

# LONG TERM CARE ECONOMIC IMPACT STATISTICS

## ILLINOIS

### NURSING FACILITIES, STAFF & PATIENTS *In Illinois*

791 Nursing Facilities  
83,809 Employees  
75,546 Patients Cared for Every Day

15% of patients rely on Medicare; 62% rely on Medicaid; 23% pay for care with private or other funds.

### LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Illinois*

\$6.4 billion or 1.0% of state economic activity  
(direct effect)  
\$11.3 billion or 1.8% of state economic activity  
(total impact)

### TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$6,928.1	132,600
Real Estate and Rental	3,533.2	20,100
Manufacturing	332.6	5,200
Finance and Insurance	147.3	200
Scientific/Tech Svcs	88.4	1,300
All Industries and Sectors	\$ 11,301.7	161,800

"Long Term Care Facilities" include nursing facilities, assisted living and other long term care residential facilities.

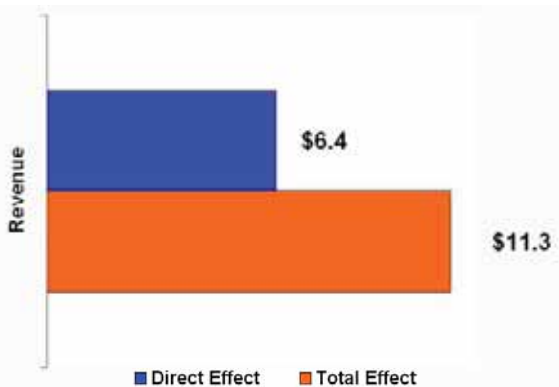
# Economic Impact of Long Term Care Facilities

Illinois

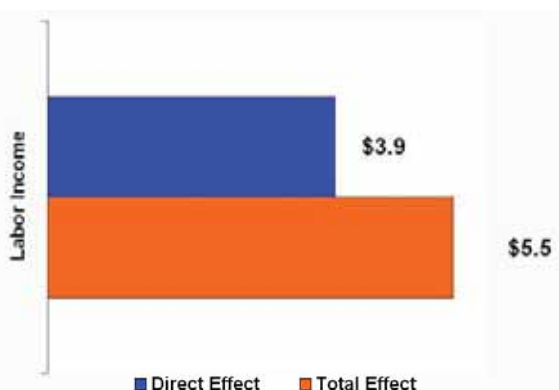
January 2009

Long Term Care (LTC) facilities\* support an estimated \$11.3 billion or 1.8% of the state's economic activity

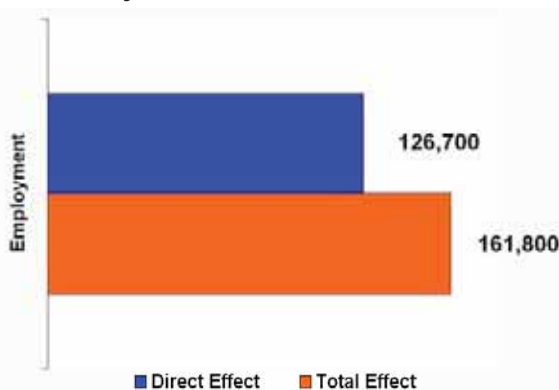
LTC facilities support \$11.3 billion in revenue...



LTC facilities support \$5.5 billion in labor income...



LTC facilities contribute to approximately 161,800 jobs...



LTC facilities' **direct** economic impact on Illinois represents...

- 1.0% of economic activity
- 1.0% of labor income
- 1.7% of employment

LTC facilities' **total** economic impact on Illinois supports...

- 1.8% of economic activity
- 1.4% of labor income
- 2.2% of employment

LTC facilities generate \$1.8 billion in tax revenue...

- \$0.6 billion in state/local taxes
- \$1.3 billion in federal taxes

## Demographics of Illinois

Population (2007)	12.8 million
% Population 65+ years (2007)	12.0%
% Population 85+ years (2007)	1.8%
State economic activity (2007)	\$620.9 billion

\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

# Economic Impact of Long Term Care Facilities

Illinois

January 2009

## Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total State Activity
Output (in billions of dollars)	\$6.4	\$1.6	\$3.3	\$11.3	1.8%
Labor Income (in billions of dollars)	\$3.9	\$0.5	\$1.1	\$5.5	1.4%
Employment (jobs)	126,700	10,100	25,000	161,800	2.2%
Estimated Impact	State/Local	Federal	Total		
Tax (in billions of dollars)	\$0.6	\$1.3	\$1.8	-	

LTC facilities support other industries and sectors statewide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	132,600	\$6,928.1
Real Estate and Rental	20,100	\$3,533.2
Manufacturing	5,200	\$332.6
Finance and Insurance	200	\$147.3
Professional - Scientific and Tech Services	1,300	\$88.4
Retail Trade	1,500	\$75.0
Wholesale Trade	400	\$63.0
Administrative and Waste Services	100	\$47.3
Accommodation and Food Services	200	\$39.5
All other industries	300	\$47.4
<b>Total</b>	<b>161,800</b>	<b>\$11,301.7</b>

NAICS: North American Industry Classification System

**Note:**

Numbers may not add due to rounding.

**Sources:**

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data  
 Population data: U.S. Census Bureau, <http://www.census.gov/>

### Economic Impact Definitions

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**Total Impact** is the sum of the direct, indirect and induced effects.

**Labor Income** is the sum of employee compensation and proprietary income.

Prepared by:

## LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Bobby L. Rush (D-IL)  
Illinois – Congressional District 1

### NURSING FACILITIES, STAFF & PATIENTS *In Illinois*

18 Nursing Facilities  
2,796 Employees  
3,086 Patients Cared for Every Day

11% of patients rely on Medicare; 79% rely on Medicaid; 10% pay for care with private or other funds.

### LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Illinois*

\$204.9 million	or 1.4%	of state economic activity (direct effect)
\$301.3 million	or 2.0%	of state economic activity (total impact)

### TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$215.2	3,790
Real Estate and Rental	21.7	60
Retail Trade	7.8	110
Manufacturing	7.4	20
Finance and Insurance	6.3	20
All Industries and Sectors	\$301.3	4,390

"Long Term Care Facilities" include nursing facilities, assisted living and other long term care residential facilities.

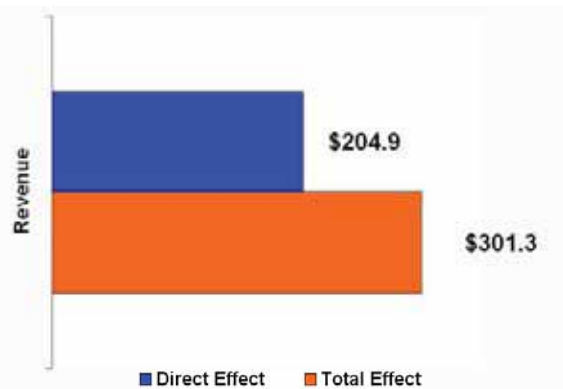
# Economic Impact of Long Term Care Facilities

Illinois - Congressional District 1

January 2009

**Long Term Care (LTC) facilities\* support an estimated \$301.3 million or 2.0% of the district's economic activity**

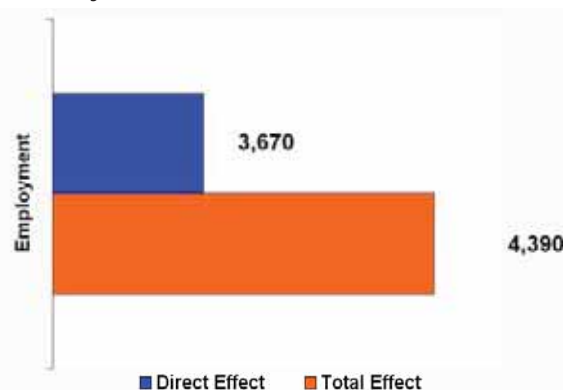
LTC facilities support \$301.3 million in revenue...



LTC facilities support \$158.4 million in labor income...



LTC facilities contribute to approximately 4,390 jobs...



LTC facilities' **direct** economic impact on Illinois - Congressional District 1 represents...

- 1.4% of economic activity
- 1.4% of labor income
- 2.0% of employment

LTC facilities' **total** economic impact on Illinois - Congressional District 1 supports...

- 2.0% of economic activity
- 1.7% of labor income
- 2.4% of employment

LTC facilities generate \$44.7 million in tax revenue...

- \$13.2 million in state/local taxes
- \$31.5 million in federal taxes

Demographics of Illinois - Congressional District 1

Population (2007)	672,000
% Population 65+ years (2007)	13.1%
% Population 85+ years (2007)	1.6%
District economic activity (2007)	\$15.0 billion

\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

# Economic Impact of Long Term Care Facilities

Illinois - Congressional District 1

January 2009

## Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$204.9	\$31.9	\$64.5	\$301.3	2.0%
Labor Income (in millions of dollars)	\$125.9	\$11.0	\$21.5	\$158.4	1.7%
Employment (jobs)	3,670	210	510	4,390	2.4%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$13.2	\$31.5	\$44.7	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	3,790	\$215.2
Real Estate and Rental	60	\$21.7
Retail Trade	110	\$7.8
Manufacturing	20	\$7.4
Finance and Insurance	20	\$6.3
Professional - Scientific and Tech Services	40	\$6.2
Wholesale Trade	30	\$6.2
Administrative and Waste Services	80	\$5.5
Accommodation and Food Services	90	\$5.4
All other industries	150	\$19.5
<b>Total</b>	<b>4,390</b>	<b>\$301.3</b>

NAICS: North American Industry Classification System

**Note:**

Numbers may not add due to rounding.

**Sources:**

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data  
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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**Labor Income** is the sum of employee compensation and proprietary income.

Prepared by:

## LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Jesse L. Jackson Jr. (D-IL)  
Illinois – Congressional District 2

### NURSING FACILITIES, STAFF & PATIENTS *In Illinois*

24 Nursing Facilities  
3,349 Employees  
3,401 Patients Cared for Every Day

15% of patients rely on Medicare; 76% rely on Medicaid; 9% pay for care with private or other funds.

### LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Illinois*

\$259.0 million or 1.5% of state economic activity  
(direct effect)  
\$384.4 million or 2.2% of state economic activity  
(total impact)

### TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$273.0	4,800
Real Estate and Rental	27.5	70
Manufacturing	11.3	30
Retail Trade	10.2	150
Prof – Scientific/Tech Svcs	8.9	50
All Industries and Sectors	\$384.4	5,590

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

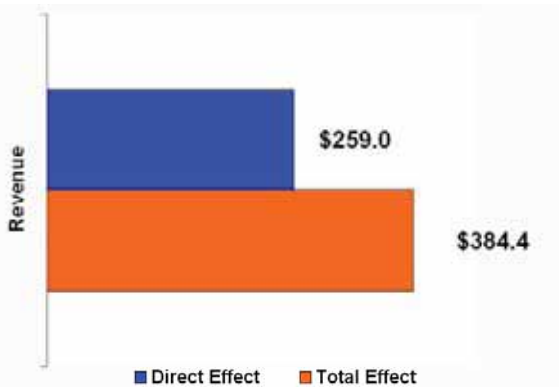
# Economic Impact of Long Term Care Facilities

## Illinois - Congressional District 2

January 2009

**Long Term Care (LTC) facilities\* support an estimated \$384.4 million or 2.2% of the district's economic activity**

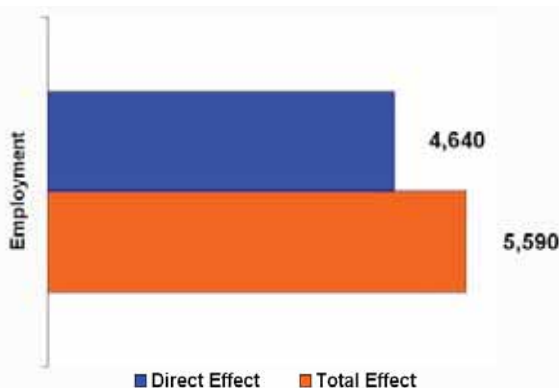
LTC facilities support \$384.4 million in revenue...



LTC facilities support \$202.0 million in labor income...



LTC facilities contribute to approximately 5,590 jobs...



LTC facilities' **direct** economic impact on Illinois - Congressional District 2 represents...

- 1.5% of economic activity
- 1.4% of labor income
- 2.2% of employment

LTC facilities' **total** economic impact on Illinois - Congressional District 2 supports...

- 2.2% of economic activity
- 1.8% of labor income
- 2.7% of employment

LTC facilities generate \$58.4 million in tax revenue...

- \$16.8 million in state/local taxes
- \$41.6 million in federal taxes

### Demographics of Illinois - Congressional District 2

Population (2007)	681,000
% Population 65+ years (2007)	11.8%
% Population 85+ years (2007)	1.3%
District economic activity (2007)	\$17.5 billion

\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

# Economic Impact of Long Term Care Facilities

Illinois - Congressional District 2

January 2009

## Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$259.0	\$41.0	\$84.3	\$384.4	2.2%
Labor Income (in millions of dollars)	\$159.2	\$14.6	\$28.2	\$202.0	1.8%
Employment (jobs)	4,640	290	660	5,590	2.7%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$16.8	\$41.6	\$58.4	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	4,800	\$273.0
Real Estate and Rental	70	\$27.5
Manufacturing	30	\$11.3
Retail Trade	150	\$10.2
Professional - Scientific and Tech Services	50	\$8.9
Finance and Insurance	30	\$8.7
Administrative and Waste Services	120	\$7.9
Accommodation and Food Services	110	\$7.1
Wholesale Trade	30	\$6.9
All other industries	190	\$22.9
<b>Total</b>	<b>5,590</b>	<b>\$384.4</b>

NAICS: North American Industry Classification System

**Note:**

Numbers may not add due to rounding.

**Sources:**

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data  
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Prepared by:

## LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Daniel Lipinski (D-IL)  
 Illinois – Congressional District 3

### NURSING FACILITIES, STAFF & PATIENTS *In Illinois*

29 Nursing Facilities  
 3,896 Employees  
 3,631 Patients Cared for Every Day

20% of patients rely on Medicare; 61% rely on Medicaid; 19% pay for care with private or other funds.

### LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Illinois*

\$303.6 million or 1.0% of state economic activity  
 (direct effect)  
 \$479.1 million or 1.5% of state economic activity  
 (total impact)

### TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$322.8	5,590
Real Estate and Rental	34.1	90
Manufacturing	15.3	40
Retail Trade	14.9	210
Prof – Scientific/Tech Svcs	12.9	80
All Industries and Sectors	\$479.1	6,680

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

# Economic Impact of Long Term Care Facilities

## Illinois - Congressional District 3

January 2009

**Long Term Care (LTC) facilities\* support an estimated \$479.1 million or 1.5% of the district's economic activity**

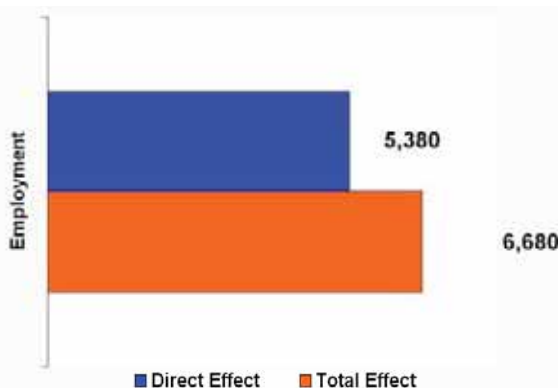
LTC facilities support \$479.1 million in revenue...



LTC facilities support \$248.3 million in labor income...



LTC facilities contribute to approximately 6,680 jobs...



LTC facilities' **direct** economic impact on Illinois - Congressional District 3 represents...

- 1.0% of economic activity
- 0.9% of labor income
- 1.5% of employment

LTC facilities' **total** economic impact on Illinois - Congressional District 3 supports...

- 1.5% of economic activity
- 1.2% of labor income
- 1.8% of employment

LTC facilities generate \$79.2 million in tax revenue...

- \$23.2 million in state/local taxes
- \$56.0 million in federal taxes

### Demographics of Illinois - Congressional District 3

Population (2007)	689,000
% Population 65+ years (2007)	14.1%
% Population 85+ years (2007)	2.0%
District economic activity (2007)	\$31.5 billion

\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

# Economic Impact of Long Term Care Facilities

## Illinois - Congressional District 3

January 2009

### Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$303.6	\$56.9	\$118.6	\$479.1	1.5%
Labor Income (in millions of dollars)	\$186.8	\$20.3	\$41.2	\$248.3	1.2%
Employment (jobs)	5,380	380	920	6,680	1.8%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$23.2	\$56.0	\$79.2	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	5,590	\$322.8
Real Estate and Rental	90	\$34.1
Manufacturing	40	\$15.3
Retail Trade	210	\$14.9
Professional - Scientific and Tech Services	80	\$12.9
Finance and Insurance	50	\$12.5
Wholesale Trade	50	\$11.7
Accommodation and Food Services	150	\$9.7
Administrative and Waste Services	150	\$9.0
All other industries	270	\$36.4
<b>Total</b>	<b>6,680</b>	<b>\$479.1</b>

NAICS: North American Industry Classification System

**Note:**

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**Sources:**

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data  
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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**Labor Income** is the sum of employee compensation and proprietary income.

Prepared by:

## LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Luis V. Gutierrez (D-IL)  
Illinois – Congressional District 4

### NURSING FACILITIES, STAFF & PATIENTS *In Illinois*

7 Nursing Facilities  
713 Employees  
965 Patients Cared for Every Day

9% of patients rely on Medicare; 89% rely on Medicaid; 2% pay for care with private or other funds.

### LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Illinois*

\$182.8 million	or 0.8%	of state economic activity (direct effect)
\$275.0 million	or 1.2%	of state economic activity (total impact)

### TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$192.3	3,350
Real Estate and Rental	19.2	50
Manufacturing	9.2	20
Wholesale Trade	6.6	30
Retail Trade	6.4	90
All Industries and Sectors	\$275.0	3,910

"Long Term Care Facilities" include nursing facilities, assisted living and other long term care residential facilities.

# Economic Impact of Long Term Care Facilities

## Illinois - Congressional District 4

January 2009

**Long Term Care (LTC) facilities\* support an estimated \$275.0 million or 1.2% of the district's economic activity**

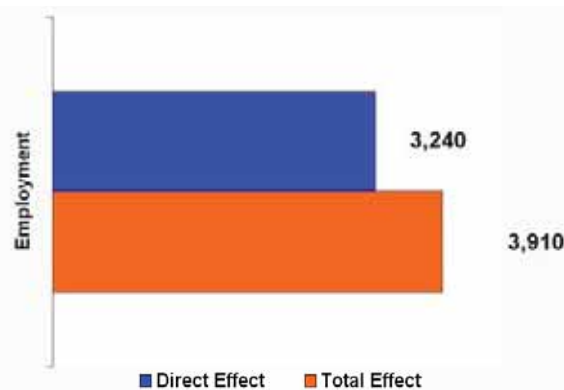
LTC facilities support \$275.0 million in revenue...



LTC facilities support \$143.6 million in labor income...



LTC facilities contribute to approximately 3,910 jobs...



LTC facilities' **direct** economic impact on Illinois - Congressional District 4 represents...

- 0.8% of economic activity
- 0.8% of labor income
- 1.2% of employment

LTC facilities' **total** economic impact on Illinois - Congressional District 4 supports...

- 1.2% of economic activity
- 1.0% of labor income
- 1.4% of employment

LTC facilities generate \$43.1 million in tax revenue...

- \$12.5 million in state/local taxes
- \$30.6 million in federal taxes

### Demographics of Illinois - Congressional District 4

Population (2007)	770,000
% Population 65+ years (2007)	6.2%
% Population 85+ years (2007)	0.7%
District economic activity (2007)	\$23.2 billion

\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

# Economic Impact of Long Term Care Facilities

Illinois - Congressional District 4

January 2009

## Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$182.8	\$31.9	\$60.3	\$275.0	1.2%
Labor Income (in millions of dollars)	\$112.5	\$11.0	\$20.1	\$143.6	1.0%
Employment (jobs)	3,240	210	460	3,910	1.4%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$12.5	\$30.6	\$43.1	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	3,350	\$192.3
Real Estate and Rental	50	\$19.2
Manufacturing	20	\$9.2
Wholesale Trade	30	\$6.6
Retail Trade	90	\$6.4
Professional - Scientific and Tech Services	40	\$6.1
Finance and Insurance	20	\$5.3
Administrative and Waste Services	80	\$5.0
Accommodation and Food Services	80	\$4.8
All other industries	150	\$20.2
<b>Total</b>	<b>3,910</b>	<b>\$275.0</b>

NAICS: North American Industry Classification System

**Note:**  
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Prepared by:

## LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Mike Quigley (D-IL)  
Illinois – Congressional District 5

### NURSING FACILITIES, STAFF & PATIENTS *In Illinois*

25 Nursing Facilities  
2,713 Employees  
2,736 Patients Cared for Every Day

15% of patients rely on Medicare; 74% rely on Medicaid; 11% pay for care with private or other funds.

### LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Illinois*

\$350.8 million	or 1.3%	of state economic activity (direct effect)
\$545.3 million	or 2.0%	of state economic activity (total impact)

### TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$370.3	6,440
Real Estate and Rental	38.7	100
Finance and Insurance	17.4	60
Manufacturing	15.5	40
Retail Trade	13.3	190
All Industries and Sectors	\$545.3	7,630

"Long Term Care Facilities" include nursing facilities, assisted living and other long term care residential facilities.

# Economic Impact of Long Term Care Facilities

Illinois - Congressional District 5

January 2009

**Long Term Care (LTC) facilities\* support an estimated \$545.3 million or 2.0% of the district's economic activity**

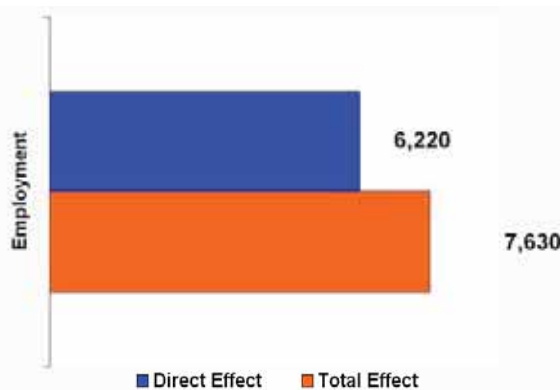
LTC facilities support \$545.3 million in revenue...



LTC facilities support \$282.8 million in labor income...



LTC facilities contribute to approximately 7,630 jobs...



LTC facilities' **direct** economic impact on Illinois - Congressional District 5 represents...

- 1.3% of economic activity
- 1.2% of labor income
- 2.0% of employment

LTC facilities' **total** economic impact on Illinois - Congressional District 5 supports...

- 2.0% of economic activity
- 1.6% of labor income
- 2.4% of employment

LTC facilities generate \$86.1 million in tax revenue...

- \$25.2 million in state/local taxes
- \$60.8 million in federal taxes

Demographics of Illinois - Congressional District 5

Population (2007)	695,000
% Population 65+ years (2007)	11.6%
% Population 85+ years (2007)	1.8%
District economic activity (2007)	\$27.8 billion

\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

# Economic Impact of Long Term Care Facilities

Illinois - Congressional District 5

January 2009

## Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$350.8	\$64.9	\$129.6	\$545.3	2.0%
Labor Income (in millions of dollars)	\$215.8	\$23.4	\$43.5	\$282.8	1.6%
Employment (jobs)	6,220	440	980	7,630	2.4%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$25.2	\$60.8	\$86.1	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	6,440	\$370.3
Real Estate and Rental	100	\$38.7
Finance and Insurance	60	\$17.4
Manufacturing	40	\$15.5
Retail Trade	190	\$13.3
Wholesale Trade	60	\$13.3
Professional - Scientific and Tech Services	80	\$13.0
Administrative and Waste Services	170	\$11.5
Accommodation and Food Services	170	\$10.9
All other industries	310	\$41.5
<b>Total</b>	<b>7,630</b>	<b>\$545.3</b>

NAICS: North American Industry Classification System

**Note:**

Numbers may not add due to rounding.

**Sources:**

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data  
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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**Total Impact** is the sum of the direct, indirect and induced effects.

**Labor Income** is the sum of employee compensation and proprietary income.

Prepared by:

## LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Peter J. Roskam (R-IL)  
Illinois – Congressional District 6

### NURSING FACILITIES, STAFF & PATIENTS *In Illinois*

23 Nursing Facilities  
3,469 Employees  
2,996 Patients Cared for Every Day

18% of patients rely on Medicare; 58% rely on Medicaid; 24% pay for care with private or other funds.

### LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Illinois*

\$357.8 million	or 0.6%	of state economic activity (direct effect)
\$527.7 million	or 0.9%	of state economic activity (total impact)

### TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$372.5	6,520
Real Estate and Rental	29.3	90
Finance and Insurance	20.4	80
Prof – Scientific/Tech Svcs	14.2	80
Manufacturing	12.9	40
All Industries and Sectors	\$527.7	7,610

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

# Economic Impact of Long Term Care Facilities

Illinois - Congressional District 6

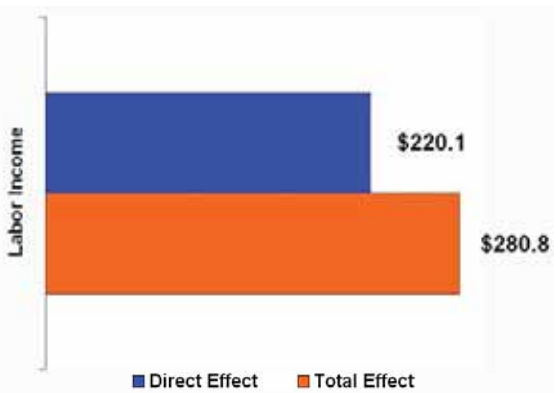
January 2009

**Long Term Care (LTC) facilities\* support an estimated \$527.7 million or 0.9% of the district's economic activity**

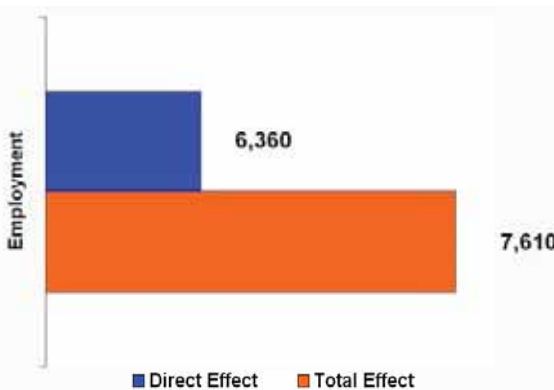
LTC facilities support \$527.7 million in revenue...



LTC facilities support \$280.8 million in labor income...



LTC facilities contribute to approximately 7,610 jobs...



LTC facilities' **direct** economic impact on Illinois - Congressional District 6 represents...

- 0.6% of economic activity
- 0.6% of labor income
- 1.0% of employment

LTC facilities' **total** economic impact on Illinois - Congressional District 6 supports...

- 0.9% of economic activity
- 0.7% of labor income
- 1.2% of employment

LTC facilities generate \$98.2 million in tax revenue...

- \$26.8 million in state/local taxes
- \$71.4 million in federal taxes

Demographics of Illinois - Congressional District 6

Population (2007)	676,000
% Population 65+ years (2007)	10.2%
% Population 85+ years (2007)	1.5%
District economic activity (2007)	\$57.5 billion

\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

# Economic Impact of Long Term Care Facilities

## Illinois - Congressional District 6

January 2009

### Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$357.8	\$72.7	\$97.2	\$527.7	0.9%
Labor Income (in millions of dollars)	\$220.1	\$26.1	\$34.7	\$280.8	0.7%
Employment (jobs)	6,360	480	770	7,610	1.2%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$26.8	\$71.4	\$98.2	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	6,520	\$372.5
Real Estate and Rental	90	\$29.3
Finance and Insurance	80	\$20.4
Professional - Scientific and Tech Services	80	\$14.2
Manufacturing	40	\$12.9
Retail Trade	180	\$12.7
Administrative and Waste Services	170	\$11.2
Wholesale Trade	50	\$10.6
Accommodation and Food Services	140	\$8.9
All other industries	260	\$35.1
<b>Total</b>	<b>7,610</b>	<b>\$527.7</b>

NAICS: North American Industry Classification System

**Note:**  
Numbers may not add due to rounding.

**Sources:**  
Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data  
Population data: U.S. Census Bureau, <http://www.census.gov/>

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**Labor Income** is the sum of employee compensation and proprietary income.

Prepared by:

## LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Danny K. Davis (D-IL)  
Illinois – Congressional District 7

### NURSING FACILITIES, STAFF & PATIENTS *In Illinois*

18 Nursing Facilities  
2,196 Employees  
2,425 Patients Cared for Every Day

10% of patients rely on Medicare; 82% rely on Medicaid; 8% pay for care with private or other funds.

### LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Illinois*

\$232.7 million	or 0.2%	of state economic activity (direct effect)
\$303.8 million	or 0.3%	of state economic activity (total impact)

### TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$237.4	4,180
Real Estate and Rental	13.5	50
Finance and Insurance	9.3	30
Prof – Scientific/Tech Svcs	8.3	50
Administrative/Waste Svcs	5.8	90
All Industries and Sectors	\$303.8	4,630

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

# Economic Impact of Long Term Care Facilities

Illinois - Congressional District 7

January 2009

**Long Term Care (LTC) facilities\* support an estimated \$303.8 million or 0.3% of the district's economic activity**

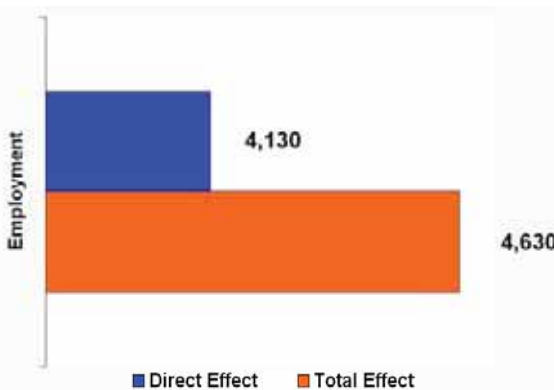
LTC facilities support \$303.8 million in revenue...



LTC facilities support \$168.5 million in labor income...



LTC facilities contribute to approximately 4,630 jobs...



LTC facilities' **direct** economic impact on Illinois - Congressional District 7 represents...

- 0.2% of economic activity
- 0.2% of labor income
- 0.4% of employment

LTC facilities' **total** economic impact on Illinois - Congressional District 7 supports...

- 0.3% of economic activity
- 0.2% of labor income
- 0.5% of employment

LTC facilities generate \$66.0 million in tax revenue...

- \$16.5 million in state/local taxes
- \$49.4 million in federal taxes

Demographics of Illinois - Congressional District 7

Population (2007)	674,000
% Population 65+ years (2007)	10.0%
% Population 85+ years (2007)	1.3%
District economic activity (2007)	\$104.2 billion

\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:



# Economic Impact of Long Term Care Facilities

## Illinois - Congressional District 7

January 2009

### Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$232.7	\$44.4	\$26.7	\$303.8	0.3%
Labor Income (in millions of dollars)	\$143.2	\$15.9	\$9.4	\$168.5	0.2%
Employment (jobs)	4,130	290	210	4,630	0.5%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$16.5	\$49.4	\$66.0	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	4,180	\$237.4
Real Estate and Rental	50	\$13.5
Finance and Insurance	30	\$9.3
Professional - Scientific and Tech Services	50	\$8.3
Administrative and Waste Services	90	\$5.8
Manufacturing	10	\$4.9
Wholesale Trade	20	\$4.2
Accommodation and Food Services	60	\$3.6
Information	10	\$2.8
All other industries	120	\$14.0
<b>Total</b>	<b>4,630</b>	<b>\$303.8</b>

NAICS: North American Industry Classification System

**Note:**

Numbers may not add due to rounding.

**Sources:**

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data  
Population data: U.S. Census Bureau, <http://www.census.gov/>

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**Labor Income** is the sum of employee compensation and proprietary income.

Prepared by:



## LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Melissa L. Bean (D-IL)  
Illinois – Congressional District 8

### NURSING FACILITIES, STAFF & PATIENTS *In Illinois*

21 Nursing Facilities  
2,640 Employees  
2,378 Patients Cared for Every Day

16% of patients rely on Medicare; 60% rely on Medicaid; 24% pay for care with private or other funds.

### LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Illinois*

\$290.0 million	or	0.7%	of state economic activity (direct effect)
\$465.8 million	or	1.2%	of state economic activity (total impact)

### TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$305.4	5,350
Real Estate and Rental	30.9	80
Finance and Insurance	19.2	70
Manufacturing	15.8	40
Retail Trade	15.5	220
All Industries and Sectors	\$465.8	6,440

"Long Term Care Facilities" include nursing facilities, assisted living and other long term care residential facilities.

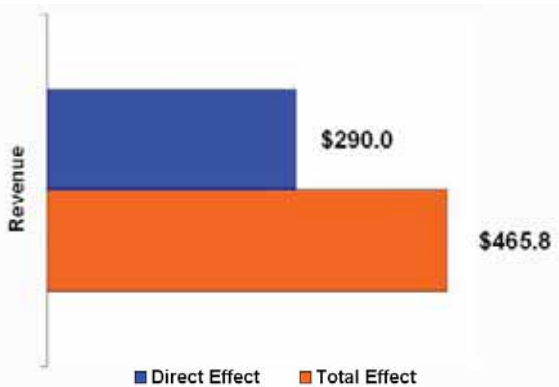
# Economic Impact of Long Term Care Facilities

## Illinois - Congressional District 8

January 2009

**Long Term Care (LTC) facilities\* support an estimated \$465.8 million or 1.2% of the district's economic activity**

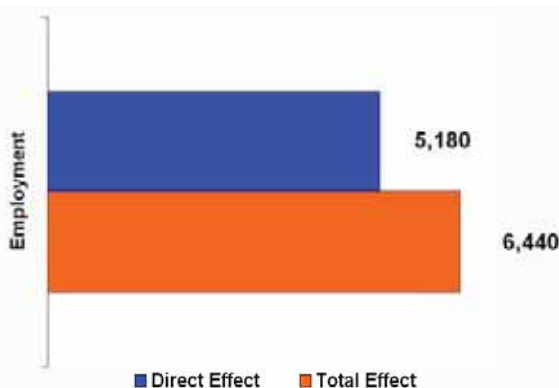
LTC facilities support \$465.8 million in revenue...



LTC facilities support \$239.1 million in labor income...



LTC facilities contribute to approximately 6,440 jobs...



LTC facilities' **direct** economic impact on Illinois - Congressional District 8 represents...

- 0.7% of economic activity
- 0.7% of labor income
- 1.2% of employment

LTC facilities' **total** economic impact on Illinois - Congressional District 8 supports...

- 1.2% of economic activity
- 0.9% of labor income
- 1.5% of employment

LTC facilities generate \$76.1 million in tax revenue...

- \$22.9 million in state/local taxes
- \$53.3 million in federal taxes

### Demographics of Illinois - Congressional District 8

Population (2007)	669,000
% Population 65+ years (2007)	8.0%
% Population 85+ years (2007)	1.0%
District economic activity (2007)	\$38.9 billion

\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

# Economic Impact of Long Term Care Facilities

Illinois - Congressional District 8

January 2009

## Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$290.0	\$60.3	\$115.5	\$465.8	1.2%
Labor Income (in millions of dollars)	\$178.2	\$21.4	\$39.5	\$239.1	0.9%
Employment (jobs)	5,180	380	870	6,440	1.5%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$22.9	\$53.3	\$76.1	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	5,350	\$305.4
Real Estate and Rental	80	\$30.9
Finance and Insurance	70	\$19.2
Manufacturing	40	\$15.8
Retail Trade	220	\$15.5
Professional - Scientific and Tech Services	80	\$12.5
Wholesale Trade	50	\$11.7
Administrative and Waste Services	140	\$9.5
Accommodation and Food Services	150	\$9.3
All other industries	250	\$36.0
<b>Total</b>	<b>6,440</b>	<b>\$465.8</b>

NAICS: North American Industry Classification System

**Note:**

Numbers may not add due to rounding.

**Sources:**

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data  
 Population data: U.S. Census Bureau, <http://www.census.gov/>

### Economic Impact Definitions

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Prepared by:

## LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Janice D. Schakowsky (D-IL)  
Illinois – Congressional District 9

### NURSING FACILITIES, STAFF & PATIENTS *In Illinois*

66 Nursing Facilities  
8,639 Employees  
8,897 Patients Cared for Every Day

11% of patients rely on Medicare; 73% rely on Medicaid; 16% pay for care with private or other funds.

### LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Illinois*

\$680.6 million or 2.0% of state economic activity  
(direct effect)  
\$1.1 billion\* or 3.1% of state economic activity  
(total impact)

### TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$730.0	12,650
Real Estate and Rental	76.2	200
Finance and Insurance	44.5	160
Prof – Scientific/Tech Svcs	29.7	170
Retail Trade	28.5	420
All Industries and Sectors	\$1,071.1	15,070

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.  
\*\$1,071.1 million as reported in The Lewin Group Economic Impact LTC.

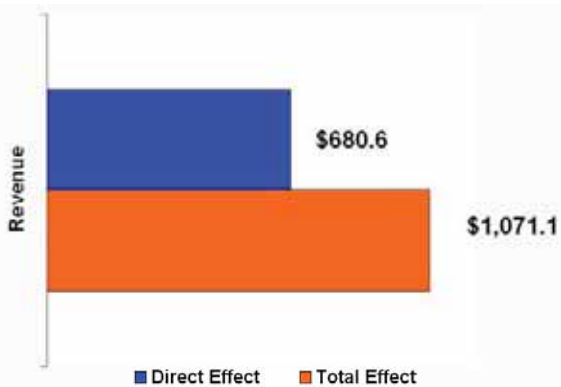
# Economic Impact of Long Term Care Facilities

## Illinois - Congressional District 9

January 2009

**Long Term Care (LTC) facilities\* support an estimated \$1.1 billion or 3.1% of the district's economic activity**

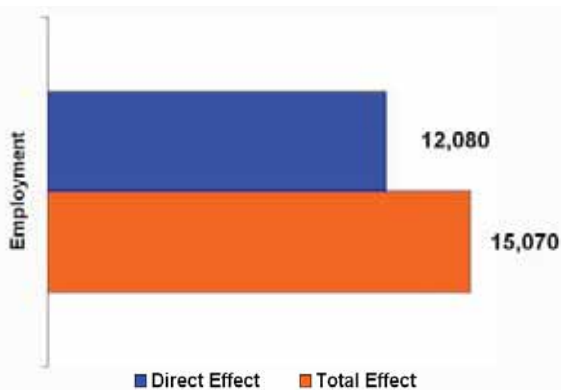
LTC facilities support \$1,071.1 million in revenue...



LTC facilities support \$560.0 million in labor income...



LTC facilities contribute to approximately 15,070 jobs...



\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

LTC facilities' **direct** economic impact on Illinois - Congressional District 9 represents...

- 2.0% of economic activity
- 1.9% of labor income
- 3.0% of employment

LTC facilities' **total** economic impact on Illinois - Congressional District 9 supports...

- 3.1% of economic activity
- 2.5% of labor income
- 3.8% of employment

LTC facilities generate \$167.2 million in tax revenue...

- \$49.1 million in state/local taxes
- \$118.0 million in federal taxes

### Demographics of Illinois - Congressional District 9

Population (2007)	686,000
% Population 65+ years (2007)	15.4%
% Population 85+ years (2007)	2.7%
District economic activity (2007)	\$34.5 billion

Prepared by:

# Economic Impact of Long Term Care Facilities

## Illinois - Congressional District 9

January 2009

### Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$680.6	\$118.4	\$272.1	\$1,071.1	3.1%
Labor Income (in millions of dollars)	\$418.7	\$44.1	\$97.2	\$560.0	2.5%
Employment (jobs)	12,080	820	2,170	15,070	3.8%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$49.1	\$118.0	\$167.2	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	12,650	\$730.0
Real Estate and Rental	200	\$76.2
Finance and Insurance	160	\$44.5
Professional - Scientific and Tech Services	170	\$29.7
Retail Trade	420	\$28.5
Wholesale Trade	120	\$25.1
Accommodation and Food Services	350	\$22.3
Administrative and Waste Services	350	\$21.3
Manufacturing	50	\$20.9
All other industries	610	\$72.6
<b>Total</b>	<b>15,070</b>	<b>\$1,071.1</b>

NAICS: North American Industry Classification System

**Note:**

Numbers may not add due to rounding.

**Sources:**

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data  
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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Prepared by:

## LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Mark S. Kirk (R-IL)  
 Illinois – Congressional District 10

### NURSING FACILITIES, STAFF & PATIENTS *In Illinois*

39 Nursing Facilities  
 5,891 Employees  
 4,573 Patients Cared for Every Day

20% of patients rely on Medicare; 53% rely on Medicaid; 27% pay for care with private or other funds.

### LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Illinois*

\$400.4 million	or	0.7%	of state economic activity (direct effect)
\$585.4 million	or	1.0%	of state economic activity (total impact)

### TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$417.4	7,330
Real Estate and Rental	30.9	100
Finance and Insurance	23	80
Prof – Scientific/Tech Svcs	16	90
Manufacturing	15.7	40
All Industries and Sectors	\$585.4	8,480

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

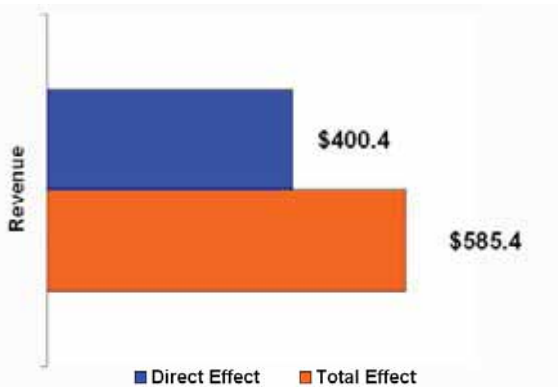
# Economic Impact of Long Term Care Facilities

Illinois - Congressional District 10

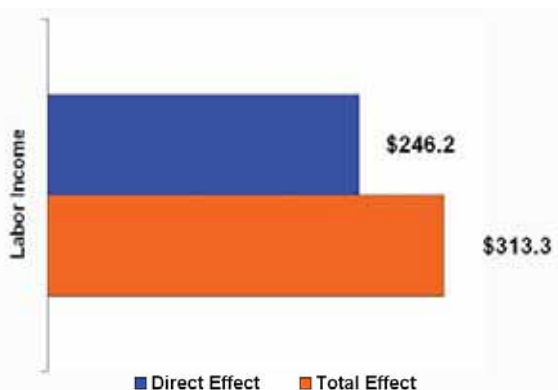
January 2009

Long Term Care (LTC) facilities\* support an estimated \$585.4 million or 1.0% of the district's economic activity

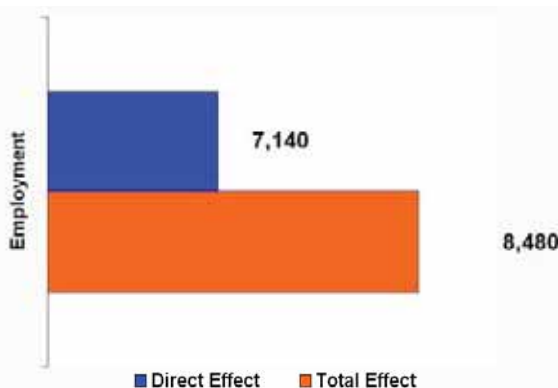
LTC facilities support \$585.4 million in revenue...



LTC facilities support \$313.3 million in labor income...



LTC facilities contribute to approximately 8,480 jobs...



LTC facilities' **direct** economic impact on Illinois - Congressional District 10 represents...

- 0.7% of economic activity
- 0.6% of labor income
- 1.2% of employment

LTC facilities' **total** economic impact on Illinois - Congressional District 10 supports...

- 1.0% of economic activity
- 0.8% of labor income
- 1.4% of employment

LTC facilities generate \$103.4 million in tax revenue...

- \$28.7 million in state/local taxes
- \$74.7 million in federal taxes

Demographics of Illinois - Congressional District 10

Population (2007)	677,000
% Population 65+ years (2007)	12.0%
% Population 85+ years (2007)	1.7%
District economic activity (2007)	\$58.1 billion

\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

# Economic Impact of Long Term Care Facilities

Illinois - Congressional District 10

January 2009

## Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$400.4	\$79.6	\$105.4	\$585.4	1.0%
Labor Income (in millions of dollars)	\$246.2	\$28.9	\$38.2	\$313.3	0.8%
Employment (jobs)	7,140	510	840	8,480	1.4%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$28.7	\$74.7	\$103.4	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	7,330	\$417.4
Real Estate and Rental	100	\$30.9
Finance and Insurance	80	\$23.0
Professional - Scientific and Tech Services	90	\$16.0
Manufacturing	40	\$15.7
Retail Trade	180	\$13.0
Wholesale Trade	50	\$11.9
Administrative and Waste Services	180	\$11.6
Accommodation and Food Services	150	\$9.7
All other industries	280	\$36.2
<b>Total</b>	<b>8,480</b>	<b>\$585.4</b>

NAICS: North American Industry Classification System

**Note:**

Numbers may not add due to rounding.

**Sources:**

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**Labor Income** is the sum of employee compensation and proprietary income.

Prepared by:

## LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Deborah L. Halvorson (D-IL)  
Illinois – Congressional District 11

### NURSING FACILITIES, STAFF & PATIENTS *In Illinois*

46 Nursing Facilities  
5,120 Employees  
4,634 Patients Cared for Every Day

15% of patients rely on Medicare; 62% rely on Medicaid; 23% pay for care with private or other funds.

### LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Illinois*

\$328.6 million	or 1.1%	of state economic activity (direct effect)
\$519.9 million	or 1.8%	of state economic activity (total impact)

### TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$347.9	6,250
Real Estate and Rental	35.3	90
Manufacturing	19.5	40
Finance and Insurance	18.5	70
Retail Trade	16.2	240
All Industries and Sectors	\$519.9	7,440

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

# Economic Impact of Long Term Care Facilities

Illinois - Congressional District 11

January 2009

**Long Term Care (LTC) facilities\* support an estimated \$519.9 million or 1.8% of the district's economic activity**

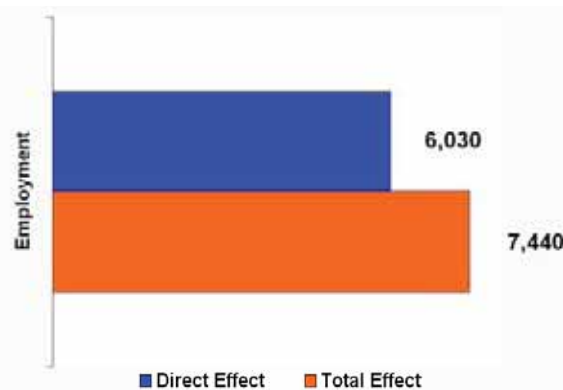
LTC facilities support \$519.9 million in revenue...



LTC facilities support \$265.2 million in labor income...



LTC facilities contribute to approximately 7,440 jobs...



LTC facilities' **direct** economic impact on Illinois - Congressional District 11 represents...

- 1.1% of economic activity
- 1.1% of labor income
- 1.8% of employment

LTC facilities' **total** economic impact on Illinois - Congressional District 11 supports...

- 1.8% of economic activity
- 1.5% of labor income
- 2.3% of employment

LTC facilities generate \$83.4 million in tax revenue...

- \$24.5 million in state/local taxes
- \$58.8 million in federal taxes

Demographics of Illinois - Congressional District 11

Population (2007)	660,000
% Population 65+ years (2007)	11.8%
% Population 85+ years (2007)	1.8%
District economic activity (2007)	\$29.6 billion

\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

# Economic Impact of Long Term Care Facilities

Illinois - Congressional District 11

January 2009

## Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$328.6	\$64.1	\$127.2	\$519.9	1.8%
Labor Income (in millions of dollars)	\$201.4	\$21.8	\$41.9	\$265.2	1.5%
Employment (jobs)	6,030	420	990	7,440	2.3%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$24.5	\$58.8	\$83.4	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	6,250	\$347.9
Real Estate and Rental	90	\$35.3
Manufacturing	40	\$19.5
Finance and Insurance	70	\$18.5
Retail Trade	240	\$16.2
Professional - Scientific and Tech Services	70	\$12.1
Administrative and Waste Services	170	\$10.9
Accommodation and Food Services	170	\$10.6
Wholesale Trade	50	\$9.4
All other industries	290	\$39.6
<b>Total</b>	<b>7,440</b>	<b>\$519.9</b>

NAICS: North American Industry Classification System

**Note:**

Numbers may not add due to rounding.

**Sources:**

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data  
 Population data: U.S. Census Bureau, <http://www.census.gov/>

### Economic Impact Definitions

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**Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of direct final demand changes.

**Total Impact** is the sum of the direct, indirect and induced effects.

**Labor Income** is the sum of employee compensation and proprietary income.

Prepared by:

## LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Jerry F. Costello (D-IL)  
Illinois – Congressional District 12

### NURSING FACILITIES, STAFF & PATIENTS *In Illinois*

59 Nursing Facilities  
4,920 Employees  
4,176 Patients Cared for Every Day

14% of patients rely on Medicare; 62% rely on Medicaid; 25% pay for care with private or other funds.

### LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Illinois*

\$259.0 million or 1.5% of state economic activity  
(direct effect)  
\$391.5 million or 2.2% of state economic activity  
(total impact)

### TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$275.1	6,330
Real Estate and Rental	22.3	60
Manufacturing	13.7	30
Retail Trade	13	230
Finance and Insurance	11.6	70
All Industries and Sectors	\$391.5	7,350

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

# Economic Impact of Long Term Care Facilities

Illinois - Congressional District 12

January 2009

**Long Term Care (LTC) facilities\* support an estimated \$391.5 million or 2.2% of the district's economic activity**

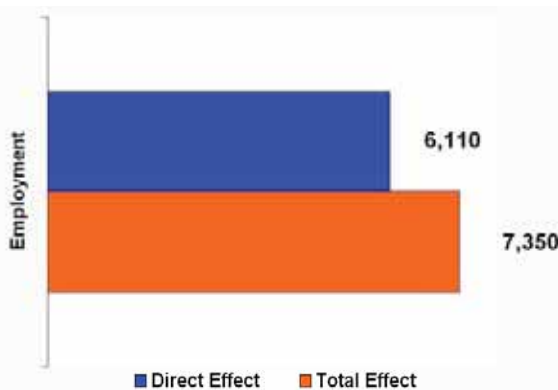
LTC facilities support \$391.5 million in revenue...



LTC facilities support \$193.7 million in labor income...



LTC facilities contribute to approximately 7,350 jobs...



LTC facilities' **direct** economic impact on Illinois - Congressional District 12 represents...

- 1.5% of economic activity
- 1.3% of labor income
- 2.2% of employment

LTC facilities' **total** economic impact on Illinois - Congressional District 12 supports...

- 2.2% of economic activity
- 1.7% of labor income
- 2.6% of employment

LTC facilities generate \$61.0 million in tax revenue...

- \$18.7 million in state/local taxes
- \$42.4 million in federal taxes

Demographics of Illinois - Congressional District 12

Population (2007)	656,000
% Population 65+ years (2007)	14.4%
% Population 85+ years (2007)	2.2%
District economic activity (2007)	\$17.8 billion

\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

# Economic Impact of Long Term Care Facilities

Illinois - Congressional District 12

January 2009

## Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$259.0	\$40.5	\$92.0	\$391.5	2.2%
Labor Income (in millions of dollars)	\$153.9	\$11.9	\$27.8	\$193.7	1.7%
Employment (jobs)	6,110	340	900	7,350	2.6%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$18.7	\$42.4	\$61.0	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	6,330	\$275.1
Real Estate and Rental	60	\$22.3
Manufacturing	30	\$13.7
Retail Trade	230	\$13.0
Finance and Insurance	70	\$11.6
Professional - Scientific and Tech Services	70	\$7.9
Accommodation and Food Services	160	\$7.9
Administrative and Waste Services	100	\$5.5
Information	20	\$5.2
All other industries	300	\$29.3
<b>Total</b>	<b>7,350</b>	<b>\$391.5</b>

NAICS: North American Industry Classification System

**Note:**

Numbers may not add due to rounding.

**Sources:**

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data  
 Population data: U.S. Census Bureau, <http://www.census.gov/>

### Economic Impact Definitions

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**Total Impact** is the sum of the direct, indirect and induced effects.

**Labor Income** is the sum of employee compensation and proprietary income.

Prepared by:

## LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Judy Biggert (R-IL)  
Illinois – Congressional District 13

### NURSING FACILITIES, STAFF & PATIENTS *In Illinois*

25 Nursing Facilities  
3,948 Employees  
3,192 Patients Cared for Every Day

21% of patients rely on Medicare; 51% rely on Medicaid; 28% pay for care with private or other funds.

### LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Illinois*

\$289.0 million	or	0.7%	of state economic activity (direct effect)
\$472.1 million	or	1.2%	of state economic activity (total impact)

### TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$306.2	5,350
Real Estate and Rental	29.8	80
Finance and Insurance	22	80
Manufacturing	16.3	30
Retail Trade	15.9	230
All Industries and Sectors	\$472.1	6,480

"Long Term Care Facilities" include nursing facilities, assisted living and other long term care residential facilities.

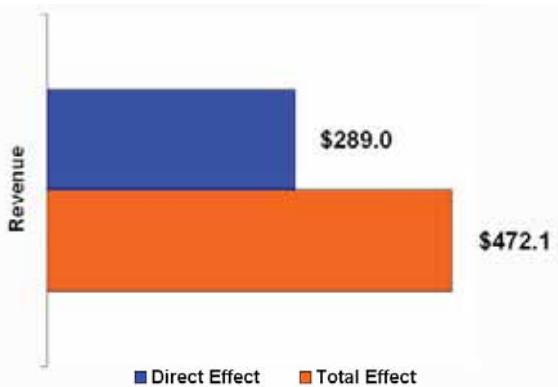
# Economic Impact of Long Term Care Facilities

## Illinois - Congressional District 13

January 2009

**Long Term Care (LTC) facilities\* support an estimated \$472.1 million or 1.2% of the district's economic activity**

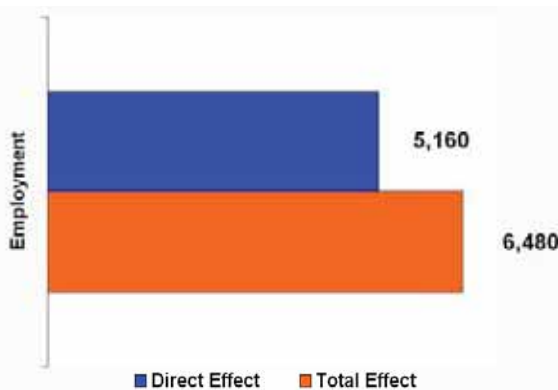
LTC facilities support \$472.1 million in revenue...



LTC facilities support \$241.6 million in labor income...



LTC facilities contribute to approximately 6,480 jobs...



LTC facilities' **direct** economic impact on Illinois - Congressional District 13 represents...

- 0.7% of economic activity
- 0.7% of labor income
- 1.2% of employment

LTC facilities' **total** economic impact on Illinois - Congressional District 13 supports...

- 1.2% of economic activity
- 0.9% of labor income
- 1.5% of employment

LTC facilities generate \$78.7 million in tax revenue...

- \$23.3 million in state/local taxes
- \$55.4 million in federal taxes

Demographics of Illinois - Congressional District 13

Population (2007)	663,000
% Population 65+ years (2007)	8.8%
% Population 85+ years (2007)	1.3%
District economic activity (2007)	\$38.8 billion

\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

# Economic Impact of Long Term Care Facilities

Illinois - Congressional District 13

January 2009

## Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$289.0	\$60.5	\$122.6	\$472.1	1.2%
Labor Income (in millions of dollars)	\$177.7	\$21.1	\$42.8	\$241.6	0.9%
Employment (jobs)	5,160	380	940	6,480	1.5%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$23.3	\$55.4	\$78.7	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	5,350	\$306.2
Real Estate and Rental	80	\$29.8
Finance and Insurance	80	\$22.0
Manufacturing	30	\$16.3
Retail Trade	230	\$15.9
Professional - Scientific and Tech Services	80	\$13.9
Wholesale Trade	50	\$11.5
Administrative and Waste Services	150	\$9.9
Accommodation and Food Services	150	\$9.5
All other industries	280	\$37.0
<b>Total</b>	<b>6,480</b>	<b>\$472.1</b>

NAICS: North American Industry Classification System

**Note:**

Numbers may not add due to rounding.

**Sources:**

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data  
 Population data: U.S. Census Bureau, <http://www.census.gov/>

### Economic Impact Definitions

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**Labor Income** is the sum of employee compensation and proprietary income.

Prepared by:

## LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Bill Foster (D-IL)  
 Illinois – Congressional District 14

### NURSING FACILITIES, STAFF & PATIENTS *In Illinois*

44 Nursing Facilities  
 4,172 Employees  
 3,424 Patients Cared for Every Day

15% of patients rely on Medicare; 59% rely on Medicaid; 26% pay for care with private or other funds.

### LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Illinois*

\$335.2 million or 1.0% of state economic activity  
 (direct effect)  
 \$537.4 million or 1.6% of state economic activity  
 (total impact)

### TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$353.7	6,650
Real Estate and Rental	37.2	110
Finance and Insurance	23.9	110
Manufacturing	19.6	50
Retail Trade	16	240
<b>All Industries and Sectors</b>	<b>\$537.4</b>	<b>7,970</b>

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

# Economic Impact of Long Term Care Facilities

Illinois - Congressional District 14

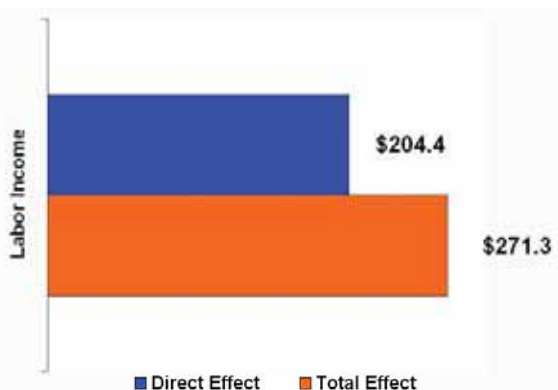
January 2009

Long Term Care (LTC) facilities\* support an estimated \$537.4 million or 1.6% of the district's economic activity

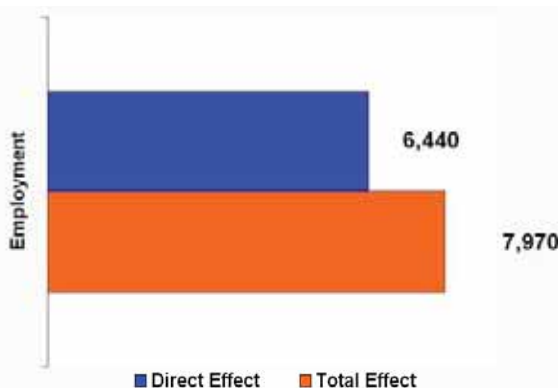
LTC facilities support \$537.4 million in revenue...



LTC facilities support \$271.3 million in labor income...



LTC facilities contribute to approximately 7,970 jobs...



LTC facilities' **direct** economic impact on Illinois - Congressional District 14 represents...

- 1.0% of economic activity
- 1.0% of labor income
- 1.5% of employment

LTC facilities' **total** economic impact on Illinois - Congressional District 14 supports...

- 1.6% of economic activity
- 1.3% of labor income
- 1.9% of employment

LTC facilities generate \$90.5 million in tax revenue...

- \$26.5 million in state/local taxes
- \$64.0 million in federal taxes

Demographics of Illinois - Congressional District 14

Population (2007)	678,000
% Population 65+ years (2007)	8.8%
% Population 85+ years (2007)	1.3%
District economic activity (2007)	\$32.9 billion

\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

# Economic Impact of Long Term Care Facilities

Illinois - Congressional District 14

January 2009

## Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$335.2	\$70.7	\$131.5	\$537.4	1.6%
Labor Income (in millions of dollars)	\$204.4	\$23.8	\$43.1	\$271.3	1.3%
Employment (jobs)	6,440	480	1,050	7,970	1.9%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$26.5	\$64.0	\$90.5	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	6,650	\$353.7
Real Estate and Rental	110	\$37.2
Finance and Insurance	110	\$23.9
Manufacturing	50	\$19.6
Retail Trade	240	\$16.0
Wholesale Trade	60	\$13.1
Professional - Scientific and Tech Services	90	\$12.9
Administrative and Waste Services	170	\$11.2
Accommodation and Food Services	180	\$10.0
All other industries	320	\$39.7
<b>Total</b>	<b>7,970</b>	<b>\$537.4</b>

NAICS: North American Industry Classification System

**Note:**

Numbers may not add due to rounding.

**Sources:**

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data  
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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**Labor Income** is the sum of employee compensation and proprietary income.

Prepared by:

## LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Timothy V. Johnson (R-IL)  
Illinois – Congressional District 15

### NURSING FACILITIES, STAFF & PATIENTS *In Illinois*

70 Nursing Facilities  
5,489 Employees  
4,678 Patients Cared for Every Day

13% of patients rely on Medicare; 52% rely on Medicaid; 36% pay for care with private or other funds.

### LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Illinois*

\$396.6 million or 1.8% of state economic activity  
(direct effect)  
\$614.1 million or 2.8% of state economic activity  
(total impact)

### TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$420.5	8,950
Real Estate and Rental	36.4	100
Manufacturing	29.7	60
Finance and Insurance	20.7	100
Retail Trade	19.4	360
All Industries and Sectors	\$614.1	10,580

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

# Economic Impact of Long Term Care Facilities

Illinois - Congressional District 15

January 2009

**Long Term Care (LTC) facilities\* support an estimated \$614.1 million or 2.8% of the district's economic activity**

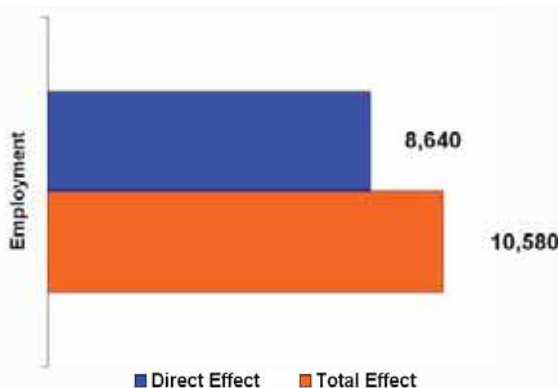
LTC facilities support \$614.1 million in revenue...



LTC facilities support \$302.5 million in labor income...



LTC facilities contribute to approximately 10,580 jobs...



\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

LTC facilities' **direct** economic impact on Illinois - Congressional District 15 represents...

- 1.8% of economic activity
- 1.7% of labor income
- 2.5% of employment

LTC facilities' **total** economic impact on Illinois - Congressional District 15 supports...

- 2.8% of economic activity
- 2.2% of labor income
- 3.0% of employment

LTC facilities generate \$94.8 million in tax revenue...

- \$29.1 million in state/local taxes
- \$65.8 million in federal taxes

Demographics of Illinois - Congressional District 15

Population (2007)	656,000
% Population 65+ years (2007)	13.8%
% Population 85+ years (2007)	2.2%
District economic activity (2007)	\$22.2 billion

Prepared by:

# Economic Impact of Long Term Care Facilities

Illinois - Congressional District 15

January 2009

## Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$396.6	\$68.7	\$148.8	\$614.1	2.8%
Labor Income (in millions of dollars)	\$238.3	\$19.6	\$44.6	\$302.5	2.2%
Employment (jobs)	8,640	530	1,410	10,580	3.0%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$29.1	\$65.8	\$94.8	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	8,950	\$420.5
Real Estate and Rental	100	\$36.4
Manufacturing	60	\$29.7
Finance and Insurance	100	\$20.7
Retail Trade	360	\$19.4
Accommodation and Food Services	260	\$12.6
Wholesale Trade	70	\$10.2
Administrative and Waste Services	180	\$9.1
Other Services	180	\$8.1
All other industries	330	\$47.3
<b>Total</b>	<b>10,580</b>	<b>\$614.1</b>

NAICS: North American Industry Classification System

**Note:**

Numbers may not add due to rounding.

**Sources:**

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data  
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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**Labor Income** is the sum of employee compensation and proprietary income.

Prepared by:

## LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Donald A. Manzullo (R-IL)  
Illinois – Congressional District 16

### NURSING FACILITIES, STAFF & PATIENTS *In Illinois*

48 Nursing Facilities  
4,529 Employees  
3,690 Patients Cared for Every Day

14% of patients rely on Medicare; 54% rely on Medicaid; 32% pay for care with private or other funds.

### LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Illinois*

\$358.8 million	or 1.4%	of state economic activity (direct effect)
\$555.8 million	or 2.1%	of state economic activity (total impact)

### TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$378.2	7,310
Real Estate and Rental	35.5	120
Manufacturing	25.9	50
Finance and Insurance	20.2	90
Retail Trade	15.8	240
All Industries and Sectors	\$555.8	8,630

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

# Economic Impact of Long Term Care Facilities

## Illinois - Congressional District 16

January 2009

**Long Term Care (LTC) facilities\* support an estimated \$555.8 million or 2.1% of the district's economic activity**

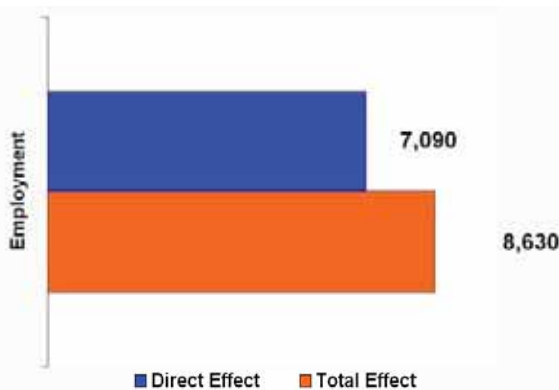
LTC facilities support \$555.8 million in revenue...



LTC facilities support \$280.0 million in labor income...



LTC facilities contribute to approximately 8,630 jobs...



LTC facilities' **direct** economic impact on Illinois - Congressional District 16 represents...

- 1.4% of economic activity
- 1.3% of labor income
- 2.1% of employment

LTC facilities' **total** economic impact on Illinois - Congressional District 16 supports...

- 2.1% of economic activity
- 1.7% of labor income
- 2.5% of employment

LTC facilities generate \$92.2 million in tax revenue...

- \$26.9 million in state/local taxes
- \$65.2 million in federal taxes

Demographics of Illinois - Congressional District 16

Population (2007)	661,000
% Population 65+ years (2007)	11.9%
% Population 85+ years (2007)	1.7%
District economic activity (2007)	\$26.3 billion

\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

# Economic Impact of Long Term Care Facilities

Illinois - Congressional District 16

January 2009

## Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$358.8	\$70.0	\$127.0	\$555.8	2.1%
Labor Income (in millions of dollars)	\$218.0	\$21.9	\$40.1	\$280.0	1.7%
Employment (jobs)	7,090	510	1,030	8,630	2.5%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$26.9	\$65.2	\$92.2	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	7,310	\$378.2
Real Estate and Rental	120	\$35.5
Manufacturing	50	\$25.9
Finance and Insurance	90	\$20.2
Retail Trade	240	\$15.8
Accommodation and Food Services	190	\$10.4
Administrative and Waste Services	190	\$10.0
Wholesale Trade	40	\$9.9
Professional - Scientific and Tech Services	70	\$9.7
All other industries	330	\$40.4
<b>Total</b>	<b>8,630</b>	<b>\$555.8</b>

NAICS: North American Industry Classification System

**Note:**

Numbers may not add due to rounding.

**Sources:**

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data  
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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**Total Impact** is the sum of the direct, indirect and induced effects.

**Labor Income** is the sum of employee compensation and proprietary income.

Prepared by:

## LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Phil Hare (D-IL)  
 Illinois – Congressional District 17

### NURSING FACILITIES, STAFF & PATIENTS *In Illinois*

85 Nursing Facilities  
 7,424 Employees  
 6,277 Patients Cared for Every Day

15% of patients rely on Medicare; 55% rely on Medicaid; 30% pay for care with private or other funds.

### LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Illinois*

\$395.6 million	or 1.8%	of state economic activity (direct effect)
\$611.6 million	or 2.8%	of state economic activity (total impact)

### TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$422.3	9,330
Real Estate and Rental	29.5	60
Finance and Insurance	23.5	130
Retail Trade	20	370
Manufacturing	18.5	50
All Industries and Sectors	\$611.6	10,980

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

# Economic Impact of Long Term Care Facilities

Illinois - Congressional District 17

January 2009

**Long Term Care (LTC) facilities\* support an estimated \$611.6 million or 2.8% of the district's economic activity**

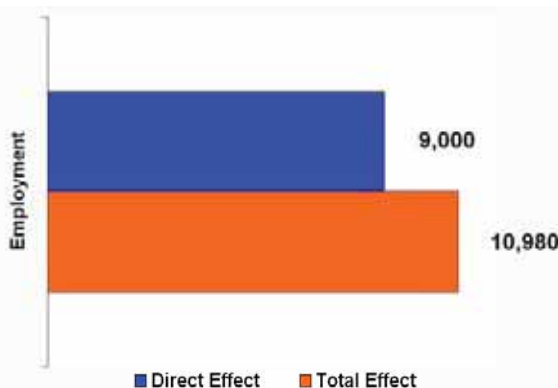
LTC facilities support \$611.6 million in revenue...



LTC facilities support \$306.8 million in labor income...



LTC facilities contribute to approximately 10,980 jobs...



LTC facilities' **direct** economic impact on Illinois - Congressional District 17 represents...

- 1.8% of economic activity
- 1.7% of labor income
- 2.7% of employment

LTC facilities' **total** economic impact on Illinois - Congressional District 17 supports...

- 2.8% of economic activity
- 2.2% of labor income
- 3.3% of employment

LTC facilities generate \$96.4 million in tax revenue...

- \$29.0 million in state/local taxes
- \$67.4 million in federal taxes

Demographics of Illinois - Congressional District 17

Population (2007)	660,000
% Population 65+ years (2007)	16.1%
% Population 85+ years (2007)	2.7%
District economic activity (2007)	\$21.5 billion

\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

# Economic Impact of Long Term Care Facilities

Illinois - Congressional District 17

January 2009

## Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$395.6	\$67.0	\$148.9	\$611.6	2.8%
Labor Income (in millions of dollars)	\$236.4	\$21.7	\$48.8	\$306.8	2.2%
Employment (jobs)	9,000	510	1,460	10,980	3.3%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$29.0	\$67.4	\$96.4	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	9,330	\$422.3
Real Estate and Rental	60	\$29.5
Finance and Insurance	130	\$23.5
Retail Trade	370	\$20.0
Manufacturing	50	\$18.5
Accommodation and Food Services	240	\$12.0
Wholesale Trade	70	\$11.8
Professional - Scientific and Tech Services	90	\$11.3
Administrative and Waste Services	160	\$9.3
All other industries	470	\$53.3
<b>Total</b>	<b>10,980</b>	<b>\$611.6</b>

NAICS: North American Industry Classification System

**Note:**

Numbers may not add due to rounding.

**Sources:**

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data  
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**Labor Income** is the sum of employee compensation and proprietary income.

Prepared by:

## LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Aaron Schock (R-IL)  
Illinois – Congressional District 18

### NURSING FACILITIES, STAFF & PATIENTS *In Illinois*

66 Nursing Facilities  
6,206 Employees  
5,435 Patients Cared for Every Day

13% of patients rely on Medicare; 59% rely on Medicaid; 28% pay for care with private or other funds.

### LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Illinois*

\$440.7 million	or 1.7%	of state economic activity (direct effect)
\$674.9 million	or 2.6%	of state economic activity (total impact)

### TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$469.7	10,020
Real Estate and Rental	36.1	90
Finance and Insurance	24.9	130
Retail Trade	20.3	370
Manufacturing	19.2	50
All Industries and Sectors	\$674.9	11,810

"Long Term Care Facilities" include nursing facilities, assisted living and other long term care residential facilities.

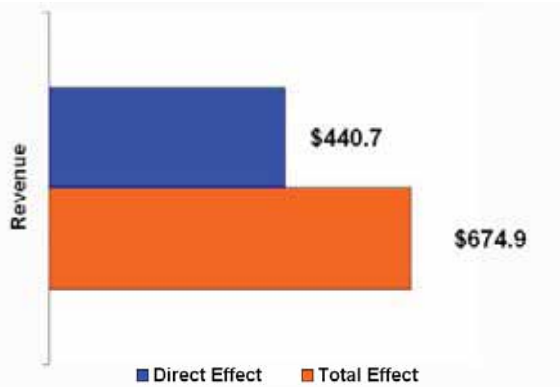
# Economic Impact of Long Term Care Facilities

Illinois - Congressional District 18

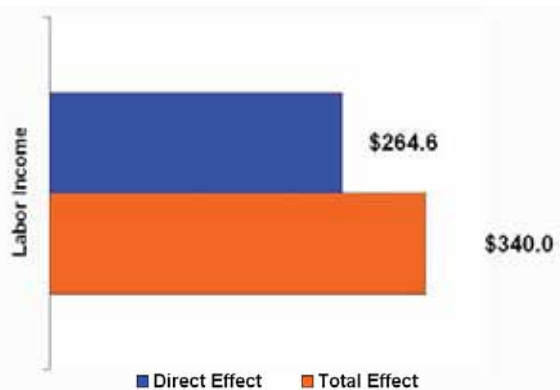
January 2009

**Long Term Care (LTC) facilities\* support an estimated \$674.9 million or 2.6% of the district's economic activity**

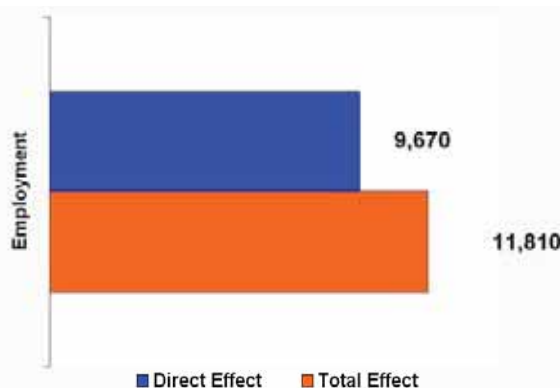
LTC facilities support \$674.9 million in revenue...



LTC facilities support \$340.0 million in labor income...



LTC facilities contribute to approximately 11,810 jobs...



LTC facilities' **direct** economic impact on Illinois - Congressional District 18 represents...

- 1.7% of economic activity
- 1.6% of labor income
- 2.5% of employment

LTC facilities' **total** economic impact on Illinois - Congressional District 18 supports...

- 2.6% of economic activity
- 2.0% of labor income
- 3.1% of employment

LTC facilities generate \$108.8 million in tax revenue...

- \$32.5 million in state/local taxes
- \$76.3 million in federal taxes

Demographics of Illinois - Congressional District 18

Population (2007)	656,000
% Population 65+ years (2007)	15.0%
% Population 85+ years (2007)	2.5%
District economic activity (2007)	\$26.3 billion

\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

# Economic Impact of Long Term Care Facilities

Illinois - Congressional District 18

January 2009

## Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$440.7	\$75.3	\$158.8	\$674.9	2.6%
Labor Income (in millions of dollars)	\$264.6	\$24.0	\$51.4	\$340.0	2.0%
Employment (jobs)	9,670	580	1,560	11,810	3.1%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$32.5	\$76.3	\$108.8	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	10,020	\$469.7
Real Estate and Rental	90	\$36.1
Finance and Insurance	130	\$24.9
Retail Trade	370	\$20.3
Manufacturing	50	\$19.2
Accommodation and Food Services	280	\$14.3
Professional - Scientific and Tech Services	110	\$13.5
Wholesale Trade	80	\$12.2
Administrative and Waste Services	170	\$10.1
All other industries	500	\$54.5
<b>Total</b>	<b>11,810</b>	<b>\$674.9</b>

NAICS: North American Industry Classification System

**Note:**

Numbers may not add due to rounding.

**Sources:**

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data  
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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**Labor Income** is the sum of employee compensation and proprietary income.

Prepared by:

## LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative John Shimkus (R-IL)  
Illinois – Congressional District 19

### NURSING FACILITIES, STAFF & PATIENTS *In Illinois*

78 Nursing Facilities  
5,657 Employees  
4,952 Patients Cared for Every Day

14% of patients rely on Medicare; 56% rely on Medicaid; 29% pay for care with private or other funds.

### LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Illinois*

\$409.9 million	or 2.0%	of state economic activity (direct effect)
\$606.2 million	or 3.0%	of state economic activity (total impact)

### TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$435.4	10,010
Real Estate and Rental	30.5	70
Retail Trade	19.3	350
Finance and Insurance	19	110
Accommodation/Food Svcs	12.7	260
All Industries and Sectors	\$606.2	11,580

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

# Economic Impact of Long Term Care Facilities

Illinois - Congressional District 19

January 2009

**Long Term Care (LTC) facilities\* support an estimated \$606.2 million or 3.0% of the district's economic activity**

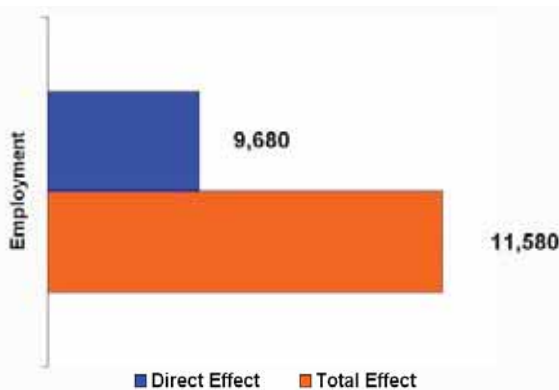
LTC facilities support \$606.2 million in revenue...



LTC facilities support \$306.7 million in labor income...



LTC facilities contribute to approximately 11,580 jobs...



LTC facilities' **direct** economic impact on Illinois - Congressional District 19 represents...

- 2.0% of economic activity
- 1.9% of labor income
- 3.0% of employment

LTC facilities' **total** economic impact on Illinois - Congressional District 19 supports...

- 3.0% of economic activity
- 2.4% of labor income
- 3.6% of employment

LTC facilities generate \$94.8 million in tax revenue...

- \$29.1 million in state/local taxes
- \$65.7 million in federal taxes

Demographics of Illinois - Congressional District 19

Population (2007)	653,000
% Population 65+ years (2007)	15.3%
% Population 85+ years (2007)	2.5%
District economic activity (2007)	\$20.0 billion

\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

# Economic Impact of Long Term Care Facilities

Illinois - Congressional District 19

January 2009

## Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$409.9	\$57.7	\$138.6	\$606.2	3.0%
Labor Income (in millions of dollars)	\$243.6	\$18.9	\$44.1	\$306.7	2.4%
Employment (jobs)	9,680	500	1,400	11,580	3.6%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$29.1	\$65.7	\$94.8	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	10,010	\$435.4
Real Estate and Rental	70	\$30.5
Retail Trade	350	\$19.3
Finance and Insurance	110	\$19.0
Accommodation and Food Services	260	\$12.7
Professional - Scientific and Tech Services	100	\$11.9
Wholesale Trade	80	\$11.6
Manufacturing	40	\$10.9
Administrative and Waste Services	150	\$8.4
All other industries	420	\$46.5
<b>Total</b>	<b>11,580</b>	<b>\$606.2</b>

NAICS: North American Industry Classification System

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