

LONG TERM CARE ECONOMIC IMPACT STATISTICS

NEW YORK

NURSING FACILITIES, STAFF & PATIENTS *In New York*

640 Nursing Facilities
135,417 Employees
109,867 Patients Cared for Every Day

12% of patients rely on Medicare; 72% rely on Medicaid; 16% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To New York*

\$14.4 billion or 1.3% of state economic activity
(direct effect)
\$23.2 billion or 2.1% of state economic activity
(total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$15,457.2	241,300
Real Estate and Rental	6,236.6	31,100
Finance and Insurance	603.3	8,600
Manufacturing	323.8	400
Scientific/Tech Svcs	140.3	2,000
All Industries and Sectors	\$ 23,193.4	287,300

"Long Term Care Facilities" include nursing facilities, assisted living and other long term care residential facilities.

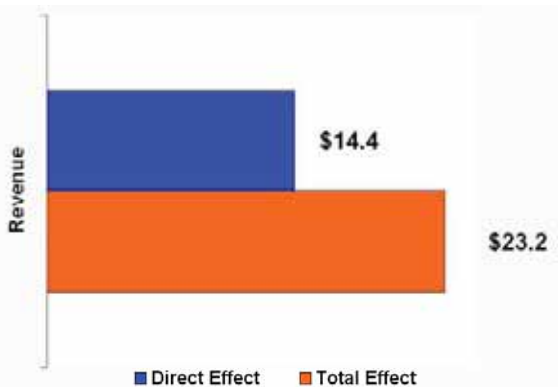
Economic Impact of Long Term Care Facilities

New York

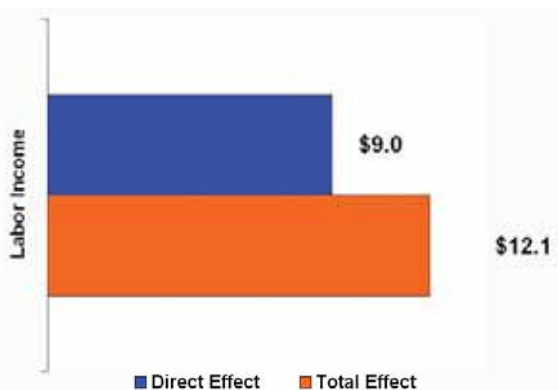
January 2009

Long Term Care (LTC) facilities* support an estimated \$23.2 billion or 2.1% of the state's economic activity

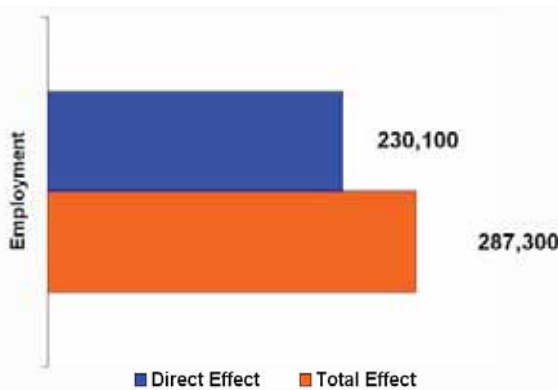
LTC facilities support \$23.2 billion in revenue...



LTC facilities support \$12.1 billion in labor income...



LTC facilities contribute to approximately 287,300 jobs...



*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

LTC facilities' **direct** economic impact on New York represents...

- 1.3% of economic activity
- 1.2% of labor income
- 2.1% of employment

LTC facilities' **total** economic impact on New York supports...

- 2.1% of economic activity
- 1.7% of labor income
- 2.6% of employment

LTC facilities generate \$4.3 billion in tax revenue...

- \$1.6 billion in state/local taxes
- \$2.8 billion in federal taxes

Demographics of New York

Population (2007)	19.3 million
% Population 65+ years (2007)	13.1%
% Population 85+ years (2007)	1.9%
State economic activity (2007)	\$1,112.9 billion

Prepared by:

Economic Impact of Long Term Care Facilities

New York

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total State Activity
Output (in billions of dollars)	\$14.4	\$3.0	\$5.8	\$23.2	2.1%
Labor Income (in billions of dollars)	\$9.0	\$1.1	\$2.0	\$12.1	1.7%
Employment (jobs)	230,100	16,900	40,300	287,300	2.6%
Estimated Impact	State/Local	Federal	Total		
Tax (in billions of dollars)	\$1.6	\$2.8	\$4.3	-	

LTC facilities support other industries and sectors statewide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	241,300	\$15,457.2
Real Estate and Rental	31,100	\$6,236.6
Finance and Insurance	8,600	\$603.3
Manufacturing	400	\$323.8
Professional - Scientific and Tech Services	2,000	\$140.3
Retail Trade	400	\$104.1
Wholesale Trade	2,000	\$101.9
Administrative and Waste Services	700	\$96.2
Accommodation and Food Services	500	\$48.5
All other industries	300	\$81.5
Total	287,300	\$23,193.4

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

Economic Impact Definitions

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Induced Effect represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of direct final demand changes.

Total Impact is the sum of the direct, indirect and induced effects.

Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Tim Bishop (D-NY)
New York – Congressional District 1

NURSING FACILITIES, STAFF & PATIENTS *In New York*

27 Nursing Facilities
5,600 Employees
4,646 Patients Cared for Every Day

15% of patients rely on Medicare; 73% rely on Medicaid; 12% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To New York*

\$535.2 million	or	2.1%	of state economic activity (direct effect)
\$799.5 million	or	3.1%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$565.8	8,290
Real Estate and Rental	55.2	140
Retail Trade	26.1	330
Finance and Insurance	21.8	70
Wholesale Trade	18.1	90
All Industries and Sectors	\$799.5	9,860

"Long Term Care Facilities" include nursing facilities, assisted living and other long term care residential facilities.

Economic Impact of Long Term Care Facilities

New York - Congressional District 1

January 2009

Long Term Care (LTC) facilities* support an estimated \$799.5 million or 3.1% of the district's economic activity

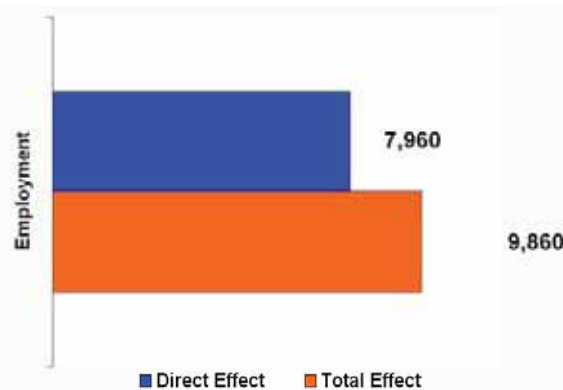
LTC facilities support \$799.5 million in revenue...



LTC facilities support \$425.5 million in labor income...



LTC facilities contribute to approximately 9,860 jobs...



LTC facilities' **direct** economic impact on New York - Congressional District 1 represents...

- 2.1% of economic activity
- 2.0% of labor income
- 2.5% of employment

LTC facilities' **total** economic impact on New York - Congressional District 1 supports...

- 3.1% of economic activity
- 2.5% of labor income
- 3.1% of employment

LTC facilities generate \$148.1 million in tax revenue...

- \$52.8 million in state/local taxes
- \$95.3 million in federal taxes

Demographics of New York - Congressional District 1

Population (2007)	655,000
% Population 65+ years (2007)	12.1%
% Population 85+ years (2007)	1.9%
District economic activity (2007)	\$25.8 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

New York - Congressional District 1

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$535.2	\$82.1	\$182.3	\$799.5	3.1%
Labor Income (in millions of dollars)	\$334.9	\$27.8	\$62.8	\$425.5	2.5%
Employment (jobs)	7,960	510	1,390	9,860	3.1%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$52.8	\$95.3	\$148.1	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	8,290	\$565.8
Real Estate and Rental	140	\$55.2
Retail Trade	330	\$26.1
Finance and Insurance	70	\$21.8
Wholesale Trade	90	\$18.1
Professional - Scientific and Tech Services	120	\$16.3
Manufacturing	50	\$16.2
Accommodation and Food Services	220	\$13.7
Administrative and Waste Services	130	\$11.5
All other industries	410	\$55.0
Total	9,860	\$799.5

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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Total Impact is the sum of the direct, indirect and induced effects.

Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Steve Israel (D-NY)
New York – Congressional District 2

NURSING FACILITIES, STAFF & PATIENTS *In New York*

16 Nursing Facilities
4,305 Employees
3,584 Patients Cared for Every Day

16% of patients rely on Medicare; 70% rely on Medicaid; 14% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To New York*

\$586.7 million or 1.3% of state economic activity
(direct effect)
\$921.5 million or 2.1% of state economic activity
(total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$622.8	8,860
Real Estate and Rental	60.2	140
Finance and Insurance	37	130
Retail Trade	26.8	350
Manufacturing	25.4	70
All Industries and Sectors	\$921.5	10,750

"Long Term Care Facilities" include nursing facilities, assisted living and other long term care residential facilities.

Economic Impact of Long Term Care Facilities

New York - Congressional District 2

January 2009

Long Term Care (LTC) facilities* support an estimated \$921.5 million or 2.1% of the district's economic activity

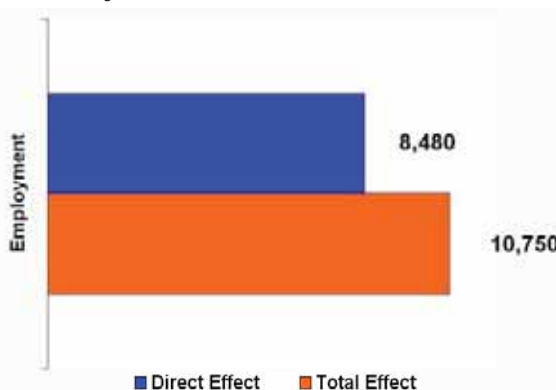
LTC facilities support \$921.5 million in revenue...



LTC facilities support \$483.7 million in labor income...



LTC facilities contribute to approximately 10,750 jobs...



LTC facilities' **direct** economic impact on New York - Congressional District 2 represents...

- 1.3% of economic activity
- 1.3% of labor income
- 1.8% of employment

LTC facilities' **total** economic impact on New York - Congressional District 2 supports...

- 2.1% of economic activity
- 1.7% of labor income
- 2.3% of employment

LTC facilities generate \$198.2 million in tax revenue...

- \$69.9 million in state/local taxes
- \$128.2 million in federal taxes

Demographics of New York - Congressional District 2

Population (2007)	662,000
% Population 65+ years (2007)	11.5%
% Population 85+ years (2007)	1.5%
District economic activity (2007)	\$44.9 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

New York - Congressional District 2

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$586.7	\$115.1	\$219.7	\$921.5	2.1%
Labor Income (in millions of dollars)	\$368.2	\$39.9	\$75.7	\$483.7	1.7%
Employment (jobs)	8,480	690	1,590	10,750	2.3%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$69.9	\$128.2	\$198.2	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	8,860	\$622.8
Real Estate and Rental	140	\$60.2
Finance and Insurance	130	\$37.0
Retail Trade	350	\$26.8
Manufacturing	70	\$25.4
Professional - Scientific and Tech Services	180	\$25.2
Wholesale Trade	100	\$21.1
Administrative and Waste Services	230	\$19.2
Information	30	\$14.3
All other industries	660	\$69.4
Total	10,750	\$921.5

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Peter T. King (R-NY)
New York – Congressional District 3

NURSING FACILITIES, STAFF & PATIENTS *In New York*

15 Nursing Facilities
3,201 Employees
2,915 Patients Cared for Every Day

16% of patients rely on Medicare; 75% rely on Medicaid; 9% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To New York*

\$486.9 million	or 1.8%	of state economic activity (direct effect)
\$751.7 million	or 2.8%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$519.3	7,370
Real Estate and Rental	51.2	120
Finance and Insurance	31	110
Retail Trade	21.8	280
Prof – Scientific/Tech Svcs	21.1	150
All Industries and Sectors	\$751.7	8,850

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

Economic Impact of Long Term Care Facilities

New York - Congressional District 3

January 2009

Long Term Care (LTC) facilities* support an estimated \$751.7 million or 2.8% of the district's economic activity

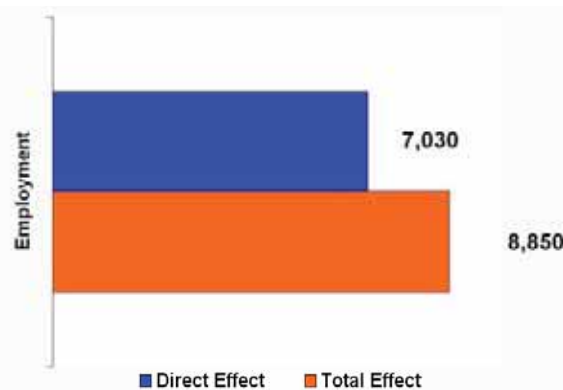
LTC facilities support \$751.7 million in revenue...



LTC facilities support \$398.3 million in labor income...



LTC facilities contribute to approximately 8,850 jobs...



LTC facilities' **direct** economic impact on New York - Congressional District 3 represents...

- 1.8% of economic activity
- 1.7% of labor income
- 2.4% of employment

LTC facilities' **total** economic impact on New York - Congressional District 3 supports...

- 2.8% of economic activity
- 2.3% of labor income
- 3.0% of employment

LTC facilities generate \$136.5 million in tax revenue...

- \$48.6 million in state/local taxes
- \$88.0 million in federal taxes

Demographics of New York - Congressional District 3

Population (2007)	655,000
% Population 65+ years (2007)	14.4%
% Population 85+ years (2007)	1.7%
District economic activity (2007)	\$27.0 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

New York - Congressional District 3

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$486.9	\$85.2	\$179.7	\$751.7	2.8%
Labor Income (in millions of dollars)	\$305.5	\$29.8	\$62.9	\$398.3	2.3%
Employment (jobs)	7,030	510	1,310	8,850	3.0%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$48.6	\$88.0	\$136.5	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	7,370	\$519.3
Real Estate and Rental	120	\$51.2
Finance and Insurance	110	\$31.0
Retail Trade	280	\$21.8
Professional - Scientific and Tech Services	150	\$21.1
Wholesale Trade	80	\$17.5
Administrative and Waste Services	150	\$13.4
Manufacturing	40	\$11.9
Accommodation and Food Services	180	\$11.7
All other industries	370	\$52.8
Total	8,850	\$751.7

NAICS: North American Industry Classification System

Note:

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Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Carolyn McCarthy (D-NY)
New York – Congressional District 4

NURSING FACILITIES, STAFF & PATIENTS *In New York*

15 Nursing Facilities
3,657 Employees
3,097 Patients Cared for Every Day

20% of patients rely on Medicare; 69% rely on Medicaid; 11% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To New York*

\$428.0 million or 1.5% of state economic activity
(direct effect)
\$649.5 million or 2.3% of state economic activity
(total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$455.1	6,280
Real Estate and Rental	43.4	90
Finance and Insurance	26	100
Retail Trade	19.8	270
Prof – Scientific/Tech Svcs	16.6	110
All Industries and Sectors	\$649.5	7,560

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

Economic Impact of Long Term Care Facilities

New York - Congressional District 4

January 2009

Long Term Care (LTC) facilities* support an estimated \$649.5 million or 2.3% of the district's economic activity

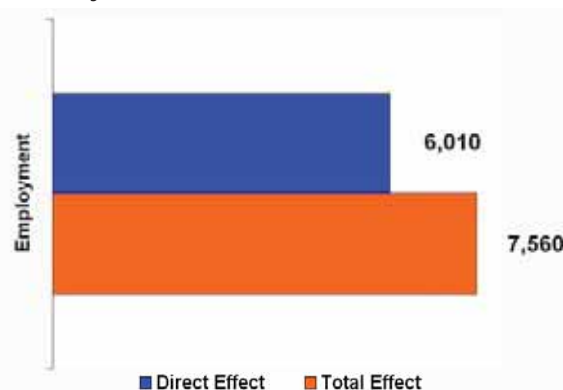
LTC facilities support \$649.5 million in revenue...



LTC facilities support \$346.9 million in labor income...



LTC facilities contribute to approximately 7,560 jobs...



LTC facilities' **direct** economic impact on New York - Congressional District 4 represents...

- 1.5% of economic activity
- 1.5% of labor income
- 1.9% of employment

LTC facilities' **total** economic impact on New York - Congressional District 4 supports...

- 2.3% of economic activity
- 1.9% of labor income
- 2.3% of employment

LTC facilities generate \$122.5 million in tax revenue...

- \$42.8 million in state/local taxes
- \$79.7 million in federal taxes

Demographics of New York - Congressional District 4

Population (2007)	665,000
% Population 65+ years (2007)	14.3%
% Population 85+ years (2007)	1.9%
District economic activity (2007)	\$28.4 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

New York - Congressional District 4

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$428.0	\$72.0	\$149.5	\$649.5	2.3%
Labor Income (in millions of dollars)	\$269.3	\$25.0	\$52.6	\$346.9	1.9%
Employment (jobs)	6,010	430	1,120	7,560	2.3%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$42.8	\$79.7	\$122.5	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	6,280	\$455.1
Real Estate and Rental	90	\$43.4
Finance and Insurance	100	\$26.0
Retail Trade	270	\$19.8
Professional - Scientific and Tech Services	110	\$16.6
Wholesale Trade	60	\$13.2
Administrative and Waste Services	130	\$11.4
Accommodation and Food Services	160	\$10.4
Information	20	\$10.0
All other industries	340	\$43.6
Total	7,560	\$649.5

NAICS: North American Industry Classification System

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Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Gary L. Ackerman (D-NY)
 New York – Congressional District 5

NURSING FACILITIES, STAFF & PATIENTS *In New York*

24 Nursing Facilities
 5,899 Employees
 5,060 Patients Cared for Every Day

16% of patients rely on Medicare; 72% rely on Medicaid; 12% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To New York*

\$507.7 million or 2.3% of state economic activity
 (direct effect)
 \$762.4 million or 3.4% of state economic activity
 (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$542.8	7,440
Real Estate and Rental	52.8	120
Finance and Insurance	32.1	110
Prof – Scientific/Tech Svcs	20.2	150
Retail Trade	17.8	240
All Industries and Sectors	\$762.4	8,900

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

Economic Impact of Long Term Care Facilities

New York - Congressional District 5

January 2009

Long Term Care (LTC) facilities* support an estimated \$762.4 million or 3.4% of the district's economic activity

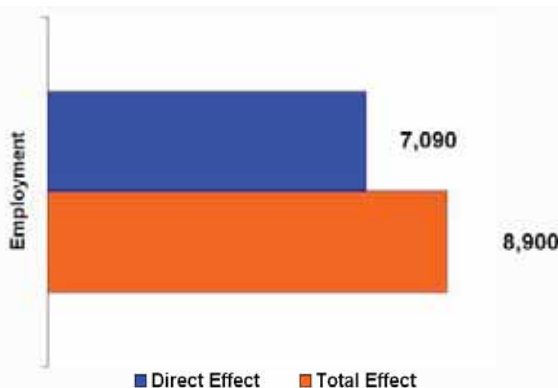
LTC facilities support \$762.4 million in revenue...



LTC facilities support \$409.8 million in labor income...



LTC facilities contribute to approximately 8,900 jobs...



LTC facilities' **direct** economic impact on New York - Congressional District 5 represents...

- 2.3% of economic activity
- 2.4% of labor income
- 2.8% of employment

LTC facilities' **total** economic impact on New York - Congressional District 5 supports...

- 3.4% of economic activity
- 3.1% of labor income
- 3.6% of employment

LTC facilities generate \$145.6 million in tax revenue...

- \$50.5 million in state/local taxes
- \$95.1 million in federal taxes

Demographics of New York - Congressional District 5

Population (2007)	679,000
% Population 65+ years (2007)	15.1%
% Population 85+ years (2007)	2.3%
District economic activity (2007)	\$22.4 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

New York - Congressional District 5

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$507.7	\$77.8	\$176.9	\$762.4	3.4%
Labor Income (in millions of dollars)	\$319.5	\$27.8	\$62.5	\$409.8	3.1%
Employment (jobs)	7,090	490	1,320	8,900	3.6%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$50.5	\$95.1	\$145.6	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	7,440	\$542.8
Real Estate and Rental	120	\$52.8
Finance and Insurance	110	\$32.1
Professional - Scientific and Tech Services	150	\$20.2
Retail Trade	240	\$17.8
Wholesale Trade	90	\$17.5
Information	40	\$12.2
Administrative and Waste Services	150	\$12.2
Accommodation and Food Services	160	\$10.6
All other industries	420	\$44.2
Total	8,900	\$762.4

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

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 Population data: U.S. Census Bureau, <http://www.census.gov/>

Economic Impact Definitions

Direct Effect represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as direct final demand changes.

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Total Impact is the sum of the direct, indirect and induced effects.

Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Gregory W. Meeks (D-NY)
New York – Congressional District 6

NURSING FACILITIES, STAFF & PATIENTS *In New York*

22 Nursing Facilities
4,039 Employees
4,067 Patients Cared for Every Day

7% of patients rely on Medicare; 86% rely on Medicaid; 7% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To New York*

\$459.5 million	or 3.5%	of state economic activity (direct effect)
\$609.3 million	or 4.6%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$482.7	6,660
Real Estate and Rental	43.3	100
Administrative/Waste Svcs	10.3	120
Retail Trade	9.3	130
Prof – Scientific/Tech Svcs	7.9	60
All Industries and Sectors	\$609.3	7,480

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

Economic Impact of Long Term Care Facilities

New York - Congressional District 6

January 2009

Long Term Care (LTC) facilities* support an estimated \$609.3 million or 4.6% of the district's economic activity

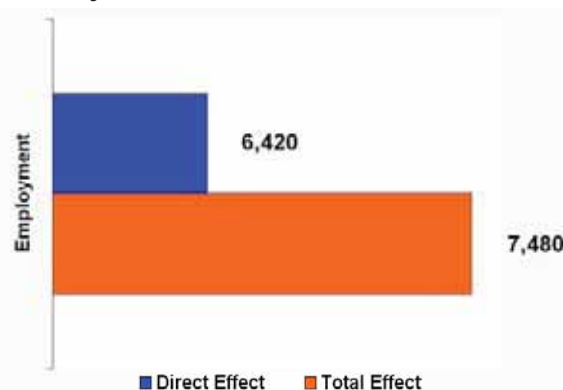
LTC facilities support \$609.3 million in revenue...



LTC facilities support \$338.5 million in labor income...



LTC facilities contribute to approximately 7,480 jobs...



LTC facilities' **direct** economic impact on New York - Congressional District 6 represents...

- 3.5% of economic activity
- 3.6% of labor income
- 4.1% of employment

LTC facilities' **total** economic impact on New York - Congressional District 6 supports...

- 4.6% of economic activity
- 4.2% of labor income
- 4.7% of employment

LTC facilities generate \$107.4 million in tax revenue...

- \$36.2 million in state/local taxes
- \$71.2 million in federal taxes

Demographics of New York - Congressional District 6

Population (2007)	682,000
% Population 65+ years (2007)	11.4%
% Population 85+ years (2007)	1.4%
District economic activity (2007)	\$13.1 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

New York - Congressional District 6

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$459.5	\$49.5	\$100.3	\$609.3	4.6%
Labor Income (in millions of dollars)	\$289.2	\$16.7	\$32.6	\$338.5	4.2%
Employment (jobs)	6,420	330	730	7,480	4.7%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$36.2	\$71.2	\$107.4	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	6,660	\$482.7
Real Estate and Rental	100	\$43.3
Administrative and Waste Services	120	\$10.3
Retail Trade	130	\$9.3
Professional - Scientific and Tech Services	60	\$7.9
Wholesale Trade	40	\$7.3
Finance and Insurance	20	\$7.1
Information	10	\$6.7
Accommodation and Food Services	100	\$6.4
All other industries	250	\$28.2
Total	7,480	\$609.3

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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Total Impact is the sum of the direct, indirect and induced effects.

Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Joseph Crowley (D-NY)
New York – Congressional District 7

NURSING FACILITIES, STAFF & PATIENTS *In New York*

23 Nursing Facilities
6,036 Employees
5,407 Patients Cared for Every Day

13% of patients rely on Medicare; 77% rely on Medicaid; 10% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To New York*

\$551.2 million or 3.4% of state economic activity
(direct effect)
\$777.3 million or 4.8% of state economic activity
(total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$585.2	7,920
Real Estate and Rental	55.7	150
Wholesale Trade	18.1	100
Retail Trade	16.4	230
Finance and Insurance	15	40
All Industries and Sectors	\$777.3	9,200

"Long Term Care Facilities" include nursing facilities, assisted living and other long term care residential facilities.

Economic Impact of Long Term Care Facilities

New York - Congressional District 7

January 2009

Long Term Care (LTC) facilities* support an estimated \$777.3 million or 4.8% of the district's economic activity

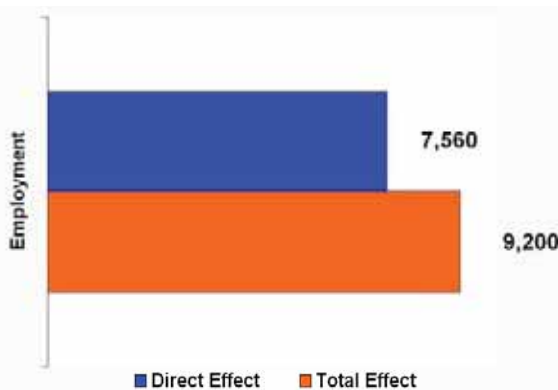
LTC facilities support \$777.3 million in revenue...



LTC facilities support \$420.3 million in labor income...



LTC facilities contribute to approximately 9,200 jobs...



*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

LTC facilities' **direct** economic impact on New York - Congressional District 7 represents...

- 3.4% of economic activity
- 3.6% of labor income
- 4.0% of employment

LTC facilities' **total** economic impact on New York - Congressional District 7 supports...

- 4.8% of economic activity
- 4.4% of labor income
- 4.8% of employment

LTC facilities generate \$153.3 million in tax revenue...

- \$53.9 million in state/local taxes
- \$99.4 million in federal taxes

Demographics of New York - Congressional District 7

Population (2007)	689,000
% Population 65+ years (2007)	13.4%
% Population 85+ years (2007)	2.1%
District economic activity (2007)	\$16.2 billion

Prepared by:

Economic Impact of Long Term Care Facilities

New York - Congressional District 7

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$551.2	\$66.0	\$160.1	\$777.3	4.8%
Labor Income (in millions of dollars)	\$347.2	\$20.1	\$53.0	\$420.3	4.4%
Employment (jobs)	7,560	410	1,230	9,200	4.8%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$53.9	\$99.4	\$153.3	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	7,920	\$585.2
Real Estate and Rental	150	\$55.7
Wholesale Trade	100	\$18.1
Retail Trade	230	\$16.4
Finance and Insurance	40	\$15.0
Utilities	10	\$11.2
Information	20	\$10.9
Accommodation and Food Services	160	\$10.2
Other Services	160	\$9.9
All other industries	410	\$44.7
Total	9,200	\$777.3

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Jerrold Nadler (D-NY)
New York – Congressional District 8

NURSING FACILITIES, STAFF & PATIENTS *In New York*

10 Nursing Facilities
3,119 Employees
2,493 Patients Cared for Every Day

15% of patients rely on Medicare; 75% rely on Medicaid; 10% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To New York*

\$544.1 million or 0.3% of state economic activity
(direct effect)
\$683.9 million or 0.3% of state economic activity
(total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$553.3	7,680
Real Estate and Rental	27	70
Finance and Insurance	18.8	40
Prof – Scientific/Tech Svcs	16.5	80
Administrative/Waste Svcs	12.1	150
All Industries and Sectors	\$683.9	8,390

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

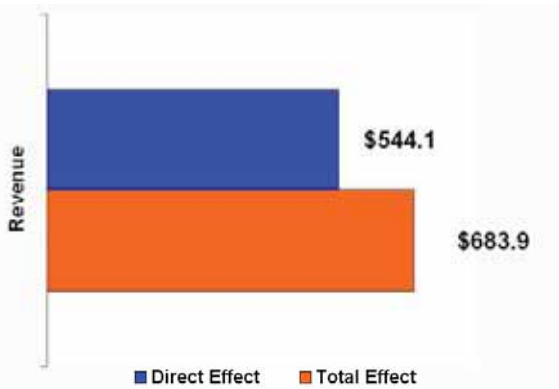
Economic Impact of Long Term Care Facilities

New York - Congressional District 8

January 2009

Long Term Care (LTC) facilities* support an estimated \$683.9 million or 0.3% of the district's economic activity

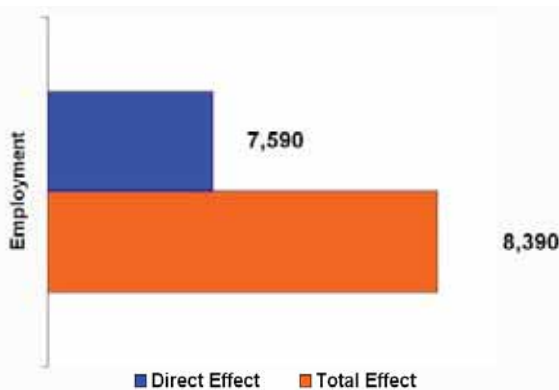
LTC facilities support \$683.9 million in revenue...



LTC facilities support \$395.9 million in labor income...



LTC facilities contribute to approximately 8,390 jobs...



LTC facilities' **direct** economic impact on New York - Congressional District 8 represents...

- 0.3% of economic activity
- 0.2% of labor income
- 0.6% of employment

LTC facilities' **total** economic impact on New York - Congressional District 8 supports...

- 0.3% of economic activity
- 0.3% of labor income
- 0.6% of employment

LTC facilities generate \$160.3 million in tax revenue...

- \$53.2 million in state/local taxes
- \$107.1 million in federal taxes

Demographics of New York - Congressional District 8

Population (2007)	664,000
% Population 65+ years (2007)	14.1%
% Population 85+ years (2007)	2.3%
District economic activity (2007)	\$202.9 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

New York - Congressional District 8

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$544.1	\$87.6	\$52.2	\$683.9	0.3%
Labor Income (in millions of dollars)	\$342.3	\$33.9	\$19.7	\$395.9	0.3%
Employment (jobs)	7,590	460	340	8,390	0.6%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$53.2	\$107.1	\$160.3	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	7,680	\$553.3
Real Estate and Rental	70	\$27.0
Finance and Insurance	40	\$18.8
Professional - Scientific and Tech Services	80	\$16.5
Administrative and Waste Services	150	\$12.1
Wholesale Trade	40	\$8.6
Accommodation and Food Services	90	\$7.4
Information	10	\$6.9
Utilities	10	\$6.7
All other industries	220	\$26.5
Total	8,390	\$683.9

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Anthony D. Weiner (D-NY)
 New York – Congressional District 9

NURSING FACILITIES, STAFF & PATIENTS *In New York*

13 Nursing Facilities
 2,798 Employees
 2,506 Patients Cared for Every Day

16% of patients rely on Medicare; 71% rely on Medicaid; 13% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To New York*

\$361.9 million or 2.4% of state economic activity
 (direct effect)
 \$504.9 million or 3.3% of state economic activity
 (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$384.0	5,310
Real Estate and Rental	35.2	90
Finance and Insurance	15.9	50
Prof – Scientific/Tech Svcs	10.5	90
Retail Trade	9.9	140
All Industries and Sectors	\$504.9	6,130

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

Economic Impact of Long Term Care Facilities

New York - Congressional District 9

January 2009

Long Term Care (LTC) facilities* support an estimated \$504.9 million or 3.3% of the district's economic activity

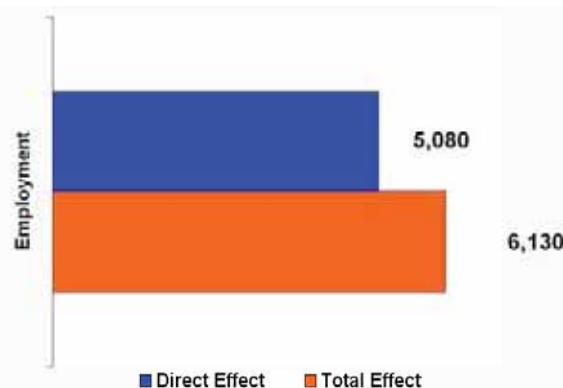
LTC facilities support \$504.9 million in revenue...



LTC facilities support \$275.3 million in labor income...



LTC facilities contribute to approximately 6,130 jobs...



LTC facilities' **direct** economic impact on New York - Congressional District 9 represents...

- 2.4% of economic activity
- 2.6% of labor income
- 2.7% of employment

LTC facilities' **total** economic impact on New York - Congressional District 9 supports...

- 3.3% of economic activity
- 3.2% of labor income
- 3.2% of employment

LTC facilities generate \$89.6 million in tax revenue...

- \$30.6 million in state/local taxes
- \$59.0 million in federal taxes

Demographics of New York - Congressional District 9

Population (2007)	668,000
% Population 65+ years (2007)	16.9%
% Population 85+ years (2007)	2.8%
District economic activity (2007)	\$15.2 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

New York - Congressional District 9

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$361.9	\$45.7	\$97.3	\$504.9	3.3%
Labor Income (in millions of dollars)	\$227.6	\$15.2	\$32.5	\$275.3	3.2%
Employment (jobs)	5,080	310	750	6,130	3.2%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$30.6	\$59.0	\$89.6	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	5,310	\$384.0
Real Estate and Rental	90	\$35.2
Finance and Insurance	50	\$15.9
Professional - Scientific and Tech Services	90	\$10.5
Retail Trade	140	\$9.9
Wholesale Trade	40	\$7.1
Administrative and Waste Services	90	\$7.1
Information	20	\$6.9
Other Services	100	\$5.8
All other industries	210	\$22.6
Total	6,130	\$504.9

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Edolphus Towns (D-NY)
 New York – Congressional District 10

NURSING FACILITIES, STAFF & PATIENTS *In New York*

15 Nursing Facilities
 3,496 Employees
 3,145 Patients Cared for Every Day

8% of patients rely on Medicare; 82% rely on Medicaid; 10% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To New York*

\$331.9 million or 2.5% of state economic activity
 (direct effect)
 \$474.6 million or 3.5% of state economic activity
 (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$351.3	4,860
Real Estate and Rental	32.8	80
Finance and Insurance	15	50
Retail Trade	8.9	130
Wholesale Trade	8.7	50
All Industries and Sectors	\$474.6	5,680

"Long Term Care Facilities" include nursing facilities, assisted living and other long term care residential facilities.

Economic Impact of Long Term Care Facilities

New York - Congressional District 10

January 2009

Long Term Care (LTC) facilities* support an estimated \$474.6 million or 3.5% of the district's economic activity

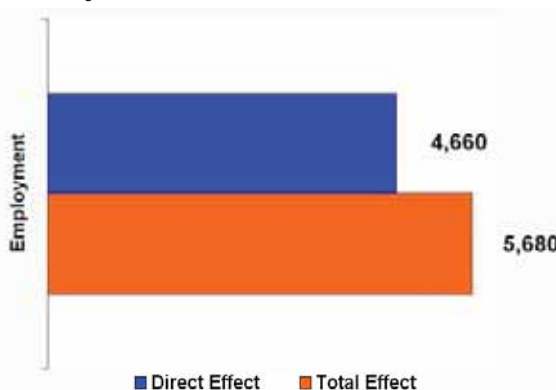
LTC facilities support \$474.6 million in revenue...



LTC facilities support \$254.9 million in labor income...



LTC facilities contribute to approximately 5,680 jobs...



LTC facilities' **direct** economic impact on New York - Congressional District 10 represents...

- 2.5% of economic activity
- 2.8% of labor income
- 2.9% of employment

LTC facilities' **total** economic impact on New York - Congressional District 10 supports...

- 3.5% of economic activity
- 3.5% of labor income
- 3.5% of employment

LTC facilities generate \$94.8 million in tax revenue...

- \$32.0 million in state/local taxes
- \$62.8 million in federal taxes

Demographics of New York - Congressional District 10

Population (2007)	678,000
% Population 65+ years (2007)	10.4%
% Population 85+ years (2007)	1.3%
District economic activity (2007)	\$13.4 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

New York - Congressional District 10

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$331.9	\$45.5	\$97.2	\$474.6	3.5%
Labor Income (in millions of dollars)	\$208.7	\$14.6	\$31.6	\$254.9	3.5%
Employment (jobs)	4,660	300	730	5,680	3.5%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$32.0	\$62.8	\$94.8	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	4,860	\$351.3
Real Estate and Rental	80	\$32.8
Finance and Insurance	50	\$15.0
Retail Trade	130	\$8.9
Wholesale Trade	50	\$8.7
Manufacturing	30	\$8.5
Utilities	10	\$7.4
Professional - Scientific and Tech Services	60	\$6.9
Information	20	\$6.9
All other industries	400	\$28.1
Total	5,680	\$474.6

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

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Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Yvette D. Clarke (D-NY)
New York – Congressional District 11

NURSING FACILITIES, STAFF & PATIENTS *In New York*

10 Nursing Facilities
2,924 Employees
2,407 Patients Cared for Every Day

10% of patients rely on Medicare; 83% rely on Medicaid; 7% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To New York*

\$289.8 million	or 3.1%	of state economic activity (direct effect)
\$399.8 million	or 4.3%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$305.7	4,270
Real Estate and Rental	28.8	70
Finance and Insurance	13.9	50
Retail Trade	7.1	100
Prof – Scientific/Tech Svcs	7	60
All Industries and Sectors	\$399.8	4,880

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

Economic Impact of Long Term Care Facilities

New York - Congressional District 11

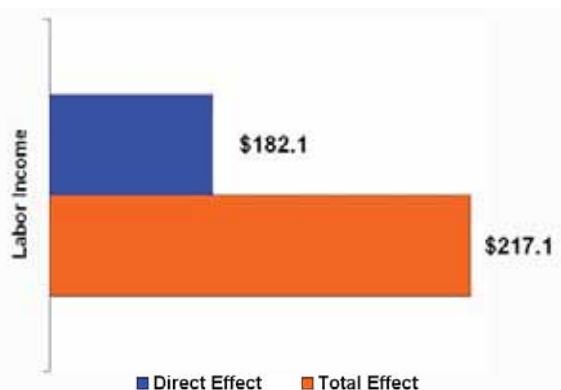
January 2009

Long Term Care (LTC) facilities* support an estimated \$399.8 million or 4.3% of the district's economic activity

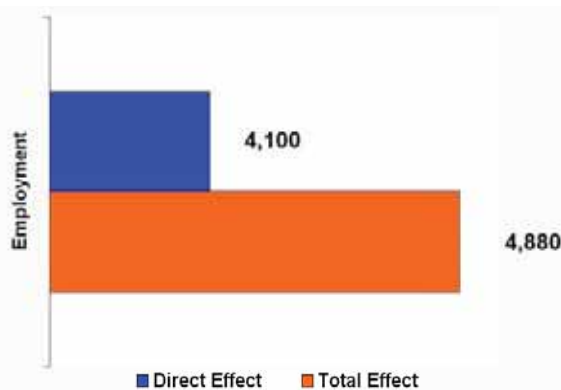
LTC facilities support \$399.8 million in revenue...



LTC facilities support \$217.1 million in labor income...



LTC facilities contribute to approximately 4,880 jobs...



*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

LTC facilities' **direct** economic impact on New York - Congressional District 11 represents...

- 3.1% of economic activity
- 3.5% of labor income
- 3.6% of employment

LTC facilities' **total** economic impact on New York - Congressional District 11 supports...

- 4.3% of economic activity
- 4.2% of labor income
- 4.3% of employment

LTC facilities generate \$68.2 million in tax revenue...

- \$23.6 million in state/local taxes
- \$44.6 million in federal taxes

Demographics of New York - Congressional District 11

Population (2007)	675,000
% Population 65+ years (2007)	10.0%
% Population 85+ years (2007)	1.3%
District economic activity (2007)	\$9.3 billion

Prepared by:

Economic Impact of Long Term Care Facilities

New York - Congressional District 11

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$289.8	\$33.8	\$76.3	\$399.8	4.3%
Labor Income (in millions of dollars)	\$182.1	\$10.4	\$24.5	\$217.1	4.2%
Employment (jobs)	4,100	210	570	4,880	4.3%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$23.6	\$44.6	\$68.2	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	4,270	\$305.7
Real Estate and Rental	70	\$28.8
Finance and Insurance	50	\$13.9
Retail Trade	100	\$7.1
Professional - Scientific and Tech Services	60	\$7.0
Utilities	10	\$6.4
Information	10	\$5.6
Administrative and Waste Services	60	\$4.6
Wholesale Trade	30	\$4.0
All other industries	220	\$16.7
Total	4,880	\$399.8

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

Economic Impact Definitions

Direct Effect represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as direct final demand changes.

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Induced Effect represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of direct final demand changes.

Total Impact is the sum of the direct, indirect and induced effects.

Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Nydia M. Velazquez (D-NY)
 New York – Congressional District 12

NURSING FACILITIES, STAFF & PATIENTS *In New York*

5 Nursing Facilities
 1,480 Employees
 1,181 Patients Cared for Every Day

13% of patients rely on Medicare; 75% rely on Medicaid; 12% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To New York*

\$315.1 million or 0.7% of state economic activity
 (direct effect)
 \$456.1 million or 1.0% of state economic activity
 (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$328.0	4,520
Real Estate and Rental	26.9	60
Finance and Insurance	16.4	30
Prof – Scientific/Tech Svcs	12	60
Retail Trade	9.1	100
All Industries and Sectors	\$456.1	5,230

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

Economic Impact of Long Term Care Facilities

New York - Congressional District 12

January 2009

Long Term Care (LTC) facilities* support an estimated \$456.1 million or 1.0% of the district's economic activity

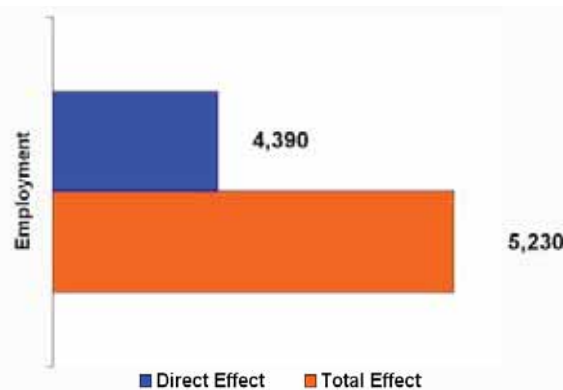
LTC facilities support \$456.1 million in revenue...



LTC facilities support \$249.7 million in labor income...



LTC facilities contribute to approximately 5,230 jobs...



LTC facilities' **direct** economic impact on New York - Congressional District 12 represents...

- 0.7% of economic activity
- 0.7% of labor income
- 1.1% of employment

LTC facilities' **total** economic impact on New York - Congressional District 12 supports...

- 1.0% of economic activity
- 0.9% of labor income
- 1.3% of employment

LTC facilities generate \$94.0 million in tax revenue...

- \$31.1 million in state/local taxes
- \$62.9 million in federal taxes

Demographics of New York - Congressional District 12

Population (2007)	690,000
% Population 65+ years (2007)	10.2%
% Population 85+ years (2007)	1.2%
District economic activity (2007)	\$44.3 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

New York - Congressional District 12

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$315.1	\$56.3	\$84.7	\$456.1	1.0%
Labor Income (in millions of dollars)	\$198.3	\$21.1	\$30.3	\$249.7	0.9%
Employment (jobs)	4,390	300	540	5,230	1.3%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$31.1	\$62.9	\$94.0	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	4,520	\$328.0
Real Estate and Rental	60	\$26.9
Finance and Insurance	30	\$16.4
Professional - Scientific and Tech Services	60	\$12.0
Retail Trade	100	\$9.1
Administrative and Waste Services	110	\$9.0
Wholesale Trade	40	\$9.0
Manufacturing	30	\$7.9
Accommodation and Food Services	90	\$7.0
All other industries	200	\$30.8
Total	5,230	\$456.1

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
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Total Impact is the sum of the direct, indirect and induced effects.

Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Mike McMahon (D-NY)
New York – Congressional District 13

NURSING FACILITIES, STAFF & PATIENTS *In New York*

15 Nursing Facilities
4,713 Employees
3,796 Patients Cared for Every Day

12% of patients rely on Medicare; 77% rely on Medicaid; 11% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To New York*

\$411.7 million	or 3.2%	of state economic activity (direct effect)
\$567.2 million	or 4.4%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$437.2	6,200
Real Estate and Rental	38.1	100
Finance and Insurance	15	60
Retail Trade	13.3	190
Prof – Scientific/Tech Svcs	10.9	90
All Industries and Sectors	\$567.2	7,160

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

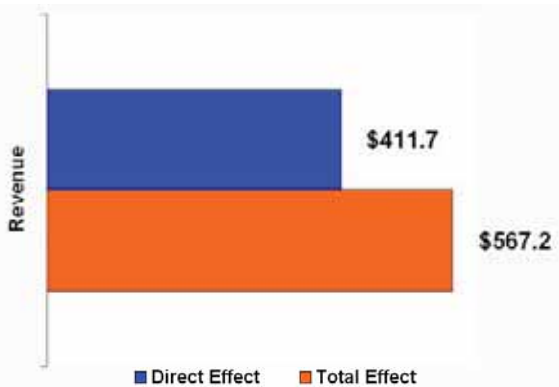
Economic Impact of Long Term Care Facilities

New York - Congressional District 13

January 2009

Long Term Care (LTC) facilities* support an estimated \$567.2 million or 4.4% of the district's economic activity

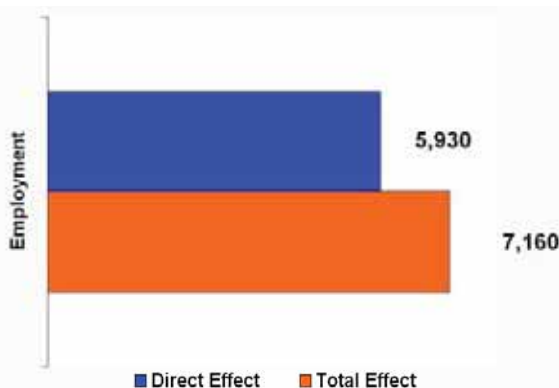
LTC facilities support \$567.2 million in revenue...



LTC facilities support \$310.8 million in labor income...



LTC facilities contribute to approximately 7,160 jobs...



LTC facilities' **direct** economic impact on New York - Congressional District 13 represents...

- 3.2% of economic activity
- 3.3% of labor income
- 3.4% of employment

LTC facilities' **total** economic impact on New York - Congressional District 13 supports...

- 4.4% of economic activity
- 3.9% of labor income
- 4.1% of employment

LTC facilities generate \$102.0 million in tax revenue...

- \$35.2 million in state/local taxes
- \$66.8 million in federal taxes

Demographics of New York - Congressional District 13

Population (2007)	662,000
% Population 65+ years (2007)	13.3%
% Population 85+ years (2007)	2.0%
District economic activity (2007)	\$13.0 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

New York - Congressional District 13

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$411.7	\$46.4	\$109.2	\$567.2	4.4%
Labor Income (in millions of dollars)	\$258.4	\$15.0	\$37.5	\$310.8	3.9%
Employment (jobs)	5,930	320	900	7,160	4.1%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$35.2	\$66.8	\$102.0	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	6,200	\$437.2
Real Estate and Rental	100	\$38.1
Finance and Insurance	60	\$15.0
Retail Trade	190	\$13.3
Professional - Scientific and Tech Services	90	\$10.9
Information	20	\$7.9
Administrative and Waste Services	100	\$7.6
Accommodation and Food Services	100	\$6.4
Other Services	110	\$6.0
All other industries	190	\$24.8
Total	7,160	\$567.2

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Carolyn B. Maloney (D-NY)
New York – Congressional District 14

NURSING FACILITIES, STAFF & PATIENTS *In New York*

9 Nursing Facilities
3,221 Employees
3,042 Patients Cared for Every Day

10% of patients rely on Medicare; 70% rely on Medicaid; 20% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To New York*

\$438.9 million or 0.2% of state economic activity
(direct effect)
\$558.5 million or 0.2% of state economic activity
(total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$447.8	6,150
Real Estate and Rental	22.7	60
Finance and Insurance	15.7	30
Prof – Scientific/Tech Svcs	13.5	70
Administrative/Waste Svcs	10.3	130
All Industries and Sectors	\$558.5	6,740

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

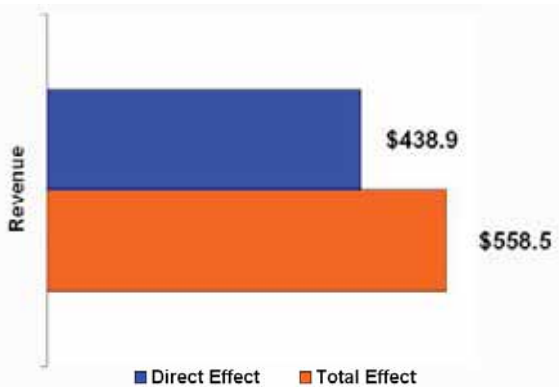
Economic Impact of Long Term Care Facilities

New York - Congressional District 14

January 2009

Long Term Care (LTC) facilities* support an estimated \$558.5 million or 0.2% of the district's economic activity

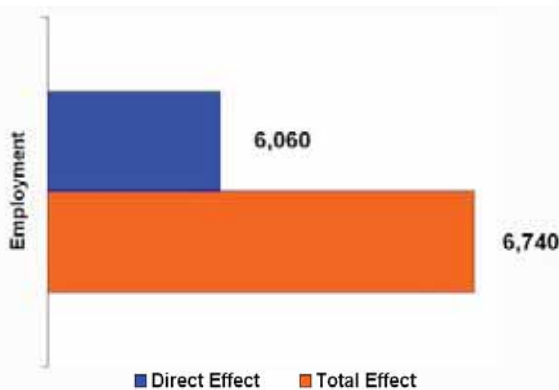
LTC facilities support \$558.5 million in revenue...



LTC facilities support \$322.3 million in labor income...



LTC facilities contribute to approximately 6,740 jobs...



LTC facilities' **direct** economic impact on New York - Congressional District 14 represents...

- 0.2% of economic activity
- 0.2% of labor income
- 0.4% of employment

LTC facilities' **total** economic impact on New York - Congressional District 14 supports...

- 0.2% of economic activity
- 0.2% of labor income
- 0.4% of employment

LTC facilities generate \$124.5 million in tax revenue...

- \$41.3 million in state/local taxes
- \$83.3 million in federal taxes

Demographics of New York - Congressional District 14

Population (2007)	668,000
% Population 65+ years (2007)	13.6%
% Population 85+ years (2007)	2.2%
District economic activity (2007)	\$247.9 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

New York - Congressional District 14

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$438.9	\$71.5	\$48.1	\$558.5	0.2%
Labor Income (in millions of dollars)	\$276.3	\$27.7	\$18.3	\$322.3	0.2%
Employment (jobs)	6,060	370	300	6,740	0.4%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$41.3	\$83.3	\$124.5	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	6,150	\$447.8
Real Estate and Rental	60	\$22.7
Finance and Insurance	30	\$15.7
Professional - Scientific and Tech Services	70	\$13.5
Administrative and Waste Services	130	\$10.3
Wholesale Trade	30	\$7.4
Accommodation and Food Services	80	\$6.3
Utilities	10	\$6.3
Information	10	\$5.7
All other industries	190	\$22.7
Total	6,740	\$558.5

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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Total Impact is the sum of the direct, indirect and induced effects.

Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Charles B. Rangel (D-NY)
New York – Congressional District 15

NURSING FACILITIES, STAFF & PATIENTS *In New York*

9 Nursing Facilities
3,903 Employees
2,994 Patients Cared for Every Day

11% of patients rely on Medicare; 78% rely on Medicaid; 11% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To New York*

\$555.6 million or 2.5% of state economic activity
(direct effect)
\$735.5 million or 3.3% of state economic activity
(total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$581.6	7,890
Real Estate and Rental	50.8	90
Finance and Insurance	12.9	20
Prof – Scientific/Tech Svcs	12	60
Retail Trade	11.3	130
All Industries and Sectors	\$735.5	8,700

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

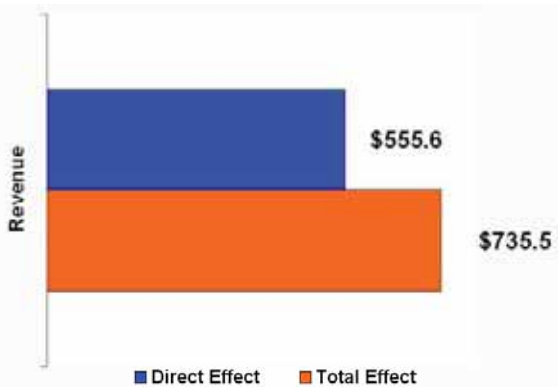
Economic Impact of Long Term Care Facilities

New York - Congressional District 15

January 2009

Long Term Care (LTC) facilities* support an estimated \$735.5 million or 3.3% of the district's economic activity

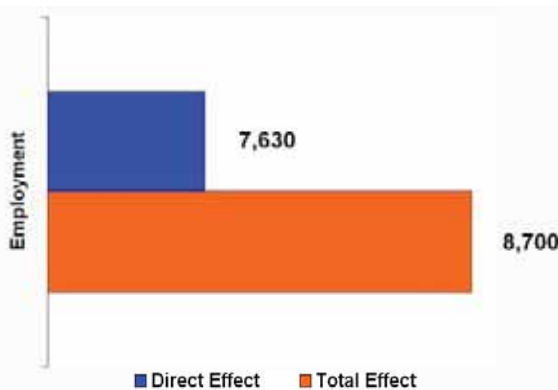
LTC facilities support \$735.5 million in revenue...



LTC facilities support \$411.8 million in labor income...



LTC facilities contribute to approximately 8,700 jobs...



LTC facilities' **direct** economic impact on New York - Congressional District 15 represents...

- 2.5% of economic activity
- 2.8% of labor income
- 3.4% of employment

LTC facilities' **total** economic impact on New York - Congressional District 15 supports...

- 3.3% of economic activity
- 3.2% of labor income
- 3.9% of employment

LTC facilities generate \$125.3 million in tax revenue...

- \$37.2 million in state/local taxes
- \$88.1 million in federal taxes

Demographics of New York - Congressional District 15

Population (2007)	696,000
% Population 65+ years (2007)	11.9%
% Population 85+ years (2007)	1.8%
District economic activity (2007)	\$22.1 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

New York - Congressional District 15

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$555.6	\$58.9	\$121.0	\$735.5	3.3%
Labor Income (in millions of dollars)	\$350.0	\$20.6	\$41.2	\$411.8	3.2%
Employment (jobs)	7,630	280	790	8,700	3.9%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$37.2	\$88.1	\$125.3	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	7,890	\$581.6
Real Estate and Rental	90	\$50.8
Finance and Insurance	20	\$12.9
Professional - Scientific and Tech Services	60	\$12.0
Retail Trade	130	\$11.3
Accommodation and Food Services	140	\$10.7
Utilities	10	\$9.6
Information	20	\$9.4
Other Services	100	\$7.0
All other industries	220	\$30.1
Total	8,700	\$735.5

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Jose E. Serrano (D-NY)
 New York – Congressional District 16

NURSING FACILITIES, STAFF & PATIENTS *In New York*

11 Nursing Facilities
 3,006 Employees
 2,543 Patients Cared for Every Day

6% of patients rely on Medicare; 87% rely on Medicaid; 7% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To New York*

\$353.0 million	or 3.5%	of state economic activity (direct effect)
\$498.9 million	or 4.9%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$374.5	5,010
Real Estate and Rental	35.7	100
Wholesale Trade	11.9	70
Retail Trade	10.2	140
Manufacturing	9.8	30
All Industries and Sectors	\$498.9	5,840

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

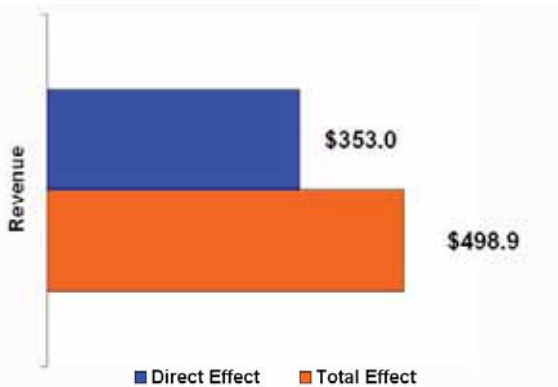
Economic Impact of Long Term Care Facilities

New York - Congressional District 16

January 2009

Long Term Care (LTC) facilities* support an estimated \$498.9 million or 4.9% of the district's economic activity

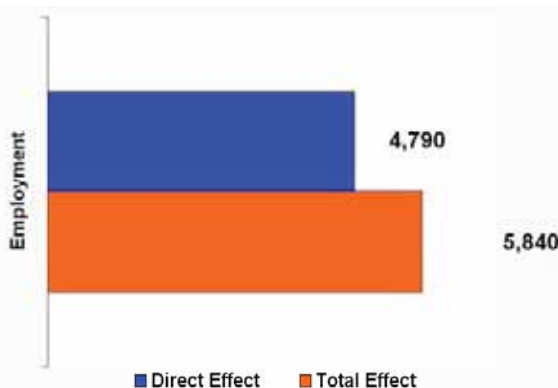
LTC facilities support \$498.9 million in revenue...



LTC facilities support \$268.6 million in labor income...



LTC facilities contribute to approximately 5,840 jobs...



LTC facilities' **direct** economic impact on New York - Congressional District 16 represents...

- 3.5% of economic activity
- 3.6% of labor income
- 3.4% of employment

LTC facilities' **total** economic impact on New York - Congressional District 16 supports...

- 4.9% of economic activity
- 4.3% of labor income
- 4.2% of employment

LTC facilities generate \$96.4 million in tax revenue...

- \$34.2 million in state/local taxes
- \$62.1 million in federal taxes

Demographics of New York - Congressional District 16

Population (2007)	697,000
% Population 65+ years (2007)	7.7%
% Population 85+ years (2007)	0.9%
District economic activity (2007)	\$10.2 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

New York - Congressional District 16

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$353.0	\$42.5	\$103.4	\$498.9	4.9%
Labor Income (in millions of dollars)	\$222.5	\$12.6	\$33.5	\$268.6	4.3%
Employment (jobs)	4,790	270	780	5,840	4.2%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$34.2	\$62.1	\$96.4	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	5,010	\$374.5
Real Estate and Rental	100	\$35.7
Wholesale Trade	70	\$11.9
Retail Trade	140	\$10.2
Manufacturing	30	\$9.8
Finance and Insurance	40	\$9.3
Professional - Scientific and Tech Services	60	\$7.6
Utilities	10	\$7.0
Other Services	100	\$5.8
All other industries	290	\$27.0
Total	5,840	\$498.9

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
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Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Eliot L. Engel (D-NY)
 New York – Congressional District 17

NURSING FACILITIES, STAFF & PATIENTS *In New York*

28 Nursing Facilities
 7,009 Employees
 6,076 Patients Cared for Every Day

10% of patients rely on Medicare; 79% rely on Medicaid; 11% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To New York*

\$988.8 million or 4.2% of state economic activity
 (direct effect)
 \$1.5 billion* or 6.3% of state economic activity
 (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$1,053.2	14,280
Real Estate and Rental	99.6	250
Finance and Insurance	56.5	180
Prof – Scientific/Tech Svcs	37.1	250
Wholesale Trade	34.5	160
All Industries and Sectors	\$1,473.6	16,790

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.
 *\$1,473.6 million as reported in The Lewin Group Economic Impact LTC.

Economic Impact of Long Term Care Facilities

New York - Congressional District 17

January 2009

Long Term Care (LTC) facilities* support an estimated \$1.5 billion or 6.3% of the district's economic activity

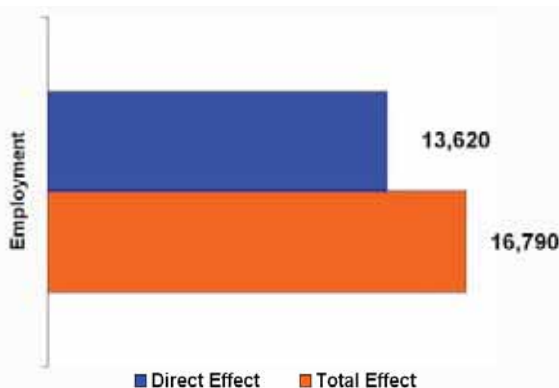
LTC facilities support \$1,473.6 million in revenue...



LTC facilities support \$794.0 million in labor income...



LTC facilities contribute to approximately 16,790 jobs...



*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

LTC facilities' **direct** economic impact on New York - Congressional District 17 represents...

- 4.2% of economic activity
- 4.2% of labor income
- 5.4% of employment

LTC facilities' **total** economic impact on New York - Congressional District 17 supports...

- 6.3% of economic activity
- 5.3% of labor income
- 6.7% of employment

LTC facilities generate \$281.2 million in tax revenue...

- \$98.1 million in state/local taxes
- \$183.1 million in federal taxes

Demographics of New York - Congressional District 17

Population (2007)	674,000
% Population 65+ years (2007)	13.1%
% Population 85+ years (2007)	2.2%
District economic activity (2007)	\$23.3 billion

Prepared by:

Economic Impact of Long Term Care Facilities

New York - Congressional District 17

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$988.8	\$158.0	\$326.8	\$1,473.6	6.3%
Labor Income (in millions of dollars)	\$622.6	\$56.2	\$115.2	\$794.0	5.3%
Employment (jobs)	13,620	870	2,300	16,790	6.7%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$98.1	\$183.1	\$281.2	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	14,280	\$1,053.2
Real Estate and Rental	250	\$99.6
Finance and Insurance	180	\$56.5
Professional - Scientific and Tech Services	250	\$37.1
Wholesale Trade	160	\$34.5
Manufacturing	80	\$32.1
Retail Trade	410	\$31.7
Information	40	\$20.3
Administrative and Waste Services	220	\$19.3
All other industries	920	\$89.3
Total	16,790	\$1,473.6

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

Economic Impact Definitions

Direct Effect represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as direct final demand changes.

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Induced Effect represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of direct final demand changes.

Total Impact is the sum of the direct, indirect and induced effects.

Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Nita M. Lowey (D-NY)
New York – Congressional District 18

NURSING FACILITIES, STAFF & PATIENTS *In New York*

33 Nursing Facilities
5,262 Employees
4,295 Patients Cared for Every Day

14% of patients rely on Medicare; 71% rely on Medicaid; 15% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To New York*

\$754.3 million	or	1.7%	of state economic activity (direct effect)
\$1.1 billion*	or	2.5%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$794.2	10,940
Real Estate and Rental	74.7	190
Finance and Insurance	45	140
Prof – Scientific/Tech Svcs	32	210
Retail Trade	29.8	360
All Industries and Sectors	\$1,141.2	13,000

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.
*\$1,141.2 million as reported in The Lewin Group Economic Impact LTC.

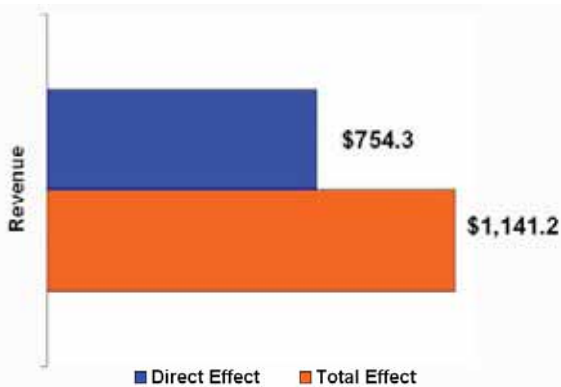
Economic Impact of Long Term Care Facilities

New York - Congressional District 18

January 2009

Long Term Care (LTC) facilities* support an estimated \$1.1 billion or 2.5% of the district's economic activity

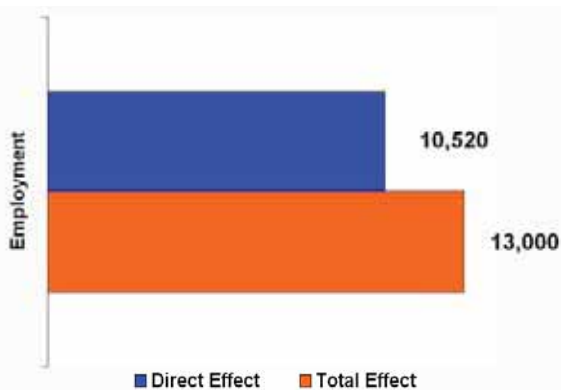
LTC facilities support \$1,141.2 million in revenue...



LTC facilities support \$613.1 million in labor income...



LTC facilities contribute to approximately 13,000 jobs...



*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

LTC facilities' **direct** economic impact on New York - Congressional District 18 represents...

- 1.7% of economic activity
- 1.6% of labor income
- 2.5% of employment

LTC facilities' **total** economic impact on New York - Congressional District 18 supports...

- 2.5% of economic activity
- 2.1% of labor income
- 3.0% of employment

LTC facilities generate \$229.5 million in tax revenue...

- \$81.1 million in state/local taxes
- \$148.4 million in federal taxes

Demographics of New York - Congressional District 18

Population (2007)	666,000
% Population 65+ years (2007)	14.3%
% Population 85+ years (2007)	2.3%
District economic activity (2007)	\$45.5 billion

Prepared by:

Economic Impact of Long Term Care Facilities

New York - Congressional District 18

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$754.3	\$133.3	\$253.5	\$1,141.2	2.5%
Labor Income (in millions of dollars)	\$474.6	\$49.0	\$89.5	\$613.1	2.1%
Employment (jobs)	10,520	740	1,750	13,000	3.0%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$81.1	\$148.4	\$229.5	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	10,940	\$794.2
Real Estate and Rental	190	\$74.7
Finance and Insurance	140	\$45.0
Professional - Scientific and Tech Services	210	\$32.0
Retail Trade	360	\$29.8
Wholesale Trade	100	\$25.0
Administrative and Waste Services	230	\$20.8
Manufacturing	50	\$20.0
Information	40	\$17.7
All other industries	740	\$82.0
Total	13,000	\$1,141.2

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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Total Impact is the sum of the direct, indirect and induced effects.

Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative John J. Hall (D-NY)
 New York – Congressional District 19

NURSING FACILITIES, STAFF & PATIENTS *In New York*

24 Nursing Facilities
 4,617 Employees
 3,604 Patients Cared for Every Day

15% of patients rely on Medicare; 69% rely on Medicaid; 16% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To New York*

\$673.3 million or 2.3% of state economic activity
 (direct effect)
 \$1.0 billion* or 3.5% of state economic activity
 (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$711.0	10,410
Real Estate and Rental	67.7	180
Finance and Insurance	36.3	120
Retail Trade	28.6	370
Prof – Scientific/Tech Svcs	23.9	170
All Industries and Sectors	\$1,007.8	12,250

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.
 *\$1,007.8 million as reported in The Lewin Group Economic Impact LTC.

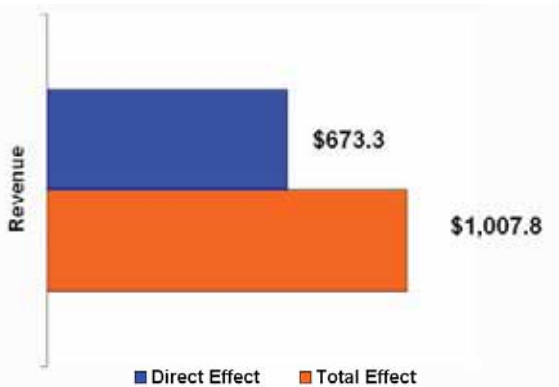
Economic Impact of Long Term Care Facilities

New York - Congressional District 19

January 2009

Long Term Care (LTC) facilities* support an estimated \$1.0 billion or 3.5% of the district's economic activity

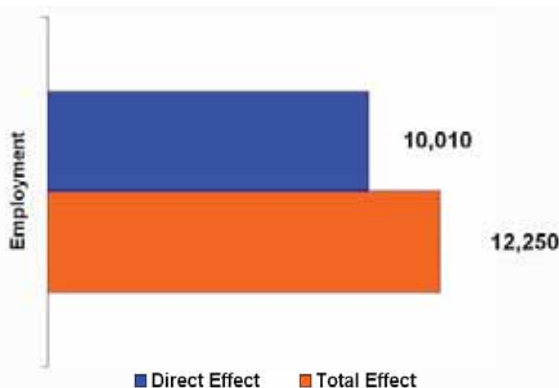
LTC facilities support \$1,007.8 million in revenue...



LTC facilities support \$536.8 million in labor income...



LTC facilities contribute to approximately 12,250 jobs...



*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

LTC facilities' **direct** economic impact on New York - Congressional District 19 represents...

- 2.3% of economic activity
- 2.3% of labor income
- 3.3% of employment

LTC facilities' **total** economic impact on New York - Congressional District 19 supports...

- 3.5% of economic activity
- 2.9% of labor income
- 4.0% of employment

LTC facilities generate \$175.7 million in tax revenue...

- \$62.8 million in state/local taxes
- \$112.9 million in federal taxes

Demographics of New York - Congressional District 19

Population (2007)	655,000
% Population 65+ years (2007)	10.8%
% Population 85+ years (2007)	1.6%
District economic activity (2007)	\$28.9 billion

Prepared by:

Economic Impact of Long Term Care Facilities

New York - Congressional District 19

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$673.3	\$112.2	\$222.3	\$1,007.8	3.5%
Labor Income (in millions of dollars)	\$421.4	\$39.4	\$76.0	\$536.8	2.9%
Employment (jobs)	10,010	640	1,600	12,250	4.0%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$62.8	\$112.9	\$175.7	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	10,410	\$711.0
Real Estate and Rental	180	\$67.7
Finance and Insurance	120	\$36.3
Retail Trade	370	\$28.6
Professional - Scientific and Tech Services	170	\$23.9
Manufacturing	50	\$20.5
Wholesale Trade	80	\$16.7
Information	30	\$15.5
Administrative and Waste Services	180	\$15.4
All other industries	670	\$72.2
Total	12,250	\$1,007.8

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Scott Murphy (D-NY)
New York – Congressional District 20

NURSING FACILITIES, STAFF & PATIENTS *In New York*

30 Nursing Facilities
4,806 Employees
3,970 Patients Cared for Every Day

14% of patients rely on Medicare; 69% rely on Medicaid; 18% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To New York*

\$600.1 million	or 2.4%	of state economic activity (direct effect)
\$905.2 million	or 3.6%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$634.9	11,210
Real Estate and Rental	53	140
Finance and Insurance	38.1	150
Retail Trade	29.4	440
Manufacturing	22.1	70
All Industries and Sectors	\$905.2	13,300

"Long Term Care Facilities" include nursing facilities, assisted living and other long term care residential facilities.

Economic Impact of Long Term Care Facilities

New York - Congressional District 20

January 2009

Long Term Care (LTC) facilities* support an estimated \$905.2 million or 3.6% of the district's economic activity

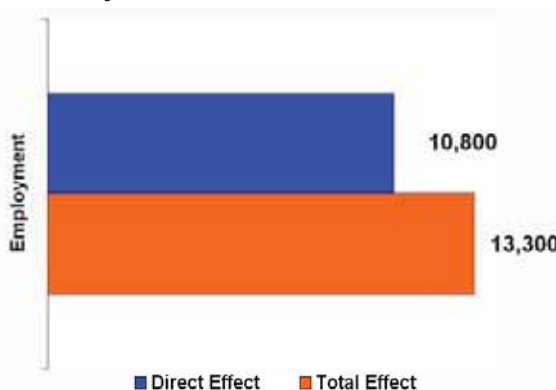
LTC facilities support \$905.2 million in revenue...



LTC facilities support \$467.1 million in labor income...



LTC facilities contribute to approximately 13,300 jobs...



LTC facilities' **direct** economic impact on New York - Congressional District 20 represents...

- 2.4% of economic activity
- 2.2% of labor income
- 3.0% of employment

LTC facilities' **total** economic impact on New York - Congressional District 20 supports...

- 3.6% of economic activity
- 2.8% of labor income
- 3.6% of employment

LTC facilities generate \$156.0 million in tax revenue...

- \$56.1 million in state/local taxes
- \$99.8 million in federal taxes

Demographics of New York - Congressional District 20

Population (2007)	653,000
% Population 65+ years (2007)	13.6%
% Population 85+ years (2007)	1.9%
District economic activity (2007)	\$25.2 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

New York - Congressional District 20

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$600.1	\$95.3	\$209.8	\$905.2	3.6%
Labor Income (in millions of dollars)	\$368.8	\$30.1	\$68.3	\$467.1	2.8%
Employment (jobs)	10,800	680	1,820	13,300	3.6%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$56.1	\$99.8	\$156.0	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	11,210	\$634.9
Real Estate and Rental	140	\$53.0
Finance and Insurance	150	\$38.1
Retail Trade	440	\$29.4
Manufacturing	70	\$22.1
Professional - Scientific and Tech Services	140	\$17.9
Accommodation and Food Services	310	\$17.5
Administrative and Waste Services	190	\$14.4
Wholesale Trade	70	\$12.8
All other industries	570	\$65.2
Total	13,300	\$905.2

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Paul D. Tonko (D-NY)
New York – Congressional District 21

NURSING FACILITIES, STAFF & PATIENTS *In New York*

34 Nursing Facilities
6,946 Employees
4,768 Patients Cared for Every Day

10% of patients rely on Medicare; 70% rely on Medicaid; 20% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To New York*

\$523.9 million	or 1.8%	of state economic activity (direct effect)
\$799.5 million	or 2.8%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$554.0	9,990
Real Estate and Rental	48.2	140
Finance and Insurance	29.5	120
Retail Trade	24.4	360
Prof – Scientific/Tech Svcs	19.1	150
All Industries and Sectors	\$799.5	11,890

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

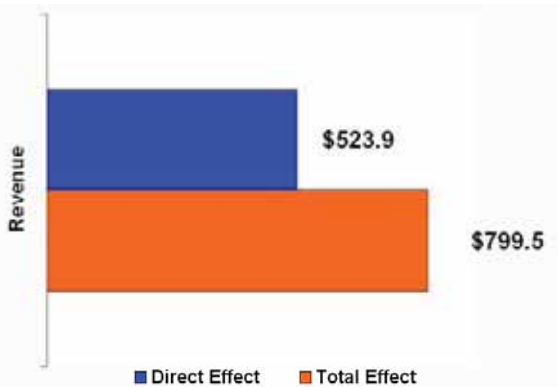
Economic Impact of Long Term Care Facilities

New York - Congressional District 21

January 2009

Long Term Care (LTC) facilities* support an estimated \$799.5 million or 2.8% of the district's economic activity

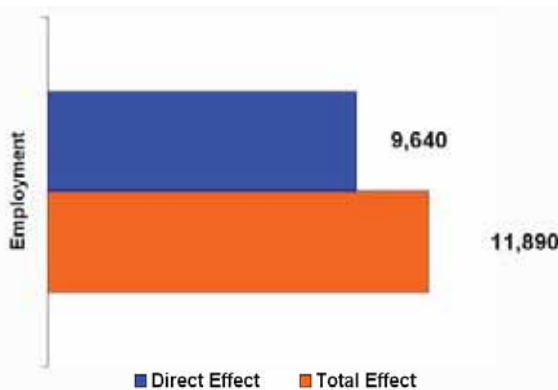
LTC facilities support \$799.5 million in revenue...



LTC facilities support \$413.7 million in labor income...



LTC facilities contribute to approximately 11,890 jobs...



LTC facilities' **direct** economic impact on New York - Congressional District 21 represents...

- 1.8% of economic activity
- 1.6% of labor income
- 2.4% of employment

LTC facilities' **total** economic impact on New York - Congressional District 21 supports...

- 2.8% of economic activity
- 2.1% of labor income
- 3.0% of employment

LTC facilities generate \$161.2 million in tax revenue...

- \$57.5 million in state/local taxes
- \$103.7 million in federal taxes

Demographics of New York - Congressional District 21

Population (2007)	653,000
% Population 65+ years (2007)	15.3%
% Population 85+ years (2007)	2.6%
District economic activity (2007)	\$28.7 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

New York - Congressional District 21

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$523.9	\$95.6	\$180.0	\$799.5	2.8%
Labor Income (in millions of dollars)	\$321.2	\$31.8	\$60.6	\$413.7	2.1%
Employment (jobs)	9,640	700	1,550	11,890	3.0%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$57.5	\$103.7	\$161.2	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	9,990	\$554.0
Real Estate and Rental	140	\$48.2
Finance and Insurance	120	\$29.5
Retail Trade	360	\$24.4
Professional - Scientific and Tech Services	150	\$19.1
Manufacturing	50	\$18.0
Wholesale Trade	90	\$16.7
Accommodation and Food Services	250	\$14.4
Administrative and Waste Services	230	\$13.8
All other industries	500	\$61.5
Total	11,890	\$799.5

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

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Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Maurice D. Hinchey (D-NY)
New York – Congressional District 22

NURSING FACILITIES, STAFF & PATIENTS *In New York*

30 Nursing Facilities
5,349 Employees
4,277 Patients Cared for Every Day

12% of patients rely on Medicare; 72% rely on Medicaid; 17% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To New York*

\$421.2 million	or 2.2%	of state economic activity (direct effect)
\$652.7 million	or 3.5%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$448.7	7,760
Real Estate and Rental	41.6	130
Finance and Insurance	24.3	100
Retail Trade	22.3	340
Manufacturing	16.5	50
All Industries and Sectors	\$652.7	9,430

"Long Term Care Facilities" include nursing facilities, assisted living and other long term care residential facilities.

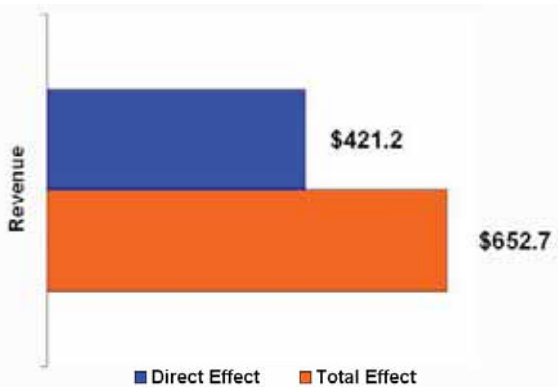
Economic Impact of Long Term Care Facilities

New York - Congressional District 22

January 2009

Long Term Care (LTC) facilities* support an estimated \$652.7 million or 3.5% of the district's economic activity

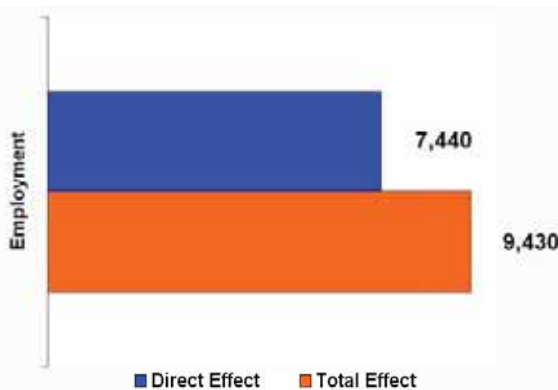
LTC facilities support \$652.7 million in revenue...



LTC facilities support \$334.0 million in labor income...



LTC facilities contribute to approximately 9,430 jobs...



LTC facilities' **direct** economic impact on New York - Congressional District 22 represents...

- 2.2% of economic activity
- 2.1% of labor income
- 2.6% of employment

LTC facilities' **total** economic impact on New York - Congressional District 22 supports...

- 3.5% of economic activity
- 2.7% of labor income
- 3.3% of employment

LTC facilities generate \$129.2 million in tax revenue...

- \$45.9 million in state/local taxes
- \$83.3 million in federal taxes

Demographics of New York - Congressional District 22

Population (2007)	656,000
% Population 65+ years (2007)	13.4%
% Population 85+ years (2007)	2.1%
District economic activity (2007)	\$18.8 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

New York - Congressional District 22

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$421.2	\$71.4	\$160.0	\$652.7	3.5%
Labor Income (in millions of dollars)	\$259.4	\$22.5	\$52.1	\$334.0	2.7%
Employment (jobs)	7,440	560	1,440	9,430	3.3%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$45.9	\$83.3	\$129.2	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	7,760	\$448.7
Real Estate and Rental	130	\$41.6
Finance and Insurance	100	\$24.3
Retail Trade	340	\$22.3
Manufacturing	50	\$16.5
Accommodation and Food Services	230	\$12.6
Administrative and Waste Services	190	\$12.3
Professional - Scientific and Tech Services	110	\$11.8
Wholesale Trade	80	\$11.5
All other industries	450	\$51.0
Total	9,430	\$652.7

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

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Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Bill Owens (D-NY)
New York – Congressional District 23

NURSING FACILITIES, STAFF & PATIENTS *In New York*

33 Nursing Facilities
4,218 Employees
3,378 Patients Cared for Every Day

11% of patients rely on Medicare; 75% rely on Medicaid; 14% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To New York*

\$417.5 million	or 2.4%	of state economic activity (direct effect)
\$601.2 million	or 3.4%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$441.4	8,520
Real Estate and Rental	31.6	70
Retail Trade	19.8	320
Manufacturing	19.6	50
Accommodation/Food Svcs	12.1	230
All Industries and Sectors	\$601.2	9,820

"Long Term Care Facilities" include nursing facilities, assisted living and other long term care residential facilities.

Economic Impact of Long Term Care Facilities

New York - Congressional District 23

January 2009

Long Term Care (LTC) facilities* support an estimated \$601.2 million or 3.4% of the district's economic activity

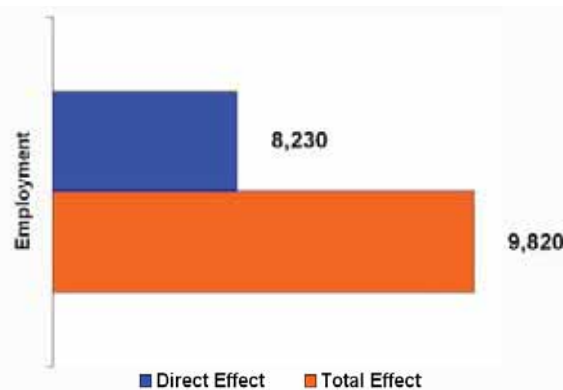
LTC facilities support \$601.2 million in revenue...



LTC facilities support \$311.2 million in labor income...



LTC facilities contribute to approximately 9,820 jobs...



LTC facilities' **direct** economic impact on New York - Congressional District 23 represents...

- 2.4% of economic activity
- 2.3% of labor income
- 3.3% of employment

LTC facilities' **total** economic impact on New York - Congressional District 23 supports...

- 3.4% of economic activity
- 2.8% of labor income
- 3.9% of employment

LTC facilities generate \$101.0 million in tax revenue...

- \$36.0 million in state/local taxes
- \$65.0 million in federal taxes

Demographics of New York - Congressional District 23

Population (2007)	650,000
% Population 65+ years (2007)	12.3%
% Population 85+ years (2007)	1.7%
District economic activity (2007)	\$17.6 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

New York - Congressional District 23

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$417.5	\$54.1	\$129.6	\$601.2	3.4%
Labor Income (in millions of dollars)	\$254.1	\$16.5	\$40.6	\$311.2	2.8%
Employment (jobs)	8,230	410	1,180	9,820	3.9%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$36.0	\$65.0	\$101.0	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	8,520	\$441.4
Real Estate and Rental	70	\$31.6
Retail Trade	320	\$19.8
Manufacturing	50	\$19.6
Accommodation and Food Services	230	\$12.1
Finance and Insurance	40	\$11.8
Utilities	10	\$8.8
Professional - Scientific and Tech Services	70	\$8.2
Administrative and Waste Services	130	\$7.4
All other industries	380	\$40.6
Total	9,820	\$601.2

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

Economic Impact Definitions

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Total Impact is the sum of the direct, indirect and induced effects.

Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Michael A. Arcuri (D-NY)
New York – Congressional District 24

NURSING FACILITIES, STAFF & PATIENTS *In New York*

40 Nursing Facilities
6,979 Employees
5,271 Patients Cared for Every Day

12% of patients rely on Medicare; 70% rely on Medicaid; 18% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To New York*

\$568.5 million	or 2.8%	of state economic activity (direct effect)
\$859.8 million	or 4.2%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$605.9	11,460
Real Estate and Rental	45.2	100
Manufacturing	30.7	80
Finance and Insurance	29.9	120
Retail Trade	28.3	470
All Industries and Sectors	\$859.8	13,510

"Long Term Care Facilities" include nursing facilities, assisted living and other long term care residential facilities.

Economic Impact of Long Term Care Facilities

New York - Congressional District 24

January 2009

Long Term Care (LTC) facilities* support an estimated \$859.8 million or 4.2% of the district's economic activity

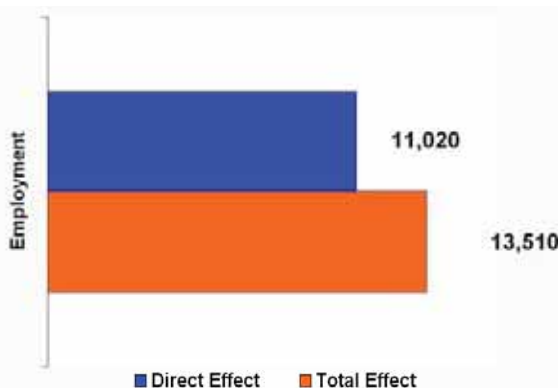
LTC facilities support \$859.8 million in revenue...



LTC facilities support \$438.5 million in labor income...



LTC facilities contribute to approximately 13,510 jobs...



*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

LTC facilities' **direct** economic impact on New York - Congressional District 24 represents...

- 2.8% of economic activity
- 2.6% of labor income
- 3.5% of employment

LTC facilities' **total** economic impact on New York - Congressional District 24 supports...

- 4.2% of economic activity
- 3.2% of labor income
- 4.3% of employment

LTC facilities generate \$155.5 million in tax revenue...

- \$54.8 million in state/local taxes
- \$100.8 million in federal taxes

Demographics of New York - Congressional District 24

Population (2007)	652,000
% Population 65+ years (2007)	15.0%
% Population 85+ years (2007)	2.3%
District economic activity (2007)	\$20.6 billion

Prepared by:

Economic Impact of Long Term Care Facilities

New York - Congressional District 24

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$568.5	\$87.6	\$203.8	\$859.8	4.2%
Labor Income (in millions of dollars)	\$346.7	\$26.9	\$65.0	\$438.5	3.2%
Employment (jobs)	11,020	650	1,840	13,510	4.3%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$54.8	\$100.8	\$155.5	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	11,460	\$605.9
Real Estate and Rental	100	\$45.2
Manufacturing	80	\$30.7
Finance and Insurance	120	\$29.9
Retail Trade	470	\$28.3
Accommodation and Food Services	320	\$17.0
Professional - Scientific and Tech Services	120	\$13.3
Administrative and Waste Services	200	\$12.8
Other Services	190	\$11.1
All other industries	450	\$65.5
Total	13,510	\$859.8

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
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Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Dan Maffei (D-NY)
New York – Congressional District 25

NURSING FACILITIES, STAFF & PATIENTS *In New York*

20 Nursing Facilities
5,306 Employees
3,833 Patients Cared for Every Day

13% of patients rely on Medicare; 63% rely on Medicaid; 25% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To New York*

\$528.3 million or 1.7% of state economic activity
(direct effect)
\$838.2 million or 2.7% of state economic activity
(total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$564.8	10,630
Real Estate and Rental	54.8	160
Finance and Insurance	32.2	130
Retail Trade	26.4	440
Manufacturing	21.7	60
All Industries and Sectors	\$838.2	12,750

"Long Term Care Facilities" include nursing facilities, assisted living and other long term care residential facilities.

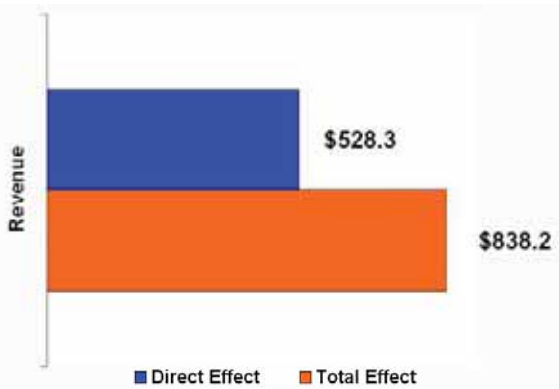
Economic Impact of Long Term Care Facilities

New York - Congressional District 25

January 2009

Long Term Care (LTC) facilities* support an estimated \$838.2 million or 2.7% of the district's economic activity

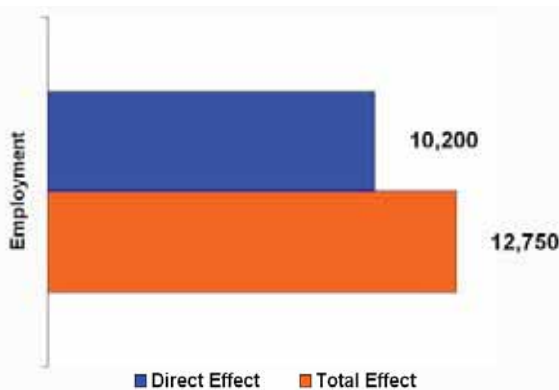
LTC facilities support \$838.2 million in revenue...



LTC facilities support \$425.4 million in labor income...



LTC facilities contribute to approximately 12,750 jobs...



LTC facilities' **direct** economic impact on New York - Congressional District 25 represents...

- 1.7% of economic activity
- 1.6% of labor income
- 2.5% of employment

LTC facilities' **total** economic impact on New York - Congressional District 25 supports...

- 2.7% of economic activity
- 2.1% of labor income
- 3.1% of employment

LTC facilities generate \$156.7 million in tax revenue...

- \$56.3 million in state/local taxes
- \$100.4 million in federal taxes

Demographics of New York - Congressional District 25

Population (2007)	651,000
% Population 65+ years (2007)	13.7%
% Population 85+ years (2007)	2.0%
District economic activity (2007)	\$30.9 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

New York - Congressional District 25

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$528.3	\$97.5	\$212.5	\$838.2	2.7%
Labor Income (in millions of dollars)	\$322.3	\$32.5	\$70.5	\$425.4	2.1%
Employment (jobs)	10,200	720	1,830	12,750	3.1%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$56.3	\$100.4	\$156.7	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	10,630	\$564.8
Real Estate and Rental	160	\$54.8
Finance and Insurance	130	\$32.2
Retail Trade	440	\$26.4
Manufacturing	60	\$21.7
Wholesale Trade	110	\$20.4
Professional - Scientific and Tech Services	150	\$18.7
Accommodation and Food Services	300	\$16.2
Administrative and Waste Services	250	\$15.5
All other industries	530	\$67.5
Total	12,750	\$838.2

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
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Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Christopher Lee (R-NY)
New York – Congressional District 26

NURSING FACILITIES, STAFF & PATIENTS *In New York*

37 Nursing Facilities
6,047 Employees
4,377 Patients Cared for Every Day

13% of patients rely on Medicare; 56% rely on Medicaid; 31% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To New York*

\$393.1 million or 1.9% of state economic activity
(direct effect)
\$601.7 million or 2.9% of state economic activity
(total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$416.1	8,210
Real Estate and Rental	35	90
Finance and Insurance	24.8	100
Retail Trade	20.1	340
Manufacturing	16.7	50
All Industries and Sectors	\$601.7	9,700

"Long Term Care Facilities" include nursing facilities, assisted living and other long term care residential facilities.

Economic Impact of Long Term Care Facilities

New York - Congressional District 26

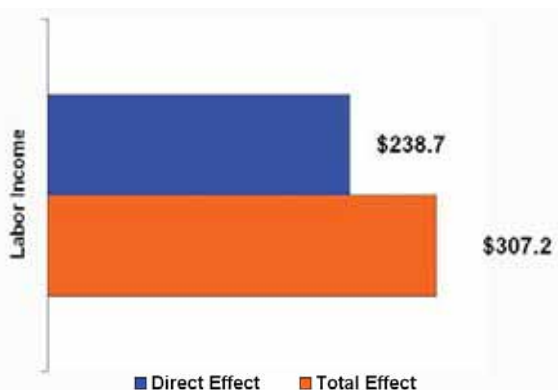
January 2009

Long Term Care (LTC) facilities* support an estimated \$601.7 million or 2.9% of the district's economic activity

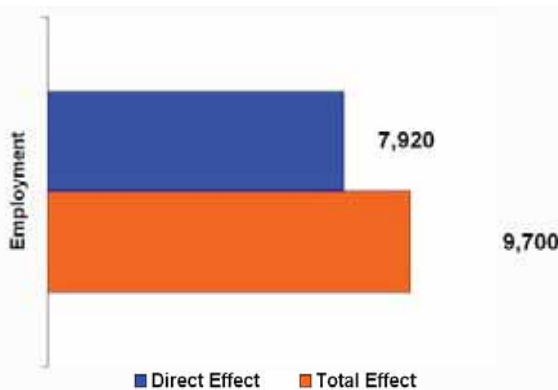
LTC facilities support \$601.7 million in revenue...



LTC facilities support \$307.2 million in labor income...



LTC facilities contribute to approximately 9,700 jobs...



LTC facilities' **direct** economic impact on New York - Congressional District 26 represents...

- 1.9% of economic activity
- 1.7% of labor income
- 2.8% of employment

LTC facilities' **total** economic impact on New York - Congressional District 26 supports...

- 2.9% of economic activity
- 2.2% of labor income
- 3.4% of employment

LTC facilities generate \$104.2 million in tax revenue...

- \$37.0 million in state/local taxes
- \$67.1 million in federal taxes

Demographics of New York - Congressional District 26

Population (2007)	650,000
% Population 65+ years (2007)	13.9%
% Population 85+ years (2007)	2.1%
District economic activity (2007)	\$20.8 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

New York - Congressional District 26

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$393.1	\$67.9	\$140.6	\$601.7	2.9%
Labor Income (in millions of dollars)	\$238.7	\$22.5	\$46.0	\$307.2	2.2%
Employment (jobs)	7,920	510	1,270	9,700	3.4%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$37.0	\$67.1	\$104.2	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	8,210	\$416.1
Real Estate and Rental	90	\$35.0
Finance and Insurance	100	\$24.8
Retail Trade	340	\$20.1
Manufacturing	50	\$16.7
Professional - Scientific and Tech Services	100	\$12.3
Wholesale Trade	70	\$11.9
Accommodation and Food Services	220	\$11.8
Administrative and Waste Services	180	\$11.8
All other industries	340	\$41.1
Total	9,700	\$601.7

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Brian M. Higgins (D-NY)
New York – Congressional District 27

NURSING FACILITIES, STAFF & PATIENTS *In New York*

23 Nursing Facilities
4,134 Employees
3,121 Patients Cared for Every Day

10% of patients rely on Medicare; 62% rely on Medicaid; 28% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To New York*

\$518.3 million or 2.2% of state economic activity
(direct effect)
\$826.9 million or 3.5% of state economic activity
(total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$552.8	11,170
Real Estate and Rental	47.8	110
Manufacturing	34.8	100
Finance and Insurance	33.4	130
Retail Trade	25.5	440
All Industries and Sectors	\$826.9	13,320

"Long Term Care Facilities" include nursing facilities, assisted living and other long term care residential facilities.

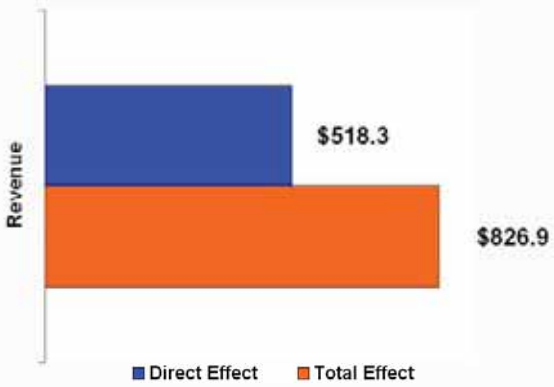
Economic Impact of Long Term Care Facilities

New York - Congressional District 27

January 2009

Long Term Care (LTC) facilities* support an estimated \$826.9 million or 3.5% of the district's economic activity

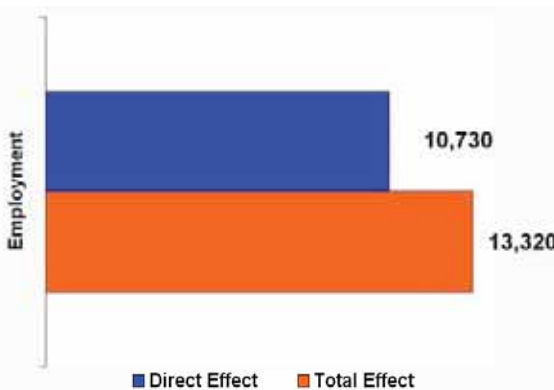
LTC facilities support \$826.9 million in revenue...



LTC facilities support \$413.3 million in labor income...



LTC facilities contribute to approximately 13,320 jobs...



LTC facilities' **direct** economic impact on New York - Congressional District 27 represents...

- 2.2% of economic activity
- 2.0% of labor income
- 3.2% of employment

LTC facilities' **total** economic impact on New York - Congressional District 27 supports...

- 3.5% of economic activity
- 2.7% of labor income
- 4.0% of employment

LTC facilities generate \$146.7 million in tax revenue...

- \$51.9 million in state/local taxes
- \$94.8 million in federal taxes

Demographics of New York - Congressional District 27

Population (2007)	653,000
% Population 65+ years (2007)	15.6%
% Population 85+ years (2007)	2.2%
District economic activity (2007)	\$23.3 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

New York - Congressional District 27

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$518.3	\$101.7	\$206.9	\$826.9	3.5%
Labor Income (in millions of dollars)	\$313.7	\$32.6	\$67.0	\$413.3	2.7%
Employment (jobs)	10,730	730	1,850	13,320	4.0%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$51.9	\$94.8	\$146.7	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	11,170	\$552.8
Real Estate and Rental	110	\$47.8
Manufacturing	100	\$34.8
Finance and Insurance	130	\$33.4
Retail Trade	440	\$25.5
Professional - Scientific and Tech Services	180	\$21.5
Accommodation and Food Services	310	\$16.4
Wholesale Trade	100	\$16.3
Administrative and Waste Services	250	\$15.6
All other industries	530	\$62.8
Total	13,320	\$826.9

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

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Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Louise McIntosh Slaughter (D-NY)
New York – Congressional District 28

NURSING FACILITIES, STAFF & PATIENTS *In New York*

32 Nursing Facilities
7,855 Employees
5,829 Patients Cared for Every Day

15% of patients rely on Medicare; 63% rely on Medicaid; 22% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To New York*

\$493.4 million	or 1.6%	of state economic activity (direct effect)
\$753.8 million	or 2.4%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$520.7	10,200
Real Estate and Rental	44.9	140
Finance and Insurance	28.9	110
Manufacturing	26.2	70
Prof – Scientific/Tech Svcs	20.8	170
All Industries and Sectors	\$753.8	11,970

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

Economic Impact of Long Term Care Facilities

New York - Congressional District 28

January 2009

Long Term Care (LTC) facilities* support an estimated \$753.8 million or 2.4% of the district's economic activity

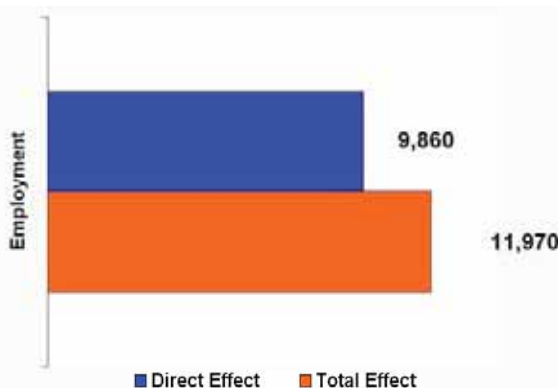
LTC facilities support \$753.8 million in revenue...



LTC facilities support \$385.7 million in labor income...



LTC facilities contribute to approximately 11,970 jobs...



LTC facilities' **direct** economic impact on New York - Congressional District 28 represents...

- 1.6% of economic activity
- 1.5% of labor income
- 2.4% of employment

LTC facilities' **total** economic impact on New York - Congressional District 28 supports...

- 2.4% of economic activity
- 1.9% of labor income
- 3.0% of employment

LTC facilities generate \$141.6 million in tax revenue...

- \$49.5 million in state/local taxes
- \$92.2 million in federal taxes

Demographics of New York - Congressional District 28

Population (2007)	659,000
% Population 65+ years (2007)	14.3%
% Population 85+ years (2007)	2.3%
District economic activity (2007)	\$31.8 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

New York - Congressional District 28

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$493.4	\$101.2	\$159.3	\$753.8	2.4%
Labor Income (in millions of dollars)	\$299.8	\$33.2	\$52.7	\$385.7	1.9%
Employment (jobs)	9,860	730	1,380	11,970	3.0%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$49.5	\$92.2	\$141.6	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	10,200	\$520.7
Real Estate and Rental	140	\$44.9
Finance and Insurance	110	\$28.9
Manufacturing	70	\$26.2
Professional - Scientific and Tech Services	170	\$20.8
Retail Trade	290	\$16.9
Administrative and Waste Services	240	\$15.2
Accommodation and Food Services	240	\$13.1
Wholesale Trade	80	\$13.1
All other industries	430	\$53.9
Total	11,970	\$753.8

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

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Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative (NY)
New York – Congressional District 29

NURSING FACILITIES, STAFF & PATIENTS *In New York*

37 Nursing Facilities
5,471 Employees
4,185 Patients Cared for Every Day

10% of patients rely on Medicare; 66% rely on Medicaid; 25% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To New York*

\$436.8 million	or 1.8%	of state economic activity (direct effect)
\$665.4 million	or 2.7%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$465.5	9,180
Real Estate and Rental	35.8	80
Retail Trade	23	390
Manufacturing	22.2	60
Finance and Insurance	17.8	70
All Industries and Sectors	\$665.4	10,840

"Long Term Care Facilities" include nursing facilities, assisted living and other long term care residential facilities.

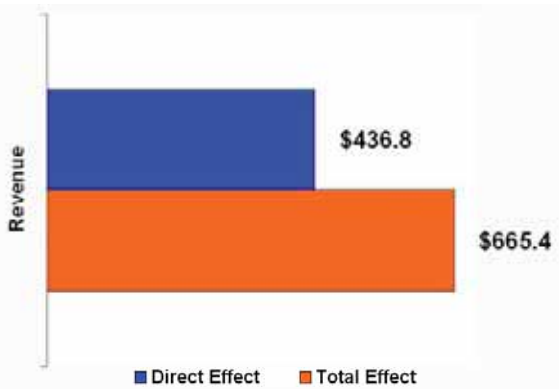
Economic Impact of Long Term Care Facilities

New York - Congressional District 29

January 2009

Long Term Care (LTC) facilities* support an estimated \$665.4 million or 2.7% of the district's economic activity

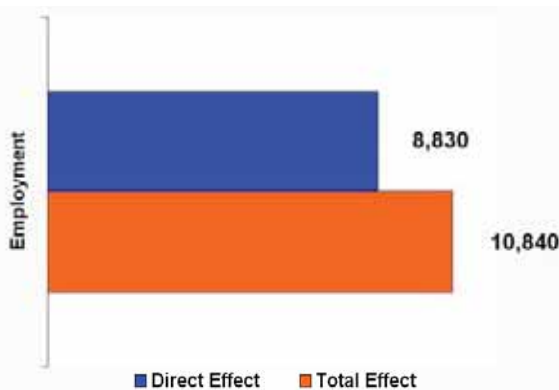
LTC facilities support \$665.4 million in revenue...



LTC facilities support \$340.9 million in labor income...



LTC facilities contribute to approximately 10,840 jobs...



LTC facilities' **direct** economic impact on New York - Congressional District 29 represents...

- 1.8% of economic activity
- 1.6% of labor income
- 2.5% of employment

LTC facilities' **total** economic impact on New York - Congressional District 29 supports...

- 2.7% of economic activity
- 2.1% of labor income
- 3.1% of employment

LTC facilities generate \$120.6 million in tax revenue...

- \$42.5 million in state/local taxes
- \$78.1 million in federal taxes

Demographics of New York - Congressional District 29

Population (2007)	652,000
% Population 65+ years (2007)	14.0%
% Population 85+ years (2007)	2.1%
District economic activity (2007)	\$24.5 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

New York - Congressional District 29

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$436.8	\$71.7	\$156.9	\$665.4	2.7%
Labor Income (in millions of dollars)	\$265.1	\$24.0	\$51.8	\$340.9	2.1%
Employment (jobs)	8,830	560	1,460	10,840	3.1%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$42.5	\$78.1	\$120.6	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	9,180	\$465.5
Real Estate and Rental	80	\$35.8
Retail Trade	390	\$23.0
Manufacturing	60	\$22.2
Finance and Insurance	70	\$17.8
Professional - Scientific and Tech Services	120	\$14.8
Accommodation and Food Services	240	\$13.1
Administrative and Waste Services	200	\$11.7
Wholesale Trade	60	\$10.2
All other industries	430	\$51.3
Total	10,840	\$665.4

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

Economic Impact Definitions

Direct Effect represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as direct final demand changes.

Indirect Effect represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.

Induced Effect represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of direct final demand changes.

Total Impact is the sum of the direct, indirect and induced effects.

Labor Income is the sum of employee compensation and proprietary income.

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