Long Term Care Jobs Report
May 2023

Looking at data from the federal government, nursing homes are still facing historic job losses while other health care industries have mostly rebounded to pre-pandemic levels.
Nursing homes are facing a historic labor crisis brought on by the pandemic.

NURSING HOME EMPLOYEES

244,600 nursing home jobs lost during the pandemic (Feb 2020 - Apr 2022)

55,100 jobs recovered (Apr 2022 - April 2023)

Nursing homes still need 189,500 workers to return to pre-pandemic levels.

Source: Bureau of Labor Statistics (BLS) January 2020 – April 2023
The nursing home workforce is at levels not seen since 1995.

Source: Federal Reserve Economic Data [https://fred.stlouisfed.org/series/CES6562310001](https://fred.stlouisfed.org/series/CES6562310001)
Nursing homes added an average of 4,500 jobs per month over the last 12 months. At the current pace, nursing homes will not return to pre-pandemic levels until late 2026.
ALL LONG TERM CARE EMPLOYEES AT A 13-YEAR LOW

The entire long term care sector needs 245,600 workers to return to pre-pandemic levels.

LONG TERM CARE: WORST IMPACTED THAN ANY OTHER HEALTH CARE SECTOR

Percent Change in Health Care Sector Employment  Feb 2020 - Apr 2023

<table>
<thead>
<tr>
<th>Health Care Sector</th>
<th>Percent Change</th>
<th>Jobs Change</th>
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</thead>
<tbody>
<tr>
<td>Physicians' Offices</td>
<td>5.6%</td>
<td>157,700 gain</td>
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<tr>
<td>Outpatient Care</td>
<td>6.3%</td>
<td>62,500 gain</td>
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<tr>
<td>Home Health</td>
<td>3.0%</td>
<td>46,900 gain</td>
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<tr>
<td>Assisted Living*</td>
<td>2.9%</td>
<td>13,500 gain</td>
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<tr>
<td>Hospitals</td>
<td>0.8%</td>
<td>41,500 gain</td>
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<tr>
<td>Nursing Homes</td>
<td>-11.9%</td>
<td>(189,500) lost</td>
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</tbody>
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Source: Bureau of Labor Statistics (BLS) February 2020 – April 2023
*Assisted Living BLS data through March 2023
LONG TERM CARE: WORST IMPACTED INDUSTRY OF HEALTH CARE SECTOR

Cumulative % Change in Health Care Sector Employment Since Feb 2020

Source: Bureau of Labor Statistics (BLS) February 2020 – April 2023
*Assisted Living BLS data through March 2023