide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	254,600	\$15,717.2
Real Estate Establishments	6,550	1,170.8
Imputed Rental Activity for Owner-Occupied Dwellings	0	1,111.9
Wholesale Trade Businesses	3,790	784.2
Food Services and Drinking Places	9,300	595.9
Insurance Carriers	1,740	581.4
Offices of Physicians, Dentists, and Other Health Care Providers	3,560	457.2
Private Hospitals	2,590	422.0
Petroleum Refineries	50	408.2
All Other Industries	71,140	9,489.3

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 1

January, 2011

Long Term Care (LTC) facilities* support an estimated \$482.5 million (1.9%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
4,550 employees 1.4% of employment	6,240 employees 1.9% of employment	15

Labor Income

Direct	Total	Industry Rank
\$157.4 million 1.1% of labor income	\$225.0 million 1.6% of labor income	16

Economic Activity

Direct	Total	Industry Rank
\$274.0 million 1.1% of economic activity	\$482.5 million 1.9% of economic activity	34

Tax Revenue

State/Local	Federal	Total
\$24.0 million	\$39.5 million	\$63.5 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 1

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$274.0	\$74.6	\$133.9	\$482.5	1.9%
Labor Income (in millions of dollars)	\$157.4	\$23.6	\$44.0	\$225.0	1.6%
Employment (jobs)	4,550	600	1,090	6,240	1.9%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$24.0	\$39.5	\$63.5	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	4,550	\$274.0
Real Estate Establishments	140	20.0
Imputed Rental Activity for Owner-Occupied Dwellings	0	18.8
Food Services and Drinking Places	170	10.3
Private Hospitals	60	8.5
Wholesale Trade Businesses	40	7.9
Offices of Physicians, Dentists, and Other Health Care Providers	60	7.7
Pharmaceutical Preparation Manufacturing	0	5.2
Monetary Authorities and Depository Credit Institutions	20	5.2
All Other Industries	1,200	124.9

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- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
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- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 2

January, 2011

Long Term Care (LTC) facilities* support an estimated \$662.9 million (2.7%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
6,770 employees 2.0% of employment	9,120 employees 2.7% of employment	10

Labor Income

Direct	Total	Industry Rank
\$216.8 million 1.7% of labor income	\$302.8 million 2.4% of labor income	10

Economic Activity

Direct	Total	Industry Rank
\$393.1 million 1.6% of economic activity	\$662.9 million 2.7% of economic activity	28

Tax Revenue

State/Local	Federal	Total
\$31.7 million	\$51.7 million	\$83.4 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 2

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$393.1	\$100.4	\$169.3	\$662.9	2.7%
Labor Income (in millions of dollars)	\$216.8	\$30.9	\$55.1	\$302.8	2.4%
Employment (jobs)	6,770	860	1,490	9,120	2.7%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$31.7	\$51.7	\$83.4	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	6,770	\$393.1
Real Estate Establishments	170	25.1
Imputed Rental Activity for Owner-Occupied Dwellings	0	23.4
Insurance Carriers	50	13.8
Food Services and Drinking Places	250	13.7
Private Hospitals	90	12.7
Offices of Physicians, Dentists, and Other Health Care Providers	100	11.0
Wholesale Trade Businesses	70	10.6
Monetary Authorities and Depository Credit Institutions	30	6.1
All Other Industries	1,590	153.4

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Economic Impact of Long Term Care Facilities California Congressional District 3

January, 2011

Long Term Care (LTC) facilities* support an estimated \$698.8 million (2.2%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
6,430 employees 1.6% of employment	8,740 employees 2.2% of employment	13

Labor Income

Direct	Total	Industry Rank
\$222.9 million 1.1% of labor income	\$321.7 million 1.6% of labor income	19

Economic Activity

Direct	Total	Industry Rank
\$394.2 million 1.3% of economic activity	\$698.8 million 2.2% of economic activity	27

Tax Revenue

State/Local	Federal	Total
\$37.9 million	\$55.2 million	\$93.1 million

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Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 3

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$394.2	\$110.8	\$193.8	\$698.8	2.2%
Labor Income (in millions of dollars)	\$222.9	\$35.2	\$63.6	\$321.7	1.6%
Employment (jobs)	6,430	820	1,490	8,740	2.2%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$37.9	\$55.2	\$93.1	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	6,430	\$394.2
Real Estate Establishments	190	29.2
Imputed Rental Activity for Owner-Occupied Dwellings	0	26.3
Food Services and Drinking Places	250	14.5
Insurance Carriers	40	14.1
Private Hospitals	70	11.8
Wholesale Trade Businesses	60	11.5
Offices of Physicians, Dentists, and Other Health Care Providers	80	10.6
Pharmaceutical Preparation Manufacturing	0	7.1
All Other Industries	1,620	179.5

Economic Impact Definitions

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- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 4

January, 2011

Long Term Care (LTC) facilities* support an estimated \$526.6 million (1.9%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
5,000 employees 1.4% of employment	6,780 employees 1.9% of employment	15

Labor Income

Direct	Total	Industry Rank
\$171.5 million 1.2% of labor income	\$241.9 million 1.7% of labor income	19

Economic Activity

Direct	Total	Industry Rank
\$305.4 million 1.1% of economic activity	\$526.6 million 1.9% of economic activity	36

Tax Revenue

State/Local	Federal	Total
\$28.0 million	\$46.8 million	\$74.9 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 4

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$305.4	\$81.1	\$140.1	\$526.6	1.9%
Labor Income (in millions of dollars)	\$171.5	\$25.8	\$44.7	\$241.9	1.7%
Employment (jobs)	5,000	660	1,120	6,780	1.9%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$28.0	\$46.8	\$74.9	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	5,000	\$305.4
Real Estate Establishments	160	21.9
Imputed Rental Activity for Owner-Occupied Dwellings	0	20.5
Food Services and Drinking Places	190	11.1
Insurance Carriers	30	10.9
Private Hospitals	60	9.8
Wholesale Trade Businesses	40	7.3
Offices of Physicians, Dentists, and Other Health Care Providers	60	7.2
Monetary Authorities and Depository Credit Institutions	20	5.7
All Other Industries	1,220	126.8

Economic Impact Definitions

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- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 5

January, 2011

Long Term Care (LTC) facilities* support an estimated \$470.9 million (1.5%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
4,650 employees 1.1% of employment	6,100 employees 1.5% of employment	19

Labor Income

Direct	Total	Industry Rank
\$160.7 million 0.7% of labor income	\$223.5 million 1.0% of labor income	26

Economic Activity

Direct	Total	Industry Rank
\$285.3 million 0.9% of economic activity	\$470.9 million 1.5% of economic activity	39

Tax Revenue

State/Local	Federal	Total
\$23.4 million	\$34.5 million	\$57.9 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 5

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$285.3	\$75.7	\$110.0	\$470.9	1.5%
Labor Income (in millions of dollars)	\$160.7	\$25.5	\$37.3	\$223.5	1.0%
Employment (jobs)	4,650	600	860	6,100	1.5%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$23.4	\$34.5	\$57.9	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	4,650	\$285.3
Real Estate Establishments	130	19.8
Imputed Rental Activity for Owner-Occupied Dwellings	0	15.1
Wholesale Trade Businesses	50	9.7
Insurance Carriers	30	9.3
Food Services and Drinking Places	150	9.0
Private Hospitals	40	7.5
Offices of Physicians, Dentists, and Other Health Care Providers	50	6.4
Management - Scientific and Technical Consulting	40	4.5
All Other Industries	960	104.3

Economic Impact Definitions

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- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 6

January, 2011

Long Term Care (LTC) facilities* support an estimated \$645.5 million (2.1%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
5,740 employees 1.5% of employment	7,640 employees 2.0% of employment	15

Labor Income

Direct	Total	Industry Rank
\$230.5 million 1.5% of labor income	\$317.6 million 2.0% of labor income	14

Economic Activity

Direct	Total	Industry Rank
\$384.3 million 1.2% of economic activity	\$645.5 million 2.1% of economic activity	34

Tax Revenue

State/Local	Federal	Total
\$32.5 million	\$60.9 million	\$93.4 million

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Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 6

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$384.3	\$104.0	\$157.2	\$645.5	2.1%
Labor Income (in millions of dollars)	\$230.5	\$34.8	\$52.3	\$317.6	2.0%
Employment (jobs)	5,740	750	1,150	7,640	2.0%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$32.5	\$60.9	\$93.4	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	5,740	\$384.3
Real Estate Establishments	180	25.0
Imputed Rental Activity for Owner-Occupied Dwellings	0	23.7
Insurance Carriers	30	12.6
Wholesale Trade Businesses	60	12.1
Food Services and Drinking Places	180	11.9
Private Hospitals	50	8.2
Offices of Physicians, Dentists, and Other Health Care Providers	60	7.9
Management - Scientific and Technical Consulting	40	5.9
All Other Industries	1,300	153.9

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- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 7

January, 2011

Long Term Care (LTC) facilities* support an estimated \$467.6 million (0.8%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
4,780 employees 1.8% of employment	5,960 employees 2.3% of employment	14

Labor Income

Direct	Total	Industry Rank
\$170.4 million 1.3% of labor income	\$221.4 million 1.6% of labor income	19

Economic Activity

Direct	Total	Industry Rank
\$297.9 million 0.5% of economic activity	\$467.6 million 0.8% of economic activity	34

Tax Revenue

State/Local	Federal	Total
\$22.9 million	\$40.1 million	\$63.0 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 7

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$297.9	\$61.7	\$108.0	\$467.6	0.8%
Labor Income (in millions of dollars)	\$170.4	\$18.5	\$32.5	\$221.4	1.6%
Employment (jobs)	4,780	430	750	5,960	2.3%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$22.9	\$40.1	\$63.0	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	4,780	\$297.9
Real Estate Establishments	120	19.4
Imputed Rental Activity for Owner-Occupied Dwellings	0	19.3
Food Services and Drinking Places	110	6.5
Private Hospitals	30	6.4
Petroleum Refineries	0	6.0
Insurance Carriers	20	6.0
Monetary Authorities and Depository Credit Institutions	20	5.0
Pharmaceutical Preparation Manufacturing	0	4.8
All Other Industries	880	96.3

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- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 8

January, 2011

Long Term Care (LTC) facilities* support an estimated \$494.6 million (0.6%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
4,340 employees 0.6% of employment	5,310 employees 0.7% of employment	48

Labor Income

Direct	Total	Industry Rank
\$206.8 million 0.4% of labor income	\$266.1 million 0.5% of labor income	49

Economic Activity

Direct	Total	Industry Rank
\$327.6 million 0.4% of economic activity	\$494.6 million 0.6% of economic activity	72

Tax Revenue

State/Local	Federal	Total
\$22.4 million	\$42.1 million	\$64.5 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 8

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$327.6	\$76.2	\$90.8	\$494.6	0.6%
Labor Income (in millions of dollars)	\$206.8	\$27.5	\$31.8	\$266.1	0.5%
Employment (jobs)	4,340	420	560	5,310	0.7%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$22.4	\$42.1	\$64.5	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	4,340	\$327.6
Real Estate Establishments	60	17.3
Imputed Rental Activity for Owner-Occupied Dwellings	0	13.3
Wholesale Trade Businesses	40	9.4
Insurance Carriers	20	8.5
Food Services and Drinking Places	100	7.8
Private Hospitals	30	4.8
Management - Scientific and Technical Consulting	30	4.5
Offices of Physicians, Dentists, and Other Health Care Providers	30	4.2
All Other Industries	660	97.2

Economic Impact Definitions

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- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
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- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 9

January, 2011

Long Term Care (LTC) facilities* support an estimated \$727.5 million (2.2%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
5,990 employees 1.7% of employment	8,170 employees 2.3% of employment	13

Labor Income

Direct	Total	Industry Rank
\$241.5 million 1.2% of labor income	\$354.3 million 1.7% of labor income	17

Economic Activity

Direct	Total	Industry Rank
\$402.5 million 1.2% of economic activity	\$727.5 million 2.2% of economic activity	30

Tax Revenue

State/Local	Federal	Total
\$37.4 million	\$62.6 million	\$100.0 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 9

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$402.5	\$107.6	\$217.5	\$727.5	2.2%
Labor Income (in millions of dollars)	\$241.5	\$36.8	\$76.0	\$354.3	1.7%
Employment (jobs)	5,990	670	1,510	8,170	2.3%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$37.4	\$62.6	\$100.0	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	5,990	\$402.5
Imputed Rental Activity for Owner-Occupied Dwellings	0	29.4
Real Estate Establishments	160	28.2
Wholesale Trade Businesses	70	16.4
Private Hospitals	80	15.1
Food Services and Drinking Places	230	14.7
Insurance Carriers	40	14.4
Offices of Physicians, Dentists, and Other Health Care Providers	90	12.1
Monetary Authorities and Depository Credit Institutions	30	7.2
All Other Industries	1,480	187.5

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- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 10

January, 2011

Long Term Care (LTC) facilities* support an estimated \$577.8 million (1.3%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
5,320 employees 1.4% of employment	6,920 employees 1.8% of employment	20

Labor Income

Direct	Total	Industry Rank
\$196.6 million 1.0% of labor income	\$275.1 million 1.4% of labor income	32

Economic Activity

Direct	Total	Industry Rank
\$339.6 million 0.8% of economic activity	\$577.8 million 1.3% of economic activity	44

Tax Revenue

State/Local	Federal	Total
\$30.7 million	\$55.2 million	\$85.9 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 10

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$339.6	\$96.4	\$141.8	\$577.8	1.3%
Labor Income (in millions of dollars)	\$196.6	\$31.2	\$47.2	\$275.1	1.4%
Employment (jobs)	5,320	620	980	6,920	1.8%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$30.7	\$55.2	\$85.9	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	5,320	\$339.6
Real Estate Establishments	140	22.3
Imputed Rental Activity for Owner-Occupied Dwellings	0	19.7
Insurance Carriers	30	11.1
Private Hospitals	50	10.0
Food Services and Drinking Places	150	9.7
Wholesale Trade Businesses	40	8.3
Offices of Physicians, Dentists, and Other Health Care Providers	50	7.4
Petroleum Refineries	0	6.9
All Other Industries	1,140	142.8

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 11

January, 2011

Long Term Care (LTC) facilities* support an estimated \$523.6 million (1.6%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
5,140 employees 1.5% of employment	6,650 employees 1.9% of employment	15

Labor Income

Direct	Total	Industry Rank
\$181.5 million 1.1% of labor income	\$249.0 million 1.5% of labor income	24

Economic Activity

Direct	Total	Industry Rank
\$314.9 million 0.9% of economic activity	\$523.6 million 1.6% of economic activity	43

Tax Revenue

State/Local	Federal	Total
\$26.7 million	\$47.9 million	\$74.6 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 11

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$314.9	\$92.9	\$115.8	\$523.6	1.6%
Labor Income (in millions of dollars)	\$181.5	\$30.3	\$37.2	\$249.0	1.5%
Employment (jobs)	5,140	640	860	6,650	1.9%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$26.7	\$47.9	\$74.6	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	5,140	\$314.9
Real Estate Establishments	130	20.8
Imputed Rental Activity for Owner-Occupied Dwellings	0	17.5
Wholesale Trade Businesses	50	10.9
Insurance Carriers	40	10.3
Food Services and Drinking Places	160	9.9
Offices of Physicians, Dentists, and Other Health Care Providers	40	5.2
Monetary Authorities and Depository Credit Institutions	20	4.7
Private Hospitals	30	4.6
All Other Industries	1,040	124.8

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 12

January, 2011

Long Term Care (LTC) facilities* support an estimated \$473.2 million (0.8%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
4,600 employees 1.1% of employment	5,630 employees 1.4% of employment	27

Labor Income

Direct	Total	Industry Rank
\$180.3 million 0.7% of labor income	\$233.9 million 0.8% of labor income	35

Economic Activity

Direct	Total	Industry Rank
\$306.3 million 0.5% of economic activity	\$473.2 million 0.8% of economic activity	51

Tax Revenue

State/Local	Federal	Total
\$23.7 million	\$43.9 million	\$67.6 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 12

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$306.3	\$66.7	\$100.3	\$473.2	0.8%
Labor Income (in millions of dollars)	\$180.3	\$22.6	\$31.0	\$233.9	0.8%
Employment (jobs)	4,600	420	620	5,630	1.4%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$23.7	\$43.9	\$67.6	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	4,600	\$306.3
Real Estate Establishments	110	18.6
Imputed Rental Activity for Owner-Occupied Dwellings	0	18.6
Food Services and Drinking Places	100	7.4
Wholesale Trade Businesses	30	6.6
Private Hospitals	30	4.7
Management - Scientific and Technical Consulting	30	4.5
Pharmaceutical Preparation Manufacturing	0	4.4
Nondepository Credit Intermediation	0	4.0
All Other Industries	730	98.1

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

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Economic Impact of Long Term Care Facilities California Congressional District 13

January, 2011

Long Term Care (LTC) facilities* support an estimated \$605.1 million (1.5%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
5,310 employees 1.6% of employment	6,910 employees 2.1% of employment	17

Labor Income

Direct	Total	Industry Rank
\$213.9 million 1.0% of labor income	\$296.6 million 1.4% of labor income	18

Economic Activity

Direct	Total	Industry Rank
\$356.4 million 0.9% of economic activity	\$605.1 million 1.5% of economic activity	46

Tax Revenue

State/Local	Federal	Total
\$31.4 million	\$55.7 million	\$87.1 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 13

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$356.4	\$93.7	\$155.1	\$605.1	1.5%
Labor Income (in millions of dollars)	\$213.9	\$31.6	\$51.1	\$296.6	1.4%
Employment (jobs)	5,310	580	1,020	6,910	2.1%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$31.4	\$55.7	\$87.1	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	5,310	\$356.4
Real Estate Establishments	130	22.9
Imputed Rental Activity for Owner-Occupied Dwellings	0	22.8
Wholesale Trade Businesses	70	15.1
Private Hospitals	60	10.6
Food Services and Drinking Places	160	10.4
Insurance Carriers	20	7.3
Offices of Physicians, Dentists, and Other Health Care Providers	50	6.5
Management - Scientific and Technical Consulting	40	5.6
All Other Industries	1,070	147.5

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 14

January, 2011

Long Term Care (LTC) facilities* support an estimated \$463.3 million (0.7%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
4,420 employees 0.9% of employment	5,460 employees 1.1% of employment	38

Labor Income

Direct	Total	Industry Rank
\$181.7 million 0.5% of labor income	\$240.3 million 0.6% of labor income	45

Economic Activity

Direct	Total	Industry Rank
\$298.6 million 0.4% of economic activity	\$463.3 million 0.7% of economic activity	60

Tax Revenue

State/Local	Federal	Total
\$22.8 million	\$41.6 million	\$64.4 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 14

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$298.6	\$69.3	\$95.5	\$463.3	0.7%
Labor Income (in millions of dollars)	\$181.7	\$24.6	\$34.0	\$240.3	0.6%
Employment (jobs)	4,420	430	610	5,460	1.1%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$22.8	\$41.6	\$64.4	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	4,420	\$298.6
Real Estate Establishments	110	17.7
Imputed Rental Activity for Owner-Occupied Dwellings	0	14.2
Wholesale Trade Businesses	30	8.0
Food Services and Drinking Places	110	7.7
Private Hospitals	40	7.1
Offices of Physicians, Dentists, and Other Health Care Providers	40	5.6
Management - Scientific and Technical Consulting	20	4.3
Pharmaceutical Preparation Manufacturing	0	3.3
All Other Industries	690	96.8

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 15

January, 2011

Long Term Care (LTC) facilities* support an estimated \$551.0 million (0.9%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
5,060 employees 1.2% of employment	6,290 employees 1.5% of employment	21

Labor Income

Direct	Total	Industry Rank
\$218.9 million 0.7% of labor income	\$289.0 million 0.9% of labor income	32

Economic Activity

Direct	Total	Industry Rank
\$351.9 million 0.6% of economic activity	\$551.0 million 0.9% of economic activity	49

Tax Revenue

State/Local	Federal	Total
\$28.6 million	\$52.5 million	\$81.1 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 15

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$351.9	\$81.3	\$117.9	\$551.0	0.9%
Labor Income (in millions of dollars)	\$218.9	\$28.6	\$41.5	\$289.0	0.9%
Employment (jobs)	5,060	470	750	6,290	1.5%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$28.6	\$52.5	\$81.1	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	5,060	\$351.9
Real Estate Establishments	120	20.6
Imputed Rental Activity for Owner-Occupied Dwellings	0	18.9
Wholesale Trade Businesses	40	12.3
Food Services and Drinking Places	140	9.3
Electric Power Generation, Transmission	10	6.8
Offices of Physicians, Dentists, and Other Health Care Providers	40	6.3
Private Hospitals	30	5.9
Monetary Authorities and Depository Credit Institutions	10	4.7
All Other Industries	840	114.3

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 16

January, 2011

Long Term Care (LTC) facilities* support an estimated \$393.8 million (0.9%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
3,430 employees 1.1% of employment	4,370 employees 1.3% of employment	25

Labor Income

Direct	Total	Industry Rank
\$148.8 million 0.6% of labor income	\$203.1 million 0.8% of labor income	40

Economic Activity

Direct	Total	Industry Rank
\$239.0 million 0.5% of economic activity	\$393.8 million 0.9% of economic activity	65

Tax Revenue

State/Local	Federal	Total
\$20.7 million	\$38.7 million	\$59.4 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 16

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$239.0	\$57.4	\$97.4	\$393.8	0.9%
Labor Income (in millions of dollars)	\$148.8	\$20.6	\$33.6	\$203.1	0.8%
Employment (jobs)	3,430	340	600	4,370	1.3%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$20.7	\$38.7	\$59.4	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	3,430	\$239.0
Imputed Rental Activity for Owner-Occupied Dwellings	0	16.0
Real Estate Establishments	90	14.8
Wholesale Trade Businesses	20	8.2
Food Services and Drinking Places	100	6.9
Private Hospitals	20	5.0
Electric Power Generation, Transmission	0	5.0
Insurance Carriers	20	4.9
Offices of Physicians, Dentists, and Other Health Care Providers	30	4.6
All Other Industries	660	89.4

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 17

January, 2011

Long Term Care (LTC) facilities* support an estimated \$352.9 million (1.6%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
3,440 employees 1.1% of employment	4,540 employees 1.5% of employment	20

Labor Income

Direct	Total	Industry Rank
\$125.2 million 1.0% of labor income	\$170.9 million 1.4% of labor income	19

Economic Activity

Direct	Total	Industry Rank
\$215.1 million 1.0% of economic activity	\$352.9 million 1.6% of economic activity	43

Tax Revenue

State/Local	Federal	Total
\$18.5 million	\$30.8 million	\$49.3 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 17

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$215.1	\$48.1	\$89.7	\$352.9	1.6%
Labor Income (in millions of dollars)	\$125.2	\$15.7	\$29.9	\$170.9	1.4%
Employment (jobs)	3,440	390	720	4,540	1.5%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$18.5	\$30.8	\$49.3	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	3,440	\$215.1
Real Estate Establishments	110	14.5
Imputed Rental Activity for Owner-Occupied Dwellings	0	13.9
Wholesale Trade Businesses	40	9.1
Food Services and Drinking Places	120	7.5
Offices of Physicians, Dentists, and Other Health Care Providers	50	6.0
Monetary Authorities and Depository Credit Institutions	10	3.5
Private Hospitals	20	3.3
Electric Power Generation, Transmission	0	3.2
All Other Industries	750	76.8

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 18

January, 2011

Long Term Care (LTC) facilities* support an estimated \$462.4 million (1.7%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
4,660 employees 1.4% of employment	6,250 employees 1.9% of employment	17

Labor Income

Direct	Total	Industry Rank
\$154.1 million 1.2% of labor income	\$213.6 million 1.6% of labor income	21

Economic Activity

Direct	Total	Industry Rank
\$273.0 million 1.0% of economic activity	\$462.4 million 1.7% of economic activity	41

Tax Revenue

State/Local	Federal	Total
\$21.3 million	\$34.9 million	\$56.1 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 18

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$273.0	\$74.4	\$115.0	\$462.4	1.7%
Labor Income (in millions of dollars)	\$154.1	\$21.7	\$37.8	\$213.6	1.6%
Employment (jobs)	4,660	610	980	6,250	1.9%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$21.3	\$34.9	\$56.1	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	4,660	\$273.0
Real Estate Establishments	130	19.5
Imputed Rental Activity for Owner-Occupied Dwellings	0	15.8
Food Services and Drinking Places	170	9.3
Wholesale Trade Businesses	60	9.0
Private Hospitals	60	8.8
Offices of Physicians, Dentists, and Other Health Care Providers	50	6.6
Monetary Authorities and Depository Credit Institutions	20	4.8
Animal Slaughtering, Except Poultry	10	4.6
All Other Industries	1,090	111.0

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 19

January, 2011

Long Term Care (LTC) facilities* support an estimated \$466.1 million (2.3%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
4,540 employees 1.7% of employment	6,210 employees 2.3% of employment	15

Labor Income

Direct	Total	Industry Rank
\$147.9 million 1.4% of labor income	\$212.3 million 2.0% of labor income	16

Economic Activity

Direct	Total	Industry Rank
\$263.3 million 1.3% of economic activity	\$466.1 million 2.3% of economic activity	34

Tax Revenue

State/Local	Federal	Total
\$22.9 million	\$38.1 million	\$61.0 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 19

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$263.3	\$79.9	\$122.9	\$466.1	2.3%
Labor Income (in millions of dollars)	\$147.9	\$24.0	\$40.4	\$212.3	2.0%
Employment (jobs)	4,540	630	1,030	6,210	2.3%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$22.9	\$38.1	\$61.0	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	4,540	\$263.3
Real Estate Establishments	130	19.7
Imputed Rental Activity for Owner-Occupied Dwellings	0	16.2
Food Services and Drinking Places	170	9.5
Private Hospitals	60	9.1
Insurance Carriers	30	8.5
Offices of Physicians, Dentists, and Other Health Care Providers	60	7.4
Wholesale Trade Businesses	40	6.5
Monetary Authorities and Depository Credit Institutions	20	5.1
All Other Industries	1,160	120.8

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 20

January, 2011

Long Term Care (LTC) facilities* support an estimated \$309.8 million (1.2%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
3,440 employees 1.2% of employment	4,310 employees 1.5% of employment	19

Labor Income

Direct	Total	Industry Rank
\$105.2 million 0.8% of labor income	\$139.8 million 1.1% of labor income	22

Economic Activity

Direct	Total	Industry Rank
\$192.3 million 0.7% of economic activity	\$309.8 million 1.2% of economic activity	56

Tax Revenue

State/Local	Federal	Total
\$13.0 million	\$20.6 million	\$33.5 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 20

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$192.3	\$53.1	\$64.4	\$309.8	1.2%
Labor Income (in millions of dollars)	\$105.2	\$15.0	\$19.5	\$139.8	1.1%
Employment (jobs)	3,440	370	500	4,310	1.5%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$13.0	\$20.6	\$33.5	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	3,440	\$192.3
Imputed Rental Activity for Owner-Occupied Dwellings	0	9.6
Real Estate Establishments	50	8.9
Wholesale Trade Businesses	40	6.0
Food Services and Drinking Places	90	4.8
Private Hospitals	30	4.7
Electric Power Generation, Transmission	10	4.5
Petroleum Refineries	0	4.3
Insurance Carriers	10	3.7
All Other Industries	640	71.0

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 21

January, 2011

Long Term Care (LTC) facilities* support an estimated \$605.2 million (2.3%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
6,480 employees 1.8% of employment	8,550 employees 2.4% of employment	13

Labor Income

Direct	Total	Industry Rank
\$190.3 million 1.4% of labor income	\$266.6 million 2.0% of labor income	14

Economic Activity

Direct	Total	Industry Rank
\$356.6 million 1.4% of economic activity	\$605.2 million 2.3% of economic activity	34

Tax Revenue

State/Local	Federal	Total
\$28.3 million	\$45.2 million	\$73.5 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 21

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$356.6	\$101.3	\$147.3	\$605.2	2.3%
Labor Income (in millions of dollars)	\$190.3	\$29.7	\$46.6	\$266.6	2.0%
Employment (jobs)	6,480	820	1,260	8,550	2.4%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$28.3	\$45.2	\$73.5	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	6,480	\$356.6
Imputed Rental Activity for Owner-Occupied Dwellings	0	21.6
Real Estate Establishments	130	21.4
Food Services and Drinking Places	230	12.7
Wholesale Trade Businesses	60	10.7
Offices of Physicians, Dentists, and Other Health Care Providers	80	10.0
Insurance Carriers	40	8.9
Private Hospitals	60	8.4
Animal Slaughtering, Except Poultry	10	6.4
All Other Industries	1,460	148.5

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 22

January, 2011

Long Term Care (LTC) facilities* support an estimated \$412.3 million (1.3%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
4,300 employees 1.2% of employment	5,690 employees 1.6% of employment	20

Labor Income

Direct	Total	Industry Rank
\$128.8 million 0.9% of labor income	\$182.3 million 1.2% of labor income	24

Economic Activity

Direct	Total	Industry Rank
\$238.7 million 0.8% of economic activity	\$412.3 million 1.3% of economic activity	50

Tax Revenue

State/Local	Federal	Total
\$20.5 million	\$32.6 million	\$53.1 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 22

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$238.7	\$67.2	\$106.4	\$412.3	1.3%
Labor Income (in millions of dollars)	\$128.8	\$20.1	\$33.3	\$182.3	1.2%
Employment (jobs)	4,300	520	870	5,690	1.6%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$20.5	\$32.6	\$53.1	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	4,300	\$238.7
Real Estate Establishments	110	17.7
Imputed Rental Activity for Owner-Occupied Dwellings	0	15.0
Food Services and Drinking Places	150	8.7
Offices of Physicians, Dentists, and Other Health Care Providers	60	6.8
Wholesale Trade Businesses	40	6.7
Private Hospitals	40	5.7
Petroleum Refineries	0	5.5
Insurance Carriers	20	4.8
All Other Industries	970	102.7

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 23

January, 2011

Long Term Care (LTC) facilities* support an estimated \$387.9 million (1.5%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
3,580 employees 1.3% of employment	4,860 employees 1.7% of employment	18

Labor Income

Direct	Total	Industry Rank
\$124.1 million 1.0% of labor income	\$177.2 million 1.4% of labor income	22

Economic Activity

Direct	Total	Industry Rank
\$218.2 million 0.9% of economic activity	\$387.9 million 1.5% of economic activity	44

Tax Revenue

State/Local	Federal	Total
\$19.6 million	\$32.0 million	\$51.6 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 23

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$218.2	\$60.9	\$108.8	\$387.9	1.5%
Labor Income (in millions of dollars)	\$124.1	\$18.9	\$34.3	\$177.2	1.4%
Employment (jobs)	3,580	440	840	4,860	1.7%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$19.6	\$32.0	\$51.6	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	3,580	\$218.2
Real Estate Establishments	110	15.7
Imputed Rental Activity for Owner-Occupied Dwellings	0	15.2
Food Services and Drinking Places	130	8.1
Wholesale Trade Businesses	40	7.4
Offices of Physicians, Dentists, and Other Health Care Providers	50	6.1
Insurance Carriers	10	4.5
Petroleum Refineries	0	4.1
Monetary Authorities and Depository Credit Institutions	10	4.1
All Other Industries	930	104.5

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 24

January, 2011

Long Term Care (LTC) facilities* support an estimated \$460.4 million (1.2%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
4,460 employees 1.1% of employment	5,850 employees 1.5% of employment	24

Labor Income

Direct	Total	Industry Rank
\$153.9 million 0.8% of labor income	\$213.0 million 1.1% of labor income	28

Economic Activity

Direct	Total	Industry Rank
\$272.3 million 0.7% of economic activity	\$460.4 million 1.2% of economic activity	52

Tax Revenue

State/Local	Federal	Total
\$23.7 million	\$40.6 million	\$64.3 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 24

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$272.3	\$75.1	\$113.1	\$460.4	1.2%
Labor Income (in millions of dollars)	\$153.9	\$23.7	\$35.4	\$213.0	1.1%
Employment (jobs)	4,460	540	850	5,850	1.5%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$23.7	\$40.6	\$64.3	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	4,460	\$272.3
Real Estate Establishments	120	18.3
Imputed Rental Activity for Owner-Occupied Dwellings	0	16.6
Wholesale Trade Businesses	50	10.2
Insurance Carriers	30	9.3
Food Services and Drinking Places	150	9.1
Offices of Physicians, Dentists, and Other Health Care Providers	50	6.4
Nondepository Credit Intermediation	10	4.5
Pharmaceutical Preparation Manufacturing	0	4.4
All Other Industries	980	109.3

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 25

January, 2011

Long Term Care (LTC) facilities* support an estimated \$302.5 million (1.2%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
2,970 employees 1.0% of employment	3,880 employees 1.3% of employment	22

Labor Income

Direct	Total	Industry Rank
\$98.6 million 0.7% of labor income	\$137.9 million 1.0% of labor income	31

Economic Activity

Direct	Total	Industry Rank
\$178.3 million 0.7% of economic activity	\$302.5 million 1.2% of economic activity	59

Tax Revenue

State/Local	Federal	Total
\$15.8 million	\$26.8 million	\$42.7 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 25

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$178.3	\$47.6	\$76.5	\$302.5	1.2%
Labor Income (in millions of dollars)	\$98.6	\$15.1	\$24.3	\$137.9	1.0%
Employment (jobs)	2,970	350	570	3,880	1.3%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$15.8	\$26.8	\$42.7	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	2,970	\$178.3
Real Estate Establishments	70	12.3
Imputed Rental Activity for Owner-Occupied Dwellings	0	11.1
Wholesale Trade Businesses	30	6.5
Food Services and Drinking Places	100	6.2
Offices of Physicians, Dentists, and Other Health Care Providers	40	4.5
Private Hospitals	20	3.8
Management - Scientific and Technical Consulting	30	3.1
Monetary Authorities and Depository Credit Institutions	10	2.9
All Other Industries	610	73.8

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 26

January, 2011

Long Term Care (LTC) facilities* support an estimated \$825.3 million (2.5%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
7,700 employees 1.9% of employment	10,360 employees 2.5% of employment	13

Labor Income

Direct	Total	Industry Rank
\$261.6 million 1.5% of labor income	\$373.8 million 2.1% of labor income	15

Economic Activity

Direct	Total	Industry Rank
\$469.5 million 1.4% of economic activity	\$825.3 million 2.5% of economic activity	28

Tax Revenue

State/Local	Federal	Total
\$43.4 million	\$73.1 million	\$116.4 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 26

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$469.5	\$144.4	\$211.4	\$825.3	2.5%
Labor Income (in millions of dollars)	\$261.6	\$44.9	\$67.3	\$373.8	2.1%
Employment (jobs)	7,700	1,030	1,620	10,360	2.5%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$43.4	\$73.1	\$116.4	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	7,700	\$469.5
Real Estate Establishments	190	32.8
Imputed Rental Activity for Owner-Occupied Dwellings	0	28.4
Wholesale Trade Businesses	120	20.6
Food Services and Drinking Places	260	16.1
Insurance Carriers	50	14.6
Offices of Physicians, Dentists, and Other Health Care Providers	80	10.6
Electric Power Generation, Transmission	20	9.8
Monetary Authorities and Depository Credit Institutions	30	8.2
All Other Industries	1,910	214.7

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 27

January, 2011

Long Term Care (LTC) facilities* support an estimated \$669.7 million (1.8%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
6,170 employees 1.6% of employment	8,240 employees 2.1% of employment	15

Labor Income

Direct	Total	Industry Rank
\$211.1 million 1.1% of labor income	\$307.6 million 1.6% of labor income	24

Economic Activity

Direct	Total	Industry Rank
\$378.7 million 1.0% of economic activity	\$669.7 million 1.8% of economic activity	38

Tax Revenue

State/Local	Federal	Total
\$33.7 million	\$58.1 million	\$91.8 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 27

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$378.7	\$110.8	\$180.2	\$669.7	1.8%
Labor Income (in millions of dollars)	\$211.1	\$37.0	\$59.5	\$307.6	1.6%
Employment (jobs)	6,170	760	1,310	8,240	2.1%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$33.7	\$58.1	\$91.8	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	6,170	\$378.7
Real Estate Establishments	140	27.1
Imputed Rental Activity for Owner-Occupied Dwellings	0	24.6
Wholesale Trade Businesses	90	16.5
Insurance Carriers	40	13.4
Food Services and Drinking Places	200	13.0
Offices of Physicians, Dentists, and Other Health Care Providers	80	10.5
Private Hospitals	60	8.6
Monetary Authorities and Depository Credit Institutions	20	6.6
All Other Industries	1,440	170.7

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 28

January, 2011

Long Term Care (LTC) facilities* support an estimated \$360.6 million (1.3%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
3,520 employees 1.1% of employment	4,570 employees 1.5% of employment	19

Labor Income

Direct	Total	Industry Rank
\$120.5 million 0.8% of labor income	\$168.6 million 1.1% of labor income	33

Economic Activity

Direct	Total	Industry Rank
\$216.2 million 0.8% of economic activity	\$360.6 million 1.3% of economic activity	49

Tax Revenue

State/Local	Federal	Total
\$18.0 million	\$31.7 million	\$49.7 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 28

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$216.2	\$58.3	\$86.1	\$360.6	1.3%
Labor Income (in millions of dollars)	\$120.5	\$19.5	\$28.6	\$168.6	1.1%
Employment (jobs)	3,520	410	640	4,570	1.5%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$18.0	\$31.7	\$49.7	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	3,520	\$216.2
Real Estate Establishments	80	14.8
Imputed Rental Activity for Owner-Occupied Dwellings	0	12.2
Wholesale Trade Businesses	50	8.6
Food Services and Drinking Places	110	6.9
Offices of Physicians, Dentists, and Other Health Care Providers	40	5.2
Private Hospitals	30	3.9
Management - Scientific and Technical Consulting	30	3.4
Insurance Carriers	10	3.4
All Other Industries	700	86.0

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 29

January, 2011

Long Term Care (LTC) facilities* support an estimated \$742.7 million (1.6%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
7,430 employees 1.6% of employment	9,500 employees 2.0% of employment	18

Labor Income

Direct	Total	Industry Rank
\$254.3 million 1.0% of labor income	\$350.7 million 1.4% of labor income	26

Economic Activity

Direct	Total	Industry Rank
\$456.3 million 1.0% of economic activity	\$742.7 million 1.6% of economic activity	37

Tax Revenue

State/Local	Federal	Total
\$34.0 million	\$60.5 million	\$94.4 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 29

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$456.3	\$121.1	\$165.3	\$742.7	1.6%
Labor Income (in millions of dollars)	\$254.3	\$40.6	\$55.8	\$350.7	1.4%
Employment (jobs)	7,430	830	1,230	9,500	2.0%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$34.0	\$60.5	\$94.4	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	7,430	\$456.3
Real Estate Establishments	150	30.1
Imputed Rental Activity for Owner-Occupied Dwellings	0	22.1
Insurance Carriers	40	14.2
Food Services and Drinking Places	200	13.4
Wholesale Trade Businesses	60	11.9
Private Hospitals	70	10.4
Offices of Physicians, Dentists, and Other Health Care Providers	70	9.5
Monetary Authorities and Depository Credit Institutions	20	6.8
All Other Industries	1,460	168.0

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 30

January, 2011

Long Term Care (LTC) facilities* support an estimated \$423.8 million (0.6%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
4,730 employees 0.7% of employment	5,670 employees 0.8% of employment	41

Labor Income

Direct	Total	Industry Rank
\$161.5 million 0.4% of labor income	\$206.6 million 0.6% of labor income	51

Economic Activity

Direct	Total	Industry Rank
\$289.8 million 0.4% of economic activity	\$423.8 million 0.6% of economic activity	65

Tax Revenue

State/Local	Federal	Total
\$18.9 million	\$35.0 million	\$53.9 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 30

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$289.8	\$76.2	\$57.8	\$423.8	0.6%
Labor Income (in millions of dollars)	\$161.5	\$25.5	\$19.6	\$206.6	0.6%
Employment (jobs)	4,730	520	430	5,670	0.8%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$18.9	\$35.0	\$53.9	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	4,730	\$289.8
Real Estate Establishments	90	16.9
Wholesale Trade Businesses	40	7.9
Insurance Carriers	20	7.5
Imputed Rental Activity for Owner-Occupied Dwellings	0	7.4
Food Services and Drinking Places	90	6.1
Management - Scientific and Technical Consulting	40	4.4
Private Hospitals	30	4.1
Management of companies and enterprises	20	3.5
All Other Industries	610	76.2

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 31

January, 2011

Long Term Care (LTC) facilities* support an estimated \$420.7 million (1.8%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
4,150 employees 1.5% of employment	5,290 employees 1.9% of employment	17

Labor Income

Direct	Total	Industry Rank
\$142.1 million 1.1% of labor income	\$195.2 million 1.5% of labor income	24

Economic Activity

Direct	Total	Industry Rank
\$254.9 million 1.1% of economic activity	\$420.7 million 1.8% of economic activity	33

Tax Revenue

State/Local	Federal	Total
\$17.6 million	\$31.9 million	\$49.6 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 31

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$254.9	\$69.2	\$96.5	\$420.7	1.8%
Labor Income (in millions of dollars)	\$142.1	\$21.5	\$31.6	\$195.2	1.5%
Employment (jobs)	4,150	440	690	5,290	1.9%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$17.6	\$31.9	\$49.6	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	4,150	\$254.9
Real Estate Establishments	90	17.3
Imputed Rental Activity for Owner-Occupied Dwellings	0	13.1
Wholesale Trade Businesses	50	9.7
Insurance Carriers	20	8.2
Food Services and Drinking Places	120	7.8
Private Hospitals	50	7.3
Offices of Physicians, Dentists, and Other Health Care Providers	40	5.1
Monetary Authorities and Depository Credit Institutions	10	4.1
All Other Industries	760	93.2

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 32

January, 2011

Long Term Care (LTC) facilities* support an estimated \$530.8 million (2.2%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
4,780 employees 1.8% of employment	6,450 employees 2.4% of employment	12

Labor Income

Direct	Total	Industry Rank
\$163.4 million 1.3% of labor income	\$237.7 million 1.9% of labor income	14

Economic Activity

Direct	Total	Industry Rank
\$293.2 million 1.2% of economic activity	\$530.8 million 2.2% of economic activity	27

Tax Revenue

State/Local	Federal	Total
\$27.0 million	\$45.1 million	\$72.2 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 32

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$293.2	\$81.7	\$155.9	\$530.8	2.2%
Labor Income (in millions of dollars)	\$163.4	\$25.0	\$49.3	\$237.7	1.9%
Employment (jobs)	4,780	550	1,130	6,450	2.4%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$27.0	\$45.1	\$72.2	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	4,780	\$293.2
Imputed Rental Activity for Owner-Occupied Dwellings	0	22.0
Real Estate Establishments	110	22.0
Wholesale Trade Businesses	80	14.7
Food Services and Drinking Places	160	10.6
Offices of Physicians, Dentists, and Other Health Care Providers	70	8.6
Private Hospitals	50	7.0
Monetary Authorities and Depository Credit Institutions	20	6.6
Electric Power Generation, Transmission	10	6.3
All Other Industries	1,170	139.8

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 33

January, 2011

Long Term Care (LTC) facilities* support an estimated \$502.0 million (1.7%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
4,780 employees 1.4% of employment	6,320 employees 1.8% of employment	17

Labor Income

Direct	Total	Industry Rank
\$163.7 million 1.0% of labor income	\$233.3 million 1.4% of labor income	24

Economic Activity

Direct	Total	Industry Rank
\$293.7 million 1.0% of economic activity	\$502.0 million 1.7% of economic activity	40

Tax Revenue

State/Local	Federal	Total
\$24.4 million	\$40.4 million	\$64.8 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 33

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$293.7	\$75.1	\$133.2	\$502.0	1.7%
Labor Income (in millions of dollars)	\$163.7	\$25.6	\$44.0	\$233.3	1.4%
Employment (jobs)	4,780	540	1,000	6,320	1.8%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$24.4	\$40.4	\$64.8	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	4,780	\$293.7
Real Estate Establishments	110	21.0
Imputed Rental Activity for Owner-Occupied Dwellings	0	19.5
Wholesale Trade Businesses	60	10.9
Food Services and Drinking Places	160	10.5
Insurance Carriers	20	8.0
Offices of Physicians, Dentists, and Other Health Care Providers	60	7.6
Private Hospitals	40	5.5
Management - Scientific and Technical Consulting	40	5.0
All Other Industries	1,050	120.3

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 34

January, 2011

Long Term Care (LTC) facilities* support an estimated \$316.8 million (0.7%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
3,330 employees 0.7% of employment	4,080 employees 0.9% of employment	35

Labor Income

Direct	Total	Industry Rank
\$113.8 million 0.5% of labor income	\$149.1 million 0.7% of labor income	37

Economic Activity

Direct	Total	Industry Rank
\$204.2 million 0.4% of economic activity	\$316.8 million 0.7% of economic activity	62

Tax Revenue

State/Local	Federal	Total
\$11.5 million	\$22.5 million	\$33.9 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 34

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$204.2	\$62.6	\$50.1	\$316.8	0.7%
Labor Income (in millions of dollars)	\$113.8	\$19.4	\$15.9	\$149.1	0.7%
Employment (jobs)	3,330	410	350	4,080	0.9%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$11.5	\$22.5	\$33.9	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	3,330	\$204.2
Real Estate Establishments	60	12.5
Imputed Rental Activity for Owner-Occupied Dwellings	0	6.6
Wholesale Trade Businesses	30	6.5
Insurance Carriers	10	5.2
Food Services and Drinking Places	70	4.7
Private Hospitals	20	3.8
Natural Gas Distribution	0	3.5
Management - Scientific and Technical Consulting	30	3.2
All Other Industries	530	66.6

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 35

January, 2011

Long Term Care (LTC) facilities* support an estimated \$255.7 million (1.4%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
2,490 employees 1.2% of employment	3,210 employees 1.6% of employment	19

Labor Income

Direct	Total	Industry Rank
\$85.3 million 0.9% of labor income	\$116.8 million 1.3% of labor income	23

Economic Activity

Direct	Total	Industry Rank
\$153.1 million 0.9% of economic activity	\$255.7 million 1.4% of economic activity	46

Tax Revenue

State/Local	Federal	Total
\$12.3 million	\$21.0 million	\$33.3 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 35

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$153.1	\$38.7	\$63.9	\$255.7	1.4%
Labor Income (in millions of dollars)	\$85.3	\$12.5	\$18.9	\$116.8	1.3%
Employment (jobs)	2,490	270	440	3,210	1.6%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$12.3	\$21.0	\$33.3	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	2,490	\$153.1
Real Estate Establishments	60	10.8
Imputed Rental Activity for Owner-Occupied Dwellings	0	10.7
Wholesale Trade Businesses	40	6.9
Food Services and Drinking Places	60	4.1
Petroleum Refineries	0	3.5
Management - Scientific and Technical Consulting	20	2.5
Offices of Physicians, Dentists, and Other Health Care Providers	20	2.4
Other State and Local Government Enterprises	10	2.1
All Other Industries	510	59.6

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 36

January, 2011

Long Term Care (LTC) facilities* support an estimated \$395.5 million (0.8%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
4,060 employees 0.9% of employment	5,100 employees 1.1% of employment	30

Labor Income

Direct	Total	Industry Rank
\$138.9 million 0.6% of labor income	\$187.1 million 0.8% of labor income	43

Economic Activity

Direct	Total	Industry Rank
\$249.2 million 0.5% of economic activity	\$395.5 million 0.8% of economic activity	62

Tax Revenue

State/Local	Federal	Total
\$19.6 million	\$35.3 million	\$55.0 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 36

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$249.2	\$66.8	\$79.5	\$395.5	0.8%
Labor Income (in millions of dollars)	\$138.9	\$22.1	\$26.1	\$187.1	0.8%
Employment (jobs)	4,060	470	580	5,100	1.1%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$19.6	\$35.3	\$55.0	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	4,060	\$249.2
Real Estate Establishments	80	15.9
Imputed Rental Activity for Owner-Occupied Dwellings	0	10.4
Wholesale Trade Businesses	40	8.4
Food Services and Drinking Places	100	6.7
Private Hospitals	40	5.5
Offices of Physicians, Dentists, and Other Health Care Providers	30	4.4
Petroleum Refineries	0	4.3
Management - Scientific and Technical Consulting	30	4.1
All Other Industries	720	86.6

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 37

January, 2011

Long Term Care (LTC) facilities* support an estimated \$483.7 million (1.3%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
4,510 employees 1.4% of employment	5,870 employees 1.9% of employment	17

Labor Income

Direct	Total	Industry Rank
\$154.3 million 1.0% of labor income	\$216.6 million 1.4% of labor income	21

Economic Activity

Direct	Total	Industry Rank
\$276.7 million 0.8% of economic activity	\$483.7 million 1.3% of economic activity	36

Tax Revenue

State/Local	Federal	Total
\$22.2 million	\$37.1 million	\$59.3 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 37

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$276.7	\$82.8	\$124.1	\$483.7	1.3%
Labor Income (in millions of dollars)	\$154.3	\$25.2	\$37.1	\$216.6	1.4%
Employment (jobs)	4,510	530	830	5,870	1.9%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$22.2	\$37.1	\$59.3	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	4,510	\$276.7
Real Estate Establishments	100	19.4
Imputed Rental Activity for Owner-Occupied Dwellings	0	18.0
Wholesale Trade Businesses	70	12.8
Food Services and Drinking Places	130	8.6
Insurance Carriers	20	6.6
Petroleum Refineries	0	6.3
Offices of Physicians, Dentists, and Other Health Care Providers	40	5.3
Private Hospitals	30	5.2
All Other Industries	970	124.8

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 38

January, 2011

Long Term Care (LTC) facilities* support an estimated \$538.2 million (1.7%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
4,890 employees 1.5% of employment	6,520 employees 2.0% of employment	16

Labor Income

Direct	Total	Industry Rank
\$167.1 million 1.1% of labor income	\$239.6 million 1.6% of labor income	18

Economic Activity

Direct	Total	Industry Rank
\$299.8 million 1.0% of economic activity	\$538.2 million 1.7% of economic activity	35

Tax Revenue

State/Local	Federal	Total
\$27.9 million	\$47.6 million	\$75.5 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 38

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$299.8	\$87.4	\$151.0	\$538.2	1.7%
Labor Income (in millions of dollars)	\$167.1	\$26.2	\$46.3	\$239.6	1.6%
Employment (jobs)	4,890	570	1,070	6,520	2.0%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$27.9	\$47.6	\$75.5	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	4,890	\$299.8
Real Estate Establishments	110	21.4
Imputed Rental Activity for Owner-Occupied Dwellings	0	21.1
Wholesale Trade Businesses	80	14.4
Food Services and Drinking Places	170	10.8
Insurance Carriers	20	8.3
Offices of Physicians, Dentists, and Other Health Care Providers	50	6.4
Private Hospitals	40	5.7
Monetary Authorities and Depository Credit Institutions	20	5.5
All Other Industries	1,140	144.8

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 39

January, 2011

Long Term Care (LTC) facilities* support an estimated \$461.7 million (1.8%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
4,220 employees 1.5% of employment	5,580 employees 2.0% of employment	15

Labor Income

Direct	Total	Industry Rank
\$144.6 million 1.1% of labor income	\$206.6 million 1.5% of labor income	19

Economic Activity

Direct	Total	Industry Rank
\$259.3 million 1.0% of economic activity	\$461.7 million 1.8% of economic activity	36

Tax Revenue

State/Local	Federal	Total
\$22.8 million	\$37.5 million	\$60.3 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 39

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$259.3	\$72.6	\$129.7	\$461.7	1.8%
Labor Income (in millions of dollars)	\$144.6	\$22.8	\$39.2	\$206.6	1.5%
Employment (jobs)	4,220	480	880	5,580	2.0%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$22.8	\$37.5	\$60.3	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	4,220	\$259.3
Imputed Rental Activity for Owner-Occupied Dwellings	0	19.4
Real Estate Establishments	100	19.0
Wholesale Trade Businesses	70	12.7
Insurance Carriers	30	9.7
Food Services and Drinking Places	130	8.7
Private Hospitals	40	6.4
Offices of Physicians, Dentists, and Other Health Care Providers	50	5.9
Petroleum Refineries	0	4.5
All Other Industries	940	116.1

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 40

January, 2011

Long Term Care (LTC) facilities* support an estimated \$677.8 million (1.7%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
5,920 employees 1.4% of employment	8,060 employees 1.9% of employment	16

Labor Income

Direct	Total	Industry Rank
\$210.9 million 1.1% of labor income	\$309.6 million 1.5% of labor income	24

Economic Activity

Direct	Total	Industry Rank
\$370.5 million 1.0% of economic activity	\$677.8 million 1.7% of economic activity	42

Tax Revenue

State/Local	Federal	Total
\$34.9 million	\$60.4 million	\$95.3 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 40

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$370.5	\$108.2	\$199.1	\$677.8	1.7%
Labor Income (in millions of dollars)	\$210.9	\$34.6	\$64.2	\$309.6	1.5%
Employment (jobs)	5,920	720	1,410	8,060	1.9%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$34.9	\$60.4	\$95.3	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	5,920	\$370.5
Imputed Rental Activity for Owner-Occupied Dwellings	0	27.4
Real Estate Establishments	130	27.0
Wholesale Trade Businesses	70	17.5
Food Services and Drinking Places	220	14.2
Insurance Carriers	40	13.8
Offices of Physicians, Dentists, and Other Health Care Providers	90	11.4
Private Hospitals	70	10.0
Monetary Authorities and Depository Credit Institutions	20	7.2
All Other Industries	1,500	178.8

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 41

January, 2011

Long Term Care (LTC) facilities* support an estimated \$676.9 million (3.9%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
6,790 employees 2.8% of employment	9,130 employees 3.7% of employment	8

Labor Income

Direct	Total	Industry Rank
\$224.5 million 2.2% of labor income	\$313.5 million 3.0% of labor income	8

Economic Activity

Direct	Total	Industry Rank
\$403.3 million 2.3% of economic activity	\$676.9 million 3.9% of economic activity	18

Tax Revenue

State/Local	Federal	Total
\$34.1 million	\$54.1 million	\$88.1 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 41

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$403.3	\$93.7	\$179.8	\$676.9	3.9%
Labor Income (in millions of dollars)	\$224.5	\$29.2	\$59.8	\$313.5	3.0%
Employment (jobs)	6,790	800	1,540	9,130	3.7%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$34.1	\$54.1	\$88.1	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	6,790	\$403.3
Real Estate Establishments	210	29.8
Imputed Rental Activity for Owner-Occupied Dwellings	0	26.9
Private Hospitals	100	14.9
Food Services and Drinking Places	260	14.9
Offices of Physicians, Dentists, and Other Health Care Providers	90	12.1
Electric Power Generation, Transmission	10	8.6
Wholesale Trade Businesses	50	7.6
Monetary Authorities and Depository Credit Institutions	30	6.3
All Other Industries	1,590	152.5

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 42

January, 2011

Long Term Care (LTC) facilities* support an estimated \$336.8 million (1.0%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
3,250 employees 0.9% of employment	4,160 employees 1.2% of employment	26

Labor Income

Direct	Total	Industry Rank
\$113.9 million 0.7% of labor income	\$155.4 million 1.0% of labor income	34

Economic Activity

Direct	Total	Industry Rank
\$201.3 million 0.6% of economic activity	\$336.8 million 1.0% of economic activity	58

Tax Revenue

State/Local	Federal	Total
\$16.8 million	\$31.6 million	\$48.4 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 42

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$201.3	\$61.2	\$74.2	\$336.8	1.0%
Labor Income (in millions of dollars)	\$113.9	\$19.1	\$22.5	\$155.4	1.0%
Employment (jobs)	3,250	400	510	4,160	1.2%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$16.8	\$31.6	\$48.4	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	3,250	\$201.3
Real Estate Establishments	70	13.2
Imputed Rental Activity for Owner-Occupied Dwellings	0	10.6
Wholesale Trade Businesses	40	8.0
Insurance Carriers	20	6.4
Food Services and Drinking Places	90	6.1
Offices of Physicians, Dentists, and Other Health Care Providers	30	4.1
Petroleum Refineries	0	3.8
Monetary Authorities and Depository Credit Institutions	10	3.1
All Other Industries	650	80.2

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 43

January, 2011

Long Term Care (LTC) facilities* support an estimated \$301.2 million (1.4%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
2,960 employees 1.1% of employment	3,970 employees 1.4% of employment	21

Labor Income

Direct	Total	Industry Rank
\$98.0 million 0.8% of labor income	\$137.1 million 1.1% of labor income	22

Economic Activity

Direct	Total	Industry Rank
\$176.0 million 0.8% of economic activity	\$301.2 million 1.4% of economic activity	44

Tax Revenue

State/Local	Federal	Total
\$14.5 million	\$22.5 million	\$37.0 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 43

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$176.0	\$48.2	\$77.0	\$301.2	1.4%
Labor Income (in millions of dollars)	\$98.0	\$14.6	\$24.5	\$137.1	1.1%
Employment (jobs)	2,960	380	620	3,970	1.4%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$14.5	\$22.5	\$37.0	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	2,960	\$176.0
Real Estate Establishments	90	12.5
Imputed Rental Activity for Owner-Occupied Dwellings	0	10.8
Wholesale Trade Businesses	50	7.9
Food Services and Drinking Places	100	6.0
Offices of Physicians, Dentists, and Other Health Care Providers	40	5.0
Private Hospitals	30	4.9
Electric Power Generation, Transmission	10	3.7
Insurance Carriers	10	2.9
All Other Industries	680	71.5

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 44

January, 2011

Long Term Care (LTC) facilities* support an estimated \$486.9 million (1.6%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
4,570 employees 1.2% of employment	6,210 employees 1.6% of employment	18

Labor Income

Direct	Total	Industry Rank
\$152.1 million 0.9% of labor income	\$219.0 million 1.3% of labor income	24

Economic Activity

Direct	Total	Industry Rank
\$272.6 million 0.9% of economic activity	\$486.9 million 1.6% of economic activity	40

Tax Revenue

State/Local	Federal	Total
\$25.7 million	\$40.9 million	\$66.5 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 44

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$272.6	\$84.3	\$130.0	\$486.9	1.6%
Labor Income (in millions of dollars)	\$152.1	\$26.2	\$40.6	\$219.0	1.3%
Employment (jobs)	4,570	630	1,010	6,210	1.6%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$25.7	\$40.9	\$66.5	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	4,570	\$272.6
Real Estate Establishments	120	19.6
Imputed Rental Activity for Owner-Occupied Dwellings	0	17.7
Wholesale Trade Businesses	70	12.7
Food Services and Drinking Places	160	9.9
Offices of Physicians, Dentists, and Other Health Care Providers	60	7.8
Insurance Carriers	30	7.7
Electric Power Generation, Transmission	10	5.9
Monetary Authorities and Depository Credit Institutions	20	5.0
All Other Industries	1,170	128.0

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 45

January, 2011

Long Term Care (LTC) facilities* support an estimated \$425.1 million (2.1%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
4,340 employees 1.4% of employment	5,770 employees 1.9% of employment	17

Labor Income

Direct	Total	Industry Rank
\$143.3 million 1.2% of labor income	\$196.9 million 1.7% of labor income	18

Economic Activity

Direct	Total	Industry Rank
\$257.5 million 1.3% of economic activity	\$425.1 million 2.1% of economic activity	34

Tax Revenue

State/Local	Federal	Total
\$22.0 million	\$36.2 million	\$58.2 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 45

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$257.5	\$62.7	\$104.9	\$425.1	2.1%
Labor Income (in millions of dollars)	\$143.3	\$19.7	\$33.9	\$196.9	1.7%
Employment (jobs)	4,340	540	890	5,770	1.9%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$22.0	\$36.2	\$58.2	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	4,340	\$257.5
Real Estate Establishments	120	18.2
Imputed Rental Activity for Owner-Occupied Dwellings	0	16.0
Food Services and Drinking Places	150	9.1
Wholesale Trade Businesses	40	7.5
Offices of Physicians, Dentists, and Other Health Care Providers	50	6.7
Electric Power Generation, Transmission	10	5.2
Private Hospitals	30	4.9
Monetary Authorities and Depository Credit Institutions	20	4.6
All Other Industries	1,010	95.4

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 46

January, 2011

Long Term Care (LTC) facilities* support an estimated \$516.8 million (1.0%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
4,690 employees 0.9% of employment	6,200 employees 1.2% of employment	24

Labor Income

Direct	Total	Industry Rank
\$164.4 million 0.7% of labor income	\$235.4 million 1.0% of labor income	38

Economic Activity

Direct	Total	Industry Rank
\$291.1 million 0.6% of economic activity	\$516.8 million 1.0% of economic activity	64

Tax Revenue

State/Local	Federal	Total
\$25.9 million	\$46.3 million	\$72.3 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 46

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$291.1	\$93.0	\$132.8	\$516.8	1.0%
Labor Income (in millions of dollars)	\$164.4	\$29.2	\$41.8	\$235.4	1.0%
Employment (jobs)	4,690	600	910	6,200	1.2%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$25.9	\$46.3	\$72.3	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	4,690	\$291.1
Real Estate Establishments	100	20.2
Imputed Rental Activity for Owner-Occupied Dwellings	0	17.4
Wholesale Trade Businesses	50	12.3
Insurance Carriers	30	9.8
Food Services and Drinking Places	150	9.7
Offices of Physicians, Dentists, and Other Health Care Providers	60	7.2
Petroleum Refineries	0	6.0
Private Hospitals	30	5.1
All Other Industries	1,090	138.0

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 47

January, 2011

Long Term Care (LTC) facilities* support an estimated \$410.8 million (1.6%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
3,670 employees 1.3% of employment	4,920 employees 1.8% of employment	15

Labor Income

Direct	Total	Industry Rank
\$130.7 million 1.0% of labor income	\$188.7 million 1.5% of labor income	25

Economic Activity

Direct	Total	Industry Rank
\$229.5 million 0.9% of economic activity	\$410.8 million 1.6% of economic activity	36

Tax Revenue

State/Local	Federal	Total
\$18.7 million	\$33.1 million	\$51.7 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 47

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$229.5	\$68.2	\$113.0	\$410.8	1.6%
Labor Income (in millions of dollars)	\$130.7	\$22.0	\$36.0	\$188.7	1.5%
Employment (jobs)	3,670	460	790	4,920	1.8%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$18.7	\$33.1	\$51.7	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	3,670	\$229.5
Real Estate Establishments	80	16.7
Imputed Rental Activity for Owner-Occupied Dwellings	0	15.8
Wholesale Trade Businesses	40	10.7
Food Services and Drinking Places	130	8.6
Insurance Carriers	20	8.3
Offices of Physicians, Dentists, and Other Health Care Providers	50	5.8
Private Hospitals	40	5.7
Monetary Authorities and Depository Credit Institutions	10	4.3
All Other Industries	880	105.4

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 48

January, 2011

Long Term Care (LTC) facilities* support an estimated \$765.0 million (1.3%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
7,410 employees 1.2% of employment	9,480 employees 1.6% of employment	20

Labor Income

Direct	Total	Industry Rank
\$263.9 million 0.9% of labor income	\$360.6 million 1.3% of labor income	29

Economic Activity

Direct	Total	Industry Rank
\$463.4 million 0.8% of economic activity	\$765.0 million 1.3% of economic activity	47

Tax Revenue

State/Local	Federal	Total
\$37.7 million	\$72.0 million	\$109.7 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 48

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$463.4	\$138.3	\$163.3	\$765.0	1.3%
Labor Income (in millions of dollars)	\$263.9	\$44.5	\$52.2	\$360.6	1.3%
Employment (jobs)	7,410	920	1,160	9,480	1.6%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$37.7	\$72.0	\$109.7	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	7,410	\$463.4
Real Estate Establishments	150	30.0
Imputed Rental Activity for Owner-Occupied Dwellings	0	22.1
Wholesale Trade Businesses	70	17.0
Insurance Carriers	40	14.2
Food Services and Drinking Places	200	13.3
Offices of Physicians, Dentists, and Other Health Care Providers	70	9.1
Petroleum Refineries	0	7.7
Management - Scientific and Technical Consulting	60	7.5
All Other Industries	1,480	180.7

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 49

January, 2011

Long Term Care (LTC) facilities* support an estimated \$444.3 million (1.6%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
4,450 employees 1.4% of employment	5,790 employees 1.8% of employment	17

Labor Income

Direct	Total	Industry Rank
\$148.9 million 1.0% of labor income	\$204.2 million 1.3% of labor income	22

Economic Activity

Direct	Total	Industry Rank
\$264.9 million 1.0% of economic activity	\$444.3 million 1.6% of economic activity	46

Tax Revenue

State/Local	Federal	Total
\$23.6 million	\$37.2 million	\$60.8 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 49

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$264.9	\$67.5	\$111.9	\$444.3	1.6%
Labor Income (in millions of dollars)	\$148.9	\$20.9	\$34.3	\$204.2	1.3%
Employment (jobs)	4,450	480	850	5,790	1.8%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$23.6	\$37.2	\$60.8	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	4,450	\$264.9
Real Estate Establishments	110	18.7
Imputed Rental Activity for Owner-Occupied Dwellings	0	17.9
Wholesale Trade Businesses	60	11.8
Food Services and Drinking Places	150	9.7
Offices of Physicians, Dentists, and Other Health Care Providers	40	5.7
Electric Power Generation, Transmission	10	5.6
Monetary Authorities and Depository Credit Institutions	20	4.4
Insurance Carriers	10	3.8
All Other Industries	940	101.8

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 50

January, 2011

Long Term Care (LTC) facilities* support an estimated \$612.6 million (1.3%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
6,340 employees 1.3% of employment	8,060 employees 1.6% of employment	19

Labor Income

Direct	Total	Industry Rank
\$212.1 million 0.8% of labor income	\$289.6 million 1.1% of labor income	29

Economic Activity

Direct	Total	Industry Rank
\$377.0 million 0.8% of economic activity	\$612.6 million 1.3% of economic activity	46

Tax Revenue

State/Local	Federal	Total
\$30.4 million	\$52.3 million	\$82.7 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 50

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$377.0	\$108.4	\$127.3	\$612.6	1.3%
Labor Income (in millions of dollars)	\$212.1	\$36.0	\$41.4	\$289.6	1.1%
Employment (jobs)	6,340	760	960	8,060	1.6%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$30.4	\$52.3	\$82.7	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	6,340	\$377.0
Real Estate Establishments	150	25.0
Imputed Rental Activity for Owner-Occupied Dwellings	0	17.4
Wholesale Trade Businesses	70	14.1
Food Services and Drinking Places	170	10.9
Offices of Physicians, Dentists, and Other Health Care Providers	60	7.5
Insurance Carriers	30	7.0
Management - Scientific and Technical Consulting	50	6.2
Management of companies and enterprises	30	5.5
All Other Industries	1,160	142.0

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 51

January, 2011

Long Term Care (LTC) facilities* support an estimated \$296.4 million (1.4%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
3,160 employees 1.2% of employment	3,970 employees 1.5% of employment	16

Labor Income

Direct	Total	Industry Rank
\$105.4 million 0.9% of labor income	\$137.9 million 1.1% of labor income	19

Economic Activity

Direct	Total	Industry Rank
\$187.8 million 0.9% of economic activity	\$296.4 million 1.4% of economic activity	40

Tax Revenue

State/Local	Federal	Total
\$14.2 million	\$21.7 million	\$35.8 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 51

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$187.8	\$41.6	\$67.0	\$296.4	1.4%
Labor Income (in millions of dollars)	\$105.4	\$12.5	\$19.9	\$137.9	1.1%
Employment (jobs)	3,160	300	510	3,970	1.5%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$14.2	\$21.7	\$35.8	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	3,160	\$187.8
Real Estate Establishments	80	13.3
Imputed Rental Activity for Owner-Occupied Dwellings	0	12.6
Wholesale Trade Businesses	40	7.0
Food Services and Drinking Places	90	5.5
Offices of Physicians, Dentists, and Other Health Care Providers	20	3.2
S&LG Electricity	10	2.7
Monetary Authorities and Depository Credit Institutions	10	2.5
Telecommunications	0	2.4
All Other Industries	560	59.4

Economic Impact Definitions

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- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 52

January, 2011

Long Term Care (LTC) facilities* support an estimated \$687.9 million (2.1%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
6,880 employees 1.8% of employment	8,950 employees 2.3% of employment	13

Labor Income

Direct	Total	Industry Rank
\$230.1 million 1.2% of labor income	\$321.1 million 1.6% of labor income	20

Economic Activity

Direct	Total	Industry Rank
\$408.8 million 1.2% of economic activity	\$687.9 million 2.1% of economic activity	36

Tax Revenue

State/Local	Federal	Total
\$35.8 million	\$59.1 million	\$94.9 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 52

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$408.8	\$109.6	\$169.5	\$687.9	2.1%
Labor Income (in millions of dollars)	\$230.1	\$35.7	\$55.3	\$321.1	1.6%
Employment (jobs)	6,880	770	1,310	8,950	2.3%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$35.8	\$59.1	\$94.9	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	6,880	\$408.8
Real Estate Establishments	170	29.1
Imputed Rental Activity for Owner-Occupied Dwellings	0	25.5
Food Services and Drinking Places	220	14.2
Insurance Carriers	50	14.2
Offices of Physicians, Dentists, and Other Health Care Providers	80	11.1
Wholesale Trade Businesses	50	9.6
Electric Power Generation, Transmission	10	8.2
Monetary Authorities and Depository Credit Institutions	20	7.2
All Other Industries	1,470	160.0

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
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- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities California Congressional District 53

January, 2011

Long Term Care (LTC) facilities* support an estimated \$370.4 million (0.8%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
3,830 employees 0.7% of employment	4,890 employees 0.9% of employment	36

Labor Income

Direct	Total	Industry Rank
\$128.1 million 0.5% of labor income	\$176.3 million 0.6% of labor income	48

Economic Activity

Direct	Total	Industry Rank
\$227.6 million 0.5% of economic activity	\$370.4 million 0.8% of economic activity	66

Tax Revenue

State/Local	Federal	Total
\$16.5 million	\$27.5 million	\$44.0 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities California Congressional District 53

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$227.6	\$65.4	\$77.4	\$370.4	0.8%
Labor Income (in millions of dollars)	\$128.1	\$22.0	\$26.2	\$176.3	0.6%
Employment (jobs)	3,830	470	590	4,890	0.9%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$16.5	\$27.5	\$44.0	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	3,830	\$227.6
Real Estate Establishments	90	15.3
Imputed Rental Activity for Owner-Occupied Dwellings	0	10.1
Insurance Carriers	30	7.0
Wholesale Trade Businesses	30	7.0
Food Services and Drinking Places	100	6.5
Private Hospitals	40	5.5
Offices of Physicians, Dentists, and Other Health Care Providers	30	4.4
Electric Power Generation, Transmission	10	4.2
All Other Industries	730	82.8

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities United States

January, 2011

Long Term Care (LTC) facilities* support an estimated \$529.0 billion (3.7%) of the nation's economic activity

Jobs

Direct	Total	Industry Rank
3,121,960 employees 1.8% of employment	5,445,420 employees 3.2% of employment	10

Labor Income

Direct	Total	Industry Rank
\$102.5 billion 1.3% of labor income	\$205.2 billion 2.6% of labor income	16

Economic Activity

Direct	Total	Industry Rank
\$183.5 billion 1.3% of economic activity	\$529.0 billion 3.7% of economic activity	27

Tax Revenue

State/Local	Federal	Total
\$22.2 billion	\$38.6 billion	\$60.9 billion

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Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities United States

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total State Activity
Output (in millions of dollars)	\$183,462.2	\$112,450.2	\$233,043.6	\$528,956.1	3.7%
Labor Income (in millions of dollars)	\$102,502.5	\$32,550.4	\$70,143.9	\$205,196.8	2.6%
Employment (jobs)	3,121,960	704,970	1,618,480	5,445,420	3.2%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$22,236.3	\$38,630.1	\$60,866.4	

LTC facilities support other industries and sectors statewide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	3,121,960	\$183,462.2
Real Estate Establishments	180,130	26,020.1
Imputed Rental Activity for Owner-Occupied Dwellings	0	17,402.8
Wholesale Trade Businesses	72,830	14,420.5
Insurance Carriers	37,630	12,055.7
Food Services and Drinking Places	179,520	10,430.9
Private Hospitals	61,710	8,488.3
Offices of Physicians, Dentists, and Other Health Care Providers	63,610	8,077.3
Petroleum Refineries	860	8,051.4
All Other Industries	1,727,170	240,546.9

Economic Impact Definitions

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- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.