

Economic Impact of Long Term Care Facilities Florida

May 2024

**Long Term Care (LTC) facilities* support an estimated
\$29.92 Billion of the state's economic activity**

Jobs

Direct	Indirect and Induced	Total
159,123	92,761	251,884

Labor Income

Direct	Indirect and Induced	Total
\$7.47 Billion	\$4.87 Billion	\$12.34 Billion

Economic Activity

Direct	Indirect and Induced	Total
\$13.48 Billion	\$16.45 Billion	\$29.92 Billion

Tax Revenue

State/Local	Federal	Total
\$681 Million	\$3.23 Billion	\$3.91 Billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

Economic Impact of Long Term Care Facilities Florida Congressional District 1

May 2024

**Long Term Care (LTC) facilities* support an estimated
\$526 Million of the state's economic activity**

Jobs

Direct	Indirect and Induced	Total
2,800	1,632	4,431

Labor Income

Direct	Indirect and Induced	Total
\$131 Million	\$86 Million	\$217 Million

Economic Activity

Direct	Indirect and Induced	Total
\$237 Million	\$289 Million	\$526 Million

Tax Revenue

State/Local	Federal	Total
\$12 Million	\$57 Million	\$69 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities Florida Congressional District 2

May 2024

**Long Term Care (LTC) facilities* support an estimated
\$1.24 Billion of the state's economic activity**

Jobs

Direct	Indirect and Induced	Total
6,567	3,828	10,396

Labor Income

Direct	Indirect and Induced	Total
\$308 Million	\$201 Million	\$509 Million

Economic Activity

Direct	Indirect and Induced	Total
\$556 Million	\$679 Million	\$1.24 Billion

Tax Revenue

State/Local	Federal	Total
\$28 Million	\$133 Million	\$162 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities

Florida Congressional District 3

May 2024

**Long Term Care (LTC) facilities* support an estimated
\$1.08 Billion of the state's economic activity**

Jobs

Direct	Indirect and Induced	Total
5,724	3,337	9,061

Labor Income

Direct	Indirect and Induced	Total
\$269 Million	\$175 Million	\$444 Million

Economic Activity

Direct	Indirect and Induced	Total
\$485 Million	\$592 Million	\$1.08 Billion

Tax Revenue

State/Local	Federal	Total
\$25 Million	\$116 Million	\$141 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities Florida Congressional District 4

May 2024

**Long Term Care (LTC) facilities* support an estimated
\$992 Million of the state's economic activity**

Jobs

Direct	Indirect and Induced	Total
5,277	3,076	8,353

Labor Income

Direct	Indirect and Induced	Total
\$248 Million	\$162 Million	\$409 Million

Economic Activity

Direct	Indirect and Induced	Total
\$447 Million	\$545 Million	\$992 Million

Tax Revenue

State/Local	Federal	Total
\$23 Million	\$107 Million	\$130 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities Florida Congressional District 5

May 2024

**Long Term Care (LTC) facilities* support an estimated
\$1.69 Billion of the state's economic activity**

Jobs

Direct	Indirect and Induced	Total
8,982	5,236	14,219

Labor Income

Direct	Indirect and Induced	Total
\$421 Million	\$275 Million	\$697 Million

Economic Activity

Direct	Indirect and Induced	Total
\$761 Million	\$928 Million	\$1.69 Billion

Tax Revenue

State/Local	Federal	Total
\$38 Million	\$183 Million	\$221 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities Florida Congressional District 6

May 2024

**Long Term Care (LTC) facilities* support an estimated
\$2.73 Billion of the state's economic activity**

Jobs

Direct	Indirect and Induced	Total
14,524	8,467	22,991

Labor Income

Direct	Indirect and Induced	Total
\$682 Million	\$445 Million	\$1.13 Billion

Economic Activity

Direct	Indirect and Induced	Total
\$1.23 Billion	\$1.50 Billion	\$2.73 Billion

Tax Revenue

State/Local	Federal	Total
\$62 Million	\$295 Million	\$357 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities Florida Congressional District 7

May 2024

**Long Term Care (LTC) facilities* support an estimated
\$1.13 Billion of the state's economic activity**

Jobs

Direct	Indirect and Induced	Total
5,984	3,489	9,473

Labor Income

Direct	Indirect and Induced	Total
\$281 Million	\$183 Million	\$464 Million

Economic Activity

Direct	Indirect and Induced	Total
\$507 Million	\$618 Million	\$1.13 Billion

Tax Revenue

State/Local	Federal	Total
\$26 Million	\$122 Million	\$147 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities Florida Congressional District 8

May 2024

**Long Term Care (LTC) facilities* support an estimated
\$1.64 Billion of the state's economic activity**

Jobs

Direct	Indirect and Induced	Total
8,713	5,079	13,793

Labor Income

Direct	Indirect and Induced	Total
\$409 Million	\$267 Million	\$676 Million

Economic Activity

Direct	Indirect and Induced	Total
\$738 Million	\$900 Million	\$1.64 Billion

Tax Revenue

State/Local	Federal	Total
\$37 Million	\$177 Million	\$214 Million

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Economic Impact Definitions

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- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
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Economic Impact of Long Term Care Facilities Florida Congressional District 9

May 2024

**Long Term Care (LTC) facilities* support an estimated
\$227 Million of the state's economic activity**

Jobs

Direct	Indirect and Induced	Total
1,207	703	1,910

Labor Income

Direct	Indirect and Induced	Total
\$57 Million	\$37 Million	\$94 Million

Economic Activity

Direct	Indirect and Induced	Total
\$102 Million	\$125 Million	\$227 Million

Tax Revenue

State/Local	Federal	Total
\$5 Million	\$25 Million	\$30 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities Florida Congressional District 10

May 2024

**Long Term Care (LTC) facilities* support an estimated
\$697 Million of the state's economic activity**

Jobs

Direct	Indirect and Induced	Total
3,706	2,160	5,866

Labor Income

Direct	Indirect and Induced	Total
\$174 Million	\$114 Million	\$287 Million

Economic Activity

Direct	Indirect and Induced	Total
\$314 Million	\$383 Million	\$697 Million

Tax Revenue

State/Local	Federal	Total
\$16 Million	\$75 Million	\$91 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities Florida Congressional District 11

May 2024

**Long Term Care (LTC) facilities* support an estimated
\$573 Million of the state's economic activity**

Jobs

Direct	Indirect and Induced	Total
3,049	1,778	4,827

Labor Income

Direct	Indirect and Induced	Total
\$143 Million	\$93 Million	\$236 Million

Economic Activity

Direct	Indirect and Induced	Total
\$258 Million	\$315 Million	\$573 Million

Tax Revenue

State/Local	Federal	Total
\$13 Million	\$62 Million	\$75 Million

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Economic Impact of Long Term Care Facilities Florida Congressional District 12

May 2024

**Long Term Care (LTC) facilities* support an estimated
\$1.15 Billion of the state's economic activity**

Jobs

Direct	Indirect and Induced	Total
6,109	3,561	9,671

Labor Income

Direct	Indirect and Induced	Total
\$287 Million	\$187 Million	\$474 Million

Economic Activity

Direct	Indirect and Induced	Total
\$518 Million	\$631 Million	\$1.15 Billion

Tax Revenue

State/Local	Federal	Total
\$26 Million	\$124 Million	\$150 Million

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Economic Impact of Long Term Care Facilities Florida Congressional District 13

May 2024

**Long Term Care (LTC) facilities* support an estimated
\$2.28 Billion of the state's economic activity**

Jobs		
Direct 12,133	Indirect and Induced 7,073	Total 19,205

Labor Income		
Direct \$569 Million	Indirect and Induced \$372 Million	Total \$941 Million

Economic Activity		
Direct \$1.03 Billion	Indirect and Induced \$1.25 Billion	Total \$2.28 Billion

Tax Revenue		
State/Local \$52 Million	Federal \$247 Million	Total \$298 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities Florida Congressional District 14

May 2024

**Long Term Care (LTC) facilities* support an estimated
\$761 Million of the state's economic activity**

Jobs

Direct	Indirect and Induced	Total
4,048	2,360	6,407

Labor Income

Direct	Indirect and Induced	Total
\$190 Million	\$124 Million	\$314 Million

Economic Activity

Direct	Indirect and Induced	Total
\$343 Million	\$418 Million	\$761 Million

Tax Revenue

State/Local	Federal	Total
\$17 Million	\$82 Million	\$100 Million

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Economic Impact of Long Term Care Facilities Florida Congressional District 15

May 2024

**Long Term Care (LTC) facilities* support an estimated
\$1.08 Billion of the state's economic activity**

Jobs

Direct	Indirect and Induced	Total
5,730	3,340	9,070

Labor Income

Direct	Indirect and Induced	Total
\$269 Million	\$176 Million	\$444 Million

Economic Activity

Direct	Indirect and Induced	Total
\$485 Million	\$592 Million	\$1.08 Billion

Tax Revenue

State/Local	Federal	Total
\$25 Million	\$116 Million	\$141 Million

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Economic Impact of Long Term Care Facilities Florida Congressional District 16

May 2024

**Long Term Care (LTC) facilities* support an estimated
\$982 Million of the state's economic activity**

Jobs

Direct	Indirect and Induced	Total
5,220	3,043	8,264

Labor Income

Direct	Indirect and Induced	Total
\$245 Million	\$160 Million	\$405 Million

Economic Activity

Direct	Indirect and Induced	Total
\$442 Million	\$540 Million	\$982 Million

Tax Revenue

State/Local	Federal	Total
\$22 Million	\$106 Million	\$128 Million

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Economic Impact of Long Term Care Facilities Florida Congressional District 17

May 2024

**Long Term Care (LTC) facilities* support an estimated
\$782 Million of the state's economic activity**

Jobs

Direct	Indirect and Induced	Total
4,159	2,425	6,584

Labor Income

Direct	Indirect and Induced	Total
\$195 Million	\$127 Million	\$323 Million

Economic Activity

Direct	Indirect and Induced	Total
\$352 Million	\$430 Million	\$782 Million

Tax Revenue

State/Local	Federal	Total
\$18 Million	\$85 Million	\$102 Million

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Economic Impact of Long Term Care Facilities Florida Congressional District 18

May 2024

**Long Term Care (LTC) facilities* support an estimated
\$809 Million of the state's economic activity**

Jobs		
Direct 4,304	Indirect and Induced 2,509	Total 6,814

Labor Income		
Direct \$202 Million	Indirect and Induced \$132 Million	Total \$334 Million

Economic Activity		
Direct \$365 Million	Indirect and Induced \$445 Million	Total \$809 Million

Tax Revenue		
State/Local \$18 Million	Federal \$87 Million	Total \$106 Million

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Economic Impact of Long Term Care Facilities Florida Congressional District 19

May 2024

**Long Term Care (LTC) facilities* support an estimated
\$817 Million of the state's economic activity**

Jobs

Direct	Indirect and Induced	Total
4,345	2,533	6,878

Labor Income

Direct	Indirect and Induced	Total
\$204 Million	\$133 Million	\$337 Million

Economic Activity

Direct	Indirect and Induced	Total
\$368 Million	\$449 Million	\$817 Million

Tax Revenue

State/Local	Federal	Total
\$19 Million	\$88 Million	\$107 Million

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Economic Impact of Long Term Care Facilities Florida Congressional District 20

May 2024

**Long Term Care (LTC) facilities* support an estimated
\$1.94 Billion of the state's economic activity**

Jobs

Direct	Indirect and Induced	Total
10,306	6,008	16,314

Labor Income

Direct	Indirect and Induced	Total
\$484 Million	\$316 Million	\$799 Million

Economic Activity

Direct	Indirect and Induced	Total
\$873 Million	\$1.07 Billion	\$1.94 Billion

Tax Revenue

State/Local	Federal	Total
\$44 Million	\$209 Million	\$254 Million

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Economic Impact of Long Term Care Facilities Florida Congressional District 21

May 2024

**Long Term Care (LTC) facilities* support an estimated
\$1.37 Billion of the state's economic activity**

Jobs

Direct	Indirect and Induced	Total
7,275	4,241	11,516

Labor Income

Direct	Indirect and Induced	Total
\$341 Million	\$223 Million	\$564 Million

Economic Activity

Direct	Indirect and Induced	Total
\$616 Million	\$752 Million	\$1.37 Billion

Tax Revenue

State/Local	Federal	Total
\$31 Million	\$148 Million	\$179 Million

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Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

Economic Impact of Long Term Care Facilities Florida Congressional District 22

May 2024

**Long Term Care (LTC) facilities* support an estimated
\$1.68 Billion of the state's economic activity**

Jobs

Direct	Indirect and Induced	Total
8,940	5,211	14,151

Labor Income

Direct	Indirect and Induced	Total
\$419 Million	\$274 Million	\$693 Million

Economic Activity

Direct	Indirect and Induced	Total
\$757 Million	\$924 Million	\$1.68 Billion

Tax Revenue

State/Local	Federal	Total
\$38 Million	\$182 Million	\$220 Million

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Economic Impact of Long Term Care Facilities Florida Congressional District 23

May 2024

**Long Term Care (LTC) facilities* support an estimated
\$1.51 Billion of the state's economic activity**

Jobs		
Direct 8,050	Indirect and Induced 4,693	Total 12,743

Labor Income		
Direct \$378 Million	Indirect and Induced \$247 Million	Total \$624 Million

Economic Activity		
Direct \$682 Million	Indirect and Induced \$832 Million	Total \$1.51 Billion

Tax Revenue		
State/Local \$34 Million	Federal \$164 Million	Total \$198 Million

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Economic Impact of Long Term Care Facilities Florida Congressional District 24

May 2024

**Long Term Care (LTC) facilities* support an estimated
\$939 Million of the state's economic activity**

Jobs

Direct	Indirect and Induced	Total
4,994	2,911	7,905

Labor Income

Direct	Indirect and Induced	Total
\$234 Million	\$153 Million	\$387 Million

Economic Activity

Direct	Indirect and Induced	Total
\$423 Million	\$516 Million	\$939 Million

Tax Revenue

State/Local	Federal	Total
\$21 Million	\$101 Million	\$123 Million

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Economic Impact Definitions

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- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
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Economic Impact of Long Term Care Facilities Florida Congressional District 25

May 2024

**Long Term Care (LTC) facilities* support an estimated
\$279 Million of the state's economic activity**

Jobs

Direct	Indirect and Induced	Total
1,483	864	2,347

Labor Income

Direct	Indirect and Induced	Total
\$70 Million	\$45 Million	\$115 Million

Economic Activity

Direct	Indirect and Induced	Total
\$126 Million	\$153 Million	\$279 Million

Tax Revenue

State/Local	Federal	Total
\$6 Million	\$30 Million	\$36 Million

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Economic Impact Definitions

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- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
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Economic Impact of Long Term Care Facilities Florida Congressional District 26

May 2024

**Long Term Care (LTC) facilities* support an estimated
\$393 Million of the state's economic activity**

Jobs

Direct	Indirect and Induced	Total
2,088	1,217	3,305

Labor Income

Direct	Indirect and Induced	Total
\$98 Million	\$64 Million	\$162 Million

Economic Activity

Direct	Indirect and Induced	Total
\$177 Million	\$216 Million	\$393 Million

Tax Revenue

State/Local	Federal	Total
\$9 Million	\$42 Million	\$51 Million

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- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
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Economic Impact of Long Term Care Facilities Florida Congressional District 27

May 2024

**Long Term Care (LTC) facilities* support an estimated
\$367 Million of the state's economic activity**

Jobs

Direct	Indirect and Induced	Total
1,954	1,139	3,093

Labor Income

Direct	Indirect and Induced	Total
\$92 Million	\$60 Million	\$152 Million

Economic Activity

Direct	Indirect and Induced	Total
\$166 Million	\$202 Million	\$367 Million

Tax Revenue

State/Local	Federal	Total
\$8 Million	\$40 Million	\$48 Million

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- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

Economic Impact of Long Term Care Facilities Florida Congressional District 28

May 2024

**Long Term Care (LTC) facilities* support an estimated
\$273 Million of the state's economic activity**

Jobs

Direct	Indirect and Induced	Total
1,452	846	2,298

Labor Income

Direct	Indirect and Induced	Total
\$68 Million	\$44 Million	\$113 Million

Economic Activity

Direct	Indirect and Induced	Total
\$123 Million	\$150 Million	\$273 Million

Tax Revenue

State/Local	Federal	Total
\$6 Million	\$29 Million	\$36 Million

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Economic Impact Definitions

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- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.