

Economic Impact of Long Term Care Facilities Indiana

May 2018

Long Term Care (LTC) facilities* support an estimated \$9.25 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
79,683	27,289	106,972

Labor Income

Direct	Indirect and Induced	Total
\$2.43 Billion	\$1.15 Billion	\$3.58 Billion

Economic Activity

Direct	Indirect and Induced	Total
\$5.36 Billion	\$3.89 Billion	\$9.25 Billion

Tax Revenue

State/Local	Federal	Total
\$323 Million	\$749 Million	\$1.07 Billion

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Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

Economic Impact of Long Term Care Facilities

Indiana Congressional District 1

May 2018

Long Term Care (LTC) facilities* support an estimated \$730 Million of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
6,285	2,153	8,438

Labor Income

Direct	Indirect and Induced	Total
\$192 Million	\$91 Million	\$282 Million

Economic Activity

Direct	Indirect and Induced	Total
\$423 Million	\$307 Million	\$730 Million

Tax Revenue

State/Local	Federal	Total
\$25 Million	\$59 Million	\$84 Million

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Economic Impact of Long Term Care Facilities

Indiana Congressional District 2

May 2018

Long Term Care (LTC) facilities* support an estimated \$987 Million of the state's economic activity

Jobs		
Direct 8,498	Indirect and Induced 2,910	Total 11,408

Labor Income		
Direct \$259 Million	Indirect and Induced \$123 Million	Total \$382 Million

Economic Activity		
Direct \$572 Million	Indirect and Induced \$415 Million	Total \$987 Million

Tax Revenue		
State/Local \$34 Million	Federal \$80 Million	Total \$114 Million

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Economic Impact of Long Term Care Facilities Indiana Congressional District 3

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.27 Billion of the state's economic activity

Jobs		
Direct	Indirect and Induced	Total
10,906	3,735	14,641

Labor Income		
Direct	Indirect and Induced	Total
\$332 Million	\$158 Million	\$490 Million

Economic Activity		
Direct	Indirect and Induced	Total
\$734 Million	\$533 Million	\$1.27 Billion

Tax Revenue		
State/Local	Federal	Total
\$44 Million	\$102 Million	\$147 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities

Indiana Congressional District 4

May 2018

Long Term Care (LTC) facilities* support an estimated \$877 Million of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
7,550	2,586	10,135

Labor Income

Direct	Indirect and Induced	Total
\$230 Million	\$109 Million	\$339 Million

Economic Activity

Direct	Indirect and Induced	Total
\$508 Million	\$369 Million	\$877 Million

Tax Revenue

State/Local	Federal	Total
\$31 Million	\$71 Million	\$101 Million

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Economic Impact of Long Term Care Facilities Indiana Congressional District 5

May 2018

**Long Term Care (LTC) facilities* support an estimated
\$1.26 Billion of the state's economic activity**

Jobs		
Direct	Indirect and Induced	Total
10,846	3,714	14,560

Labor Income		
Direct	Indirect and Induced	Total
\$330 Million	\$157 Million	\$487 Million

Economic Activity		
Direct	Indirect and Induced	Total
\$730 Million	\$530 Million	\$1.26 Billion

Tax Revenue		
State/Local	Federal	Total
\$44 Million	\$102 Million	\$146 Million

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Economic Impact of Long Term Care Facilities

Indiana Congressional District 6

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.12 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
9,661	3,308	12,969

Labor Income

Direct	Indirect and Induced	Total
\$294 Million	\$140 Million	\$434 Million

Economic Activity

Direct	Indirect and Induced	Total
\$650 Million	\$472 Million	\$1.12 Billion

Tax Revenue

State/Local	Federal	Total
\$39 Million	\$91 Million	\$130 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities

Indiana Congressional District 7

May 2018

Long Term Care (LTC) facilities* support an estimated \$871 Million of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
7,503	2,570	10,073

Labor Income

Direct	Indirect and Induced	Total
\$229 Million	\$109 Million	\$337 Million

Economic Activity

Direct	Indirect and Induced	Total
\$505 Million	\$367 Million	\$871 Million

Tax Revenue

State/Local	Federal	Total
\$30 Million	\$71 Million	\$101 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities

Indiana Congressional District 8

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.23 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
10,580	3,623	14,204

Labor Income

Direct	Indirect and Induced	Total
\$322 Million	\$153 Million	\$475 Million

Economic Activity

Direct	Indirect and Induced	Total
\$712 Million	\$517 Million	\$1.23 Billion

Tax Revenue

State/Local	Federal	Total
\$43 Million	\$99 Million	\$142 Million

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Economic Impact of Long Term Care Facilities

Indiana Congressional District 9

May 2018

Long Term Care (LTC) facilities* support an estimated \$912 Million of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
7,854	2,690	10,544

Labor Income

Direct	Indirect and Induced	Total
\$239 Million	\$114 Million	\$353 Million

Economic Activity

Direct	Indirect and Induced	Total
\$528 Million	\$384 Million	\$912 Million

Tax Revenue

State/Local	Federal	Total
\$32 Million	\$74 Million	\$106 Million

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Economic Impact Definitions

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