

LONG TERM CARE ECONOMIC IMPACT STATISTICS

PENNSYLVANIA

NURSING FACILITIES, STAFF & PATIENTS *In Pennsylvania*

711 Nursing Facilities
106,723 Employees
80,562 Patients Cared for Every Day

12% of patients rely on Medicare; 62% rely on Medicaid; 26% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Pennsylvania*

\$10.3 billion or 1.9% of state economic activity
(direct effect)
\$18.0 billion or 3.3% of state economic activity
(total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$11,137.5	196,300
Real Estate and Rental	5,479.6	32,800
Manufacturing	544.5	8,800
Finance and Insurance	263.9	300
Retail Trade	125.7	2,200
All Industries and Sectors	\$ 18,009.2	245,100

"Long Term Care Facilities" include nursing facilities, assisted living and other long term care residential facilities.

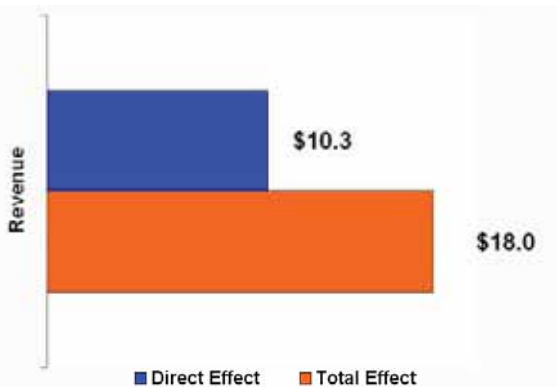
Economic Impact of Long Term Care Facilities

Pennsylvania

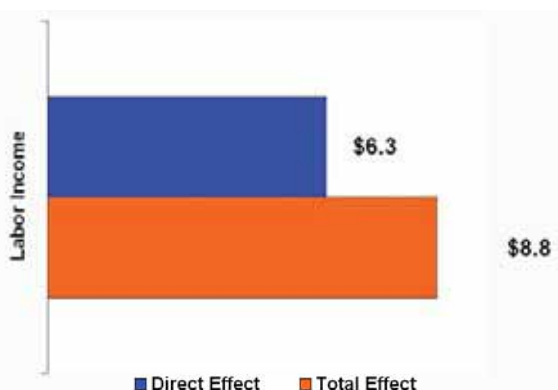
January 2009

Long Term Care (LTC) facilities* support an estimated \$18.0 billion or 3.3% of the state's economic activity

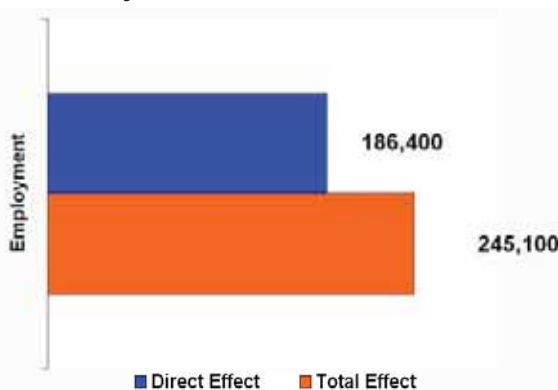
LTC facilities support \$18.0 billion in revenue...



LTC facilities support \$8.8 billion in labor income...



LTC facilities contribute to approximately 245,100 jobs...



*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

LTC facilities' **direct** economic impact on Pennsylvania represents...

- 1.9% of economic activity
- 1.8% of labor income
- 2.6% of employment

LTC facilities' **total** economic impact on Pennsylvania supports...

- 3.3% of economic activity
- 2.5% of labor income
- 3.4% of employment

LTC facilities generate \$2.9 billion in tax revenue...

- \$0.9 billion in state/local taxes
- \$2.0 billion in federal taxes

Demographics of Pennsylvania

Population (2007)	12.4 million
% Population 65+ years (2007)	15.2%
% Population 85+ years (2007)	2.4%
State economic activity (2007)	\$552.6 billion

Prepared by:

Economic Impact of Long Term Care Facilities

Pennsylvania

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total State Activity
Output (in billions of dollars)	\$10.3	\$2.5	\$5.3	\$18.0	3.3%
Labor Income (in billions of dollars)	\$6.3	\$0.8	\$1.7	\$8.8	2.5%
Employment (jobs)	186,400	16,600	42,100	245,100	3.4%
Estimated Impact	State/Local	Federal	Total		
Tax (in billions of dollars)	\$0.9	\$2.0	\$2.9	-	

LTC facilities support other industries and sectors statewide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	196,300	\$11,137.5
Real Estate and Rental	32,800	\$5,479.6
Manufacturing	8,800	\$544.5
Finance and Insurance	300	\$263.9
Retail Trade	2,200	\$125.7
Professional - Scientific and Tech Services	2,400	\$119.6
Wholesale Trade	800	\$108.8
Accommodation and Food Services	800	\$77.9
Administrative and Waste Services	400	\$75.1
All other industries	300	\$76.5
Total	245,100	\$18,009.2

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

Economic Impact Definitions

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Total Impact is the sum of the direct, indirect and induced effects.

Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Robert A. Brady (D-PA)
Pennsylvania – Congressional District 1

NURSING FACILITIES, STAFF & PATIENTS *In Pennsylvania*

10 Nursing Facilities
2,239 Employees
1,814 Patients Cared for Every Day

10% of patients rely on Medicare; 74% rely on Medicaid; 15% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Pennsylvania*

\$392.0 million	or 1.3%	of state economic activity (direct effect)
\$609.7 million	or 2.1%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$419.1	6,810
Real Estate and Rental	39	100
Finance and Insurance	23.7	70
Manufacturing	21.2	40
Prof – Scientific/Tech Svcs	16.3	110
All Industries and Sectors	\$609.7	8,040

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

Economic Impact of Long Term Care Facilities

Pennsylvania - Congressional District 1

January 2009

Long Term Care (LTC) facilities* support an estimated \$609.7 million or 2.1% of the district's economic activity

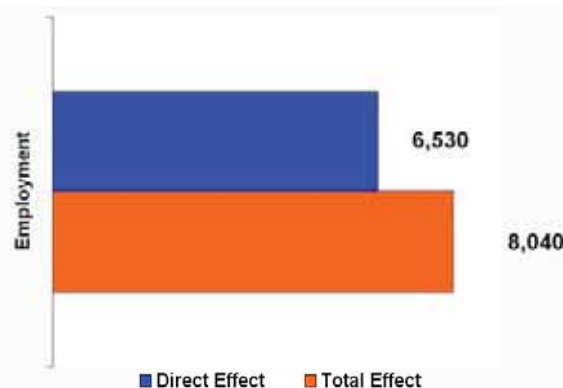
LTC facilities support \$609.7 million in revenue...



LTC facilities support \$317.6 million in labor income...



LTC facilities contribute to approximately 8,040 jobs...



LTC facilities' **direct** economic impact on Pennsylvania - Congressional District 1 represents...

- 1.3% of economic activity
- 1.3% of labor income
- 2.0% of employment

LTC facilities' **total** economic impact on Pennsylvania - Congressional District 1 supports...

- 2.1% of economic activity
- 1.7% of labor income
- 2.4% of employment

LTC facilities generate \$96.6 million in tax revenue...

- \$28.6 million in state/local taxes
- \$68.0 million in federal taxes

Demographics of Pennsylvania - Congressional District 1

Population (2007)	702,000
% Population 65+ years (2007)	11.3%
% Population 85+ years (2007)	1.6%
District economic activity (2007)	\$29.4 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

Pennsylvania - Congressional District 1

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$392.0	\$69.9	\$147.9	\$609.7	2.1%
Labor Income (in millions of dollars)	\$243.0	\$24.3	\$50.3	\$317.6	1.7%
Employment (jobs)	6,530	430	1,080	8,040	2.4%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$28.6	\$68.0	\$96.6	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	6,810	\$419.1
Real Estate and Rental	100	\$39.0
Finance and Insurance	70	\$23.7
Manufacturing	40	\$21.2
Professional - Scientific and Tech Services	110	\$16.3
Retail Trade	200	\$13.9
Accommodation and Food Services	200	\$12.5
Wholesale Trade	50	\$12.1
Administrative and Waste Services	140	\$10.3
All other industries	330	\$41.7
Total	8,040	\$609.7

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Chaka Fattah (D-PA)
Pennsylvania – Congressional District 2

NURSING FACILITIES, STAFF & PATIENTS *In Pennsylvania*

30 Nursing Facilities
5,557 Employees
4,414 Patients Cared for Every Day

8% of patients rely on Medicare; 79% rely on Medicaid; 13% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Pennsylvania*

\$450.1 million	or 1.3%	of state economic activity (direct effect)
\$631.0 million	or 1.9%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$471.5	7,550
Real Estate and Rental	36.4	90
Finance and Insurance	21.5	70
Prof – Scientific/Tech Svcs	17.2	110
Accommodation/Food Svcs	10.9	170
All Industries and Sectors	\$631.0	8,580

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

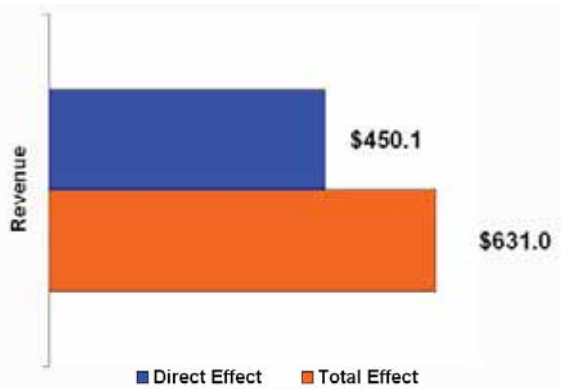
Economic Impact of Long Term Care Facilities

Pennsylvania - Congressional District 2

January 2009

Long Term Care (LTC) facilities* support an estimated \$631.0 million or 1.9% of the district's economic activity

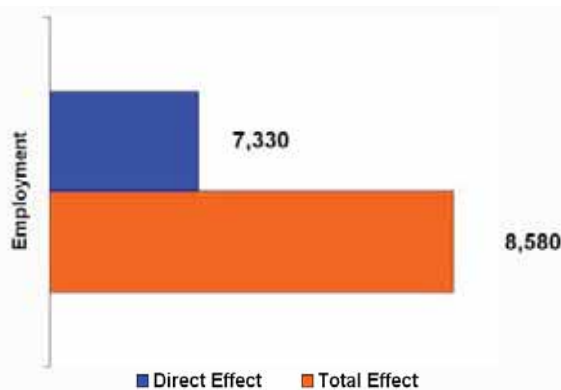
LTC facilities support \$631.0 million in revenue...



LTC facilities support \$343.9 million in labor income...



LTC facilities contribute to approximately 8,580 jobs...



LTC facilities' **direct** economic impact on Pennsylvania - Congressional District 2 represents...

- 1.3% of economic activity
- 1.2% of labor income
- 2.0% of employment

LTC facilities' **total** economic impact on Pennsylvania - Congressional District 2 supports...

- 1.9% of economic activity
- 1.5% of labor income
- 2.3% of employment

LTC facilities generate \$105.3 million in tax revenue...

- \$30.4 million in state/local taxes
- \$74.9 million in federal taxes

Demographics of Pennsylvania - Congressional District 2

Population (2007)	683,000
% Population 65+ years (2007)	13.4%
% Population 85+ years (2007)	2.3%
District economic activity (2007)	\$33.6 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

Pennsylvania - Congressional District 2

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$450.1	\$74.6	\$106.2	\$631.0	1.9%
Labor Income (in millions of dollars)	\$279.8	\$26.8	\$37.3	\$343.9	1.5%
Employment (jobs)	7,330	470	780	8,580	2.3%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$30.4	\$74.9	\$105.3	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	7,550	\$471.5
Real Estate and Rental	90	\$36.4
Finance and Insurance	70	\$21.5
Professional - Scientific and Tech Services	110	\$17.2
Accommodation and Food Services	170	\$10.9
Administrative and Waste Services	160	\$9.7
Retail Trade	130	\$8.9
Manufacturing	20	\$8.7
Wholesale Trade	40	\$8.6
All other industries	250	\$37.4
Total	8,580	\$631.0

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Kathy Dahlkemper (D-PA)
Pennsylvania – Congressional District 3

NURSING FACILITIES, STAFF & PATIENTS *In Pennsylvania*

54 Nursing Facilities
6,682 Employees
4,897 Patients Cared for Every Day

11% of patients rely on Medicare; 62% rely on Medicaid; 26% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Pennsylvania*

\$489.5 million	or 2.5%	of state economic activity (direct effect)
\$752.2 million	or 3.9%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$522.0	10,450
Real Estate and Rental	37.4	90
Manufacturing	29.1	70
Retail Trade	25.4	460
Finance and Insurance	25.1	110
All Industries and Sectors	\$752.2	12,510

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

Economic Impact of Long Term Care Facilities

Pennsylvania - Congressional District 3

January 2009

Long Term Care (LTC) facilities* support an estimated \$752.2 million or 3.9% of the district's economic activity

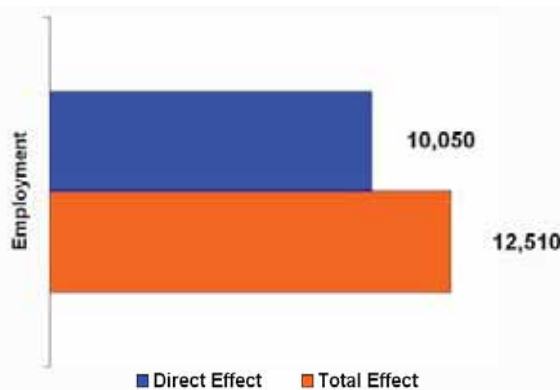
LTC facilities support \$752.2 million in revenue...



LTC facilities support \$375.8 million in labor income...



LTC facilities contribute to approximately 12,510 jobs...



LTC facilities' **direct** economic impact on Pennsylvania - Congressional District 3 represents...

- 2.5% of economic activity
- 2.4% of labor income
- 3.2% of employment

LTC facilities' **total** economic impact on Pennsylvania - Congressional District 3 supports...

- 3.9% of economic activity
- 3.0% of labor income
- 4.0% of employment

LTC facilities generate \$121.6 million in tax revenue...

- \$35.9 million in state/local taxes
- \$85.8 million in federal taxes

Demographics of Pennsylvania - Congressional District 3

Population (2007)	645,000
% Population 65+ years (2007)	15.0%
% Population 85+ years (2007)	2.4%
District economic activity (2007)	\$19.5 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

Pennsylvania - Congressional District 3

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$489.5	\$80.3	\$182.5	\$752.2	3.9%
Labor Income (in millions of dollars)	\$295.6	\$24.0	\$56.3	\$375.8	3.0%
Employment (jobs)	10,050	670	1,790	12,510	4.0%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$35.9	\$85.8	\$121.6	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	10,450	\$522.0
Real Estate and Rental	90	\$37.4
Manufacturing	70	\$29.1
Retail Trade	460	\$25.4
Finance and Insurance	110	\$25.1
Accommodation and Food Services	330	\$15.7
Wholesale Trade	70	\$12.2
Administrative and Waste Services	240	\$12.1
Other Services	210	\$10.6
All other industries	500	\$62.7
Total	12,510	\$752.2

NAICS: North American Industry Classification System

Note:

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Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
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Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Jason Altmire (D-PA)
Pennsylvania – Congressional District 4

NURSING FACILITIES, STAFF & PATIENTS *In Pennsylvania*

41 Nursing Facilities
5,915 Employees
4,571 Patients Cared for Every Day

11% of patients rely on Medicare; 61% rely on Medicaid; 28% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Pennsylvania*

\$637.9 million or 2.0% of state economic activity
(direct effect)
\$1.0 billion* or 3.3% of state economic activity
(total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$684.0	12,900
Real Estate and Rental	68.6	230
Finance and Insurance	38.2	140
Retail Trade	36.2	610
Prof – Scientific/Tech Svcs	24.9	190
All Industries and Sectors	\$1,028.5	15,660

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.
*\$1,028.5 million as reported in The Lewin Group Economic Impact LTC.

Economic Impact of Long Term Care Facilities

Pennsylvania - Congressional District 4

January 2009

Long Term Care (LTC) facilities* support an estimated \$1.0 billion or 3.3% of the district's economic activity

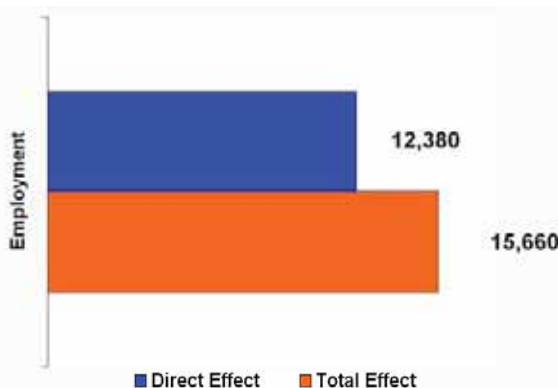
LTC facilities support \$1,028.5 million in revenue...



LTC facilities support \$519.6 million in labor income...



LTC facilities contribute to approximately 15,660 jobs...



LTC facilities' **direct** economic impact on Pennsylvania - Congressional District 4 represents...

- 2.0% of economic activity
- 2.0% of labor income
- 3.1% of employment

LTC facilities' **total** economic impact on Pennsylvania - Congressional District 4 supports...

- 3.3% of economic activity
- 2.6% of labor income
- 3.9% of employment

LTC facilities generate \$165.6 million in tax revenue...

- \$50.1 million in state/local taxes
- \$115.5 million in federal taxes

Demographics of Pennsylvania - Congressional District 4

Population (2007)	645,000
% Population 65+ years (2007)	16.9%
% Population 85+ years (2007)	2.5%
District economic activity (2007)	\$31.5 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

Pennsylvania - Congressional District 4

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$637.9	\$127.6	\$263.0	\$1,028.5	3.3%
Labor Income (in millions of dollars)	\$388.1	\$42.9	\$88.6	\$519.6	2.6%
Employment (jobs)	12,380	930	2,360	15,660	3.9%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$50.1	\$115.5	\$165.6	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	12,900	\$684.0
Real Estate and Rental	230	\$68.6
Finance and Insurance	140	\$38.2
Retail Trade	610	\$36.2
Professional - Scientific and Tech Services	190	\$24.9
Manufacturing	70	\$24.8
Wholesale Trade	110	\$21.8
Accommodation and Food Services	400	\$20.8
Administrative and Waste Services	320	\$20.6
All other industries	700	\$88.5
Total	15,660	\$1,028.5

NAICS: North American Industry Classification System

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Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Glenn W. Thompson Jr. (R-PA)
Pennsylvania – Congressional District 5

NURSING FACILITIES, STAFF & PATIENTS *In Pennsylvania*

45 Nursing Facilities
5,299 Employees
4,226 Patients Cared for Every Day

13% of patients rely on Medicare; 65% rely on Medicaid; 23% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Pennsylvania*

\$443.7 million	or 2.2%	of state economic activity (direct effect)
\$652.8 million	or 3.2%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$469.4	9,640
Real Estate and Rental	31.9	80
Manufacturing	28.2	60
Retail Trade	21.9	410
Accommodation/Food Svcs	14	290
All Industries and Sectors	\$652.8	11,260

"Long Term Care Facilities" include nursing facilities, assisted living and other long term care residential facilities.

Economic Impact of Long Term Care Facilities

Pennsylvania - Congressional District 5

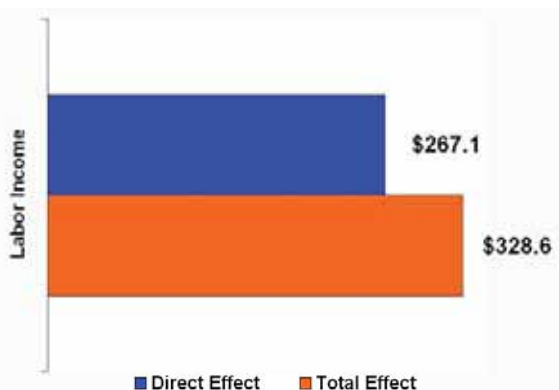
January 2009

Long Term Care (LTC) facilities* support an estimated \$652.8 million or 3.2% of the district's economic activity

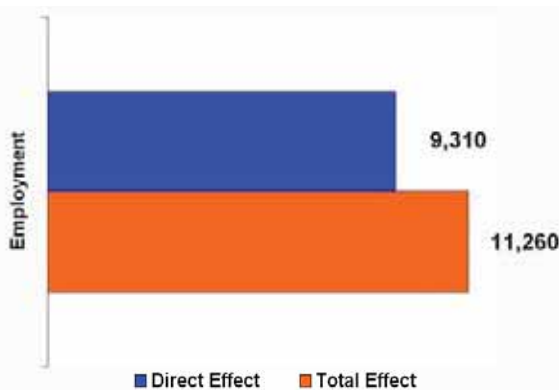
LTC facilities support \$652.8 million in revenue...



LTC facilities support \$328.6 million in labor income...



LTC facilities contribute to approximately 11,260 jobs...



*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

LTC facilities' **direct** economic impact on Pennsylvania - Congressional District 5 represents...

- 2.2% of economic activity
- 2.1% of labor income
- 2.8% of employment

LTC facilities' **total** economic impact on Pennsylvania - Congressional District 5 supports...

- 3.2% of economic activity
- 2.5% of labor income
- 3.4% of employment

LTC facilities generate \$102.6 million in tax revenue...

- \$30.5 million in state/local taxes
- \$72.1 million in federal taxes

Demographics of Pennsylvania - Congressional District 5

Population (2007)	644,000
% Population 65+ years (2007)	15.0%
% Population 85+ years (2007)	2.2%
District economic activity (2007)	\$20.3 billion

Prepared by:

Economic Impact of Long Term Care Facilities

Pennsylvania - Congressional District 5

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$443.7	\$61.9	\$147.2	\$652.8	3.2%
Labor Income (in millions of dollars)	\$267.1	\$17.7	\$43.8	\$328.6	2.5%
Employment (jobs)	9,310	490	1,460	11,260	3.4%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$30.5	\$72.1	\$102.6	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	9,640	\$469.4
Real Estate and Rental	80	\$31.9
Manufacturing	60	\$28.2
Retail Trade	410	\$21.9
Accommodation and Food Services	290	\$14.0
Finance and Insurance	60	\$13.3
Professional - Scientific and Tech Services	80	\$9.1
Other Services	180	\$8.5
Wholesale Trade	50	\$8.2
All other industries	420	\$48.2
Total	11,260	\$652.8

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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Total Impact is the sum of the direct, indirect and induced effects.

Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Jim Gerlach (R-PA)
Pennsylvania – Congressional District 6

NURSING FACILITIES, STAFF & PATIENTS *In Pennsylvania*

34 Nursing Facilities
5,075 Employees
3,886 Patients Cared for Every Day

13% of patients rely on Medicare; 55% rely on Medicaid; 32% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Pennsylvania*

\$712.0 million	or 1.7%	of state economic activity (direct effect)
\$1.2 billion*	or 2.8%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$763.3	12,370
Real Estate and Rental	80	250
Finance and Insurance	48.5	180
Retail Trade	37.3	550
Manufacturing	37.1	100
All Industries and Sectors	\$1,164.8	15,260

"Long Term Care Facilities" include nursing facilities, assisted living and other long term care residential facilities.
*\$1,164.8 million as reported in The Lewin Group Economic Impact LTC.

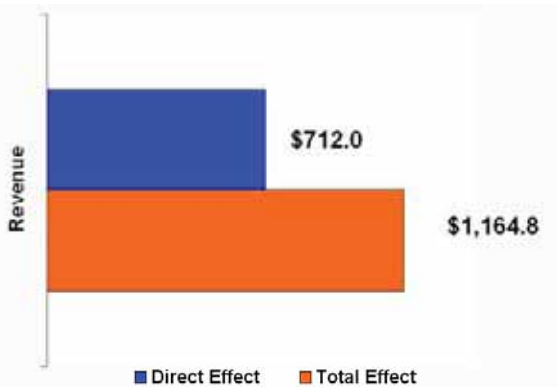
Economic Impact of Long Term Care Facilities

Pennsylvania - Congressional District 6

January 2009

Long Term Care (LTC) facilities* support an estimated \$1.2 billion or 2.8% of the district's economic activity

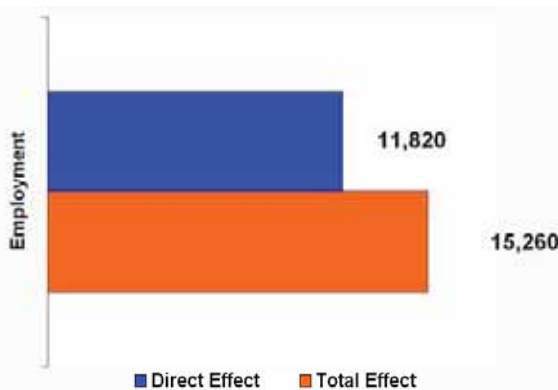
LTC facilities support \$1,164.8 million in revenue...



LTC facilities support \$594.7 million in labor income...



LTC facilities contribute to approximately 15,260 jobs...



*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

LTC facilities' **direct** economic impact on Pennsylvania - Congressional District 6 represents...

- 1.7% of economic activity
- 1.7% of labor income
- 2.4% of employment

LTC facilities' **total** economic impact on Pennsylvania - Congressional District 6 supports...

- 2.8% of economic activity
- 2.3% of labor income
- 3.1% of employment

LTC facilities generate \$196.1 million in tax revenue...

- \$58.8 million in state/local taxes
- \$137.3 million in federal taxes

Demographics of Pennsylvania - Congressional District 6

Population (2007)	654,000
% Population 65+ years (2007)	13.5%
% Population 85+ years (2007)	2.2%
District economic activity (2007)	\$40.9 billion

Prepared by:

Economic Impact of Long Term Care Facilities

Pennsylvania - Congressional District 6

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$712.0	\$146.2	\$306.6	\$1,164.8	2.8%
Labor Income (in millions of dollars)	\$441.4	\$49.6	\$103.7	\$594.7	2.3%
Employment (jobs)	11,820	950	2,500	15,260	3.1%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$58.8	\$137.3	\$196.1	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	12,370	\$763.3
Real Estate and Rental	250	\$80.0
Finance and Insurance	180	\$48.5
Retail Trade	550	\$37.3
Manufacturing	100	\$37.1
Professional - Scientific and Tech Services	220	\$32.3
Wholesale Trade	110	\$24.5
Administrative and Waste Services	330	\$23.8
Accommodation and Food Services	350	\$19.1
All other industries	820	\$98.7
Total	15,260	\$1,164.8

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Joe Sestak (D-PA)
Pennsylvania – Congressional District 7

NURSING FACILITIES, STAFF & PATIENTS *In Pennsylvania*

32 Nursing Facilities
5,818 Employees
4,173 Patients Cared for Every Day

12% of patients rely on Medicare; 60% rely on Medicaid; 28% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Pennsylvania*

\$762.0 million	or	1.9%	of state economic activity (direct effect)
\$1.2 billion*	or	3.1%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$811.7	12,570
Real Estate and Rental	84.2	250
Finance and Insurance	49.3	170
Manufacturing	46.1	80
Retail Trade	36.5	510
All Industries and Sectors	\$1,216.0	15,290

"Long Term Care Facilities" include nursing facilities, assisted living and other long term care residential facilities.
*\$1,216.0 million as reported in The Lewin Group Economic Impact LTC.

Economic Impact of Long Term Care Facilities

Pennsylvania - Congressional District 7

January 2009

Long Term Care (LTC) facilities* support an estimated \$1.2 billion or 3.1% of the district's economic activity

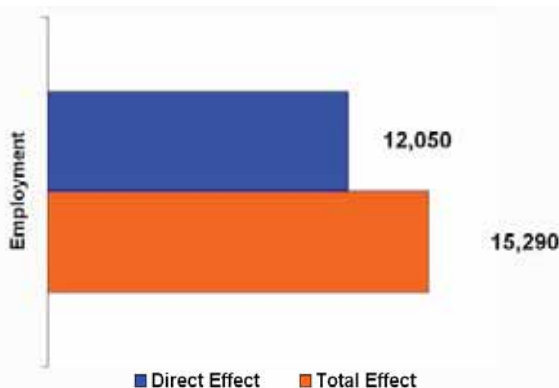
LTC facilities support \$1,216.0 million in revenue...



LTC facilities support \$626.7 million in labor income...



LTC facilities contribute to approximately 15,290 jobs...



LTC facilities' **direct** economic impact on Pennsylvania - Congressional District 7 represents...

- 1.9% of economic activity
- 1.9% of labor income
- 2.7% of employment

LTC facilities' **total** economic impact on Pennsylvania - Congressional District 7 supports...

- 3.1% of economic activity
- 2.5% of labor income
- 3.4% of employment

LTC facilities generate \$207.8 million in tax revenue...

- \$61.0 million in state/local taxes
- \$146.8 million in federal taxes

Demographics of Pennsylvania - Congressional District 7

Population (2007)	649,000
% Population 65+ years (2007)	14.9%
% Population 85+ years (2007)	2.2%
District economic activity (2007)	\$39.9 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

Pennsylvania - Congressional District 7

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$762.0	\$147.0	\$307.0	\$1,216.0	3.1%
Labor Income (in millions of dollars)	\$474.9	\$50.7	\$101.2	\$626.7	2.5%
Employment (jobs)	12,050	920	2,330	15,290	3.4%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$61.0	\$146.8	\$207.8	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	12,570	\$811.7
Real Estate and Rental	250	\$84.2
Finance and Insurance	170	\$49.3
Manufacturing	80	\$46.1
Retail Trade	510	\$36.5
Professional - Scientific and Tech Services	220	\$33.6
Administrative and Waste Services	310	\$25.2
Wholesale Trade	100	\$24.5
Accommodation and Food Services	350	\$20.5
All other industries	730	\$84.4
Total	15,290	\$1,216.0

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Patrick J. Murphy (D-PA)
Pennsylvania – Congressional District 8

NURSING FACILITIES, STAFF & PATIENTS *In Pennsylvania*

33 Nursing Facilities
4,523 Employees
3,554 Patients Cared for Every Day

11% of patients rely on Medicare; 60% rely on Medicaid; 29% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Pennsylvania*

\$726.7 million	or 1.8%	of state economic activity (direct effect)
\$1.2 billion*	or 2.9%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$780.1	12,520
Real Estate and Rental	76.7	230
Finance and Insurance	47.9	160
Manufacturing	42.8	110
Retail Trade	40.6	560
All Industries and Sectors	\$1,178.0	15,320

"Long Term Care Facilities" include nursing facilities, assisted living and other long term care residential facilities.
*\$1,178.0 million as reported in The Lewin Group Economic Impact LTC.

Economic Impact of Long Term Care Facilities

Pennsylvania - Congressional District 8

January 2009

Long Term Care (LTC) facilities* support an estimated \$1.2 billion or 2.9% of the district's economic activity

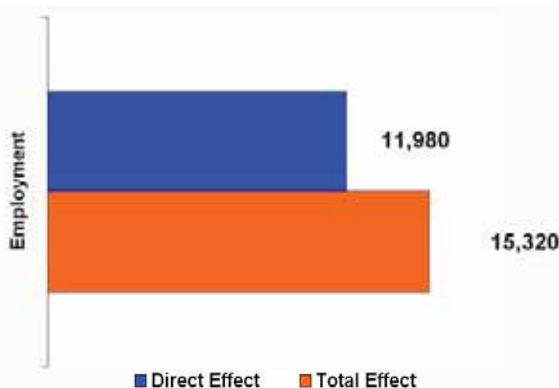
LTC facilities support \$1,178.0 million in revenue...



LTC facilities support \$609.8 million in labor income...



LTC facilities contribute to approximately 15,320 jobs...



*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

LTC facilities' **direct** economic impact on Pennsylvania - Congressional District 8 represents...

- 1.8% of economic activity
- 1.7% of labor income
- 2.5% of employment

LTC facilities' **total** economic impact on Pennsylvania - Congressional District 8 supports...

- 2.9% of economic activity
- 2.3% of labor income
- 3.2% of employment

LTC facilities generate \$190.0 million in tax revenue...

- \$57.1 million in state/local taxes
- \$132.9 million in federal taxes

Demographics of Pennsylvania - Congressional District 8

Population (2007)	649,000
% Population 65+ years (2007)	12.2%
% Population 85+ years (2007)	1.7%
District economic activity (2007)	\$40.0 billion

Prepared by:

Economic Impact of Long Term Care Facilities

Pennsylvania - Congressional District 8

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$726.7	\$143.0	\$308.3	\$1,178.0	2.9%
Labor Income (in millions of dollars)	\$451.0	\$49.3	\$109.5	\$609.8	2.3%
Employment (jobs)	11,980	920	2,430	15,320	3.2%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$57.1	\$132.9	\$190.0	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	12,520	\$780.1
Real Estate and Rental	230	\$76.7
Finance and Insurance	160	\$47.9
Manufacturing	110	\$42.8
Retail Trade	560	\$40.6
Professional - Scientific and Tech Services	220	\$34.5
Wholesale Trade	120	\$25.9
Administrative and Waste Services	330	\$23.6
Accommodation and Food Services	360	\$21.7
All other industries	700	\$84.2
Total	15,320	\$1,178.0

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
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Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Bill Shuster (R-PA)
Pennsylvania – Congressional District 9

NURSING FACILITIES, STAFF & PATIENTS *In Pennsylvania*

40 Nursing Facilities
5,870 Employees
4,189 Patients Cared for Every Day

10% of patients rely on Medicare; 59% rely on Medicaid; 31% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Pennsylvania*

\$454.2 million	or 2.3%	of state economic activity (direct effect)
\$678.9 million	or 3.5%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$482.2	9,400
Real Estate and Rental	34.9	80
Retail Trade	22.6	410
Manufacturing	21.1	70
Accommodation/Food Svcs	14.7	300
All Industries and Sectors	\$678.9	11,210

"Long Term Care Facilities" include nursing facilities, assisted living and other long term care residential facilities.

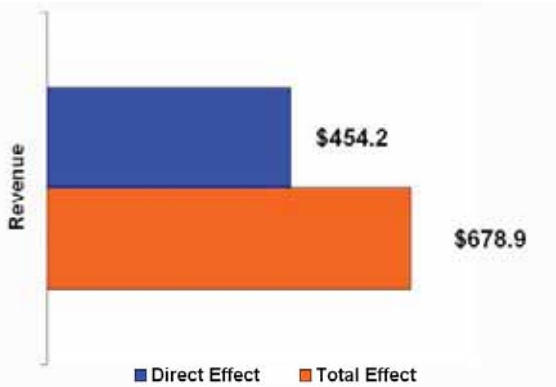
Economic Impact of Long Term Care Facilities

Pennsylvania - Congressional District 9

January 2009

Long Term Care (LTC) facilities* support an estimated \$678.9 million or 3.5% of the district's economic activity

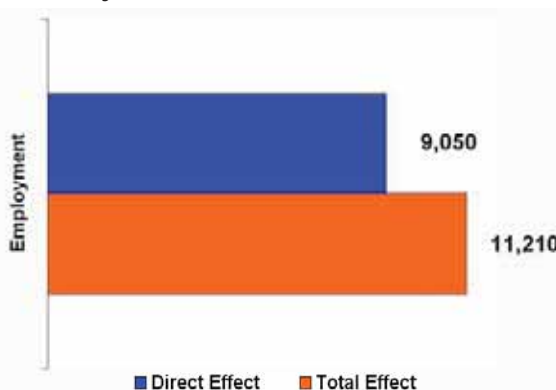
LTC facilities support \$678.9 million in revenue...



LTC facilities support \$346.1 million in labor income...



LTC facilities contribute to approximately 11,210 jobs...



LTC facilities' **direct** economic impact on Pennsylvania - Congressional District 9 represents...

- 2.3% of economic activity
- 2.2% of labor income
- 2.8% of employment

LTC facilities' **total** economic impact on Pennsylvania - Congressional District 9 supports...

- 3.5% of economic activity
- 2.7% of labor income
- 3.4% of employment

LTC facilities generate \$108.1 million in tax revenue...

- \$32.3 million in state/local taxes
- \$75.8 million in federal taxes

Demographics of Pennsylvania - Congressional District 9

Population (2007)	645,000
% Population 65+ years (2007)	15.5%
% Population 85+ years (2007)	2.3%
District economic activity (2007)	\$19.6 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

Pennsylvania - Congressional District 9

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$454.2	\$69.3	\$155.4	\$678.9	3.5%
Labor Income (in millions of dollars)	\$275.4	\$21.5	\$49.2	\$346.1	2.7%
Employment (jobs)	9,050	600	1,560	11,210	3.4%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$32.3	\$75.8	\$108.1	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	9,400	\$482.2
Real Estate and Rental	80	\$34.9
Retail Trade	410	\$22.6
Manufacturing	70	\$21.1
Accommodation and Food Services	300	\$14.7
Finance and Insurance	60	\$14.4
Wholesale Trade	80	\$11.7
Professional - Scientific and Tech Services	100	\$10.4
Administrative and Waste Services	200	\$9.5
All other industries	520	\$57.3
Total	11,210	\$678.9

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Christopher P. Carney (D-PA)
Pennsylvania – Congressional District 10

NURSING FACILITIES, STAFF & PATIENTS *In Pennsylvania*

48 Nursing Facilities
6,352 Employees
4,935 Patients Cared for Every Day

12% of patients rely on Medicare; 69% rely on Medicaid; 18% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Pennsylvania*

\$414.2 million	or 2.3%	of state economic activity (direct effect)
\$625.9 million	or 3.5%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$440.2	8,660
Real Estate and Rental	30.2	60
Manufacturing	23	70
Retail Trade	20.7	360
Finance and Insurance	17.4	70
All Industries and Sectors	\$625.9	10,310

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

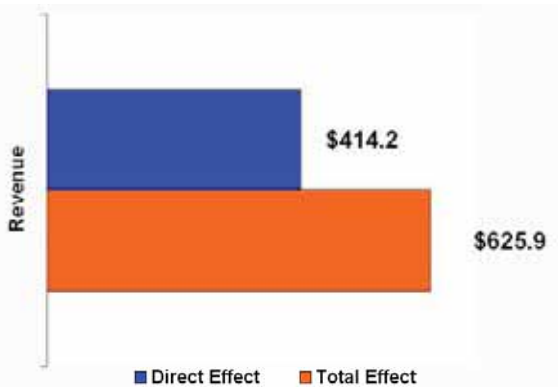
Economic Impact of Long Term Care Facilities

Pennsylvania - Congressional District 10

January 2009

Long Term Care (LTC) facilities* support an estimated \$625.9 million or 3.5% of the district's economic activity

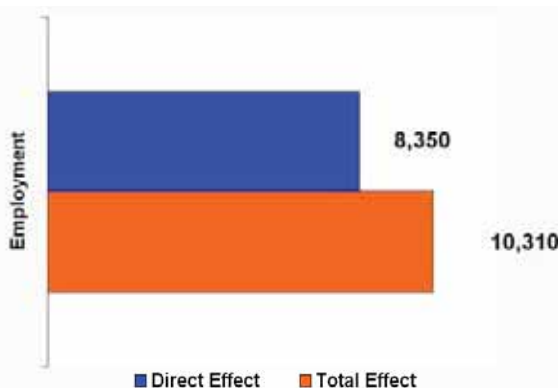
LTC facilities support \$625.9 million in revenue...



LTC facilities support \$316.8 million in labor income...



LTC facilities contribute to approximately 10,310 jobs...



LTC facilities' **direct** economic impact on Pennsylvania - Congressional District 10 represents...

- 2.3% of economic activity
- 2.2% of labor income
- 2.9% of employment

LTC facilities' **total** economic impact on Pennsylvania - Congressional District 10 supports...

- 3.5% of economic activity
- 2.8% of labor income
- 3.5% of employment

LTC facilities generate \$94.4 million in tax revenue...

- \$28.4 million in state/local taxes
- \$66.1 million in federal taxes

Demographics of Pennsylvania - Congressional District 10

Population (2007)	647,000
% Population 65+ years (2007)	16.2%
% Population 85+ years (2007)	2.6%
District economic activity (2007)	\$17.9 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

Pennsylvania - Congressional District 10

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$414.2	\$66.6	\$145.2	\$625.9	3.5%
Labor Income (in millions of dollars)	\$250.8	\$20.0	\$46.0	\$316.8	2.8%
Employment (jobs)	8,350	550	1,410	10,310	3.5%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$28.4	\$66.1	\$94.4	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	8,660	\$440.2
Real Estate and Rental	60	\$30.2
Manufacturing	70	\$23.0
Retail Trade	360	\$20.7
Finance and Insurance	70	\$17.4
Accommodation and Food Services	270	\$13.6
Wholesale Trade	70	\$10.7
Professional - Scientific and Tech Services	90	\$9.4
Other Services	160	\$8.7
All other industries	490	\$52.0
Total	10,310	\$625.9

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
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Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Paul E. Kanjorski (D-PA)
Pennsylvania – Congressional District 11

NURSING FACILITIES, STAFF & PATIENTS *In Pennsylvania*

45 Nursing Facilities
6,162 Employees
4,794 Patients Cared for Every Day

13% of patients rely on Medicare; 67% rely on Medicaid; 20% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Pennsylvania*

\$533.5 million	or 2.2%	of state economic activity (direct effect)
\$851.5 million	or 3.5%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$571.4	10,420
Real Estate and Rental	49.7	160
Finance and Insurance	30.7	140
Manufacturing	29.4	90
Retail Trade	28.9	490
All Industries and Sectors	\$851.5	12,780

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

Economic Impact of Long Term Care Facilities

Pennsylvania - Congressional District 11

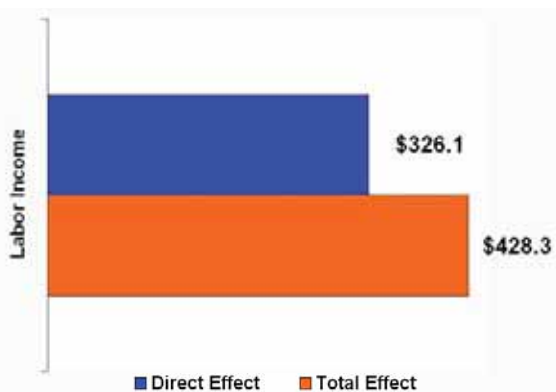
January 2009

Long Term Care (LTC) facilities* support an estimated \$851.5 million or 3.5% of the district's economic activity

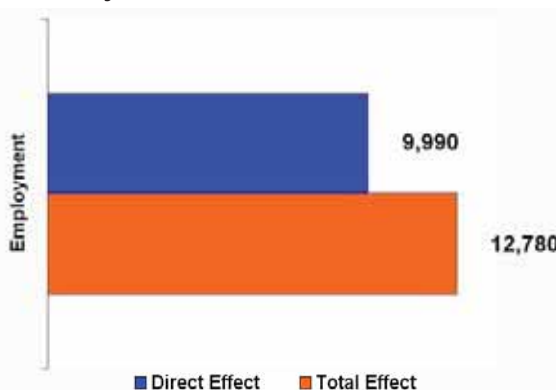
LTC facilities support \$851.5 million in revenue...



LTC facilities support \$428.3 million in labor income...



LTC facilities contribute to approximately 12,780 jobs...



LTC facilities' **direct** economic impact on Pennsylvania - Congressional District 11 represents...

- 2.2% of economic activity
- 2.1% of labor income
- 2.8% of employment

LTC facilities' **total** economic impact on Pennsylvania - Congressional District 11 supports...

- 3.5% of economic activity
- 2.8% of labor income
- 3.5% of employment

LTC facilities generate \$143.6 million in tax revenue...

- \$42.7 million in state/local taxes
- \$101.0 million in federal taxes

Demographics of Pennsylvania - Congressional District 11

Population (2007)	649,000
% Population 65+ years (2007)	17.4%
% Population 85+ years (2007)	2.8%
District economic activity (2007)	\$24.1 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

Pennsylvania - Congressional District 11

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$533.5	\$102.3	\$215.8	\$851.5	3.5%
Labor Income (in millions of dollars)	\$326.1	\$32.2	\$70.1	\$428.3	2.8%
Employment (jobs)	9,990	800	1,990	12,780	3.5%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$42.7	\$101.0	\$143.6	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	10,420	\$571.4
Real Estate and Rental	160	\$49.7
Finance and Insurance	140	\$30.7
Manufacturing	90	\$29.4
Retail Trade	490	\$28.9
Professional - Scientific and Tech Services	180	\$19.9
Accommodation and Food Services	340	\$17.8
Wholesale Trade	100	\$16.7
Administrative and Waste Services	260	\$13.9
All other industries	610	\$73.2
Total	12,780	\$851.5

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

Economic Impact Definitions

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Induced Effect represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of direct final demand changes.

Total Impact is the sum of the direct, indirect and induced effects.

Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative (PA)
 Pennsylvania – Congressional District 12

NURSING FACILITIES, STAFF & PATIENTS *In Pennsylvania*

30 Nursing Facilities
 3,791 Employees
 2,816 Patients Cared for Every Day

11% of patients rely on Medicare; 67% rely on Medicaid; 23% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Pennsylvania*

\$347.8 million	or 1.5%	of state economic activity (direct effect)
\$530.0 million	or 2.3%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$371.4	7,000
Real Estate and Rental	32.1	100
Retail Trade	16.9	280
Finance and Insurance	13.9	50
Manufacturing	13.4	40
All Industries and Sectors	\$530.0	8,270

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

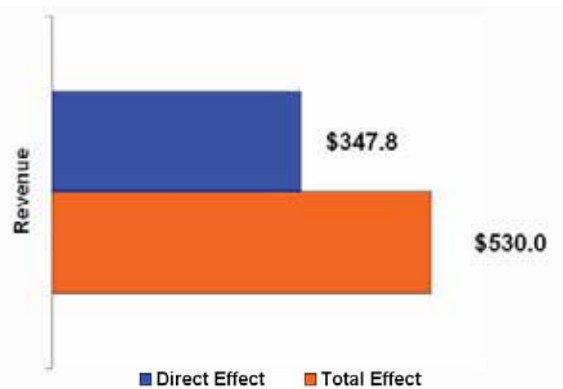
Economic Impact of Long Term Care Facilities

Pennsylvania - Congressional District 12

January 2009

Long Term Care (LTC) facilities* support an estimated \$530.0 million or 2.3% of the district's economic activity

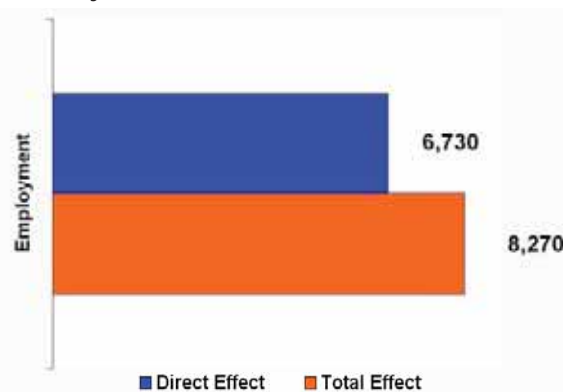
LTC facilities support \$530.0 million in revenue...



LTC facilities support \$272.0 million in labor income...



LTC facilities contribute to approximately 8,270 jobs...



LTC facilities' **direct** economic impact on Pennsylvania - Congressional District 12 represents...

- 1.5% of economic activity
- 1.5% of labor income
- 2.3% of employment

LTC facilities' **total** economic impact on Pennsylvania - Congressional District 12 supports...

- 2.3% of economic activity
- 1.9% of labor income
- 2.9% of employment

LTC facilities generate \$83.0 million in tax revenue...

- \$24.7 million in state/local taxes
- \$58.3 million in federal taxes

Demographics of Pennsylvania - Congressional District 12

Population (2007)	645,000
% Population 65+ years (2007)	18.6%
% Population 85+ years (2007)	2.8%
District economic activity (2007)	\$22.7 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

Pennsylvania - Congressional District 12

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$347.8	\$56.8	\$125.5	\$530.0	2.3%
Labor Income (in millions of dollars)	\$211.7	\$18.7	\$41.7	\$272.0	1.9%
Employment (jobs)	6,730	410	1,120	8,270	2.9%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$24.7	\$58.3	\$83.0	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	7,000	\$371.4
Real Estate and Rental	100	\$32.1
Retail Trade	280	\$16.9
Finance and Insurance	50	\$13.9
Manufacturing	40	\$13.4
Accommodation and Food Services	210	\$11.0
Wholesale Trade	50	\$9.7
Professional - Scientific and Tech Services	70	\$9.3
Utilities	10	\$8.4
All other industries	460	\$43.9
Total	8,270	\$530.0

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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Total Impact is the sum of the direct, indirect and induced effects.

Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Allyson Y. Schwartz (D-PA)
Pennsylvania – Congressional District 13

NURSING FACILITIES, STAFF & PATIENTS *In Pennsylvania*

50 Nursing Facilities
7,881 Employees
5,872 Patients Cared for Every Day

11% of patients rely on Medicare; 56% rely on Medicaid; 33% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Pennsylvania*

\$792.1 million or 2.3% of state economic activity
(direct effect)
\$1.3 billion* or 3.6% of state economic activity
(total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$849.5	13,190
Real Estate and Rental	88.5	250
Finance and Insurance	51.4	160
Manufacturing	47.7	120
Retail Trade	37.5	520
All Industries and Sectors	\$1,265.7	15,990

"Long Term Care Facilities" include nursing facilities, assisted living and other long term care residential facilities.
*\$1,265.7 million as reported in The Lewin Group Economic Impact LTC.

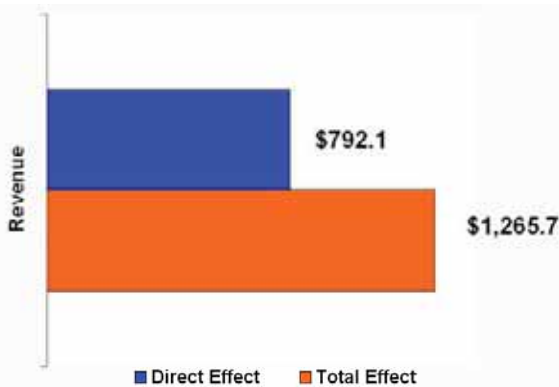
Economic Impact of Long Term Care Facilities

Pennsylvania - Congressional District 13

January 2009

Long Term Care (LTC) facilities* support an estimated \$1.3 billion or 3.6% of the district's economic activity

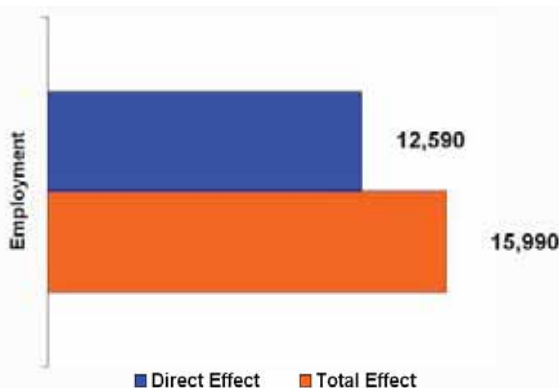
LTC facilities support \$1,265.7 million in revenue...



LTC facilities support \$656.5 million in labor income...



LTC facilities contribute to approximately 15,990 jobs...



LTC facilities' **direct** economic impact on Pennsylvania - Congressional District 13 represents...

- 2.3% of economic activity
- 2.2% of labor income
- 3.4% of employment

LTC facilities' **total** economic impact on Pennsylvania - Congressional District 13 supports...

- 3.6% of economic activity
- 3.0% of labor income
- 4.3% of employment

LTC facilities generate \$197.6 million in tax revenue...

- \$60.4 million in state/local taxes
- \$137.2 million in federal taxes

Demographics of Pennsylvania - Congressional District 13

Population (2007)	656,000
% Population 65+ years (2007)	16.8%
% Population 85+ years (2007)	3.0%
District economic activity (2007)	\$34.9 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

Pennsylvania - Congressional District 13

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$792.1	\$149.8	\$323.8	\$1,265.7	3.6%
Labor Income (in millions of dollars)	\$493.5	\$52.0	\$111.0	\$656.5	3.0%
Employment (jobs)	12,590	970	2,430	15,990	4.3%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$60.4	\$137.2	\$197.6	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	13,190	\$849.5
Real Estate and Rental	250	\$88.5
Finance and Insurance	160	\$51.4
Manufacturing	120	\$47.7
Retail Trade	520	\$37.5
Professional - Scientific and Tech Services	230	\$36.0
Wholesale Trade	120	\$26.8
Administrative and Waste Services	380	\$25.4
Accommodation and Food Services	330	\$20.2
All other industries	680	\$82.6
Total	15,990	\$1,265.7

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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Total Impact is the sum of the direct, indirect and induced effects.

Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Mike Doyle (D-PA)
Pennsylvania – Congressional District 14

NURSING FACILITIES, STAFF & PATIENTS *In Pennsylvania*

28 Nursing Facilities
4,004 Employees
2,966 Patients Cared for Every Day

8% of patients rely on Medicare; 62% rely on Medicaid; 30% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Pennsylvania*

\$402.4 million	or 0.9%	of state economic activity (direct effect)
\$587.8 million	or 1.4%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$421.7	7,750
Real Estate and Rental	34.9	130
Finance and Insurance	21.2	80
Prof – Scientific/Tech Svcs	15.9	120
Manufacturing	12.8	30
All Industries and Sectors	\$587.8	8,980

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

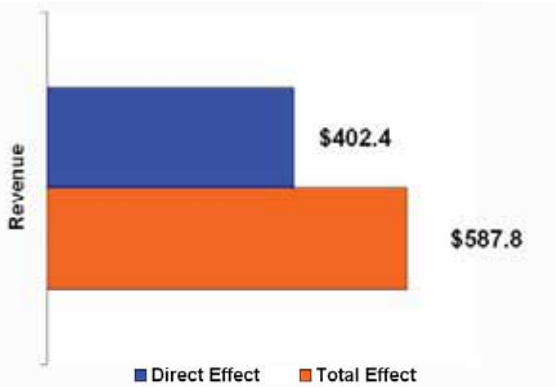
Economic Impact of Long Term Care Facilities

Pennsylvania - Congressional District 14

January 2009

Long Term Care (LTC) facilities* support an estimated \$587.8 million or 1.4% of the district's economic activity

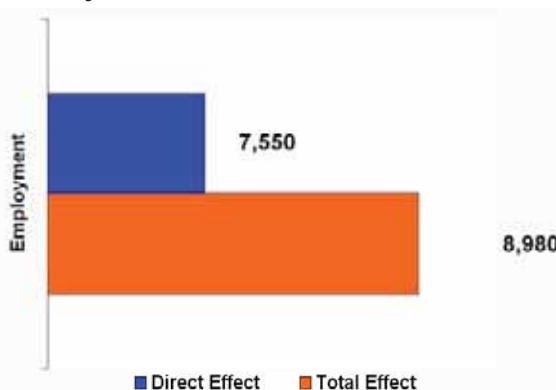
LTC facilities support \$587.8 million in revenue...



LTC facilities support \$309.5 million in labor income...



LTC facilities contribute to approximately 8,980 jobs...



LTC facilities' **direct** economic impact on Pennsylvania - Congressional District 14 represents...

- 0.9% of economic activity
- 0.9% of labor income
- 1.6% of employment

LTC facilities' **total** economic impact on Pennsylvania - Congressional District 14 supports...

- 1.4% of economic activity
- 1.2% of labor income
- 1.9% of employment

LTC facilities generate \$100.6 million in tax revenue...

- \$28.4 million in state/local taxes
- \$72.2 million in federal taxes

Demographics of Pennsylvania - Congressional District 14

Population (2007)	656,000
% Population 65+ years (2007)	17.5%
% Population 85+ years (2007)	2.7%
District economic activity (2007)	\$43.5 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

Pennsylvania - Congressional District 14

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$402.4	\$77.9	\$107.6	\$587.8	1.4%
Labor Income (in millions of dollars)	\$245.9	\$27.0	\$36.7	\$309.5	1.2%
Employment (jobs)	7,550	540	890	8,980	1.9%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$28.4	\$72.2	\$100.6	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	7,750	\$421.7
Real Estate and Rental	130	\$34.9
Finance and Insurance	80	\$21.2
Professional - Scientific and Tech Services	120	\$15.9
Manufacturing	30	\$12.8
Retail Trade	190	\$11.8
Accommodation and Food Services	180	\$10.1
Administrative and Waste Services	160	\$10.0
Wholesale Trade	50	\$9.8
All other industries	300	\$39.6
Total	8,980	\$587.8

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Charles W. Dent (R-PA)
Pennsylvania – Congressional District 15

NURSING FACILITIES, STAFF & PATIENTS *In Pennsylvania*

34 Nursing Facilities
6,585 Employees
5,008 Patients Cared for Every Day

15% of patients rely on Medicare; 62% rely on Medicaid; 23% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Pennsylvania*

\$554.8 million	or 1.8%	of state economic activity (direct effect)
\$886.3 million	or 3.0%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$591.9	9,700
Real Estate and Rental	55.4	160
Manufacturing	39.5	90
Finance and Insurance	32.4	120
Retail Trade	27.4	400
All Industries and Sectors	\$886.3	11,780

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

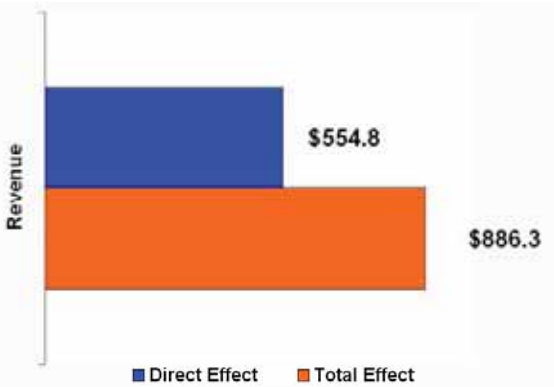
Economic Impact of Long Term Care Facilities

Pennsylvania - Congressional District 15

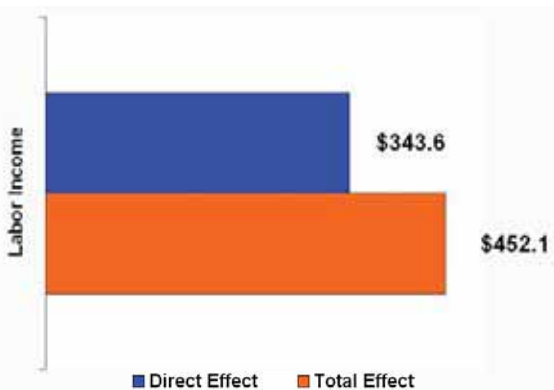
January 2009

Long Term Care (LTC) facilities* support an estimated \$886.3 million or 3.0% of the district's economic activity

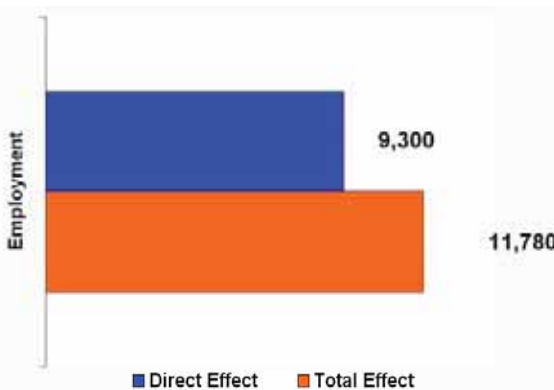
LTC facilities support \$886.3 million in revenue...



LTC facilities support \$452.1 million in labor income...



LTC facilities contribute to approximately 11,780 jobs...



LTC facilities' **direct** economic impact on Pennsylvania - Congressional District 15 represents...

- 1.8% of economic activity
- 1.8% of labor income
- 2.5% of employment

LTC facilities' **total** economic impact on Pennsylvania - Congressional District 15 supports...

- 3.0% of economic activity
- 2.4% of labor income
- 3.2% of employment

LTC facilities generate \$147.4 million in tax revenue...

- \$43.3 million in state/local taxes
- \$104.1 million in federal taxes

Demographics of Pennsylvania - Congressional District 15

Population (2007)	661,000
% Population 65+ years (2007)	15.0%
% Population 85+ years (2007)	2.4%
District economic activity (2007)	\$30.0 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

Pennsylvania - Congressional District 15

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$554.8	\$110.4	\$221.1	\$886.3	3.0%
Labor Income (in millions of dollars)	\$343.6	\$36.0	\$72.5	\$452.1	2.4%
Employment (jobs)	9,300	720	1,770	11,780	3.2%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$43.3	\$104.1	\$147.4	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	9,700	\$591.9
Real Estate and Rental	160	\$55.4
Manufacturing	90	\$39.5
Finance and Insurance	120	\$32.4
Retail Trade	400	\$27.4
Wholesale Trade	90	\$18.3
Administrative and Waste Services	250	\$18.0
Accommodation and Food Services	310	\$17.2
Professional - Scientific and Tech Services	120	\$17.1
All other industries	550	\$69.1
Total	11,780	\$886.3

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
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Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Joseph R. Pitts (R-PA)
Pennsylvania – Congressional District 16

NURSING FACILITIES, STAFF & PATIENTS *In Pennsylvania*

39 Nursing Facilities
6,390 Employees
4,453 Patients Cared for Every Day

12% of patients rely on Medicare; 51% rely on Medicaid; 37% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Pennsylvania*

\$726.5 million	or 2.4%	of state economic activity (direct effect)
\$1.2 billion*	or 3.9%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$770.3	12,820
Real Estate and Rental	79.5	270
Manufacturing	55.7	160
Finance and Insurance	44.6	160
Retail Trade	36.4	560
All Industries and Sectors	\$1,167.9	15,860

"Long Term Care Facilities" include nursing facilities, assisted living and other long term care residential facilities.
*\$1,167.9 million as reported in The Lewin Group Economic Impact LTC.

Economic Impact of Long Term Care Facilities

Pennsylvania - Congressional District 16

January 2009

Long Term Care (LTC) facilities* support an estimated \$1.2 billion or 3.9% of the district's economic activity

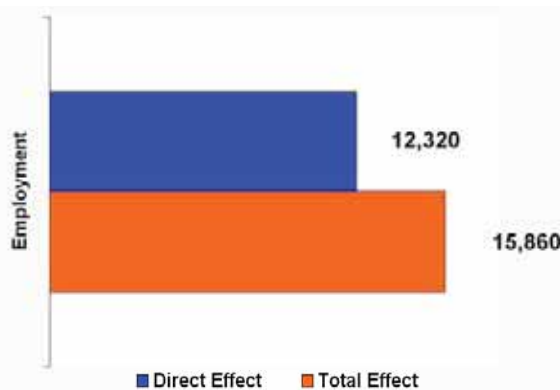
LTC facilities support \$1,167.9 million in revenue...



LTC facilities support \$593.2 million in labor income...



LTC facilities contribute to approximately 15,860 jobs...



LTC facilities' **direct** economic impact on Pennsylvania - Congressional District 16 represents...

- 2.4% of economic activity
- 2.4% of labor income
- 3.0% of employment

LTC facilities' **total** economic impact on Pennsylvania - Congressional District 16 supports...

- 3.9% of economic activity
- 3.1% of labor income
- 3.9% of employment

LTC facilities generate \$203.0 million in tax revenue...

- \$59.5 million in state/local taxes
- \$143.5 million in federal taxes

Demographics of Pennsylvania - Congressional District 16

Population (2007)	662,000
% Population 65+ years (2007)	12.8%
% Population 85+ years (2007)	2.2%
District economic activity (2007)	\$30.3 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

Pennsylvania - Congressional District 16

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$726.5	\$151.9	\$289.6	\$1,167.9	3.9%
Labor Income (in millions of dollars)	\$449.2	\$49.3	\$94.7	\$593.2	3.1%
Employment (jobs)	12,320	1,080	2,450	15,860	3.9%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$59.5	\$143.5	\$203.0	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	12,820	\$770.3
Real Estate and Rental	270	\$79.5
Manufacturing	160	\$55.7
Finance and Insurance	160	\$44.6
Retail Trade	560	\$36.4
Professional - Scientific and Tech Services	240	\$30.7
Wholesale Trade	130	\$24.7
Accommodation and Food Services	410	\$22.7
Administrative and Waste Services	320	\$18.5
All other industries	800	\$84.7
Total	15,860	\$1,167.9

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

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Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Tim Holden (D-PA)
Pennsylvania – Congressional District 17

NURSING FACILITIES, STAFF & PATIENTS *In Pennsylvania*

41 Nursing Facilities
6,015 Employees
4,838 Patients Cared for Every Day

12% of patients rely on Medicare; 66% rely on Medicaid; 22% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Pennsylvania*

\$542.1 million	or 2.0%	of state economic activity (direct effect)
\$863.3 million	or 3.2%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$579.1	10,770
Real Estate and Rental	44.4	110
Manufacturing	37.3	110
Retail Trade	29.5	500
Finance and Insurance	28.5	110
All Industries and Sectors	\$863.3	13,110

"Long Term Care Facilities" include nursing facilities, assisted living and other long term care residential facilities.

Economic Impact of Long Term Care Facilities

Pennsylvania - Congressional District 17

January 2009

Long Term Care (LTC) facilities* support an estimated \$863.3 million or 3.2% of the district's economic activity

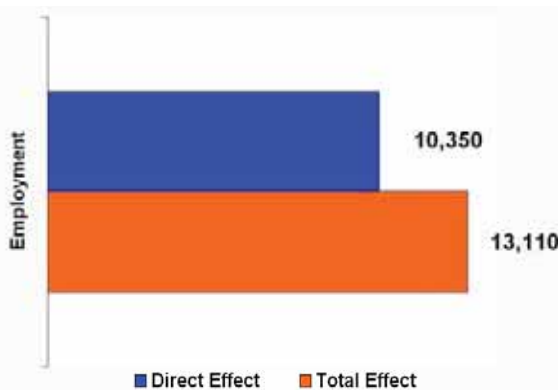
LTC facilities support \$863.3 million in revenue...



LTC facilities support \$432.7 million in labor income...



LTC facilities contribute to approximately 13,110 jobs...



LTC facilities' **direct** economic impact on Pennsylvania - Congressional District 17 represents...

- 2.0% of economic activity
- 1.9% of labor income
- 2.6% of employment

LTC facilities' **total** economic impact on Pennsylvania - Congressional District 17 supports...

- 3.2% of economic activity
- 2.5% of labor income
- 3.3% of employment

LTC facilities generate \$137.2 million in tax revenue...

- \$41.8 million in state/local taxes
- \$95.4 million in federal taxes

Demographics of Pennsylvania - Congressional District 17

Population (2007)	653,000
% Population 65+ years (2007)	15.4%
% Population 85+ years (2007)	2.4%
District economic activity (2007)	\$26.6 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

Pennsylvania - Congressional District 17

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$542.1	\$100.7	\$220.4	\$863.3	3.2%
Labor Income (in millions of dollars)	\$330.6	\$31.4	\$70.7	\$432.7	2.5%
Employment (jobs)	10,350	760	2,000	13,110	3.3%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$41.8	\$95.4	\$137.2	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	10,770	\$579.1
Real Estate and Rental	110	\$44.4
Manufacturing	110	\$37.3
Retail Trade	500	\$29.5
Finance and Insurance	110	\$28.5
Wholesale Trade	120	\$19.2
Professional - Scientific and Tech Services	150	\$18.7
Accommodation and Food Services	340	\$17.6
Administrative and Waste Services	250	\$13.2
All other industries	650	\$75.7
Total	13,110	\$863.3

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

Economic Impact Definitions

Direct Effect represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as direct final demand changes.

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Induced Effect represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of direct final demand changes.

Total Impact is the sum of the direct, indirect and induced effects.

Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Tim Murphy (R-PA)
Pennsylvania – Congressional District 18

NURSING FACILITIES, STAFF & PATIENTS *In Pennsylvania*

41 Nursing Facilities
6,440 Employees
4,715 Patients Cared for Every Day

12% of patients rely on Medicare; 58% rely on Medicaid; 30% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Pennsylvania*

\$499.1 million	or 1.7%	of state economic activity (direct effect)
\$805.9 million	or 2.8%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$533.5	10,020
Real Estate and Rental	56.6	210
Finance and Insurance	29.6	110
Retail Trade	26.8	450
Manufacturing	22.8	60
All Industries and Sectors	\$805.9	12,220

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

Economic Impact of Long Term Care Facilities

Pennsylvania - Congressional District 18

January 2009

Long Term Care (LTC) facilities* support an estimated \$805.9 million or 2.8% of the district's economic activity

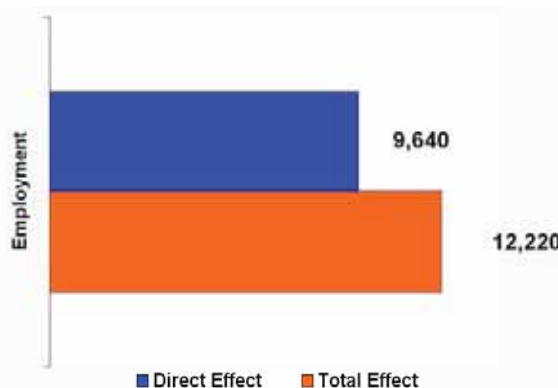
LTC facilities support \$805.9 million in revenue...



LTC facilities support \$407.9 million in labor income...



LTC facilities contribute to approximately 12,220 jobs...



LTC facilities' **direct** economic impact on Pennsylvania - Congressional District 18 represents...

- 1.7% of economic activity
- 1.6% of labor income
- 2.6% of employment

LTC facilities' **total** economic impact on Pennsylvania - Congressional District 18 supports...

- 2.8% of economic activity
- 2.2% of labor income
- 3.3% of employment

LTC facilities generate \$131.0 million in tax revenue...

- \$39.2 million in state/local taxes
- \$91.8 million in federal taxes

Demographics of Pennsylvania - Congressional District 18

Population (2007)	646,000
% Population 65+ years (2007)	17.2%
% Population 85+ years (2007)	2.7%
District economic activity (2007)	\$29.1 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

Pennsylvania - Congressional District 18

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$499.1	\$98.9	\$207.8	\$805.9	2.8%
Labor Income (in millions of dollars)	\$303.9	\$34.2	\$69.9	\$407.9	2.2%
Employment (jobs)	9,640	750	1,830	12,220	3.3%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$39.2	\$91.8	\$131.0	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	10,020	\$533.5
Real Estate and Rental	210	\$56.6
Finance and Insurance	110	\$29.6
Retail Trade	450	\$26.8
Manufacturing	60	\$22.8
Professional - Scientific and Tech Services	160	\$21.6
Accommodation and Food Services	320	\$17.2
Wholesale Trade	90	\$17.2
Administrative and Waste Services	270	\$15.1
All other industries	540	\$65.6
Total	12,220	\$805.9

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Todd R. Platts (R-PA)
Pennsylvania – Congressional District 19

NURSING FACILITIES, STAFF & PATIENTS *In Pennsylvania*

36 Nursing Facilities
6,106 Employees
4,441 Patients Cared for Every Day

13% of patients rely on Medicare; 58% rely on Medicaid; 29% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Pennsylvania*

\$469.9 million	or 1.8%	of state economic activity (direct effect)
\$746.1 million	or 2.8%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$500.9	9,130
Real Estate and Rental	49.7	160
Finance and Insurance	26.1	110
Retail Trade	25.6	430
Manufacturing	23.6	90
All Industries and Sectors	\$746.1	11,260

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

Economic Impact of Long Term Care Facilities

Pennsylvania - Congressional District 19

January 2009

Long Term Care (LTC) facilities* support an estimated \$746.1 million or 2.8% of the district's economic activity

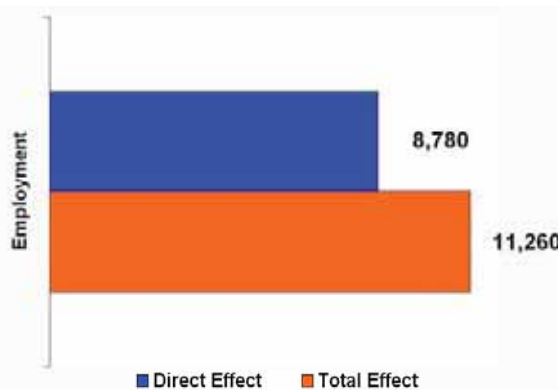
LTC facilities support \$746.1 million in revenue...



LTC facilities support \$376.2 million in labor income...



LTC facilities contribute to approximately 11,260 jobs...



LTC facilities' **direct** economic impact on Pennsylvania - Congressional District 19 represents...

- 1.8% of economic activity
- 1.7% of labor income
- 2.3% of employment

LTC facilities' **total** economic impact on Pennsylvania - Congressional District 19 supports...

- 2.8% of economic activity
- 2.2% of labor income
- 2.9% of employment

LTC facilities generate \$125.5 million in tax revenue...

- \$38.3 million in state/local taxes
- \$87.2 million in federal taxes

Demographics of Pennsylvania - Congressional District 19

Population (2007)	649,000
% Population 65+ years (2007)	13.7%
% Population 85+ years (2007)	2.1%
District economic activity (2007)	\$26.5 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

Pennsylvania - Congressional District 19

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$469.9	\$89.7	\$186.6	\$746.1	2.8%
Labor Income (in millions of dollars)	\$287.2	\$28.4	\$60.5	\$376.2	2.2%
Employment (jobs)	8,780	730	1,750	11,260	2.9%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$38.3	\$87.2	\$125.5	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	9,130	\$500.9
Real Estate and Rental	160	\$49.7
Finance and Insurance	110	\$26.1
Retail Trade	430	\$25.6
Manufacturing	90	\$23.6
Accommodation and Food Services	310	\$15.8
Professional - Scientific and Tech Services	130	\$14.5
Administrative and Waste Services	270	\$14.1
Wholesale Trade	90	\$13.2
All other industries	560	\$62.6
Total	11,260	\$746.1

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
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