

## Economic Impact of Long Term Care Facilities Minnesota

May 2018

**Long Term Care (LTC) facilities\* support an estimated  
\$14.61 Billion of the state's economic activity**

### Jobs

Direct	Indirect and Induced	Total
110,577	42,571	153,148

### Labor Income

Direct	Indirect and Induced	Total
\$3.22 Billion	\$2.22 Billion	\$5.45 Billion

### Economic Activity

Direct	Indirect and Induced	Total
\$7.81 Billion	\$6.80 Billion	\$14.61 Billion

### Tax Revenue

State/Local	Federal	Total
\$1.21 Billion	\$1.29 Billion	\$2.49 Billion

\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

#### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

# Economic Impact of Long Term Care Facilities

## Minnesota Congressional District 1

May 2018

**Long Term Care (LTC) facilities\* support an estimated \$2.40 Billion of the state's economic activity**

Jobs		
<b>Direct</b> 18,175	<b>Indirect and Induced</b> 6,997	<b>Total</b> 25,172

Labor Income		
<b>Direct</b> \$530 Million	<b>Indirect and Induced</b> \$366 Million	<b>Total</b> \$895 Million

Economic Activity		
<b>Direct</b> \$1.28 Billion	<b>Indirect and Induced</b> \$1.12 Billion	<b>Total</b> \$2.40 Billion

Tax Revenue		
<b>State/Local</b> \$198 Million	<b>Federal</b> \$211 Million	<b>Total</b> \$410 Million

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# Economic Impact of Long Term Care Facilities

## Minnesota Congressional District 2

May 2018

**Long Term Care (LTC) facilities\* support an estimated \$1.25 Billion of the state's economic activity**

### Jobs

Direct	Indirect and Induced	Total
9,485	3,652	13,136

### Labor Income

Direct	Indirect and Induced	Total
\$276 Million	\$191 Million	\$467 Million

### Economic Activity

Direct	Indirect and Induced	Total
\$670 Million	\$583 Million	\$1.25 Billion

### Tax Revenue

State/Local	Federal	Total
\$103 Million	\$110 Million	\$214 Million

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# Economic Impact of Long Term Care Facilities

## Minnesota Congressional District 3

May 2018

**Long Term Care (LTC) facilities\* support an estimated \$1.76 Billion of the state's economic activity**

### Jobs

Direct	Indirect and Induced	Total
13,318	5,127	18,446

### Labor Income

Direct	Indirect and Induced	Total
\$388 Million	\$268 Million	\$656 Million

### Economic Activity

Direct	Indirect and Induced	Total
\$940 Million	\$819 Million	\$1.76 Billion

### Tax Revenue

State/Local	Federal	Total
\$145 Million	\$155 Million	\$300 Million

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- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
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# Economic Impact of Long Term Care Facilities

## Minnesota Congressional District 4

May 2018

**Long Term Care (LTC) facilities\* support an estimated \$1.60 Billion of the state's economic activity**

Jobs		
<b>Direct</b> 12,145	<b>Indirect and Induced</b> 4,676	<b>Total</b> 16,820

Labor Income		
<b>Direct</b> \$354 Million	<b>Indirect and Induced</b> \$244 Million	<b>Total</b> \$598 Million

Economic Activity		
<b>Direct</b> \$858 Million	<b>Indirect and Induced</b> \$747 Million	<b>Total</b> \$1.60 Billion

Tax Revenue		
<b>State/Local</b> \$132 Million	<b>Federal</b> \$141 Million	<b>Total</b> \$274 Million

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### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
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# Economic Impact of Long Term Care Facilities

## Minnesota Congressional District 5

May 2018

**Long Term Care (LTC) facilities\* support an estimated \$1.81 Billion of the state's economic activity**

Jobs		
<b>Direct</b> 13,696	<b>Indirect and Induced</b> 5,273	<b>Total</b> 18,969

Labor Income		
<b>Direct</b> \$399 Million	<b>Indirect and Induced</b> \$275 Million	<b>Total</b> \$675 Million

Economic Activity		
<b>Direct</b> \$967 Million	<b>Indirect and Induced</b> \$842 Million	<b>Total</b> \$1.81 Billion

Tax Revenue		
<b>State/Local</b> \$149 Million	<b>Federal</b> \$159 Million	<b>Total</b> \$309 Million

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- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
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# Economic Impact of Long Term Care Facilities

## Minnesota Congressional District 6

May 2018

**Long Term Care (LTC) facilities\* support an estimated \$1.20 Billion of the state's economic activity**

### Jobs

Direct	Indirect and Induced	Total
9,070	3,492	12,562

### Labor Income

Direct	Indirect and Induced	Total
\$264 Million	\$182 Million	\$447 Million

### Economic Activity

Direct	Indirect and Induced	Total
\$640 Million	\$558 Million	\$1.20 Billion

### Tax Revenue

State/Local	Federal	Total
\$99 Million	\$106 Million	\$204 Million

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#### Economic Impact Definitions

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- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
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# Economic Impact of Long Term Care Facilities

## Minnesota Congressional District 7

May 2018

**Long Term Care (LTC) facilities\* support an estimated \$2.27 Billion of the state's economic activity**

### Jobs

Direct	Indirect and Induced	Total
17,168	6,609	23,777

### Labor Income

Direct	Indirect and Induced	Total
\$500 Million	\$345 Million	\$846 Million

### Economic Activity

Direct	Indirect and Induced	Total
\$1.21 Billion	\$1.06 Billion	\$2.27 Billion

### Tax Revenue

State/Local	Federal	Total
\$187 Million	\$200 Million	\$387 Million

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#### Economic Impact Definitions

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- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
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# Economic Impact of Long Term Care Facilities

## Minnesota Congressional District 8

May 2018

**Long Term Care (LTC) facilities\* support an estimated \$2.31 Billion of the state's economic activity**

### Jobs

Direct	Indirect and Induced	Total
17,520	6,745	24,266

### Labor Income

Direct	Indirect and Induced	Total
\$511 Million	\$352 Million	\$863 Million

### Economic Activity

Direct	Indirect and Induced	Total
\$1.24 Billion	\$1.08 Billion	\$2.31 Billion

### Tax Revenue

State/Local	Federal	Total
\$191 Million	\$204 Million	\$395 Million

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- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.