

LONG TERM CARE ECONOMIC IMPACT STATISTICS

OKLAHOMA

NURSING FACILITIES, STAFF & PATIENTS *In Oklahoma*

316 Nursing Facilities
22,614 Employees
19,209 Patients Cared for Every Day

11% of patients rely on Medicare; 67% rely on Medicaid; 22% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Oklahoma*

\$1.5 billion* or 1.0% of state economic activity
(direct effect)
\$2.5 billion* or 1.7% of state economic activity
(total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$1,640.3	35,800
Real Estate and Rental	652.0	5,060
Manufacturing	78.1	1,430
Finance and Insurance	44.4	60
Retail Trade	23.6	340
All Industries and Sectors	\$ 2,511.3	43,590

"Long Term Care Facilities" include nursing facilities, assisted living and other long term care residential facilities.
*\$1,530.2 million and \$2,511.3 million as reported in The Lewin Group Economic Impact LTC Facilities, January 2009.

Economic Impact of Long Term Care Facilities

Oklahoma

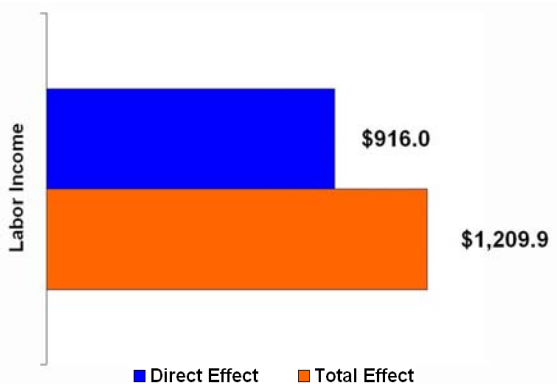
January 2009

Long Term Care (LTC) facilities* support an estimated \$2.5 billion or 1.7% of the state's economic activity

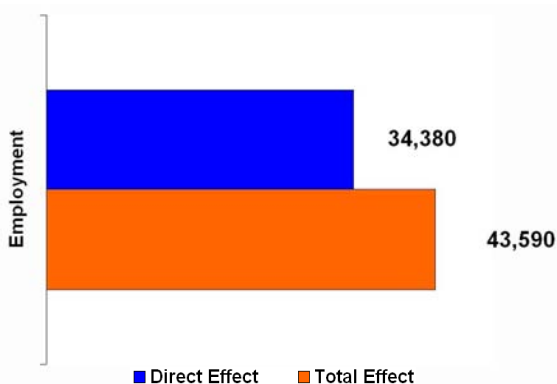
LTC facilities support \$2,511.3 million in revenue...



LTC facilities support \$1,209.9 million in labor income...



LTC facilities contribute to approximately 43,590 jobs...



*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

LTC facilities' **direct** economic impact on Oklahoma represents...

- 1.0% of economic activity
- 1.0% of labor income
- 1.6% of employment

LTC facilities' **total** economic impact on Oklahoma supports...

- 1.7% of economic activity
- 1.3% of labor income
- 2.0% of employment

LTC facilities generate \$364.2 million in tax revenue...

- \$112.8 million in state/local taxes
- \$251.5 million in federal taxes

Demographics of Oklahoma

Population (2007)	3.6 million
% Population 65+ years (2007)	13.2%
% Population 85+ years (2007)	1.8%
State economic activity (2007)	\$150.8 billion

Prepared by:

Economic Impact of Long Term Care Facilities

Oklahoma

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total State Activity
Output (in millions of dollars)	\$1,530.2	\$323.4	\$657.7	\$2,511.3	1.7%
Labor Income (in millions of dollars)	\$916.0	\$94.1	\$199.8	\$1,209.9	1.3%
Employment (jobs)	34,380	2,930	6,280	43,590	2.0%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$112.8	\$251.5	\$364.2	-	

LTC facilities support other industries and sectors statewide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	35,800	\$1,640.3
Real Estate and Rental	5,060	\$652.0
Manufacturing	1,430	\$78.1
Finance and Insurance	60	\$44.4
Retail Trade	340	\$23.6
Professional - Scientific and Tech Services	40	\$15.8
Accommodation and Food Services	400	\$15.6
Administrative and Waste Services	290	\$15.0
Wholesale Trade	70	\$12.6
All other industries	110	\$13.9
Total	43,590	\$2,511.3

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

Economic Impact Definitions

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Total Impact is the sum of the direct, indirect and induced effects.

Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative John Sullivan (R-OK)
Oklahoma – Congressional District 1

NURSING FACILITIES, STAFF & PATIENTS *In Oklahoma*

38 Nursing Facilities
3,369 Employees
2,953 Patients Cared for Every Day

14% of patients rely on Medicare; 59% rely on Medicaid; 27% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Oklahoma*

\$301.4 million or 0.7% of state economic activity
(direct effect)
\$471.4 million or 1.0% of state economic activity
(total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$318.8	6,680
Real Estate and Rental	28.1	180
Finance and Insurance	16.4	100
Manufacturing	15.2	30
Retail Trade	12.8	220
All Industries and Sectors	\$471.4	8,040

"Long Term Care Facilities" include nursing facilities, assisted living and other long term care residential facilities.

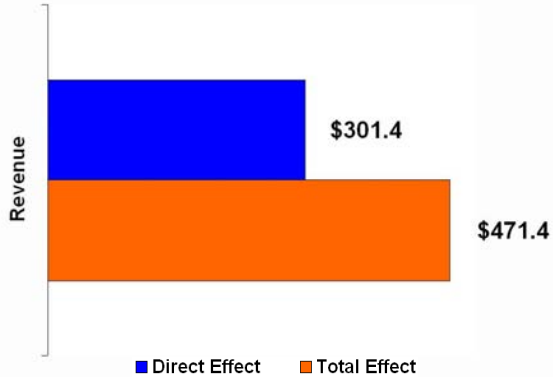
Economic Impact of Long Term Care Facilities

Oklahoma - Congressional District 1

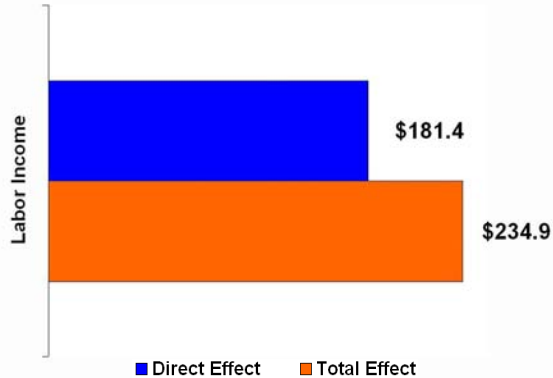
January 2009

Long Term Care (LTC) facilities* support an estimated \$471.4 million or 1.0% of the district's economic activity

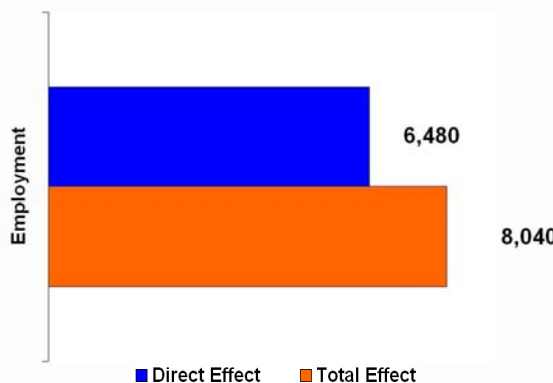
LTC facilities support \$471.4 million in revenue...



LTC facilities support \$234.9 million in labor income...



LTC facilities contribute to approximately 8,040 jobs...



LTC facilities' **direct** economic impact on Oklahoma - Congressional District 1 represents...

- 0.7% of economic activity
- 0.7% of labor income
- 1.3% of employment

LTC facilities' **total** economic impact on Oklahoma - Congressional District 1 supports...

- 1.0% of economic activity
- 0.9% of labor income
- 1.6% of employment

LTC facilities generate \$72.3 million in tax revenue...

- \$21.1 million in state/local taxes
- \$51.1 million in federal taxes

Demographics of Oklahoma - Congressional District 1

Population (2007)	715,000
% Population 65+ years (2007)	12.0%
% Population 85+ years (2007)	1.5%
District economic activity (2007)	\$46.3 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

Oklahoma - Congressional District 1

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$301.4	\$62.6	\$107.4	\$471.4	1.0%
Labor Income (in millions of dollars)	\$181.4	\$19.4	\$34.1	\$234.9	0.9%
Employment (jobs)	6,480	560	1,000	8,040	1.6%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$21.1	\$51.1	\$72.3	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	6,680	\$318.8
Real Estate and Rental	180	\$28.1
Finance and Insurance	100	\$16.4
Manufacturing	30	\$15.2
Retail Trade	220	\$12.8
Professional - Scientific and Tech Services	110	\$12.1
Wholesale Trade	60	\$9.7
Administrative and Waste Services	170	\$9.2
Accommodation and Food Services	180	\$9.0
All other industries	320	\$40.1
Total	8,040	\$471.4

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

Economic Impact Definitions

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Total Impact is the sum of the direct, indirect and induced effects.

Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Dan Boren (D-OK)
 Oklahoma – Congressional District 2

NURSING FACILITIES, STAFF & PATIENTS *In Oklahoma*

86 Nursing Facilities
 5,423 Employees
 4,866 Patients Cared for Every Day

11% of patients rely on Medicare; 73% rely on Medicaid; 16% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Oklahoma*

\$334.2 million or 1.9% of state economic activity
 (direct effect)
 \$485.7 million or 2.8% of state economic activity
 (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$353.1	7,850
Real Estate and Rental	23.8	80
Manufacturing	15.1	50
Retail Trade	14.6	250
Accommodation/Food Svcs	10	200
All Industries and Sectors	\$485.7	9,130

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

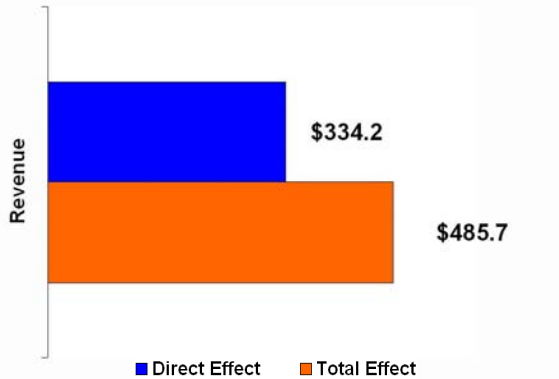
Economic Impact of Long Term Care Facilities

Oklahoma - Congressional District 2

January 2009

Long Term Care (LTC) facilities* support an estimated \$485.7 million or 2.8% of the district's economic activity

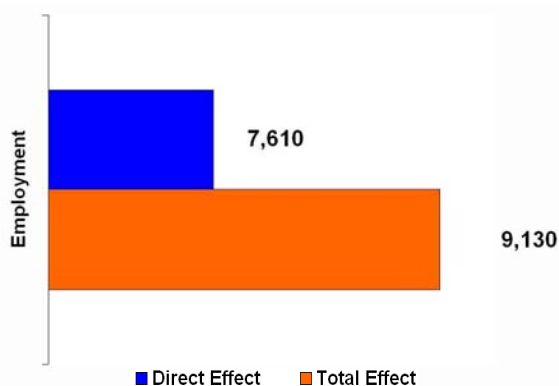
LTC facilities support \$485.7 million in revenue...



LTC facilities support \$246.7 million in labor income...



LTC facilities contribute to approximately 9,130 jobs...



LTC facilities' **direct** economic impact on Oklahoma - Congressional District 2 represents...

- 1.9% of economic activity
- 1.9% of labor income
- 2.6% of employment

LTC facilities' **total** economic impact on Oklahoma - Congressional District 2 supports...

- 2.8% of economic activity
- 2.3% of labor income
- 3.2% of employment

LTC facilities generate \$70.7 million in tax revenue...

- \$20.1 million in state/local taxes
- \$50.6 million in federal taxes

Demographics of Oklahoma - Congressional District 2

Population (2007)	713,000
% Population 65+ years (2007)	15.4%
% Population 85+ years (2007)	2.1%
District economic activity (2007)	\$17.2 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

Oklahoma - Congressional District 2

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$334.2	\$49.7	\$101.9	\$485.7	2.8%
Labor Income (in millions of dollars)	\$199.7	\$15.3	\$31.7	\$246.7	2.3%
Employment (jobs)	7,610	490	1,030	9,130	3.2%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$20.1	\$50.6	\$70.7	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	7,850	\$353.1
Real Estate and Rental	80	\$23.8
Manufacturing	50	\$15.1
Retail Trade	250	\$14.6
Accommodation and Food Services	200	\$10.0
Professional - Scientific and Tech Services	100	\$9.8
Utilities	10	\$9.5
Administrative and Waste Services	150	\$8.2
Finance and Insurance	50	\$6.2
All other industries	390	\$35.5
Total	9,130	\$485.7

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Frank D. Lucas (R-OK)
Oklahoma – Congressional District 3

NURSING FACILITIES, STAFF & PATIENTS *In Oklahoma*

88 Nursing Facilities
5,872 Employees
4,616 Patients Cared for Every Day

9% of patients rely on Medicare; 63% rely on Medicaid; 28% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Oklahoma*

\$328.3 million or 1.1% of state economic activity
(direct effect)
\$476.4 million or 1.6% of state economic activity
(total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$344.6	7,270
Real Estate and Rental	23	90
Manufacturing	16.1	30
Retail Trade	13.3	220
Accommodation/Food Svcs	10.1	200
All Industries and Sectors	\$476.4	8,420

"Long Term Care Facilities" include nursing facilities, assisted living and other long term care residential facilities.

Economic Impact of Long Term Care Facilities

Oklahoma - Congressional District 3

January 2009

Long Term Care (LTC) facilities* support an estimated \$476.4 million or 1.6% of the district's economic activity

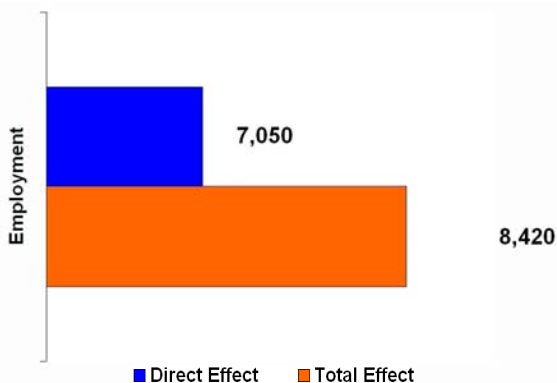
LTC facilities support \$476.4 million in revenue...



LTC facilities support \$241.9 million in labor income...



LTC facilities contribute to approximately 8,420 jobs...



LTC facilities' **direct** economic impact on Oklahoma - Congressional District 3 represents...

- 1.1% of economic activity
- 1.1% of labor income
- 1.9% of employment

LTC facilities' **total** economic impact on Oklahoma - Congressional District 3 supports...

- 1.6% of economic activity
- 1.4% of labor income
- 2.3% of employment

LTC facilities generate \$59.7 million in tax revenue...

- \$18.3 million in state/local taxes
- \$41.4 million in federal taxes

Demographics of Oklahoma - Congressional District 3

Population (2007)	714,000
% Population 65+ years (2007)	14.2%
% Population 85+ years (2007)	2.2%
District economic activity (2007)	\$30.7 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

Oklahoma - Congressional District 3

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$328.3	\$46.9	\$101.2	\$476.4	1.6%
Labor Income (in millions of dollars)	\$197.6	\$14.0	\$30.4	\$241.9	1.4%
Employment (jobs)	7,050	420	940	8,420	2.3%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$18.3	\$41.4	\$59.7	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	7,270	\$344.6
Real Estate and Rental	90	\$23.0
Manufacturing	30	\$16.1
Retail Trade	220	\$13.3
Accommodation and Food Services	200	\$10.1
Finance and Insurance	60	\$9.6
Utilities	10	\$8.9
Professional - Scientific and Tech Services	70	\$7.5
Administrative and Waste Services	130	\$6.7
All other industries	350	\$36.5
Total	8,420	\$476.4

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

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Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Tom Cole (R-OK)
Oklahoma – Congressional District 4

NURSING FACILITIES, STAFF & PATIENTS *In Oklahoma*

59 Nursing Facilities
4,060 Employees
3,427 Patients Cared for Every Day

10% of patients rely on Medicare; 69% rely on Medicaid; 21% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Oklahoma*

\$296.6 million or 1.1% of state economic activity
(direct effect)
\$454.6 million or 1.8% of state economic activity
(total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$314.3	6,640
Real Estate and Rental	24.6	120
Manufacturing	17.9	40
Retail Trade	14	230
Finance and Insurance	13	80
All Industries and Sectors	\$454.6	7,970

"Long Term Care Facilities" include nursing facilities, assisted living and other long term care residential facilities.

Economic Impact of Long Term Care Facilities

Oklahoma - Congressional District 4

January 2009

Long Term Care (LTC) facilities* support an estimated \$454.6 million or 1.8% of the district's economic activity

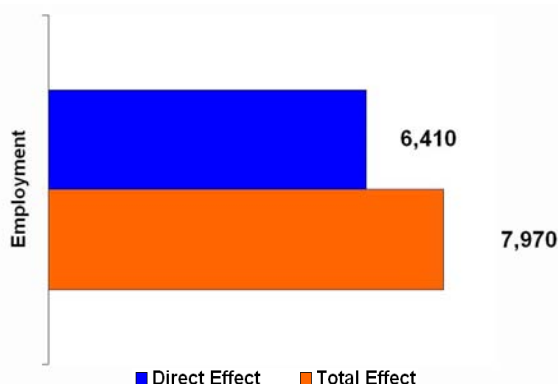
LTC facilities support \$454.6 million in revenue...



LTC facilities support \$226.1 million in labor income...



LTC facilities contribute to approximately 7,970 jobs...



LTC facilities' **direct** economic impact on Oklahoma - Congressional District 4 represents...

- 1.1% of economic activity
- 1.1% of labor income
- 1.7% of employment

LTC facilities' **total** economic impact on Oklahoma - Congressional District 4 supports...

- 1.8% of economic activity
- 1.4% of labor income
- 2.1% of employment

LTC facilities generate \$61.0 million in tax revenue...

- \$19.1 million in state/local taxes
- \$41.9 million in federal taxes

Demographics of Oklahoma - Congressional District 4

Population (2007)	713,000
% Population 65+ years (2007)	12.1%
% Population 85+ years (2007)	1.6%
District economic activity (2007)	\$25.8 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

Oklahoma - Congressional District 4

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$296.6	\$49.5	\$108.5	\$454.6	1.8%
Labor Income (in millions of dollars)	\$178.4	\$14.9	\$32.8	\$226.1	1.4%
Employment (jobs)	6,410	500	1,050	7,970	2.1%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$19.1	\$41.9	\$61.0	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	6,640	\$314.3
Real Estate and Rental	120	\$24.6
Manufacturing	40	\$17.9
Retail Trade	230	\$14.0
Finance and Insurance	80	\$13.0
Accommodation and Food Services	200	\$10.0
Professional - Scientific and Tech Services	80	\$8.7
Administrative and Waste Services	160	\$8.4
Utilities	10	\$6.3
All other industries	410	\$37.4
Total	7,970	\$454.6

NAICS: North American Industry Classification System

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Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Mary Fallin (R-OK)
Oklahoma – Congressional District 5

NURSING FACILITIES, STAFF & PATIENTS *In Oklahoma*

45 Nursing Facilities
3,909 Employees
3,347 Patients Cared for Every Day

13% of patients rely on Medicare; 66% rely on Medicaid; 21% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Oklahoma*

\$347.4 million or 0.9% of state economic activity
(direct effect)
\$531.1 million or 1.3% of state economic activity
(total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$366.9	7,560
Real Estate and Rental	29.7	200
Finance and Insurance	15.9	90
Manufacturing	14.5	40
Retail Trade	14.3	240
All Industries and Sectors	\$531.1	9,100

"Long Term Care Facilities" include nursing facilities, assisted living and other long term care residential facilities.

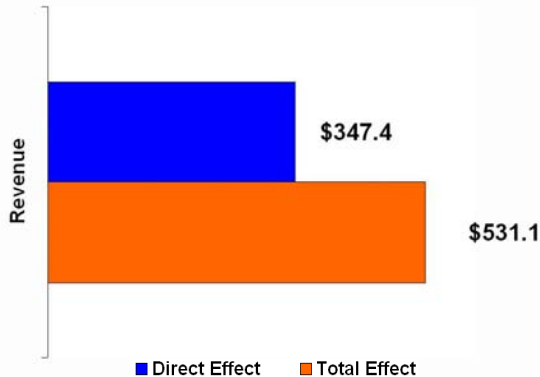
Economic Impact of Long Term Care Facilities

Oklahoma - Congressional District 5

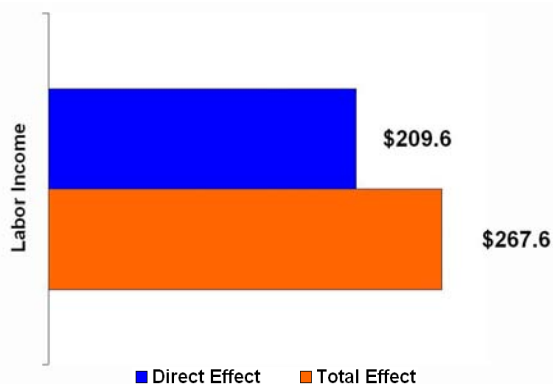
January 2009

Long Term Care (LTC) facilities* support an estimated \$531.1 million or 1.3% of the district's economic activity

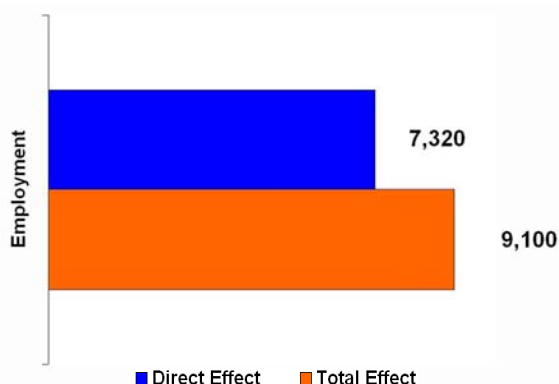
LTC facilities support \$531.1 million in revenue...



LTC facilities support \$267.6 million in labor income...



LTC facilities contribute to approximately 9,100 jobs...



LTC facilities' **direct** economic impact on Oklahoma - Congressional District 5 represents...

- 0.9% of economic activity
- 0.9% of labor income
- 1.4% of employment

LTC facilities' **total** economic impact on Oklahoma - Congressional District 5 supports...

- 1.3% of economic activity
- 1.1% of labor income
- 1.7% of employment

LTC facilities generate \$82.8 million in tax revenue...

- \$25.2 million in state/local taxes
- \$57.6 million in federal taxes

Demographics of Oklahoma - Congressional District 5

Population (2007)	724,000
% Population 65+ years (2007)	12.4%
% Population 85+ years (2007)	1.7%
District economic activity (2007)	\$39.6 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

Oklahoma - Congressional District 5

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$347.4	\$68.2	\$115.6	\$531.1	1.3%
Labor Income (in millions of dollars)	\$209.6	\$21.3	\$36.7	\$267.6	1.1%
Employment (jobs)	7,320	650	1,130	9,100	1.7%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$25.2	\$57.6	\$82.8	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	7,560	\$366.9
Real Estate and Rental	200	\$29.7
Finance and Insurance	90	\$15.9
Manufacturing	40	\$14.5
Retail Trade	240	\$14.3
Professional - Scientific and Tech Services	130	\$12.9
Wholesale Trade	70	\$10.8
Administrative and Waste Services	190	\$10.3
Accommodation and Food Services	200	\$10.1
All other industries	390	\$45.7
Total	9,100	\$531.1

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

Economic Impact Definitions

Direct Effect represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as direct final demand changes.

Indirect Effect represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.

Induced Effect represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of direct final demand changes.

Total Impact is the sum of the direct, indirect and induced effects.

Labor Income is the sum of employee compensation and proprietary income.

Prepared by: