

Economic Impact of Long Term Care Facilities Maryland

May 2018

**Long Term Care (LTC) facilities* support an estimated
\$9.44 Billion of the state's economic activity**

Jobs

Direct	Indirect and Induced	Total
72,822	25,429	98,251

Labor Income

Direct	Indirect and Induced	Total
\$2.62 Billion	\$1.34 Billion	\$3.96 Billion

Economic Activity

Direct	Indirect and Induced	Total
\$5.37 Billion	\$4.07 Billion	\$9.44 Billion

Tax Revenue

State/Local	Federal	Total
\$445 Million	\$871 Million	\$1.32 Billion

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Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

Economic Impact of Long Term Care Facilities

Maryland Congressional District 1

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.20 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
9,292	3,245	12,537

Labor Income

Direct	Indirect and Induced	Total
\$334 Million	\$172 Million	\$506 Million

Economic Activity

Direct	Indirect and Induced	Total
\$685 Million	\$520 Million	\$1.20 Billion

Tax Revenue

State/Local	Federal	Total
\$57 Million	\$111 Million	\$168 Million

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Economic Impact of Long Term Care Facilities

Maryland Congressional District 2

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.05 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
8,127	2,838	10,965

Labor Income

Direct	Indirect and Induced	Total
\$292 Million	\$150 Million	\$442 Million

Economic Activity

Direct	Indirect and Induced	Total
\$599 Million	\$455 Million	\$1.05 Billion

Tax Revenue

State/Local	Federal	Total
\$50 Million	\$97 Million	\$147 Million

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Economic Impact of Long Term Care Facilities Maryland Congressional District 3

May 2018

**Long Term Care (LTC) facilities* support an estimated
\$1.50 Billion of the state's economic activity**

Jobs

Direct	Indirect and Induced	Total
11,551	4,033	15,584

Labor Income

Direct	Indirect and Induced	Total
\$415 Million	\$213 Million	\$629 Million

Economic Activity

Direct	Indirect and Induced	Total
\$852 Million	\$646 Million	\$1.50 Billion

Tax Revenue

State/Local	Federal	Total
\$71 Million	\$138 Million	\$209 Million

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Economic Impact of Long Term Care Facilities

Maryland Congressional District 4

May 2018

Long Term Care (LTC) facilities* support an estimated \$775 Million of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
5,977	2,087	8,064

Labor Income

Direct	Indirect and Induced	Total
\$215 Million	\$110 Million	\$325 Million

Economic Activity

Direct	Indirect and Induced	Total
\$441 Million	\$334 Million	\$775 Million

Tax Revenue

State/Local	Federal	Total
\$37 Million	\$71 Million	\$108 Million

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Economic Impact of Long Term Care Facilities Maryland Congressional District 5

May 2018

**Long Term Care (LTC) facilities* support an estimated
\$825 Million of the state's economic activity**

Jobs

Direct	Indirect and Induced	Total
6,364	2,222	8,586

Labor Income

Direct	Indirect and Induced	Total
\$229 Million	\$117 Million	\$346 Million

Economic Activity

Direct	Indirect and Induced	Total
\$469 Million	\$356 Million	\$825 Million

Tax Revenue

State/Local	Federal	Total
\$39 Million	\$76 Million	\$115 Million

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Economic Impact of Long Term Care Facilities

Maryland Congressional District 6

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.17 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
8,991	3,139	12,130

Labor Income

Direct	Indirect and Induced	Total
\$323 Million	\$166 Million	\$489 Million

Economic Activity

Direct	Indirect and Induced	Total
\$663 Million	\$503 Million	\$1.17 Billion

Tax Revenue

State/Local	Federal	Total
\$55 Million	\$108 Million	\$163 Million

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Economic Impact of Long Term Care Facilities

Maryland Congressional District 7

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.60 Billion of the state's economic activity

Jobs		
Direct 12,351	Indirect and Induced 4,313	Total 16,663

Labor Income		
Direct \$444 Million	Indirect and Induced \$228 Million	Total \$672 Million

Economic Activity		
Direct \$911 Million	Indirect and Induced \$691 Million	Total \$1.60 Billion

Tax Revenue		
State/Local \$76 Million	Federal \$148 Million	Total \$223 Million

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Economic Impact of Long Term Care Facilities

Maryland Congressional District 8

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.32 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
10,170	3,551	13,721

Labor Income

Direct	Indirect and Induced	Total
\$366 Million	\$188 Million	\$553 Million

Economic Activity

Direct	Indirect and Induced	Total
\$750 Million	\$569 Million	\$1.32 Billion

Tax Revenue

State/Local	Federal	Total
\$62 Million	\$122 Million	\$184 Million

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