

Economic Impact of Long Term Care Facilities

Missouri

May 2018

Long Term Care (LTC) facilities* support an estimated \$9.70 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
82,255	29,454	111,709

Labor Income

Direct	Indirect and Induced	Total
\$2.23 Billion	\$1.35 Billion	\$3.58 Billion

Economic Activity

Direct	Indirect and Induced	Total
\$5.35 Billion	\$4.35 Billion	\$9.70 Billion

Tax Revenue

State/Local	Federal	Total
\$475 Million	\$766 Million	\$1.24 Billion

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Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

Economic Impact of Long Term Care Facilities

Missouri Congressional District 1

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.26 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
10,648	3,813	14,461

Labor Income

Direct	Indirect and Induced	Total
\$289 Million	\$174 Million	\$464 Million

Economic Activity

Direct	Indirect and Induced	Total
\$693 Million	\$564 Million	\$1.26 Billion

Tax Revenue

State/Local	Federal	Total
\$62 Million	\$99 Million	\$161 Million

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Economic Impact of Long Term Care Facilities

Missouri Congressional District 2

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.49 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
12,589	4,508	17,097

Labor Income

Direct	Indirect and Induced	Total
\$342 Million	\$206 Million	\$548 Million

Economic Activity

Direct	Indirect and Induced	Total
\$819 Million	\$666 Million	\$1.49 Billion

Tax Revenue

State/Local	Federal	Total
\$73 Million	\$117 Million	\$190 Million

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Economic Impact of Long Term Care Facilities

Missouri Congressional District 3

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.06 Billion of the state's economic activity

Jobs		
Direct	Indirect and Induced	Total
8,969	3,212	12,181

Labor Income		
Direct	Indirect and Induced	Total
\$244 Million	\$147 Million	\$391 Million

Economic Activity		
Direct	Indirect and Induced	Total
\$583 Million	\$475 Million	\$1.06 Billion

Tax Revenue		
State/Local	Federal	Total
\$52 Million	\$84 Million	\$135 Million

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Economic Impact of Long Term Care Facilities

Missouri Congressional District 4

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.03 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
8,690	3,112	11,801

Labor Income

Direct	Indirect and Induced	Total
\$236 Million	\$142 Million	\$378 Million

Economic Activity

Direct	Indirect and Induced	Total
\$565 Million	\$460 Million	\$1.03 Billion

Tax Revenue

State/Local	Federal	Total
\$50 Million	\$81 Million	\$131 Million

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Economic Impact of Long Term Care Facilities

Missouri Congressional District 5

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.16 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
9,805	3,511	13,316

Labor Income

Direct	Indirect and Induced	Total
\$266 Million	\$161 Million	\$427 Million

Economic Activity

Direct	Indirect and Induced	Total
\$638 Million	\$519 Million	\$1.16 Billion

Tax Revenue

State/Local	Federal	Total
\$57 Million	\$91 Million	\$148 Million

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Economic Impact of Long Term Care Facilities

Missouri Congressional District 6

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.15 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
9,746	3,490	13,236

Labor Income

Direct	Indirect and Induced	Total
\$265 Million	\$160 Million	\$424 Million

Economic Activity

Direct	Indirect and Induced	Total
\$634 Million	\$516 Million	\$1.15 Billion

Tax Revenue

State/Local	Federal	Total
\$56 Million	\$91 Million	\$147 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities

Missouri Congressional District 7

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.17 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
9,913	3,550	13,463

Labor Income

Direct	Indirect and Induced	Total
\$269 Million	\$162 Million	\$432 Million

Economic Activity

Direct	Indirect and Induced	Total
\$645 Million	\$525 Million	\$1.17 Billion

Tax Revenue

State/Local	Federal	Total
\$57 Million	\$92 Million	\$150 Million

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Economic Impact of Long Term Care Facilities

Missouri Congressional District 8

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.40 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
11,895	4,259	16,155

Labor Income

Direct	Indirect and Induced	Total
\$323 Million	\$195 Million	\$518 Million

Economic Activity

Direct	Indirect and Induced	Total
\$774 Million	\$630 Million	\$1.40 Billion

Tax Revenue

State/Local	Federal	Total
\$69 Million	\$111 Million	\$179 Million

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