

Economic Impact of Long Term Care Facilities

Georgia

May 2018

Long Term Care (LTC) facilities* support an estimated \$8.23 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
63,926	26,827	90,753

Labor Income

Direct	Indirect and Induced	Total
\$2.03 Billion	\$1.26 Billion	\$3.28 Billion

Economic Activity

Direct	Indirect and Induced	Total
\$4.23 Billion	\$3.99 Billion	\$8.23 Billion

Tax Revenue

State/Local	Federal	Total
\$330 Million	\$679 Million	\$1.01 Billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

Economic Impact of Long Term Care Facilities

Georgia Congressional District 1

May 2018

Long Term Care (LTC) facilities* support an estimated \$502 Million of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
3,900	1,637	5,537

Labor Income

Direct	Indirect and Induced	Total
\$124 Million	\$77 Million	\$200 Million

Economic Activity

Direct	Indirect and Induced	Total
\$258 Million	\$244 Million	\$502 Million

Tax Revenue

State/Local	Federal	Total
\$20 Million	\$41 Million	\$62 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities

Georgia Congressional District 2

May 2018

Long Term Care (LTC) facilities* support an estimated \$645 Million of the state's economic activity

Jobs		
Direct	Indirect and Induced	Total
5,012	2,103	7,116

Labor Income		
Direct	Indirect and Induced	Total
\$159 Million	\$99 Million	\$257 Million

Economic Activity		
Direct	Indirect and Induced	Total
\$332 Million	\$313 Million	\$645 Million

Tax Revenue		
State/Local	Federal	Total
\$26 Million	\$53 Million	\$79 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities

Georgia Congressional District 3

May 2018

Long Term Care (LTC) facilities* support an estimated \$527 Million of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
4,100	1,720	5,820

Labor Income

Direct	Indirect and Induced	Total
\$130 Million	\$81 Million	\$211 Million

Economic Activity

Direct	Indirect and Induced	Total
\$271 Million	\$256 Million	\$527 Million

Tax Revenue

State/Local	Federal	Total
\$21 Million	\$44 Million	\$65 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities

Georgia Congressional District 4

May 2018

Long Term Care (LTC) facilities* support an estimated \$449 Million of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
3,487	1,463	4,950

Labor Income

Direct	Indirect and Induced	Total
\$111 Million	\$69 Million	\$179 Million

Economic Activity

Direct	Indirect and Induced	Total
\$231 Million	\$218 Million	\$449 Million

Tax Revenue

State/Local	Federal	Total
\$18 Million	\$37 Million	\$55 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities

Georgia Congressional District 5

May 2018

Long Term Care (LTC) facilities* support an estimated \$707 Million of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
5,497	2,307	7,803

Labor Income

Direct	Indirect and Induced	Total
\$174 Million	\$108 Million	\$282 Million

Economic Activity

Direct	Indirect and Induced	Total
\$364 Million	\$343 Million	\$707 Million

Tax Revenue

State/Local	Federal	Total
\$28 Million	\$58 Million	\$87 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities

Georgia Congressional District 6

May 2018

Long Term Care (LTC) facilities* support an estimated \$645 Million of the state's economic activity

Jobs		
Direct	Indirect and Induced	Total
5,012	2,103	7,116

Labor Income		
Direct	Indirect and Induced	Total
\$159 Million	\$99 Million	\$257 Million

Economic Activity		
Direct	Indirect and Induced	Total
\$332 Million	\$313 Million	\$645 Million

Tax Revenue		
State/Local	Federal	Total
\$26 Million	\$53 Million	\$79 Million

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Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
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Economic Impact of Long Term Care Facilities

Georgia Congressional District 7

May 2018

Long Term Care (LTC) facilities* support an estimated \$239 Million of the state's economic activity

Jobs		
Direct 1,857	Indirect and Induced 779	Total 2,636

Labor Income		
Direct \$59 Million	Indirect and Induced \$36 Million	Total \$95 Million

Economic Activity		
Direct \$123 Million	Indirect and Induced \$116 Million	Total \$239 Million

Tax Revenue		
State/Local \$10 Million	Federal \$20 Million	Total \$29 Million

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Economic Impact Definitions

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- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
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Economic Impact of Long Term Care Facilities

Georgia Congressional District 8

May 2018

Long Term Care (LTC) facilities* support an estimated \$840 Million of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
6,530	2,740	9,271

Labor Income

Direct	Indirect and Induced	Total
\$207 Million	\$128 Million	\$335 Million

Economic Activity

Direct	Indirect and Induced	Total
\$432 Million	\$408 Million	\$840 Million

Tax Revenue

State/Local	Federal	Total
\$34 Million	\$69 Million	\$103 Million

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Economic Impact Definitions

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- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
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Economic Impact of Long Term Care Facilities

Georgia Congressional District 9

May 2018

Long Term Care (LTC) facilities* support an estimated \$563 Million of the state's economic activity

Jobs		
Direct	Indirect and Induced	Total
4,373	1,835	6,208

Labor Income		
Direct	Indirect and Induced	Total
\$139 Million	\$86 Million	\$225 Million

Economic Activity		
Direct	Indirect and Induced	Total
\$289 Million	\$273 Million	\$563 Million

Tax Revenue		
State/Local	Federal	Total
\$23 Million	\$46 Million	\$69 Million

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Economic Impact Definitions

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- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
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Economic Impact of Long Term Care Facilities

Georgia Congressional District 10

May 2018

Long Term Care (LTC) facilities* support an estimated \$643 Million of the state's economic activity

Jobs		
Direct	Indirect and Induced	Total
4,994	2,096	7,089

Labor Income		
Direct	Indirect and Induced	Total
\$158 Million	\$98 Million	\$256 Million

Economic Activity		
Direct	Indirect and Induced	Total
\$330 Million	\$312 Million	\$643 Million

Tax Revenue		
State/Local	Federal	Total
\$26 Million	\$53 Million	\$79 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities

Georgia Congressional District 11

May 2018

Long Term Care (LTC) facilities* support an estimated \$709 Million of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
5,513	2,314	7,827

Labor Income

Direct	Indirect and Induced	Total
\$175 Million	\$108 Million	\$283 Million

Economic Activity

Direct	Indirect and Induced	Total
\$365 Million	\$345 Million	\$709 Million

Tax Revenue

State/Local	Federal	Total
\$28 Million	\$59 Million	\$87 Million

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Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
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Economic Impact of Long Term Care Facilities

Georgia Congressional District 12

May 2018

Long Term Care (LTC) facilities* support an estimated \$688 Million of the state's economic activity

Jobs		
Direct	Indirect and Induced	Total
5,350	2,245	7,595

Labor Income		
Direct	Indirect and Induced	Total
\$170 Million	\$105 Million	\$275 Million

Economic Activity		
Direct	Indirect and Induced	Total
\$354 Million	\$334 Million	\$688 Million

Tax Revenue		
State/Local	Federal	Total
\$28 Million	\$57 Million	\$84 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities

Georgia Congressional District 13

May 2018

Long Term Care (LTC) facilities* support an estimated \$546 Million of the state's economic activity

Jobs		
Direct 4,247	Indirect and Induced 1,782	Total 6,029

Labor Income		
Direct \$135 Million	Indirect and Induced \$83 Million	Total \$218 Million

Economic Activity		
Direct \$281 Million	Indirect and Induced \$265 Million	Total \$546 Million

Tax Revenue		
State/Local \$22 Million	Federal \$45 Million	Total \$67 Million

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Economic Impact of Long Term Care Facilities

Georgia Congressional District 14

May 2018

Long Term Care (LTC) facilities* support an estimated \$522 Million of the state's economic activity

Jobs		
Direct	Indirect and Induced	Total
4,054	1,701	5,756

Labor Income		
Direct	Indirect and Induced	Total
\$129 Million	\$80 Million	\$208 Million

Economic Activity		
Direct	Indirect and Induced	Total
\$268 Million	\$253 Million	\$522 Million

Tax Revenue		
State/Local	Federal	Total
\$21 Million	\$43 Million	\$64 Million

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