

# Economic Impact of Long Term Care Facilities Florida

May 2018

**Long Term Care (LTC) facilities\* support an estimated  
\$26.68 Billion of the state's economic activity**

## Jobs

Direct	Indirect and Induced	Total
194,139	93,159	287,298

## Labor Income

Direct	Indirect and Induced	Total
\$6.30 Billion	\$4.13 Billion	\$10.43 Billion

## Economic Activity

Direct	Indirect and Induced	Total
\$13.18 Billion	\$13.49 Billion	\$26.68 Billion

## Tax Revenue

State/Local	Federal	Total
\$1.04 Billion	\$1.27 Billion	\$2.31 Billion

\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

# Economic Impact of Long Term Care Facilities

## Florida Congressional District 1

May 2018

**Long Term Care (LTC) facilities\* support an estimated \$926 Million of the state's economic activity**

### Jobs

Direct	Indirect and Induced	Total
6,737	3,233	9,970

### Labor Income

Direct	Indirect and Induced	Total
\$219 Million	\$143 Million	\$362 Million

### Economic Activity

Direct	Indirect and Induced	Total
\$457 Million	\$468 Million	\$926 Million

### Tax Revenue

State/Local	Federal	Total
\$36 Million	\$44 Million	\$80 Million

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#### Economic Impact Definitions

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# Economic Impact of Long Term Care Facilities

## Florida Congressional District 2

May 2018

**Long Term Care (LTC) facilities\* support an estimated \$956 Million of the state's economic activity**

### Jobs

Direct	Indirect and Induced	Total
6,959	3,339	10,298

### Labor Income

Direct	Indirect and Induced	Total
\$226 Million	\$148 Million	\$374 Million

### Economic Activity

Direct	Indirect and Induced	Total
\$473 Million	\$484 Million	\$956 Million

### Tax Revenue

State/Local	Federal	Total
\$37 Million	\$46 Million	\$83 Million

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#### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
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## Economic Impact of Long Term Care Facilities Florida Congressional District 3

May 2018

**Long Term Care (LTC) facilities\* support an estimated \$906 Million of the state's economic activity**

Jobs		
<b>Direct</b>	<b>Indirect and Induced</b>	<b>Total</b>
6,594	3,164	9,758

Labor Income		
<b>Direct</b>	<b>Indirect and Induced</b>	<b>Total</b>
\$214 Million	\$140 Million	\$354 Million

Economic Activity		
<b>Direct</b>	<b>Indirect and Induced</b>	<b>Total</b>
\$448 Million	\$458 Million	\$906 Million

Tax Revenue		
<b>State/Local</b>	<b>Federal</b>	<b>Total</b>
\$35 Million	\$43 Million	\$79 Million

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### Economic Impact Definitions

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- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

# Economic Impact of Long Term Care Facilities

## Florida Congressional District 4

May 2018

**Long Term Care (LTC) facilities\* support an estimated \$1.11 Billion of the state's economic activity**

### Jobs

Direct	Indirect and Induced	Total
8,100	3,887	11,987

### Labor Income

Direct	Indirect and Induced	Total
\$263 Million	\$172 Million	\$435 Million

### Economic Activity

Direct	Indirect and Induced	Total
\$550 Million	\$563 Million	\$1.11 Billion

### Tax Revenue

State/Local	Federal	Total
\$43 Million	\$53 Million	\$97 Million

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#### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
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# Economic Impact of Long Term Care Facilities

## Florida Congressional District 5

May 2018

**Long Term Care (LTC) facilities\* support an estimated \$725 Million of the state's economic activity**

### Jobs

Direct	Indirect and Induced	Total
5,280	2,533	7,813

### Labor Income

Direct	Indirect and Induced	Total
\$171 Million	\$112 Million	\$284 Million

### Economic Activity

Direct	Indirect and Induced	Total
\$359 Million	\$367 Million	\$725 Million

### Tax Revenue

State/Local	Federal	Total
\$28 Million	\$35 Million	\$63 Million

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#### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
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# Economic Impact of Long Term Care Facilities

## Florida Congressional District 6

May 2018

**Long Term Care (LTC) facilities\* support an estimated \$1.26 Billion of the state's economic activity**

### Jobs

Direct	Indirect and Induced	Total
9,148	4,390	13,538

### Labor Income

Direct	Indirect and Induced	Total
\$297 Million	\$195 Million	\$492 Million

### Economic Activity

Direct	Indirect and Induced	Total
\$621 Million	\$636 Million	\$1.26 Billion

### Tax Revenue

State/Local	Federal	Total
\$49 Million	\$60 Million	\$109 Million

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#### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

## Economic Impact of Long Term Care Facilities Florida Congressional District 7

May 2018

**Long Term Care (LTC) facilities\* support an estimated  
\$1.01 Billion of the state's economic activity**

### Jobs

Direct	Indirect and Induced	Total
7,383	3,543	10,926

### Labor Income

Direct	Indirect and Induced	Total
\$240 Million	\$157 Million	\$397 Million

### Economic Activity

Direct	Indirect and Induced	Total
\$501 Million	\$513 Million	\$1.01 Billion

### Tax Revenue

State/Local	Federal	Total
\$40 Million	\$48 Million	\$88 Million

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#### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.



# Economic Impact of Long Term Care Facilities

## Florida Congressional District 8

May 2018

**Long Term Care (LTC) facilities\* support an estimated \$1.08 Billion of the state's economic activity**

Jobs		
<b>Direct</b>	<b>Indirect and Induced</b>	<b>Total</b>
7,831	3,758	11,589

Labor Income		
<b>Direct</b>	<b>Indirect and Induced</b>	<b>Total</b>
\$254 Million	\$167 Million	\$421 Million

Economic Activity		
<b>Direct</b>	<b>Indirect and Induced</b>	<b>Total</b>
\$532 Million	\$544 Million	\$1.08 Billion

Tax Revenue		
<b>State/Local</b>	<b>Federal</b>	<b>Total</b>
\$42 Million	\$51 Million	\$93 Million

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### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

# Economic Impact of Long Term Care Facilities

## Florida Congressional District 9

May 2018

**Long Term Care (LTC) facilities\* support an estimated \$867 Million of the state's economic activity**

<b>Jobs</b>		
<b>Direct</b> 6,308	<b>Indirect and Induced</b> 3,027	<b>Total</b> 9,334

<b>Labor Income</b>		
<b>Direct</b> \$205 Million	<b>Indirect and Induced</b> \$134 Million	<b>Total</b> \$339 Million

<b>Economic Activity</b>		
<b>Direct</b> \$428 Million	<b>Indirect and Induced</b> \$438 Million	<b>Total</b> \$867 Million

<b>Tax Revenue</b>		
<b>State/Local</b> \$34 Million	<b>Federal</b> \$41 Million	<b>Total</b> \$75 Million

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### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

# Economic Impact of Long Term Care Facilities

## Florida Congressional District 10

May 2018

**Long Term Care (LTC) facilities\* support an estimated \$702 Million of the state's economic activity**

### Jobs

Direct	Indirect and Induced	Total
5,111	2,453	7,564

### Labor Income

Direct	Indirect and Induced	Total
\$166 Million	\$109 Million	\$275 Million

### Economic Activity

Direct	Indirect and Induced	Total
\$347 Million	\$355 Million	\$702 Million

### Tax Revenue

State/Local	Federal	Total
\$27 Million	\$33 Million	\$61 Million

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#### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

# Economic Impact of Long Term Care Facilities

## Florida Congressional District 11

May 2018

**Long Term Care (LTC) facilities\* support an estimated \$1.13 Billion of the state's economic activity**

### Jobs

Direct	Indirect and Induced	Total
8,240	3,954	12,194

### Labor Income

Direct	Indirect and Induced	Total
\$267 Million	\$175 Million	\$443 Million

### Economic Activity

Direct	Indirect and Induced	Total
\$560 Million	\$573 Million	\$1.13 Billion

### Tax Revenue

State/Local	Federal	Total
\$44 Million	\$54 Million	\$98 Million

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#### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
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## Economic Impact of Long Term Care Facilities Florida Congressional District 12

May 2018

**Long Term Care (LTC) facilities\* support an estimated  
\$1.14 Billion of the state's economic activity**

### Jobs

Direct	Indirect and Induced	Total
8,302	3,984	12,285

### Labor Income

Direct	Indirect and Induced	Total
\$269 Million	\$177 Million	\$446 Million

### Economic Activity

Direct	Indirect and Induced	Total
\$564 Million	\$577 Million	\$1.14 Billion

### Tax Revenue

State/Local	Federal	Total
\$45 Million	\$54 Million	\$99 Million

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#### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
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# Economic Impact of Long Term Care Facilities

## Florida Congressional District 13

May 2018

**Long Term Care (LTC) facilities\* support an estimated \$1.81 Billion of the state's economic activity**

### Jobs

Direct	Indirect and Induced	Total
13,189	6,329	19,517

### Labor Income

Direct	Indirect and Induced	Total
\$428 Million	\$281 Million	\$709 Million

### Economic Activity

Direct	Indirect and Induced	Total
\$896 Million	\$917 Million	\$1.81 Billion

### Tax Revenue

State/Local	Federal	Total
\$71 Million	\$86 Million	\$157 Million

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#### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
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## Economic Impact of Long Term Care Facilities Florida Congressional District 14

May 2018

**Long Term Care (LTC) facilities\* support an estimated \$920 Million of the state's economic activity**

### Jobs

Direct	Indirect and Induced	Total
6,698	3,214	9,912

### Labor Income

Direct	Indirect and Induced	Total
\$217 Million	\$143 Million	\$360 Million

### Economic Activity

Direct	Indirect and Induced	Total
\$455 Million	\$466 Million	\$920 Million

### Tax Revenue

State/Local	Federal	Total
\$36 Million	\$44 Million	\$80 Million

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#### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
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## Economic Impact of Long Term Care Facilities Florida Congressional District 15

May 2018

**Long Term Care (LTC) facilities\* support an estimated  
\$807 Million of the state's economic activity**

### Jobs

<b>Direct</b>	<b>Indirect and Induced</b>	<b>Total</b>
5,870	2,817	8,687

### Labor Income

<b>Direct</b>	<b>Indirect and Induced</b>	<b>Total</b>
\$191 Million	\$125 Million	\$315 Million

### Economic Activity

<b>Direct</b>	<b>Indirect and Induced</b>	<b>Total</b>
\$399 Million	\$408 Million	\$807 Million

### Tax Revenue

<b>State/Local</b>	<b>Federal</b>	<b>Total</b>
\$31 Million	\$38 Million	\$70 Million

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#### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
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- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
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# Economic Impact of Long Term Care Facilities

## Florida Congressional District 16

May 2018

**Long Term Care (LTC) facilities\* support an estimated \$1.60 Billion of the state's economic activity**

Jobs		
<b>Direct</b> 11,634	<b>Indirect and Induced</b> 5,583	<b>Total</b> 17,217

Labor Income		
<b>Direct</b> \$378 Million	<b>Indirect and Induced</b> \$248 Million	<b>Total</b> \$625 Million

Economic Activity		
<b>Direct</b> \$790 Million	<b>Indirect and Induced</b> \$809 Million	<b>Total</b> \$1.60 Billion

Tax Revenue		
<b>State/Local</b> \$62 Million	<b>Federal</b> \$76 Million	<b>Total</b> \$139 Million

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### Economic Impact Definitions

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- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

# Economic Impact of Long Term Care Facilities

## Florida Congressional District 17

May 2018

**Long Term Care (LTC) facilities\* support an estimated \$903 Million of the state's economic activity**

Jobs		
<b>Direct</b> 6,569	<b>Indirect and Induced</b> 3,152	<b>Total</b> 9,721

Labor Income		
<b>Direct</b> \$213 Million	<b>Indirect and Induced</b> \$140 Million	<b>Total</b> \$353 Million

Economic Activity		
<b>Direct</b> \$446 Million	<b>Indirect and Induced</b> \$457 Million	<b>Total</b> \$903 Million

Tax Revenue		
<b>State/Local</b> \$35 Million	<b>Federal</b> \$43 Million	<b>Total</b> \$78 Million

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### Economic Impact Definitions

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- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
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# Economic Impact of Long Term Care Facilities

## Florida Congressional District 18

May 2018

**Long Term Care (LTC) facilities\* support an estimated \$1.04 Billion of the state's economic activity**

Jobs		
<b>Direct</b>	<b>Indirect and Induced</b>	<b>Total</b>
7,553	3,625	11,178

Labor Income		
<b>Direct</b>	<b>Indirect and Induced</b>	<b>Total</b>
\$245 Million	\$161 Million	\$406 Million

Economic Activity		
<b>Direct</b>	<b>Indirect and Induced</b>	<b>Total</b>
\$513 Million	\$525 Million	\$1.04 Billion

Tax Revenue		
<b>State/Local</b>	<b>Federal</b>	<b>Total</b>
\$41 Million	\$49 Million	\$90 Million

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### Economic Impact Definitions

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- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

# Economic Impact of Long Term Care Facilities

## Florida Congressional District 19

May 2018

**Long Term Care (LTC) facilities\* support an estimated \$1.21 Billion of the state's economic activity**

Jobs		
<b>Direct</b> 8,775	<b>Indirect and Induced</b> 4,211	<b>Total</b> 12,986

Labor Income		
<b>Direct</b> \$285 Million	<b>Indirect and Induced</b> \$187 Million	<b>Total</b> \$472 Million

Economic Activity		
<b>Direct</b> \$596 Million	<b>Indirect and Induced</b> \$610 Million	<b>Total</b> \$1.21 Billion

Tax Revenue		
<b>State/Local</b> \$47 Million	<b>Federal</b> \$57 Million	<b>Total</b> \$105 Million

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### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

## Economic Impact of Long Term Care Facilities Florida Congressional District 20

May 2018

**Long Term Care (LTC) facilities\* support an estimated \$986 Million of the state's economic activity**

### Jobs

Direct	Indirect and Induced	Total
7,173	3,442	10,614

### Labor Income

Direct	Indirect and Induced	Total
\$233 Million	\$153 Million	\$385 Million

### Economic Activity

Direct	Indirect and Induced	Total
\$487 Million	\$499 Million	\$986 Million

### Tax Revenue

State/Local	Federal	Total
\$38 Million	\$47 Million	\$85 Million

\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

#### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

# Economic Impact of Long Term Care Facilities

## Florida Congressional District 21

May 2018

**Long Term Care (LTC) facilities\* support an estimated \$1.24 Billion of the state's economic activity**

Jobs		
<b>Direct</b>	<b>Indirect and Induced</b>	<b>Total</b>
9,016	4,326	13,342

Labor Income		
<b>Direct</b>	<b>Indirect and Induced</b>	<b>Total</b>
\$293 Million	\$192 Million	\$484 Million

Economic Activity		
<b>Direct</b>	<b>Indirect and Induced</b>	<b>Total</b>
\$612 Million	\$627 Million	\$1.24 Billion

Tax Revenue		
<b>State/Local</b>	<b>Federal</b>	<b>Total</b>
\$48 Million	\$59 Million	\$107 Million

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### Economic Impact Definitions

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- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
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## Economic Impact of Long Term Care Facilities Florida Congressional District 22

May 2018

**Long Term Care (LTC) facilities\* support an estimated  
\$1.09 Billion of the state's economic activity**

### Jobs

Direct	Indirect and Induced	Total
7,955	3,817	11,772

### Labor Income

Direct	Indirect and Induced	Total
\$258 Million	\$169 Million	\$427 Million

### Economic Activity

Direct	Indirect and Induced	Total
\$540 Million	\$553 Million	\$1.09 Billion

### Tax Revenue

State/Local	Federal	Total
\$43 Million	\$52 Million	\$95 Million

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#### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

# Economic Impact of Long Term Care Facilities

## Florida Congressional District 23

May 2018

**Long Term Care (LTC) facilities\* support an estimated \$543 Million of the state's economic activity**

### Jobs

Direct	Indirect and Induced	Total
3,951	1,896	5,847

### Labor Income

Direct	Indirect and Induced	Total
\$128 Million	\$84 Million	\$212 Million

### Economic Activity

Direct	Indirect and Induced	Total
\$268 Million	\$275 Million	\$543 Million

### Tax Revenue

State/Local	Federal	Total
\$21 Million	\$26 Million	\$47 Million

\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

#### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.



# Economic Impact of Long Term Care Facilities

## Florida Congressional District 24

May 2018

**Long Term Care (LTC) facilities\* support an estimated \$1.04 Billion of the state's economic activity**

### Jobs

Direct	Indirect and Induced	Total
7,603	3,648	11,252

### Labor Income

Direct	Indirect and Induced	Total
\$247 Million	\$162 Million	\$409 Million

### Economic Activity

Direct	Indirect and Induced	Total
\$516 Million	\$528 Million	\$1.04 Billion

### Tax Revenue

State/Local	Federal	Total
\$41 Million	\$50 Million	\$91 Million

\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

#### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

# Economic Impact of Long Term Care Facilities

## Florida Congressional District 25

May 2018

**Long Term Care (LTC) facilities\* support an estimated \$577 Million of the state's economic activity**

### Jobs

Direct	Indirect and Induced	Total
4,198	2,014	6,212

### Labor Income

Direct	Indirect and Induced	Total
\$136 Million	\$89 Million	\$226 Million

### Economic Activity

Direct	Indirect and Induced	Total
\$285 Million	\$292 Million	\$577 Million

### Tax Revenue

State/Local	Federal	Total
\$23 Million	\$27 Million	\$50 Million

\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

#### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

# Economic Impact of Long Term Care Facilities

## Florida Congressional District 26

May 2018

**Long Term Care (LTC) facilities\* support an estimated \$489 Million of the state's economic activity**

### Jobs

Direct	Indirect and Induced	Total
3,557	1,707	5,264

### Labor Income

Direct	Indirect and Induced	Total
\$115 Million	\$76 Million	\$191 Million

### Economic Activity

Direct	Indirect and Induced	Total
\$242 Million	\$247 Million	\$489 Million

### Tax Revenue

State/Local	Federal	Total
\$19 Million	\$23 Million	\$42 Million

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#### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

# Economic Impact of Long Term Care Facilities

## Florida Congressional District 27

May 2018

**Long Term Care (LTC) facilities\* support an estimated \$605 Million of the state's economic activity**

<b>Jobs</b>		
<b>Direct</b> 4,406	<b>Indirect and Induced</b> 2,114	<b>Total</b> 6,520

<b>Labor Income</b>		
<b>Direct</b> \$143 Million	<b>Indirect and Induced</b> \$94 Million	<b>Total</b> \$237 Million

<b>Economic Activity</b>		
<b>Direct</b> \$299 Million	<b>Indirect and Induced</b> \$306 Million	<b>Total</b> \$605 Million

<b>Tax Revenue</b>		
<b>State/Local</b> \$24 Million	<b>Federal</b> \$29 Million	<b>Total</b> \$52 Million

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### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.