

Economic Impact of Long Term Care Facilities

Arizona

May 2018

Long Term Care (LTC) facilities* support an estimated \$7.08 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
52,253	24,102	76,355

Labor Income

Direct	Indirect and Induced	Total
\$1.69 Billion	\$1.11 Billion	\$2.80 Billion

Economic Activity

Direct	Indirect and Induced	Total
\$3.59 Billion	\$3.50 Billion	\$7.08 Billion

Tax Revenue

State/Local	Federal	Total
\$342 Million	\$598 Million	\$941 Million

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Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

Economic Impact of Long Term Care Facilities

Arizona Congressional District 1

May 2018

Long Term Care (LTC) facilities* support an estimated \$630 Million of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
4,646	2,143	6,789

Labor Income

Direct	Indirect and Induced	Total
\$150 Million	\$99 Million	\$249 Million

Economic Activity

Direct	Indirect and Induced	Total
\$319 Million	\$311 Million	\$630 Million

Tax Revenue

State/Local	Federal	Total
\$30 Million	\$53 Million	\$84 Million

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Economic Impact of Long Term Care Facilities

Arizona Congressional District 2

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.21 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
8,961	4,133	13,094

Labor Income

Direct	Indirect and Induced	Total
\$289 Million	\$190 Million	\$480 Million

Economic Activity

Direct	Indirect and Induced	Total
\$615 Million	\$600 Million	\$1.21 Billion

Tax Revenue

State/Local	Federal	Total
\$59 Million	\$103 Million	\$161 Million

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Economic Impact of Long Term Care Facilities Arizona Congressional District 3

May 2018

Long Term Care (LTC) facilities* support an estimated \$277 Million of the state's economic activity

Jobs		
Direct	Indirect and Induced	Total
2,045	943	2,989

Labor Income		
Direct	Indirect and Induced	Total
\$66 Million	\$43 Million	\$110 Million

Economic Activity		
Direct	Indirect and Induced	Total
\$140 Million	\$137 Million	\$277 Million

Tax Revenue		
State/Local	Federal	Total
\$13 Million	\$23 Million	\$37 Million

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Economic Impact of Long Term Care Facilities

Arizona Congressional District 4

May 2018

Long Term Care (LTC) facilities* support an estimated \$749 Million of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
5,528	2,550	8,078

Labor Income

Direct	Indirect and Induced	Total
\$178 Million	\$118 Million	\$296 Million

Economic Activity

Direct	Indirect and Induced	Total
\$379 Million	\$370 Million	\$749 Million

Tax Revenue

State/Local	Federal	Total
\$36 Million	\$63 Million	\$100 Million

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Economic Impact of Long Term Care Facilities

Arizona Congressional District 5

May 2018

Long Term Care (LTC) facilities* support an estimated \$678 Million of the state's economic activity

Jobs		
Direct 5,001	Indirect and Induced 2,307	Total 7,308

Labor Income		
Direct \$161 Million	Indirect and Induced \$106 Million	Total \$268 Million

Economic Activity		
Direct \$343 Million	Indirect and Induced \$335 Million	Total \$678 Million

Tax Revenue		
State/Local \$33 Million	Federal \$57 Million	Total \$90 Million

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Economic Impact of Long Term Care Facilities

Arizona Congressional District 6

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.24 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
9,167	4,228	13,395

Labor Income

Direct	Indirect and Induced	Total
\$296 Million	\$195 Million	\$491 Million

Economic Activity

Direct	Indirect and Induced	Total
\$629 Million	\$614 Million	\$1.24 Billion

Tax Revenue

State/Local	Federal	Total
\$60 Million	\$105 Million	\$165 Million

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Economic Impact of Long Term Care Facilities

Arizona Congressional District 7

May 2018

Long Term Care (LTC) facilities* support an estimated \$644 Million of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
4,753	2,192	6,945

Labor Income

Direct	Indirect and Induced	Total
\$153 Million	\$101 Million	\$254 Million

Economic Activity

Direct	Indirect and Induced	Total
\$326 Million	\$318 Million	\$644 Million

Tax Revenue

State/Local	Federal	Total
\$31 Million	\$54 Million	\$86 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities

Arizona Congressional District 8

May 2018

Long Term Care (LTC) facilities* support an estimated \$984 Million of the state's economic activity

Jobs		
Direct	Indirect and Induced	Total
7,259	3,348	10,607

Labor Income		
Direct	Indirect and Induced	Total
\$234 Million	\$154 Million	\$389 Million

Economic Activity		
Direct	Indirect and Induced	Total
\$498 Million	\$486 Million	\$984 Million

Tax Revenue		
State/Local	Federal	Total
\$48 Million	\$83 Million	\$131 Million

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Economic Impact of Long Term Care Facilities

Arizona Congressional District 9

May 2018

Long Term Care (LTC) facilities* support an estimated \$663 Million of the state's economic activity

Jobs		
Direct	Indirect and Induced	Total
4,892	2,257	7,149

Labor Income		
Direct	Indirect and Induced	Total
\$158 Million	\$104 Million	\$262 Million

Economic Activity		
Direct	Indirect and Induced	Total
\$336 Million	\$328 Million	\$663 Million

Tax Revenue		
State/Local	Federal	Total
\$32 Million	\$56 Million	\$88 Million

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