

## LONG TERM CARE ECONOMIC IMPACT STATISTICS

### SOUTH CAROLINA

#### NURSING FACILITIES, STAFF & PATIENTS *In South Carolina*

177 Nursing Facilities  
21,438 Employees  
17,148 Patients Cared for Every Day

16% of patients rely on Medicare; 64% rely on Medicaid; 20% pay for care with private or other funds.

#### LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To South Carolina*

\$1.6 billion\* or 1.1% of state economic activity  
(direct effect)  
\$2.5 billion\* or 1.7% of state economic activity  
(total impact)

#### TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$1,689.9	36,630
Real Estate and Rental	613.9	4,530
Manufacturing	75.4	1,350
Retail Trade	36.9	70
Finance and Insurance	17.5	330
All Industries and Sectors	\$ 2,490.2	43,610

"Long Term Care Facilities" include nursing facilities, assisted living and other long term care residential facilities.

\*\$1,592.9 million and \$2,490.2 million as reported in The Lewin Group Economic Impact LTC Facilities, January 2009.

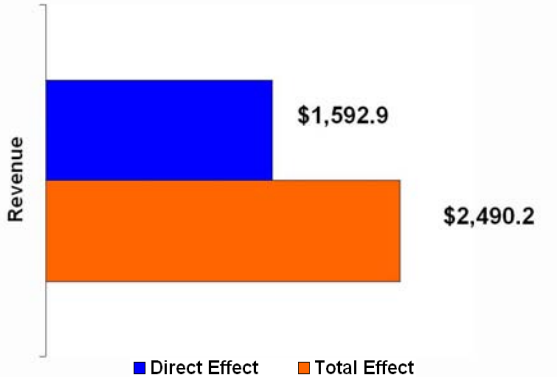
# Economic Impact of Long Term Care Facilities

## South Carolina

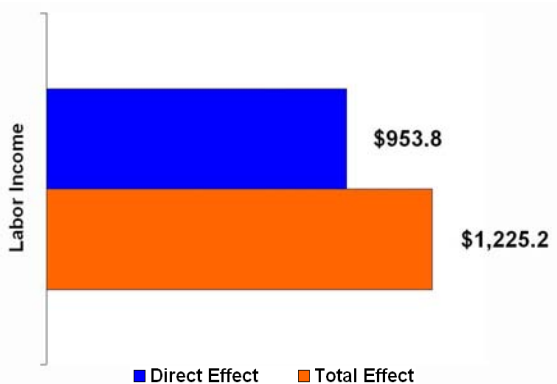
January 2009

**Long Term Care (LTC) facilities\* support an estimated \$2.5 billion or 1.7% of the state's economic activity**

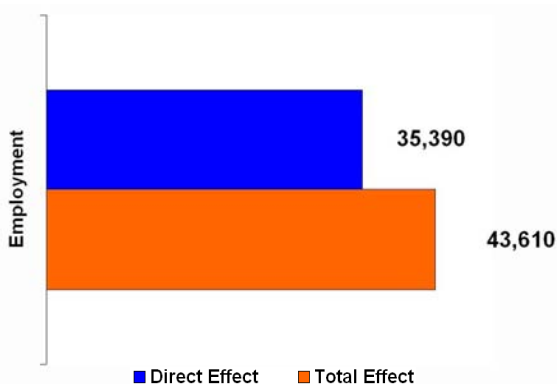
LTC facilities support \$2,490.2 million in revenue...



LTC facilities support \$1,225.2 million in labor income...



LTC facilities contribute to approximately 43,610 jobs...



LTC facilities' **direct** economic impact on South Carolina represents...

- 1.1% of economic activity
- 1.0% of labor income
- 1.5% of employment

LTC facilities' **total** economic impact on South Carolina supports...

- 1.7% of economic activity
- 1.2% of labor income
- 1.8% of employment

LTC facilities generate \$380.4 million in tax revenue...

- \$123.5 million in state/local taxes
- \$256.9 million in federal taxes

### Demographics of South Carolina

Population (2007)	4.3 million
% Population 65+ years (2007)	12.8%
% Population 85+ years (2007)	1.6%
State economic activity (2007)	\$149.1 billion

\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

# Economic Impact of Long Term Care Facilities

## South Carolina

January 2009

### Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total State Activity
Output (in millions of dollars)	\$1,592.9	\$297.2	\$600.1	\$2,490.2	1.7%
Labor Income (in millions of dollars)	\$953.8	\$84.5	\$187.0	\$1,225.2	1.2%
Employment (jobs)	35,390	2,400	5,830	43,610	1.8%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$123.5	\$256.9	\$380.4	-	

LTC facilities support other industries and sectors statewide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	36,630	\$1,689.9
Real Estate and Rental	4,530	\$613.9
Manufacturing	1,350	\$75.4
Retail Trade	70	\$36.9
Finance and Insurance	330	\$17.5
Accommodation and Food Services	140	\$15.4
Professional - Scientific and Tech Services	340	\$13.5
Utilities	70	\$12.6
Wholesale Trade	140	\$11.9
All other industries	20	\$3.3
<b>Total</b>	<b>43,610</b>	<b>\$2,490.2</b>

NAICS: North American Industry Classification System

**Note:**

Numbers may not add due to rounding.

**Sources:**

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data  
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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**Total Impact** is the sum of the direct, indirect and induced effects.

**Labor Income** is the sum of employee compensation and proprietary income.

Prepared by:

## LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Henry E. Brown Jr. (R-SC)  
South Carolina – Congressional District 1

### NURSING FACILITIES, STAFF & PATIENTS *In South Carolina*

24 Nursing Facilities  
2,958 Employees  
2,258 Patients Cared for Every Day

22% of patients rely on Medicare; 56% rely on Medicaid; 22% pay for care with private or other funds.

### LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To South Carolina*

\$221.1 million or 0.8% of state economic activity  
(direct effect)  
\$322.1 million or 1.1% of state economic activity  
(total impact)

### TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$232.6	4,880
Real Estate and Rental	23.1	110
Retail Trade	11.1	190
Finance and Insurance	8.5	50
Accommodation/Food Svcs	7.5	130
All Industries and Sectors	\$322.1	5,750

"Long Term Care Facilities" include nursing facilities, assisted living and other long term care residential facilities.

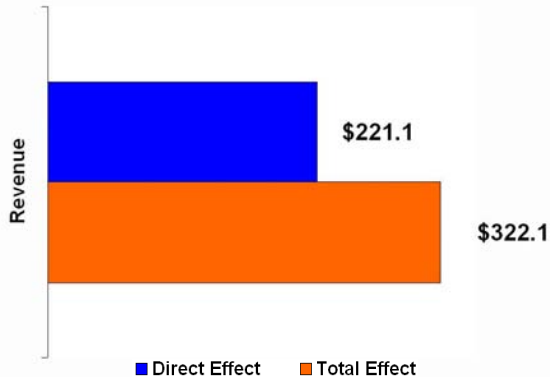
# Economic Impact of Long Term Care Facilities

South Carolina - Congressional District 1

January 2009

Long Term Care (LTC) facilities\* support an estimated \$322.1 million or 1.1% of the district's economic activity

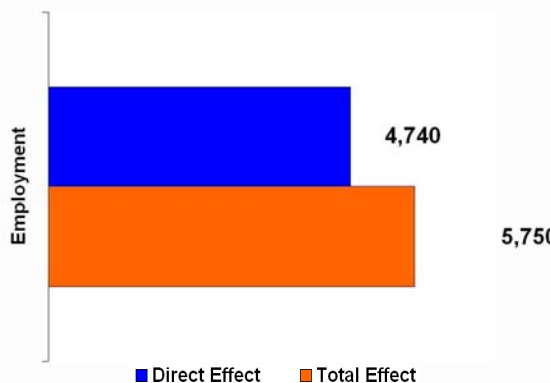
LTC facilities support \$322.1 million in revenue...



LTC facilities support \$166.0 million in labor income...



LTC facilities contribute to approximately 5,750 jobs...



LTC facilities' **direct** economic impact on South Carolina - Congressional District 1 represents...

- 0.8% of economic activity
- 0.7% of labor income
- 1.0% of employment

LTC facilities' **total** economic impact on South Carolina - Congressional District 1 supports...

- 1.1% of economic activity
- 0.9% of labor income
- 1.2% of employment

LTC facilities generate \$51.0 million in tax revenue...

- \$16.0 million in state/local taxes
- \$34.9 million in federal taxes

Demographics of South Carolina - Congressional District 1

Population (2007)	721,000
% Population 65+ years (2007)	12.5%
% Population 85+ years (2007)	1.3%
District economic activity (2007)	\$28.2 billion

\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

# Economic Impact of Long Term Care Facilities

South Carolina - Congressional District 1

January 2009

## Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$221.1	\$30.5	\$70.5	\$322.1	1.1%
Labor Income (in millions of dollars)	\$133.2	\$9.6	\$23.2	\$166.0	0.9%
Employment (jobs)	4,740	290	720	5,750	1.2%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$16.0	\$34.9	\$51.0	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	4,880	\$232.6
Real Estate and Rental	110	\$23.1
Retail Trade	190	\$11.1
Finance and Insurance	50	\$8.5
Accommodation and Food Services	130	\$7.5
Professional - Scientific and Tech Services	60	\$5.7
Manufacturing	20	\$5.3
Wholesale Trade	30	\$4.6
Other Services	90	\$4.4
All other industries	200	\$19.3
<b>Total</b>	<b>5,750</b>	<b>\$322.1</b>

NAICS: North American Industry Classification System

**Note:**

Numbers may not add due to rounding.

**Sources:**

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data  
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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**Labor Income** is the sum of employee compensation and proprietary income.

Prepared by:

## LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Joe Wilson (R-SC)  
South Carolina – Congressional District 2

### NURSING FACILITIES, STAFF & PATIENTS *In South Carolina*

25 Nursing Facilities  
2,884 Employees  
2,334 Patients Cared for Every Day

17% of patients rely on Medicare; 60% rely on Medicaid; 23% pay for care with private or other funds.

### LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To South Carolina*

\$290.6 million	or 1.0%	of state economic activity (direct effect)
\$435.6 million	or 1.5%	of state economic activity (total impact)

### TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$305.3	6,570
Real Estate and Rental	31.1	130
Retail Trade	15	260
Finance and Insurance	13.4	80
Manufacturing	10.8	40
All Industries and Sectors	\$435.6	7,750

"Long Term Care Facilities" include nursing facilities, assisted living and other long term care residential facilities.

# Economic Impact of Long Term Care Facilities

South Carolina - Congressional District 2

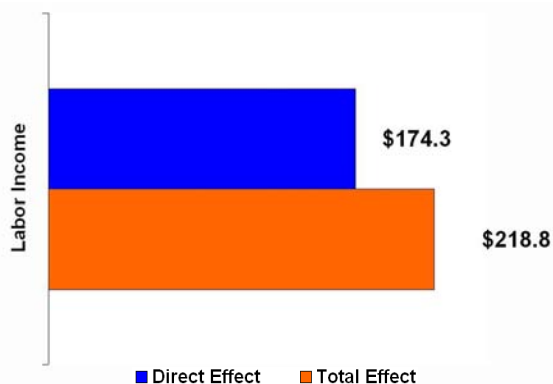
January 2009

Long Term Care (LTC) facilities\* support an estimated \$435.6 million or 1.5% of the district's economic activity

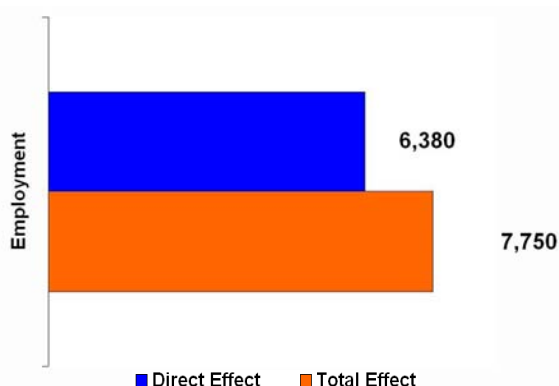
LTC facilities support \$435.6 million in revenue...



LTC facilities support \$218.8 million in labor income...



LTC facilities contribute to approximately 7,750 jobs...



LTC facilities' **direct** economic impact on South Carolina - Congressional District 2 represents...

- 1.0% of economic activity
- 0.9% of labor income
- 1.4% of employment

LTC facilities' **total** economic impact on South Carolina - Congressional District 2 supports...

- 1.5% of economic activity
- 1.2% of labor income
- 1.7% of employment

LTC facilities generate \$66.2 million in tax revenue...

- \$21.6 million in state/local taxes
- \$44.6 million in federal taxes

## Demographics of South Carolina - Congressional District 2

Population (2007)	722,000
% Population 65+ years (2007)	11.9%
% Population 85+ years (2007)	1.4%
District economic activity (2007)	\$28.5 billion

\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

# Economic Impact of Long Term Care Facilities

South Carolina - Congressional District 2 January 2009

## Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$290.6	\$47.2	\$97.8	\$435.6	1.5%
Labor Income (in millions of dollars)	\$174.3	\$13.7	\$30.7	\$218.8	1.2%
Employment (jobs)	6,380	390	980	7,750	1.7%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$21.6	\$44.6	\$66.2	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	6,570	\$305.3
Real Estate and Rental	130	\$31.1
Retail Trade	260	\$15.0
Finance and Insurance	80	\$13.4
Manufacturing	40	\$10.8
Accommodation and Food Services	190	\$10.0
Professional - Scientific and Tech Services	70	\$7.6
Wholesale Trade	40	\$6.3
Other Services	110	\$6.0
All other industries	270	\$30.2
<b>Total</b>	<b>7,750</b>	<b>\$435.6</b>

NAICS: North American Industry Classification System

**Note:**

Numbers may not add due to rounding.

**Sources:**

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data  
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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**Labor Income** is the sum of employee compensation and proprietary income.

Prepared by:

## LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative J. Gresham Barrett (R-SC)  
 South Carolina – Congressional District 3

### NURSING FACILITIES, STAFF & PATIENTS *In South Carolina*

30 Nursing Facilities  
 3,934 Employees  
 3,221 Patients Cared for Every Day

18% of patients rely on Medicare; 60% rely on Medicaid; 23% pay for care with private or other funds.

### LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To South Carolina*

\$333.1 million	or 1.9%	of state economic activity (direct effect)
\$475.9 million	or 2.7%	of state economic activity (total impact)

### TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$347.2	7,590
Real Estate and Rental	26.6	100
Manufacturing	20	70
Retail Trade	15.7	260
Accommodation/Food Svcs	10.4	210
All Industries and Sectors	\$475.9	8,760

"Long Term Care Facilities" include nursing facilities, assisted living and other long term care residential facilities.

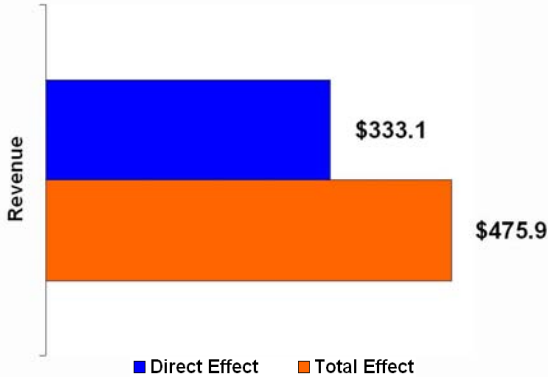
# Economic Impact of Long Term Care Facilities

South Carolina - Congressional District 3

January 2009

Long Term Care (LTC) facilities\* support an estimated \$475.9 million or 2.7% of the district's economic activity

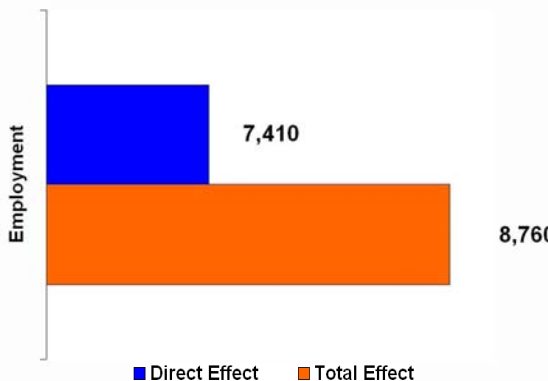
LTC facilities support \$475.9 million in revenue...



LTC facilities support \$241.9 million in labor income...



LTC facilities contribute to approximately 8,760 jobs...



LTC facilities' **direct** economic impact on South Carolina - Congressional District 3 represents...

- 1.9% of economic activity
- 1.7% of labor income
- 2.6% of employment

LTC facilities' **total** economic impact on South Carolina - Congressional District 3 supports...

- 2.7% of economic activity
- 2.1% of labor income
- 3.0% of employment

LTC facilities generate \$69.1 million in tax revenue...

- \$21.6 million in state/local taxes
- \$47.5 million in federal taxes

Demographics of South Carolina - Congressional District 3

Population (2007)	721,000
% Population 65+ years (2007)	14.3%
% Population 85+ years (2007)	1.9%
District economic activity (2007)	\$17.9 billion

\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

# Economic Impact of Long Term Care Facilities

South Carolina - Congressional District 3

January 2009

## Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$333.1	\$47.7	\$95.1	\$475.9	2.7%
Labor Income (in millions of dollars)	\$199.4	\$13.5	\$29.0	\$241.9	2.1%
Employment (jobs)	7,410	400	950	8,760	3.0%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$21.6	\$47.5	\$69.1	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	7,590	\$347.2
Real Estate and Rental	100	\$26.6
Manufacturing	70	\$20.0
Retail Trade	260	\$15.7
Accommodation and Food Services	210	\$10.4
Utilities	10	\$7.5
Finance and Insurance	50	\$7.3
Professional - Scientific and Tech Services	70	\$6.8
Wholesale Trade	30	\$5.6
All other industries	370	\$28.8
<b>Total</b>	<b>8,760</b>	<b>\$475.9</b>

NAICS: North American Industry Classification System

**Note:**

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**Sources:**

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data  
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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Prepared by:

## LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Bob Inglis (R-SC)  
 South Carolina – Congressional District 4

### NURSING FACILITIES, STAFF & PATIENTS *In South Carolina*

34 Nursing Facilities  
 3,609 Employees  
 3,052 Patients Cared for Every Day

17% of patients rely on Medicare; 62% rely on Medicaid; 21% pay for care with private or other funds.

### LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To South Carolina*

\$257.4 million or 0.9% of state economic activity  
 (direct effect)  
 \$377.6 million or 1.3% of state economic activity  
 (total impact)

### TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$268.6	5,840
Real Estate and Rental	24.9	120
Manufacturing	13.6	40
Retail Trade	11.9	190
Finance and Insurance	11.6	70
All Industries and Sectors	\$377.6	6,820

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

# Economic Impact of Long Term Care Facilities

South Carolina - Congressional District 4

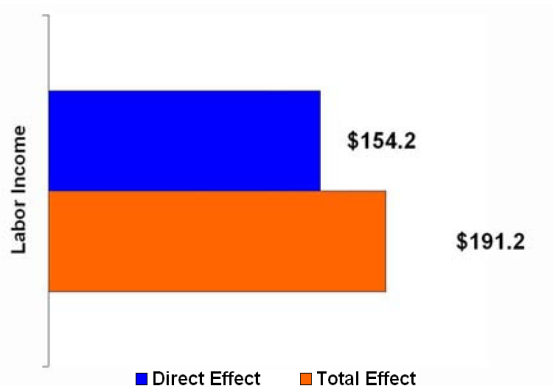
January 2009

Long Term Care (LTC) facilities\* support an estimated \$377.6 million or 1.3% of the district's economic activity

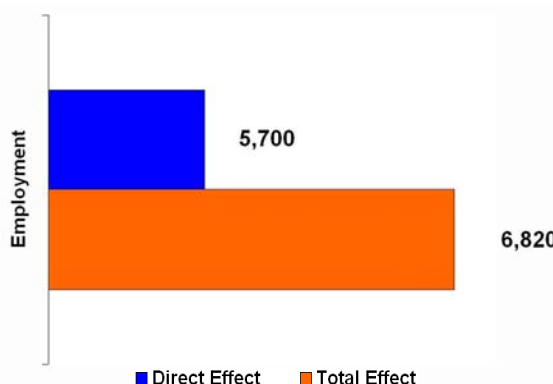
LTC facilities support \$377.6 million in revenue...



LTC facilities support \$191.2 million in labor income...



LTC facilities contribute to approximately 6,820 jobs...



LTC facilities' **direct** economic impact on South Carolina - Congressional District 4 represents...

- 0.9% of economic activity
- 0.8% of labor income
- 1.2% of employment

LTC facilities' **total** economic impact on South Carolina - Congressional District 4 supports...

- 1.3% of economic activity
- 1.0% of labor income
- 1.5% of employment

LTC facilities generate \$60.1 million in tax revenue...

- \$18.6 million in state/local taxes
- \$41.5 million in federal taxes

## Demographics of South Carolina - Congressional District 4

Population (2007)	724,000
% Population 65+ years (2007)	12.9%
% Population 85+ years (2007)	1.7%
District economic activity (2007)	\$28.2 billion

\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

# Economic Impact of Long Term Care Facilities

## South Carolina - Congressional District 4

January 2009

### Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$257.4	\$42.5	\$77.8	\$377.6	1.3%
Labor Income (in millions of dollars)	\$154.2	\$12.6	\$24.5	\$191.2	1.0%
Employment (jobs)	5,700	360	760	6,820	1.5%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$18.6	\$41.5	\$60.1	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	5,840	\$268.6
Real Estate and Rental	120	\$24.9
Manufacturing	40	\$13.6
Retail Trade	190	\$11.9
Finance and Insurance	70	\$11.6
Accommodation and Food Services	150	\$7.8
Professional - Scientific and Tech Services	60	\$6.7
Wholesale Trade	30	\$5.2
Other Services	100	\$4.6
All other industries	230	\$22.7
<b>Total</b>	<b>6,820</b>	<b>\$377.6</b>

NAICS: North American Industry Classification System

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Prepared by:

## LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative John M. Spratt Jr. (D-SC)  
South Carolina – Congressional District 5

### NURSING FACILITIES, STAFF & PATIENTS *In South Carolina*

34 Nursing Facilities  
4,115 Employees  
3,335 Patients Cared for Every Day

15% of patients rely on Medicare; 73% rely on Medicaid; 13% pay for care with private or other funds.

### LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To South Carolina*

\$306.9 million or 1.4% of state economic activity  
(direct effect)  
\$454.9 million or 2.1% of state economic activity  
(total impact)

### TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$323.4	7,000
Real Estate and Rental	25.5	80
Manufacturing	18.6	60
Retail Trade	14.3	240
Finance and Insurance	13.8	80
All Industries and Sectors	\$454.9	8,150

"Long Term Care Facilities" include nursing facilities, assisted living and other long term care residential facilities.

# Economic Impact of Long Term Care Facilities

## South Carolina - Congressional District 5

January 2009

**Long Term Care (LTC) facilities\* support an estimated \$454.9 million or 2.1% of the district's economic activity**

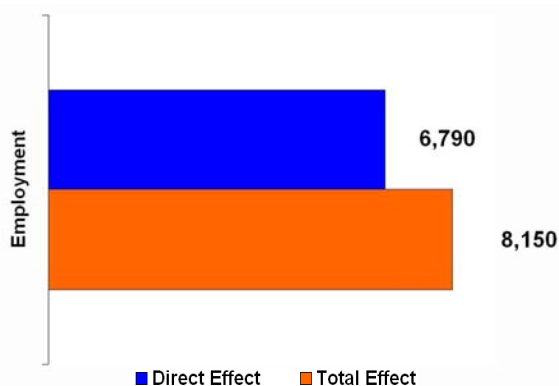
LTC facilities support \$454.9 million in revenue...



LTC facilities support \$229.3 million in labor income...



LTC facilities contribute to approximately 8,150 jobs...



LTC facilities' **direct** economic impact on South Carolina - Congressional District 5 represents...

- 1.4% of economic activity
- 1.3% of labor income
- 2.0% of employment

LTC facilities' **total** economic impact on South Carolina - Congressional District 5 supports...

- 2.1% of economic activity
- 1.6% of labor income
- 2.4% of employment

LTC facilities generate \$66.2 million in tax revenue...

- \$21.1 million in state/local taxes
- \$45.1 million in federal taxes

### Demographics of South Carolina - Congressional District 5

Population (2007)	718,000
% Population 65+ years (2007)	12.6%
% Population 85+ years (2007)	1.6%
District economic activity (2007)	\$21.8 billion

\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

# Economic Impact of Long Term Care Facilities

## South Carolina - Congressional District 5

January 2009

### Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$306.9	\$47.4	\$100.6	\$454.9	2.1%
Labor Income (in millions of dollars)	\$183.9	\$14.0	\$31.4	\$229.3	1.6%
Employment (jobs)	6,790	400	970	8,150	2.4%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$21.1	\$45.1	\$66.2	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	7,000	\$323.4
Real Estate and Rental	80	\$25.5
Manufacturing	60	\$18.6
Retail Trade	240	\$14.3
Finance and Insurance	80	\$13.8
Accommodation and Food Services	190	\$10.0
Utilities	20	\$7.0
Wholesale Trade	40	\$6.8
Professional - Scientific and Tech Services	60	\$6.2
All other industries	380	\$29.1
<b>Total</b>	<b>8,150</b>	<b>\$454.9</b>

NAICS: North American Industry Classification System

**Note:**

Numbers may not add due to rounding.

**Sources:**

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data  
 Population data: U.S. Census Bureau, <http://www.census.gov/>

### Economic Impact Definitions

**Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as direct final demand changes.

**Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.

**Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of direct final demand changes.

**Total Impact** is the sum of the direct, indirect and induced effects.

**Labor Income** is the sum of employee compensation and proprietary income.

Prepared by:

## LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative James E. Clyburn (D-SC)  
South Carolina – Congressional District 6

### NURSING FACILITIES, STAFF & PATIENTS *In South Carolina*

30 Nursing Facilities  
3,939 Employees  
2,948 Patients Cared for Every Day

11% of patients rely on Medicare; 68% rely on Medicaid; 21% pay for care with private or other funds.

### LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To South Carolina*

\$261.9 million	or 1.0%	of state economic activity (direct effect)
\$388.1 million	or 1.5%	of state economic activity (total impact)

### TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$276.0	5,870
Real Estate and Rental	25	120
Manufacturing	12.6	40
Finance and Insurance	12.5	70
Retail Trade	11.1	190
All Industries and Sectors	\$388.1	6,870

"Long Term Care Facilities" include nursing facilities, assisted living and other long term care residential facilities.

# Economic Impact of Long Term Care Facilities

South Carolina - Congressional District 6

January 2009

**Long Term Care (LTC) facilities\* support an estimated \$388.1 million or 1.5% of the district's economic activity**

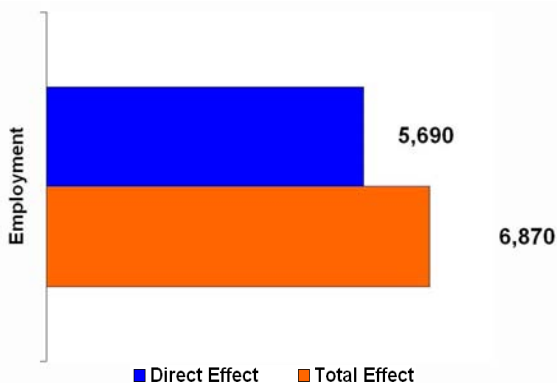
LTC facilities support \$388.1 million in revenue...



LTC facilities support \$196.8 million in labor income...



LTC facilities contribute to approximately 6,870 jobs...



LTC facilities' **direct** economic impact on South Carolina - Congressional District 6 represents...

- 1.0% of economic activity
- 0.9% of labor income
- 1.4% of employment

LTC facilities' **total** economic impact on South Carolina - Congressional District 6 supports...

- 1.5% of economic activity
- 1.2% of labor income
- 1.7% of employment

LTC facilities generate \$60.8 million in tax revenue...

- \$19.3 million in state/local taxes
- \$41.5 million in federal taxes

Demographics of South Carolina - Congressional District 6

Population (2007)	717,000
% Population 65+ years (2007)	12.6%
% Population 85+ years (2007)	1.6%
District economic activity (2007)	\$25.3 billion

\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

# Economic Impact of Long Term Care Facilities

South Carolina - Congressional District 6

January 2009

## Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$261.9	\$44.6	\$81.5	\$388.1	1.5%
Labor Income (in millions of dollars)	\$157.4	\$13.2	\$26.2	\$196.8	1.2%
Employment (jobs)	5,690	370	810	6,870	1.7%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$19.3	\$41.5	\$60.8	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	5,870	\$276.0
Real Estate and Rental	120	\$25.0
Manufacturing	40	\$12.6
Finance and Insurance	70	\$12.5
Retail Trade	190	\$11.1
Accommodation and Food Services	150	\$8.1
Professional - Scientific and Tech Services	70	\$6.8
Utilities	10	\$5.4
Wholesale Trade	30	\$5.2
All other industries	330	\$25.4
<b>Total</b>	<b>6,870</b>	<b>\$388.1</b>

NAICS: North American Industry Classification System

**Note:**

Numbers may not add due to rounding.

**Sources:**

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data  
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