

Economic Impact of Long Term Care Facilities Massachusetts

May 2018

**Long Term Care (LTC) facilities* support an estimated
\$14.87 Billion of the state's economic activity**

Jobs

Direct	Indirect and Induced	Total
106,020	38,314	144,334

Labor Income

Direct	Indirect and Induced	Total
\$3.97 Billion	\$2.47 Billion	\$6.44 Billion

Economic Activity

Direct	Indirect and Induced	Total
\$8.27 Billion	\$6.59 Billion	\$14.87 Billion

Tax Revenue

State/Local	Federal	Total
\$649 Million	\$1.44 Billion	\$2.09 Billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

Economic Impact of Long Term Care Facilities Massachusetts Congressional District 1

May 2018

**Long Term Care (LTC) facilities* support an estimated
\$1.77 Billion of the state's economic activity**

Jobs

Direct	Indirect and Induced	Total
12,657	4,574	17,230

Labor Income

Direct	Indirect and Induced	Total
\$474 Million	\$294 Million	\$769 Million

Economic Activity

Direct	Indirect and Induced	Total
\$988 Million	\$787 Million	\$1.77 Billion

Tax Revenue

State/Local	Federal	Total
\$78 Million	\$172 Million	\$249 Million

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Economic Impact of Long Term Care Facilities Massachusetts Congressional District 2

May 2018

**Long Term Care (LTC) facilities* support an estimated
\$1.77 Billion of the state's economic activity**

Jobs

Direct	Indirect and Induced	Total
12,613	4,558	17,171

Labor Income

Direct	Indirect and Induced	Total
\$473 Million	\$293 Million	\$766 Million

Economic Activity

Direct	Indirect and Induced	Total
\$984 Million	\$784 Million	\$1.77 Billion

Tax Revenue

State/Local	Federal	Total
\$77 Million	\$171 Million	\$248 Million

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Economic Impact of Long Term Care Facilities Massachusetts Congressional District 3

May 2018

**Long Term Care (LTC) facilities* support an estimated
\$1.43 Billion of the state's economic activity**

Jobs

Direct	Indirect and Induced	Total
10,232	3,698	13,929

Labor Income

Direct	Indirect and Induced	Total
\$384 Million	\$238 Million	\$622 Million

Economic Activity

Direct	Indirect and Induced	Total
\$798 Million	\$636 Million	\$1.43 Billion

Tax Revenue

State/Local	Federal	Total
\$63 Million	\$139 Million	\$201 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities

Massachusetts Congressional District 4

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.68 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
11,980	4,329	16,310

Labor Income

Direct	Indirect and Induced	Total
\$449 Million	\$279 Million	\$728 Million

Economic Activity

Direct	Indirect and Induced	Total
\$935 Million	\$745 Million	\$1.68 Billion

Tax Revenue

State/Local	Federal	Total
\$73 Million	\$162 Million	\$236 Million

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Economic Impact of Long Term Care Facilities

Massachusetts Congressional District 5

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.43 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
10,197	3,685	13,882

Labor Income

Direct	Indirect and Induced	Total
\$382 Million	\$237 Million	\$619 Million

Economic Activity

Direct	Indirect and Induced	Total
\$796 Million	\$634 Million	\$1.43 Billion

Tax Revenue

State/Local	Federal	Total
\$62 Million	\$138 Million	\$201 Million

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Economic Impact of Long Term Care Facilities Massachusetts Congressional District 6

May 2018

**Long Term Care (LTC) facilities* support an estimated
\$1.78 Billion of the state's economic activity**

Jobs

Direct	Indirect and Induced	Total
12,671	4,579	17,250

Labor Income

Direct	Indirect and Induced	Total
\$475 Million	\$295 Million	\$770 Million

Economic Activity

Direct	Indirect and Induced	Total
\$989 Million	\$788 Million	\$1.78 Billion

Tax Revenue

State/Local	Federal	Total
\$78 Million	\$172 Million	\$249 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities

Massachusetts Congressional District 7

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.06 Billion of the state's economic activity

Jobs		
Direct 7,584	Indirect and Induced 2,741	Total 10,325

Labor Income		
Direct \$284 Million	Indirect and Induced \$176 Million	Total \$461 Million

Economic Activity		
Direct \$592 Million	Indirect and Induced \$472 Million	Total \$1.06 Billion

Tax Revenue		
State/Local \$46 Million	Federal \$103 Million	Total \$149 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities

Massachusetts Congressional District 8

May 2018

Long Term Care (LTC) facilities* support an estimated \$2.11 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
15,060	5,443	20,503

Labor Income

Direct	Indirect and Induced	Total
\$565 Million	\$350 Million	\$915 Million

Economic Activity

Direct	Indirect and Induced	Total
\$1.18 Billion	\$937 Million	\$2.11 Billion

Tax Revenue

State/Local	Federal	Total
\$92 Million	\$204 Million	\$296 Million

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Economic Impact of Long Term Care Facilities Massachusetts Congressional District 9

May 2018

**Long Term Care (LTC) facilities* support an estimated
\$1.83 Billion of the state's economic activity**

Jobs

Direct	Indirect and Induced	Total
13,025	4,707	17,733

Labor Income

Direct	Indirect and Induced	Total
\$488 Million	\$303 Million	\$791 Million

Economic Activity

Direct	Indirect and Induced	Total
\$1.02 Billion	\$810 Million	\$1.83 Billion

Tax Revenue

State/Local	Federal	Total
\$80 Million	\$177 Million	\$256 Million

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