

LONG TERM CARE ECONOMIC IMPACT STATISTICS

TEXAS

NURSING FACILITIES, STAFF & PATIENTS *In Texas*

1,165 Nursing Facilities
104,896 Employees
90,534 Patients Cared for Every Day

15% of patients rely on Medicare; 63% rely on Medicaid; 22% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Texas*

\$7.7 billion or 0.6% of state economic activity
(direct effect)
\$13.1 billion or 1.1% of state economic activity
(total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$8,060.0	163,500
Real Estate and Rental	3,977.1	24,000
Manufacturing	374.1	6,000
Finance and Insurance	213.0	100
Retail Trade	100.0	1,100
All Industries and Sectors	\$ 13,101.9	198,800

"Long Term Care Facilities" include nursing facilities, assisted living and other long term care residential facilities.

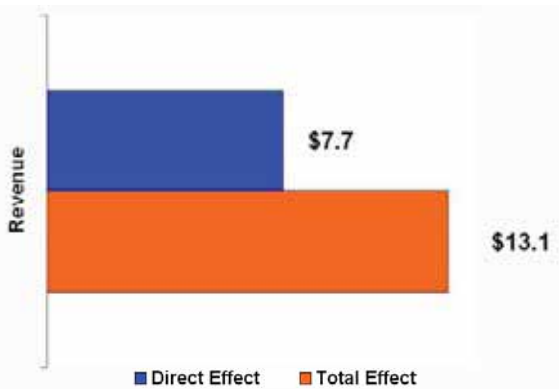
Economic Impact of Long Term Care Facilities

Texas

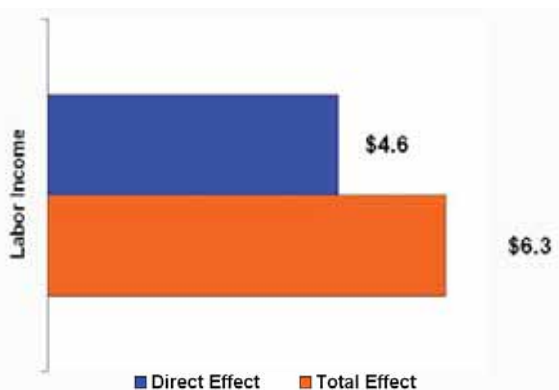
January 2009

Long Term Care (LTC) facilities* support an estimated \$13.1 billion or 1.1% of the state's economic activity

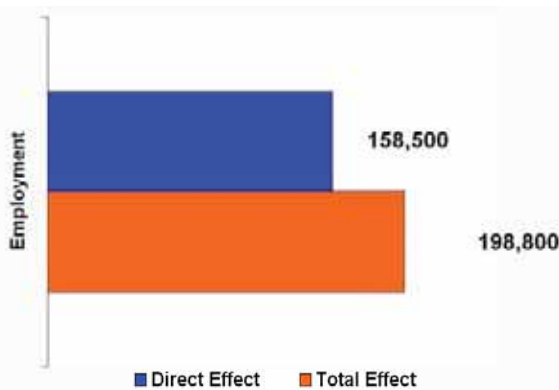
LTC facilities support \$13.1 billion in revenue...



LTC facilities support \$6.3 billion in labor income...



LTC facilities contribute to approximately 198,800 jobs...



*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

LTC facilities' **direct** economic impact on Texas represents...

- 0.6% of economic activity
- 0.6% of labor income
- 1.2% of employment

LTC facilities' **total** economic impact on Texas supports...

- 1.1% of economic activity
- 0.9% of labor income
- 1.5% of employment

LTC facilities generate \$1.9 billion in tax revenue...

- \$0.5 billion in state/local taxes
- \$1.4 billion in federal taxes

Demographics of Texas

Population (2007)	23.5 million
% Population 65+ years (2007)	9.9%
% Population 85+ years (2007)	1.3%
State economic activity (2007)	\$1,220.0 billion

Prepared by:

Economic Impact of Long Term Care Facilities

Texas

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total State Activity
Output (in billions of dollars)	\$7.7	\$1.9	\$3.5	\$13.1	1.1%
Labor Income (in billions of dollars)	\$4.6	\$0.6	\$1.1	\$6.3	0.9%
Employment (jobs)	158,500	13,100	27,300	198,800	1.5%
Estimated Impact	State/Local	Federal	Total		
Tax (in billions of dollars)	\$0.5	\$1.4	\$1.9	-	

LTC facilities support other industries and sectors statewide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	163,500	\$8,060.0
Real Estate and Rental	24,000	\$3,977.1
Manufacturing	6,000	\$374.1
Finance and Insurance	100	\$213.0
Retail Trade	1,100	\$100.0
Professional - Scientific and Tech Services	100	\$85.1
Wholesale Trade	1,900	\$81.6
Administrative and Waste Services	1,400	\$78.7
Accommodation and Food Services	400	\$59.5
All other industries	400	\$72.7
Total	198,800	\$13,101.9

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

Economic Impact Definitions

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Total Impact is the sum of the direct, indirect and induced effects.

Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Louie Gohmert (R-TX)
Texas – Congressional District 1

NURSING FACILITIES, STAFF & PATIENTS *In Texas*

68 Nursing Facilities
5,905 Employees
5,139 Patients Cared for Every Day

17% of patients rely on Medicare; 64% rely on Medicaid; 19% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Texas*

\$409.3 million	or 1.5%	of state economic activity (direct effect)
\$617.3 million	or 2.3%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$429.4	9,480
Real Estate and Rental	29.5	60
Manufacturing	25.1	60
Retail Trade	20.9	360
Finance and Insurance	17.1	80
All Industries and Sectors	\$617.3	11,080

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

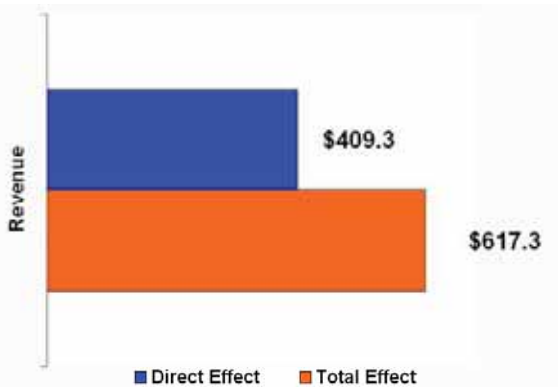
Economic Impact of Long Term Care Facilities

Texas - Congressional District 1

January 2009

Long Term Care (LTC) facilities* support an estimated \$617.3 million or 2.3% of the district's economic activity

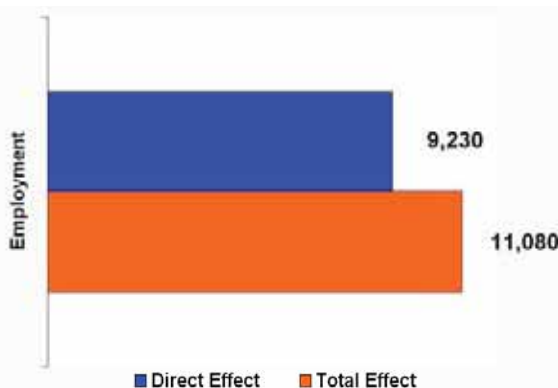
LTC facilities support \$617.3 million in revenue...



LTC facilities support \$306.7 million in labor income...



LTC facilities contribute to approximately 11,080 jobs...



LTC facilities' **direct** economic impact on Texas - Congressional District 1 represents...

- 1.5% of economic activity
- 1.5% of labor income
- 2.4% of employment

LTC facilities' **total** economic impact on Texas - Congressional District 1 supports...

- 2.3% of economic activity
- 1.9% of labor income
- 2.9% of employment

LTC facilities generate \$91.3 million in tax revenue...

- \$22.0 million in state/local taxes
- \$69.3 million in federal taxes

Demographics of Texas - Congressional District 1

Population (2007)	706,000
% Population 65+ years (2007)	14.2%
% Population 85+ years (2007)	2.0%
District economic activity (2007)	\$27.2 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

Texas - Congressional District 1

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$409.3	\$67.7	\$140.3	\$617.3	2.3%
Labor Income (in millions of dollars)	\$245.2	\$19.5	\$42.0	\$306.7	1.9%
Employment (jobs)	9,230	550	1,310	11,080	2.9%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$22.0	\$69.3	\$91.3	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	9,480	\$429.4
Real Estate and Rental	60	\$29.5
Manufacturing	60	\$25.1
Retail Trade	360	\$20.9
Finance and Insurance	80	\$17.1
Accommodation and Food Services	250	\$12.3
Administrative and Waste Services	180	\$10.6
Professional - Scientific and Tech Services	90	\$10.4
Wholesale Trade	60	\$9.8
All other industries	460	\$52.2
Total	11,080	\$617.3

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Ted Poe (R-TX)
Texas – Congressional District 2

NURSING FACILITIES, STAFF & PATIENTS *In Texas*

30 Nursing Facilities
2,818 Employees
2,292 Patients Cared for Every Day

16% of patients rely on Medicare; 66% rely on Medicaid; 18% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Texas*

\$206.7 million	or 0.4%	of state economic activity (direct effect)
\$301.3 million	or 0.6%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$215.7	4,080
Real Estate and Rental	20.9	60
Retail Trade	8.9	130
Manufacturing	8.1	10
Prof – Scientific/Tech Svcs	6.3	40
All Industries and Sectors	\$301.3	4,700

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

Economic Impact of Long Term Care Facilities

Texas - Congressional District 2

January 2009

Long Term Care (LTC) facilities* support an estimated \$301.3 million or 0.6% of the district's economic activity

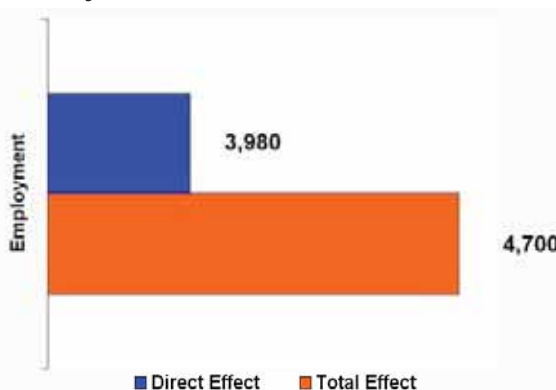
LTC facilities support \$301.3 million in revenue...



LTC facilities support \$156.3 million in labor income...



LTC facilities contribute to approximately 4,700 jobs...



LTC facilities' **direct** economic impact on Texas - Congressional District 2 represents...

- 0.4% of economic activity
- 0.5% of labor income
- 1.1% of employment

LTC facilities' **total** economic impact on Texas - Congressional District 2 supports...

- 0.6% of economic activity
- 0.6% of labor income
- 1.3% of employment

LTC facilities generate \$41.3 million in tax revenue...

- \$10.3 million in state/local taxes
- \$31.1 million in federal taxes

Demographics of Texas - Congressional District 2

Population (2007)	712,000
% Population 65+ years (2007)	10.0%
% Population 85+ years (2007)	1.2%
District economic activity (2007)	\$48.8 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

Texas - Congressional District 2

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$206.7	\$32.8	\$61.8	\$301.3	0.6%
Labor Income (in millions of dollars)	\$126.2	\$10.6	\$19.5	\$156.3	0.6%
Employment (jobs)	3,980	240	480	4,700	1.3%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$10.3	\$31.1	\$41.3	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	4,080	\$215.7
Real Estate and Rental	60	\$20.9
Retail Trade	130	\$8.9
Manufacturing	10	\$8.1
Professional - Scientific and Tech Services	40	\$6.3
Administrative and Waste Services	100	\$6.2
Accommodation and Food Services	100	\$5.8
Finance and Insurance	20	\$5.4
Wholesale Trade	20	\$5.1
All other industries	140	\$19.0
Total	4,700	\$301.3

NAICS: North American Industry Classification System

Note:

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Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
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Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Sam Johnson (R-TX)
Texas – Congressional District 3

NURSING FACILITIES, STAFF & PATIENTS *In Texas*

19 Nursing Facilities
2,032 Employees
1,812 Patients Cared for Every Day

21% of patients rely on Medicare; 54% rely on Medicaid; 25% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Texas*

\$229.7 million	or 0.5%	of state economic activity (direct effect)
\$364.0 million	or 0.8%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$240.6	4,390
Real Estate and Rental	24.5	70
Finance and Insurance	17.5	70
Retail Trade	11.8	160
Prof – Scientific/Tech Svcs	9.7	70
All Industries and Sectors	\$364.0	5,220

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

Economic Impact of Long Term Care Facilities

Texas - Congressional District 3

January 2009

Long Term Care (LTC) facilities* support an estimated \$364.0 million or 0.8% of the district's economic activity

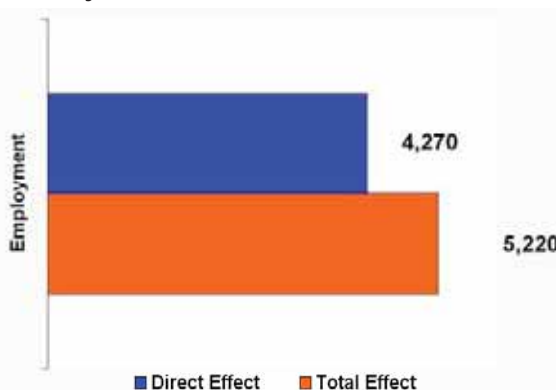
LTC facilities support \$364.0 million in revenue...



LTC facilities support \$185.9 million in labor income...



LTC facilities contribute to approximately 5,220 jobs...



LTC facilities' **direct** economic impact on Texas - Congressional District 3 represents...

- 0.5% of economic activity
- 0.5% of labor income
- 0.9% of employment

LTC facilities' **total** economic impact on Texas - Congressional District 3 supports...

- 0.8% of economic activity
- 0.7% of labor income
- 1.1% of employment

LTC facilities generate \$51.8 million in tax revenue...

- \$13.2 million in state/local taxes
- \$38.5 million in federal taxes

Demographics of Texas - Congressional District 3

Population (2007)	711,000
% Population 65+ years (2007)	5.4%
% Population 85+ years (2007)	0.6%
District economic activity (2007)	\$44.1 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

Texas - Congressional District 3

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$229.7	\$45.8	\$88.5	\$364.0	0.8%
Labor Income (in millions of dollars)	\$140.8	\$15.8	\$29.3	\$185.9	0.7%
Employment (jobs)	4,270	300	650	5,220	1.1%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$13.2	\$38.5	\$51.8	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	4,390	\$240.6
Real Estate and Rental	70	\$24.5
Finance and Insurance	70	\$17.5
Retail Trade	160	\$11.8
Professional - Scientific and Tech Services	70	\$9.7
Wholesale Trade	40	\$9.0
Manufacturing	20	\$7.6
Accommodation and Food Services	120	\$7.3
Administrative and Waste Services	120	\$7.2
All other industries	190	\$28.9
Total	5,220	\$364.0

NAICS: North American Industry Classification System

Note:

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Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
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Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Ralph M. Hall (R-TX)
 Texas – Congressional District 4

NURSING FACILITIES, STAFF & PATIENTS *In Texas*

67 Nursing Facilities
 5,367 Employees
 4,830 Patients Cared for Every Day

14% of patients rely on Medicare; 67% rely on Medicaid; 19% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Texas*

\$406.0 million	or 1.3%	of state economic activity (direct effect)
\$634.0 million	or 2.0%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$426.7	8,270
Real Estate and Rental	43.2	120
Finance and Insurance	25	100
Manufacturing	21.1	60
Retail Trade	20.5	280
All Industries and Sectors	\$634.0	9,670

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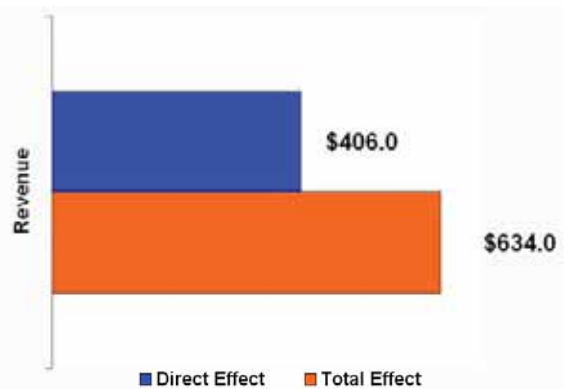
Economic Impact of Long Term Care Facilities

Texas - Congressional District 4

January 2009

Long Term Care (LTC) facilities* support an estimated \$634.0 million or 2.0% of the district's economic activity

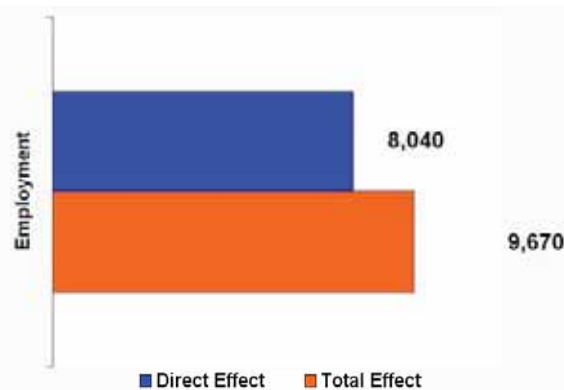
LTC facilities support \$634.0 million in revenue...



LTC facilities support \$319.9 million in labor income...



LTC facilities contribute to approximately 9,670 jobs...



LTC facilities' **direct** economic impact on Texas - Congressional District 4 represents...

- 1.3% of economic activity
- 1.3% of labor income
- 2.2% of employment

LTC facilities' **total** economic impact on Texas - Congressional District 4 supports...

- 2.0% of economic activity
- 1.7% of labor income
- 2.7% of employment

LTC facilities generate \$88.7 million in tax revenue...

- \$22.6 million in state/local taxes
- \$66.1 million in federal taxes

Demographics of Texas - Congressional District 4

Population (2007)	698,000
% Population 65+ years (2007)	13.4%
% Population 85+ years (2007)	2.0%
District economic activity (2007)	\$31.5 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

Texas - Congressional District 4

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$406.0	\$81.5	\$146.4	\$634.0	2.0%
Labor Income (in millions of dollars)	\$247.1	\$25.6	\$47.1	\$319.9	1.7%
Employment (jobs)	8,040	520	1,110	9,670	2.7%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$22.6	\$66.1	\$88.7	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	8,270	\$426.7
Real Estate and Rental	120	\$43.2
Finance and Insurance	100	\$25.0
Manufacturing	60	\$21.1
Retail Trade	280	\$20.5
Professional - Scientific and Tech Services	100	\$13.9
Accommodation and Food Services	200	\$12.3
Utilities	10	\$11.1
Wholesale Trade	50	\$10.9
All other industries	500	\$49.3
Total	9,670	\$634.0

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

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Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Jeb Hensarling (R-TX)
Texas – Congressional District 5

NURSING FACILITIES, STAFF & PATIENTS *In Texas*

48 Nursing Facilities
4,332 Employees
3,902 Patients Cared for Every Day

13% of patients rely on Medicare; 65% rely on Medicaid; 22% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Texas*

\$373.3 million or 1.6% of state economic activity
(direct effect)
\$575.6 million or 2.4% of state economic activity
(total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$390.7	7,310
Real Estate and Rental	41.2	120
Finance and Insurance	24	90
Retail Trade	19	250
Prof – Scientific/Tech Svcs	14.3	100
All Industries and Sectors	\$575.6	8,610

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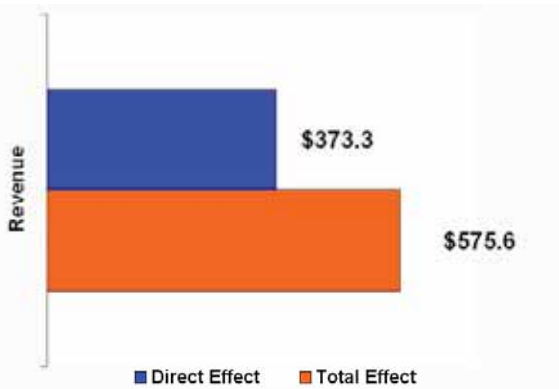
Economic Impact of Long Term Care Facilities

Texas - Congressional District 5

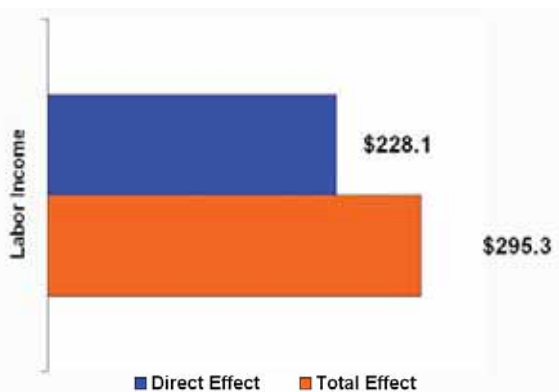
January 2009

Long Term Care (LTC) facilities* support an estimated \$575.6 million or 2.4% of the district's economic activity

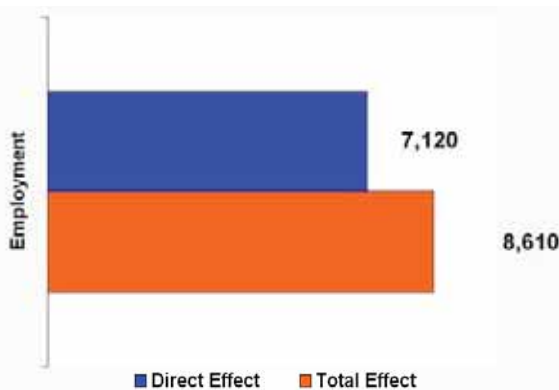
LTC facilities support \$575.6 million in revenue...



LTC facilities support \$295.3 million in labor income...



LTC facilities contribute to approximately 8,610 jobs...



*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

LTC facilities' **direct** economic impact on Texas - Congressional District 5 represents...

- 1.6% of economic activity
- 1.6% of labor income
- 2.6% of employment

LTC facilities' **total** economic impact on Texas - Congressional District 5 supports...

- 2.4% of economic activity
- 2.1% of labor income
- 3.2% of employment

LTC facilities generate \$76.2 million in tax revenue...

- \$19.9 million in state/local taxes
- \$56.3 million in federal taxes

Demographics of Texas - Congressional District 5

Population (2007)	707,000
% Population 65+ years (2007)	12.1%
% Population 85+ years (2007)	1.6%
District economic activity (2007)	\$23.9 billion

Prepared by:

Economic Impact of Long Term Care Facilities

Texas - Congressional District 5

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$373.3	\$69.5	\$132.8	\$575.6	2.4%
Labor Income (in millions of dollars)	\$228.1	\$23.7	\$43.4	\$295.3	2.1%
Employment (jobs)	7,120	480	1,010	8,610	3.2%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$19.9	\$56.3	\$76.2	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	7,310	\$390.7
Real Estate and Rental	120	\$41.2
Finance and Insurance	90	\$24.0
Retail Trade	250	\$19.0
Professional - Scientific and Tech Services	100	\$14.3
Administrative and Waste Services	190	\$11.8
Accommodation and Food Services	180	\$11.4
Manufacturing	40	\$11.3
Wholesale Trade	50	\$10.8
All other industries	290	\$41.1
Total	8,610	\$575.6

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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Total Impact is the sum of the direct, indirect and induced effects.

Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Joe Barton (R-TX)
Texas – Congressional District 6

NURSING FACILITIES, STAFF & PATIENTS *In Texas*

44 Nursing Facilities
3,791 Employees
3,516 Patients Cared for Every Day

15% of patients rely on Medicare; 65% rely on Medicaid; 20% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Texas*

\$314.6 million	or 1.0%	of state economic activity (direct effect)
\$494.9 million	or 1.6%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$330.1	6,210
Real Estate and Rental	35.4	100
Finance and Insurance	18.8	70
Retail Trade	17.5	240
Manufacturing	14.2	40
All Industries and Sectors	\$494.9	7,380

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

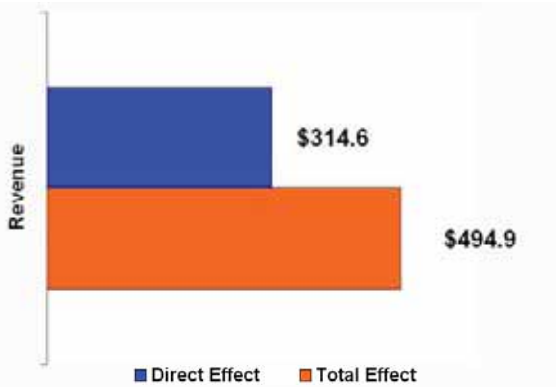
Economic Impact of Long Term Care Facilities

Texas - Congressional District 6

January 2009

Long Term Care (LTC) facilities* support an estimated \$494.9 million or 1.6% of the district's economic activity

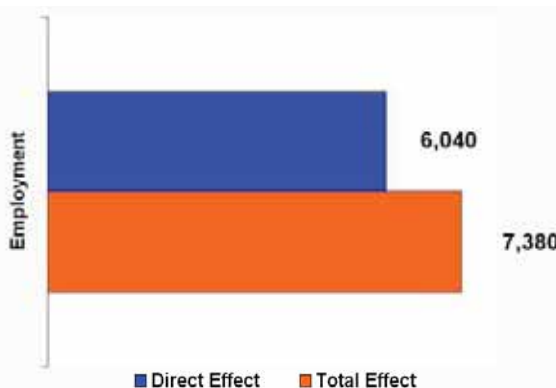
LTC facilities support \$494.9 million in revenue...



LTC facilities support \$251.9 million in labor income...



LTC facilities contribute to approximately 7,380 jobs...



LTC facilities' **direct** economic impact on Texas - Congressional District 6 represents...

- 1.0% of economic activity
- 1.0% of labor income
- 1.7% of employment

LTC facilities' **total** economic impact on Texas - Congressional District 6 supports...

- 1.6% of economic activity
- 1.4% of labor income
- 2.1% of employment

LTC facilities generate \$68.2 million in tax revenue...

- \$17.8 million in state/local taxes
- \$50.4 million in federal taxes

Demographics of Texas - Congressional District 6

Population (2007)	710,000
% Population 65+ years (2007)	9.0%
% Population 85+ years (2007)	1.2%
District economic activity (2007)	\$31.2 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

Texas - Congressional District 6

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$314.6	\$59.2	\$121.0	\$494.9	1.6%
Labor Income (in millions of dollars)	\$192.1	\$20.2	\$39.5	\$251.9	1.4%
Employment (jobs)	6,040	410	930	7,380	2.1%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$17.8	\$50.4	\$68.2	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	6,210	\$330.1
Real Estate and Rental	100	\$35.4
Finance and Insurance	70	\$18.8
Retail Trade	240	\$17.5
Manufacturing	40	\$14.2
Wholesale Trade	60	\$12.3
Professional - Scientific and Tech Services	80	\$11.8
Administrative and Waste Services	160	\$10.1
Accommodation and Food Services	160	\$9.8
All other industries	270	\$34.8
Total	7,380	\$494.9

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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Total Impact is the sum of the direct, indirect and induced effects.

Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative John A. Culberson (R-TX)
Texas – Congressional District 7

NURSING FACILITIES, STAFF & PATIENTS *In Texas*

22 Nursing Facilities
2,743 Employees
1,919 Patients Cared for Every Day

21% of patients rely on Medicare; 49% rely on Medicaid; 30% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Texas*

\$210.3 million	or 0.2%	of state economic activity (direct effect)
\$300.7 million	or 0.3%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$216.8	4,020
Real Estate and Rental	16.4	60
Finance and Insurance	11	40
Prof – Scientific/Tech Svcs	8.6	60
Retail Trade	6.3	90
All Industries and Sectors	\$300.7	4,610

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

Economic Impact of Long Term Care Facilities

Texas - Congressional District 7

January 2009

Long Term Care (LTC) facilities* support an estimated \$300.7 million or 0.3% of the district's economic activity

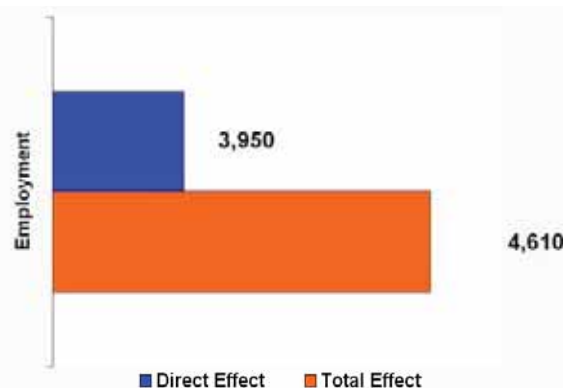
LTC facilities support \$300.7 million in revenue...



LTC facilities support \$159.4 million in labor income...



LTC facilities contribute to approximately 4,610 jobs...



LTC facilities' **direct** economic impact on Texas - Congressional District 7 represents...

- 0.2% of economic activity
- 0.2% of labor income
- 0.5% of employment

LTC facilities' **total** economic impact on Texas - Congressional District 7 supports...

- 0.3% of economic activity
- 0.3% of labor income
- 0.6% of employment

LTC facilities generate \$49.0 million in tax revenue...

- \$10.4 million in state/local taxes
- \$38.6 million in federal taxes

Demographics of Texas - Congressional District 7

Population (2007)	716,000
% Population 65+ years (2007)	9.4%
% Population 85+ years (2007)	1.3%
District economic activity (2007)	\$109.5 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

Texas - Congressional District 7

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$210.3	\$41.8	\$48.6	\$300.7	0.3%
Labor Income (in millions of dollars)	\$128.7	\$14.3	\$16.4	\$159.4	0.3%
Employment (jobs)	3,950	280	380	4,610	0.6%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$10.4	\$38.6	\$49.0	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	4,020	\$216.8
Real Estate and Rental	60	\$16.4
Finance and Insurance	40	\$11.0
Professional - Scientific and Tech Services	60	\$8.6
Retail Trade	90	\$6.3
Administrative and Waste Services	110	\$6.2
Wholesale Trade	30	\$5.5
Utilities		\$4.8
Accommodation and Food Services	80	\$4.7
All other industries	130	\$20.5
Total	4,610	\$300.7

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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Total Impact is the sum of the direct, indirect and induced effects.

Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Kevin Brady (R-TX)
Texas – Congressional District 8

NURSING FACILITIES, STAFF & PATIENTS *In Texas*

34 Nursing Facilities
2,823 Employees
2,646 Patients Cared for Every Day

14% of patients rely on Medicare; 69% rely on Medicaid; 17% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Texas*

\$198.6 million or 0.6% of state economic activity
(direct effect)
\$289.3 million or 0.9% of state economic activity
(total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$206.1	3,880
Real Estate and Rental	20.7	60
Retail Trade	8.8	130
Manufacturing	6.9	10
Prof – Scientific/Tech Svcs	6.8	50
All Industries and Sectors	\$289.3	4,470

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

Economic Impact of Long Term Care Facilities

Texas - Congressional District 8

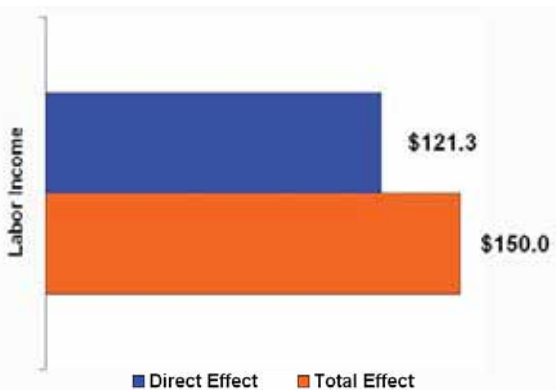
January 2009

Long Term Care (LTC) facilities* support an estimated \$289.3 million or 0.9% of the district's economic activity

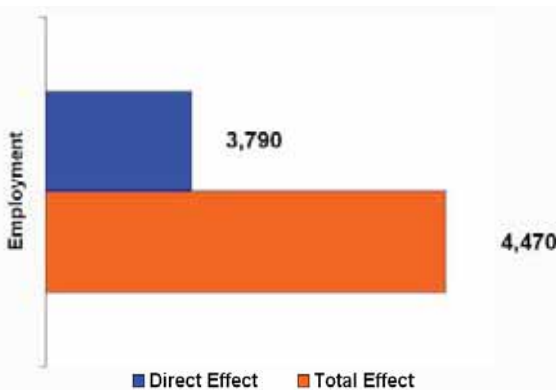
LTC facilities support \$289.3 million in revenue...



LTC facilities support \$150.0 million in labor income...



LTC facilities contribute to approximately 4,470 jobs...



LTC facilities' **direct** economic impact on Texas - Congressional District 8 represents...

- 0.6% of economic activity
- 0.7% of labor income
- 1.3% of employment

LTC facilities' **total** economic impact on Texas - Congressional District 8 supports...

- 0.9% of economic activity
- 0.9% of labor income
- 1.6% of employment

LTC facilities generate \$41.4 million in tax revenue...

- \$10.1 million in state/local taxes
- \$31.3 million in federal taxes

Demographics of Texas - Congressional District 8

Population (2007)	698,000
% Population 65+ years (2007)	11.5%
% Population 85+ years (2007)	1.3%
District economic activity (2007)	\$31.2 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

Texas - Congressional District 8

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$198.6	\$31.8	\$58.9	\$289.3	0.9%
Labor Income (in millions of dollars)	\$121.3	\$10.4	\$18.2	\$150.0	0.9%
Employment (jobs)	3,790	220	460	4,470	1.6%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$10.1	\$31.3	\$41.4	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	3,880	\$206.1
Real Estate and Rental	60	\$20.7
Retail Trade	130	\$8.8
Manufacturing	10	\$6.9
Professional - Scientific and Tech Services	50	\$6.8
Finance and Insurance	20	\$5.6
Accommodation and Food Services	100	\$5.5
Administrative and Waste Services	70	\$5.0
Utilities		\$4.9
All other industries	160	\$18.8
Total	4,470	\$289.3

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Al Green (D-TX)
 Texas – Congressional District 9

NURSING FACILITIES, STAFF & PATIENTS *In Texas*

14 Nursing Facilities
 1,669 Employees
 1,307 Patients Cared for Every Day

21% of patients rely on Medicare; 57% rely on Medicaid; 22% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Texas*

\$169.6 million or 0.4% of state economic activity
 (direct effect)
 \$267.5 million or 0.6% of state economic activity
 (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$178.1	3,310
Real Estate and Rental	18.7	50
Finance and Insurance	11.5	40
Prof – Scientific/Tech Svcs	7.8	50
Retail Trade	7.2	110
All Industries and Sectors	\$267.5	3,930

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

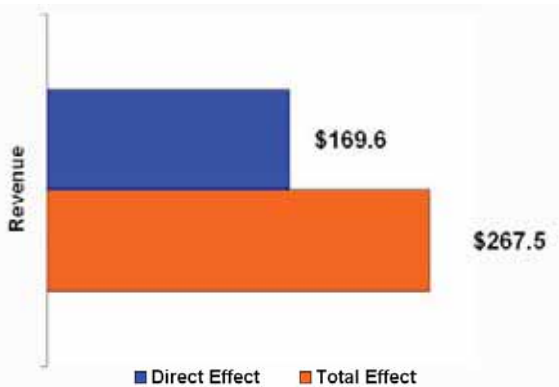
Economic Impact of Long Term Care Facilities

Texas - Congressional District 9

January 2009

Long Term Care (LTC) facilities* support an estimated \$267.5 million or 0.6% of the district's economic activity

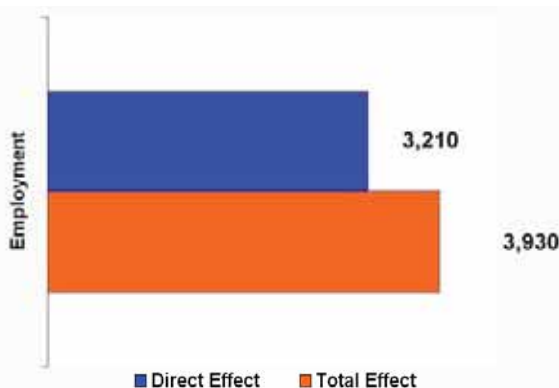
LTC facilities support \$267.5 million in revenue...



LTC facilities support \$136.5 million in labor income...



LTC facilities contribute to approximately 3,930 jobs...



*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

LTC facilities' **direct** economic impact on Texas - Congressional District 9 represents...

- 0.4% of economic activity
- 0.4% of labor income
- 0.8% of employment

LTC facilities' **total** economic impact on Texas - Congressional District 9 supports...

- 0.6% of economic activity
- 0.5% of labor income
- 0.9% of employment

LTC facilities generate \$42.1 million in tax revenue...

- \$9.9 million in state/local taxes
- \$32.2 million in federal taxes

Demographics of Texas - Congressional District 9

Population (2007)	762,000
% Population 65+ years (2007)	5.8%
% Population 85+ years (2007)	0.6%
District economic activity (2007)	\$44.3 billion

Prepared by:

Economic Impact of Long Term Care Facilities

Texas - Congressional District 9

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$169.6	\$34.0	\$63.9	\$267.5	0.6%
Labor Income (in millions of dollars)	\$103.7	\$11.7	\$21.1	\$136.5	0.5%
Employment (jobs)	3,210	230	480	3,930	0.9%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$9.9	\$32.2	\$42.1	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	3,310	\$178.1
Real Estate and Rental	50	\$18.7
Finance and Insurance	40	\$11.5
Professional - Scientific and Tech Services	50	\$7.8
Retail Trade	110	\$7.2
Wholesale Trade	30	\$6.2
Administrative and Waste Services	100	\$5.7
Accommodation and Food Services	90	\$5.2
Utilities		\$4.8
All other industries	150	\$22.3
Total	3,930	\$267.5

NAICS: North American Industry Classification System

Note:
Numbers may not add due to rounding.

Sources:
Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
Population data: U.S. Census Bureau, <http://www.census.gov/>

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Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Michael T. McCaul (R-TX)
Texas – Congressional District 10

NURSING FACILITIES, STAFF & PATIENTS *In Texas*

34 Nursing Facilities
2,793 Employees
2,283 Patients Cared for Every Day

16% of patients rely on Medicare; 57% rely on Medicaid; 27% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Texas*

\$268.6 million	or 0.6%	of state economic activity (direct effect)
\$422.9 million	or 0.9%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$281.6	5,420
Real Estate and Rental	29.4	80
Finance and Insurance	17.6	70
Retail Trade	14.9	220
Wholesale Trade	10.3	50
All Industries and Sectors	\$422.9	6,460

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

Economic Impact of Long Term Care Facilities

Texas - Congressional District 10

January 2009

Long Term Care (LTC) facilities* support an estimated \$422.9 million or 0.9% of the district's economic activity

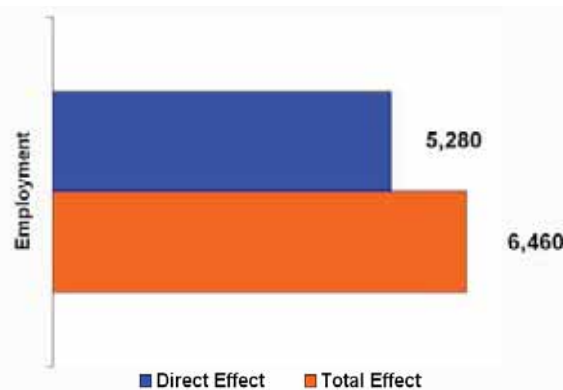
LTC facilities support \$422.9 million in revenue...



LTC facilities support \$214.4 million in labor income...



LTC facilities contribute to approximately 6,460 jobs...



LTC facilities' **direct** economic impact on Texas - Congressional District 10 represents...

- 0.6% of economic activity
- 0.6% of labor income
- 1.1% of employment

LTC facilities' **total** economic impact on Texas - Congressional District 10 supports...

- 0.9% of economic activity
- 0.8% of labor income
- 1.3% of employment

LTC facilities generate \$65.7 million in tax revenue...

- \$16.2 million in state/local taxes
- \$49.5 million in federal taxes

Demographics of Texas - Congressional District 10

Population (2007)	710,000
% Population 65+ years (2007)	7.6%
% Population 85+ years (2007)	1.1%
District economic activity (2007)	\$45.0 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

Texas - Congressional District 10

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$268.6	\$52.6	\$101.7	\$422.9	0.9%
Labor Income (in millions of dollars)	\$163.6	\$17.5	\$33.3	\$214.4	0.8%
Employment (jobs)	5,280	370	820	6,460	1.3%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$16.2	\$49.5	\$65.7	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	5,420	\$281.6
Real Estate and Rental	80	\$29.4
Finance and Insurance	70	\$17.6
Retail Trade	220	\$14.9
Wholesale Trade	50	\$10.3
Professional - Scientific and Tech Services	70	\$10.2
Administrative and Waste Services	150	\$8.7
Accommodation and Food Services	140	\$8.3
Manufacturing	20	\$7.7
All other industries	250	\$34.3
Total	6,460	\$422.9

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

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Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Mike Conaway (R-TX)
Texas – Congressional District 11

NURSING FACILITIES, STAFF & PATIENTS *In Texas*

73 Nursing Facilities
5,401 Employees
4,590 Patients Cared for Every Day

12% of patients rely on Medicare; 63% rely on Medicaid; 25% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Texas*

\$332.8 million	or 0.9%	of state economic activity (direct effect)
\$478.1 million	or 1.4%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$345.9	7,120
Real Estate and Rental	26.9	70
Retail Trade	14.5	220
Manufacturing	13.2	30
Wholesale Trade	11.3	50
All Industries and Sectors	\$478.1	8,110

"Long Term Care Facilities" include nursing facilities, assisted living and other long term care residential facilities.

Economic Impact of Long Term Care Facilities

Texas - Congressional District 11

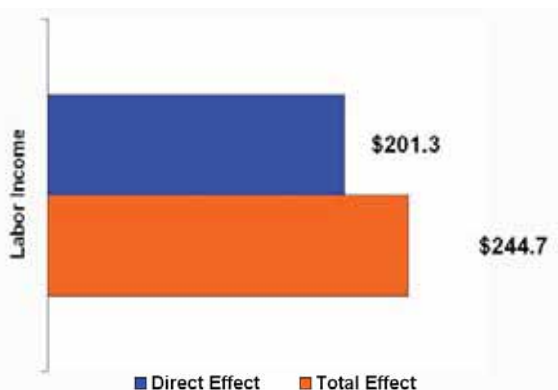
January 2009

Long Term Care (LTC) facilities* support an estimated \$478.1 million or 1.4% of the district's economic activity

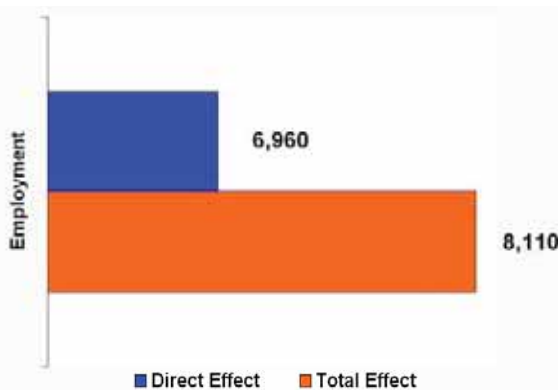
LTC facilities support \$478.1 million in revenue...



LTC facilities support \$244.7 million in labor income...



LTC facilities contribute to approximately 8,110 jobs...



LTC facilities' **direct** economic impact on Texas - Congressional District 11 represents...

- 0.9% of economic activity
- 1.0% of labor income
- 1.7% of employment

LTC facilities' **total** economic impact on Texas - Congressional District 11 supports...

- 1.4% of economic activity
- 1.2% of labor income
- 2.0% of employment

LTC facilities generate \$65.5 million in tax revenue...

- \$17.3 million in state/local taxes
- \$48.2 million in federal taxes

Demographics of Texas - Congressional District 11

Population (2007)	728,000
% Population 65+ years (2007)	14.8%
% Population 85+ years (2007)	2.1%
District economic activity (2007)	\$35.3 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

Texas - Congressional District 11

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$332.8	\$48.9	\$96.4	\$478.1	1.4%
Labor Income (in millions of dollars)	\$201.3	\$14.0	\$29.4	\$244.7	1.2%
Employment (jobs)	6,960	350	800	8,110	2.0%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$17.3	\$48.2	\$65.5	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	7,120	\$345.9
Real Estate and Rental	70	\$26.9
Retail Trade	220	\$14.5
Manufacturing	30	\$13.2
Wholesale Trade	50	\$11.3
Finance and Insurance	40	\$10.5
Accommodation and Food Services	170	\$9.3
Information	20	\$7.3
Administrative and Waste Services	90	\$6.1
All other industries	310	\$33.1
Total	8,110	\$478.1

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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Total Impact is the sum of the direct, indirect and induced effects.

Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Kay Granger (R-TX)
Texas – Congressional District 12

NURSING FACILITIES, STAFF & PATIENTS *In Texas*

40 Nursing Facilities
4,033 Employees
3,423 Patients Cared for Every Day

17% of patients rely on Medicare; 58% rely on Medicaid; 25% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Texas*

\$203.6 million	or 0.6%	of state economic activity (direct effect)
\$318.4 million	or 1.0%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$212.6	4,260
Real Estate and Rental	22.1	70
Manufacturing	11.2	30
Finance and Insurance	10	50
Retail Trade	9.9	150
All Industries and Sectors	\$318.4	5,090

"Long Term Care Facilities" include nursing facilities, assisted living and other long term care residential facilities.

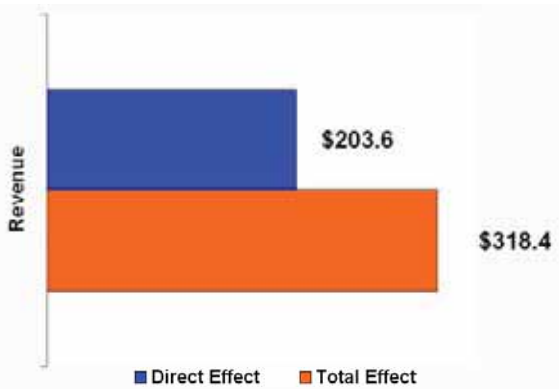
Economic Impact of Long Term Care Facilities

Texas - Congressional District 12

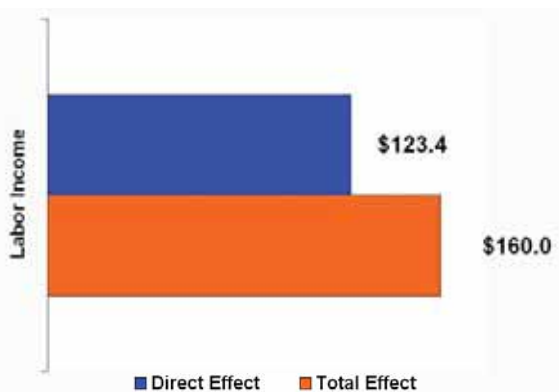
January 2009

Long Term Care (LTC) facilities* support an estimated \$318.4 million or 1.0% of the district's economic activity

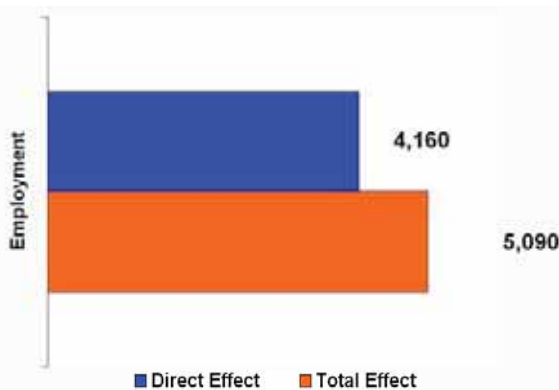
LTC facilities support \$318.4 million in revenue...



LTC facilities support \$160.0 million in labor income...



LTC facilities contribute to approximately 5,090 jobs...



LTC facilities' **direct** economic impact on Texas - Congressional District 12 represents...

- 0.6% of economic activity
- 0.6% of labor income
- 1.1% of employment

LTC facilities' **total** economic impact on Texas - Congressional District 12 supports...

- 1.0% of economic activity
- 0.8% of labor income
- 1.4% of employment

LTC facilities generate \$48.2 million in tax revenue...

- \$12.1 million in state/local taxes
- \$36.1 million in federal taxes

Demographics of Texas - Congressional District 12

Population (2007)	717,000
% Population 65+ years (2007)	10.0%
% Population 85+ years (2007)	1.3%
District economic activity (2007)	\$32.8 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

Texas - Congressional District 12

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$203.6	\$40.3	\$74.5	\$318.4	1.0%
Labor Income (in millions of dollars)	\$123.4	\$13.0	\$23.6	\$160.0	0.8%
Employment (jobs)	4,160	310	620	5,090	1.4%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$12.1	\$36.1	\$48.2	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	4,260	\$212.6
Real Estate and Rental	70	\$22.1
Manufacturing	30	\$11.2
Finance and Insurance	50	\$10.0
Retail Trade	150	\$9.9
Professional - Scientific and Tech Services	60	\$7.8
Wholesale Trade	40	\$7.2
Administrative and Waste Services	120	\$6.6
Accommodation and Food Services	110	\$6.4
All other industries	210	\$24.5
Total	5,090	\$318.4

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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Total Impact is the sum of the direct, indirect and induced effects.

Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative William Thornberry (R-TX)
Texas – Congressional District 13

NURSING FACILITIES, STAFF & PATIENTS *In Texas*

72 Nursing Facilities
4,353 Employees
4,237 Patients Cared for Every Day

12% of patients rely on Medicare; 61% rely on Medicaid; 27% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Texas*

\$295.0 million	or 1.1%	of state economic activity (direct effect)
\$437.8 million	or 1.6%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$307.9	6,600
Real Estate and Rental	21.9	50
Manufacturing	15.5	30
Finance and Insurance	15.3	70
Retail Trade	11.7	200
All Industries and Sectors	\$437.8	7,600

"Long Term Care Facilities" include nursing facilities, assisted living and other long term care residential facilities.

Economic Impact of Long Term Care Facilities

Texas - Congressional District 13

January 2009

Long Term Care (LTC) facilities* support an estimated \$437.8 million or 1.6% of the district's economic activity

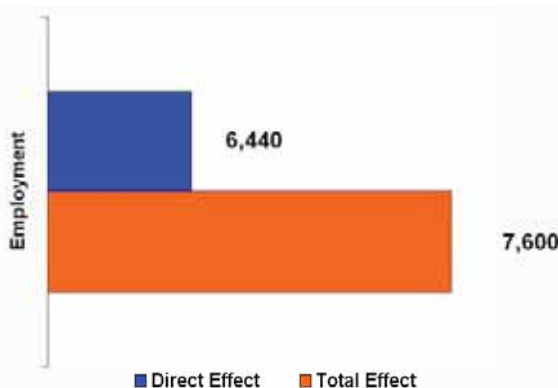
LTC facilities support \$437.8 million in revenue...



LTC facilities support \$219.0 million in labor income...



LTC facilities contribute to approximately 7,600 jobs...



LTC facilities' **direct** economic impact on Texas - Congressional District 13 represents...

- 1.1% of economic activity
- 1.1% of labor income
- 1.8% of employment

LTC facilities' **total** economic impact on Texas - Congressional District 13 supports...

- 1.6% of economic activity
- 1.4% of labor income
- 2.1% of employment

LTC facilities generate \$62.1 million in tax revenue...

- \$15.7 million in state/local taxes
- \$46.5 million in federal taxes

Demographics of Texas - Congressional District 13

Population (2007)	710,000
% Population 65+ years (2007)	14.1%
% Population 85+ years (2007)	2.1%
District economic activity (2007)	\$27.5 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

Texas - Congressional District 13

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$295.0	\$50.2	\$92.7	\$437.8	1.6%
Labor Income (in millions of dollars)	\$177.4	\$14.5	\$27.0	\$219.0	1.4%
Employment (jobs)	6,440	370	800	7,600	2.1%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$15.7	\$46.5	\$62.1	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	6,600	\$307.9
Real Estate and Rental	50	\$21.9
Manufacturing	30	\$15.5
Finance and Insurance	70	\$15.3
Retail Trade	200	\$11.7
Professional - Scientific and Tech Services	70	\$8.5
Accommodation and Food Services	160	\$8.4
Wholesale Trade	40	\$7.2
Utilities	10	\$6.5
All other industries	370	\$35.0
Total	7,600	\$437.8

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Ron Paul (R-TX)
 Texas – Congressional District 14

NURSING FACILITIES, STAFF & PATIENTS *In Texas*

40 Nursing Facilities
 3,653 Employees
 3,359 Patients Cared for Every Day

16% of patients rely on Medicare; 62% rely on Medicaid; 22% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Texas*

\$291.4 million	or 0.5%	of state economic activity (direct effect)
\$417.7 million	or 0.8%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$302.2	5,860
Real Estate and Rental	29	80
Finance and Insurance	13.4	50
Retail Trade	11.4	170
Manufacturing	10.7	20
All Industries and Sectors	\$417.7	6,660

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

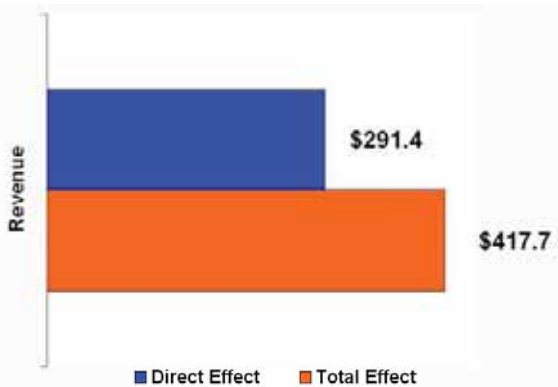
Economic Impact of Long Term Care Facilities

Texas - Congressional District 14

January 2009

Long Term Care (LTC) facilities* support an estimated \$417.7 million or 0.8% of the district's economic activity

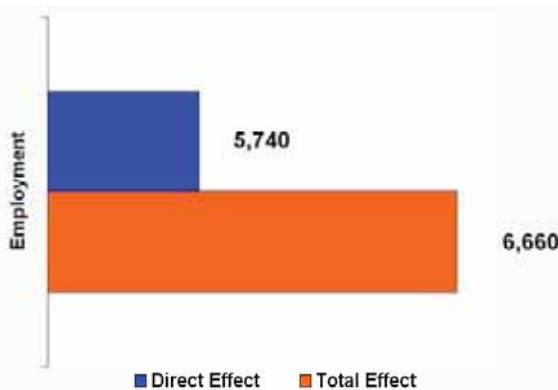
LTC facilities support \$417.7 million in revenue...



LTC facilities support \$215.2 million in labor income...



LTC facilities contribute to approximately 6,660 jobs...



LTC facilities' **direct** economic impact on Texas - Congressional District 14 represents...

- 0.5% of economic activity
- 0.7% of labor income
- 1.6% of employment

LTC facilities' **total** economic impact on Texas - Congressional District 14 supports...

- 0.8% of economic activity
- 0.8% of labor income
- 1.8% of employment

LTC facilities generate \$54.8 million in tax revenue...

- \$14.1 million in state/local taxes
- \$40.7 million in federal taxes

Demographics of Texas - Congressional District 14

Population (2007)	724,000
% Population 65+ years (2007)	11.0%
% Population 85+ years (2007)	1.3%
District economic activity (2007)	\$53.6 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

Texas - Congressional District 14

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$291.4	\$44.7	\$81.5	\$417.7	0.8%
Labor Income (in millions of dollars)	\$177.5	\$13.3	\$24.4	\$215.2	0.8%
Employment (jobs)	5,740	290	630	6,660	1.8%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$14.1	\$40.7	\$54.8	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	5,860	\$302.2
Real Estate and Rental	80	\$29.0
Finance and Insurance	50	\$13.4
Retail Trade	170	\$11.4
Manufacturing	20	\$10.7
Accommodation and Food Services	140	\$8.2
Utilities		\$7.1
Professional - Scientific and Tech Services	40	\$6.1
Administrative and Waste Services	90	\$6.1
All other industries	210	\$23.4
Total	6,660	\$417.7

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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Total Impact is the sum of the direct, indirect and induced effects.

Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Ruben Hinojosa (D-TX)
Texas – Congressional District 15

NURSING FACILITIES, STAFF & PATIENTS *In Texas*

41 Nursing Facilities
3,197 Employees
2,879 Patients Cared for Every Day

13% of patients rely on Medicare; 74% rely on Medicaid; 13% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Texas*

\$212.7 million	or 1.2%	of state economic activity (direct effect)
\$304.0 million	or 1.8%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$221.9	4,790
Real Estate and Rental	17.5	40
Retail Trade	10	160
Manufacturing	7.2	20
Finance and Insurance	6.1	30
All Industries and Sectors	\$304.0	5,460

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

Economic Impact of Long Term Care Facilities

Texas - Congressional District 15

January 2009

Long Term Care (LTC) facilities* support an estimated \$304.0 million or 1.8% of the district's economic activity

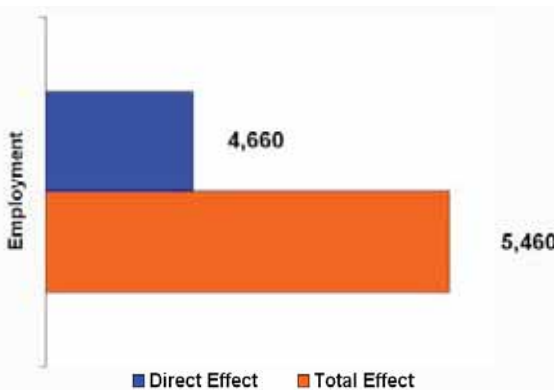
LTC facilities support \$304.0 million in revenue...



LTC facilities support \$155.2 million in labor income...



LTC facilities contribute to approximately 5,460 jobs...



LTC facilities' **direct** economic impact on Texas - Congressional District 15 represents...

- 1.2% of economic activity
- 1.2% of labor income
- 1.8% of employment

LTC facilities' **total** economic impact on Texas - Congressional District 15 supports...

- 1.8% of economic activity
- 1.5% of labor income
- 2.1% of employment

LTC facilities generate \$42.2 million in tax revenue...

- \$11.1 million in state/local taxes
- \$31.1 million in federal taxes

Demographics of Texas - Congressional District 15

Population (2007)	796,000
% Population 65+ years (2007)	11.4%
% Population 85+ years (2007)	1.4%
District economic activity (2007)	\$17.0 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

Texas - Congressional District 15

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$212.7	\$29.2	\$62.2	\$304.0	1.8%
Labor Income (in millions of dollars)	\$127.9	\$8.2	\$19.1	\$155.2	1.5%
Employment (jobs)	4,660	230	580	5,460	2.1%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$11.1	\$31.1	\$42.2	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	4,790	\$221.9
Real Estate and Rental	40	\$17.5
Retail Trade	160	\$10.0
Manufacturing	20	\$7.2
Finance and Insurance	30	\$6.1
Accommodation and Food Services	110	\$5.9
Wholesale Trade	30	\$5.6
Utilities	10	\$4.2
Information	10	\$4.1
All other industries	270	\$21.5
Total	5,460	\$304.0

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

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Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Silvestre Reyes (D-TX)
Texas – Congressional District 16

NURSING FACILITIES, STAFF & PATIENTS *In Texas*

13 Nursing Facilities
1,511 Employees
1,357 Patients Cared for Every Day

17% of patients rely on Medicare; 67% rely on Medicaid; 16% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Texas*

\$183.2 million	or 0.7%	of state economic activity (direct effect)
\$270.6 million	or 1.0%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$191.3	2,980
Real Estate and Rental	19.2	80
Retail Trade	9	160
Manufacturing	8.2	20
Finance and Insurance	8	40
All Industries and Sectors	\$270.6	3,700

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

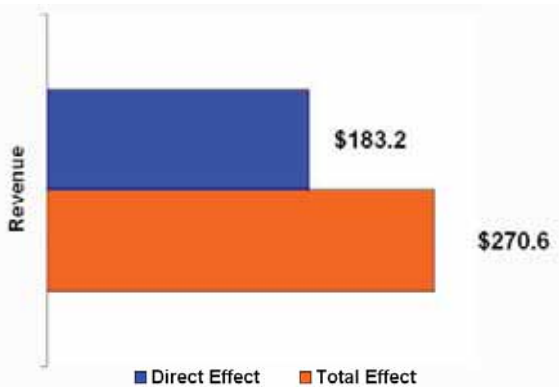
Economic Impact of Long Term Care Facilities

Texas - Congressional District 16

January 2009

Long Term Care (LTC) facilities* support an estimated \$270.6 million or 1.0% of the district's economic activity

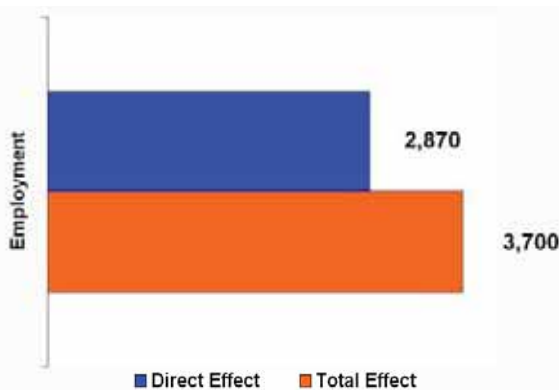
LTC facilities support \$270.6 million in revenue...



LTC facilities support \$140.1 million in labor income...



LTC facilities contribute to approximately 3,700 jobs...



LTC facilities' **direct** economic impact on Texas - Congressional District 16 represents...

- 0.7% of economic activity
- 0.7% of labor income
- 0.8% of employment

LTC facilities' **total** economic impact on Texas - Congressional District 16 supports...

- 1.0% of economic activity
- 0.9% of labor income
- 1.0% of employment

LTC facilities generate \$38.4 million in tax revenue...

- \$10.2 million in state/local taxes
- \$28.1 million in federal taxes

Demographics of Texas - Congressional District 16

Population (2007)	798,000
% Population 65+ years (2007)	10.2%
% Population 85+ years (2007)	1.1%
District economic activity (2007)	\$26.6 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

Texas - Congressional District 16

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$183.2	\$27.0	\$60.4	\$270.6	1.0%
Labor Income (in millions of dollars)	\$114.2	\$7.9	\$18.0	\$140.1	0.9%
Employment (jobs)	2,870	240	580	3,700	1.0%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$10.2	\$28.1	\$38.4	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	2,980	\$191.3
Real Estate and Rental	80	\$19.2
Retail Trade	160	\$9.0
Manufacturing	20	\$8.2
Finance and Insurance	40	\$8.0
Wholesale Trade	40	\$5.5
Accommodation and Food Services	100	\$5.0
Administrative and Waste Services	90	\$4.2
Information	10	\$3.4
All other industries	180	\$16.8
Total	3,700	\$270.6

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

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Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Chet Edwards (D-TX)
Texas – Congressional District 17

NURSING FACILITIES, STAFF & PATIENTS *In Texas*

58 Nursing Facilities
5,846 Employees
4,478 Patients Cared for Every Day

11% of patients rely on Medicare; 66% rely on Medicaid; 22% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Texas*

\$292.4 million	or 1.1%	of state economic activity (direct effect)
\$454.9 million	or 1.7%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$306.4	6,170
Real Estate and Rental	32.2	110
Finance and Insurance	18.3	80
Manufacturing	15.1	40
Retail Trade	14.6	230
All Industries and Sectors	\$454.9	7,320

"Long Term Care Facilities" include nursing facilities, assisted living and other long term care residential facilities.

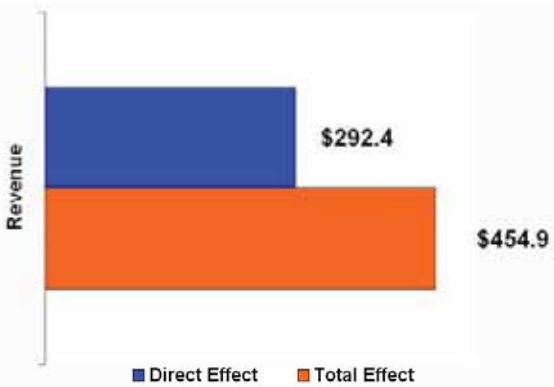
Economic Impact of Long Term Care Facilities

Texas - Congressional District 17

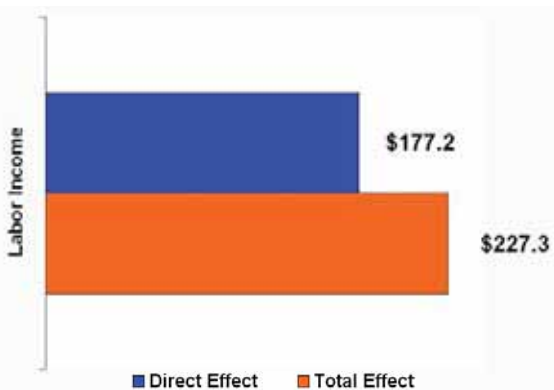
January 2009

Long Term Care (LTC) facilities* support an estimated \$454.9 million or 1.7% of the district's economic activity

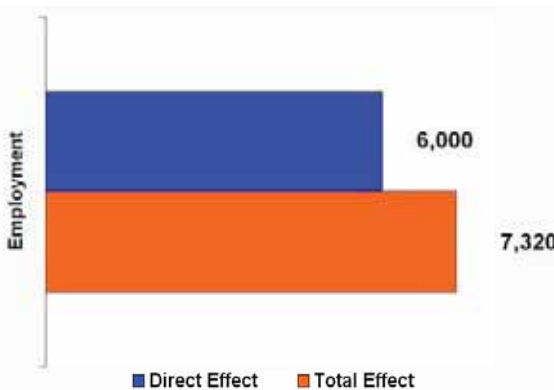
LTC facilities support \$454.9 million in revenue...



LTC facilities support \$227.3 million in labor income...



LTC facilities contribute to approximately 7,320 jobs...



LTC facilities' **direct** economic impact on Texas - Congressional District 17 represents...

- 1.1% of economic activity
- 1.1% of labor income
- 1.7% of employment

LTC facilities' **total** economic impact on Texas - Congressional District 17 supports...

- 1.7% of economic activity
- 1.4% of labor income
- 2.1% of employment

LTC facilities generate \$68.0 million in tax revenue...

- \$17.3 million in state/local taxes
- \$50.7 million in federal taxes

Demographics of Texas - Congressional District 17

Population (2007)	708,000
% Population 65+ years (2007)	11.9%
% Population 85+ years (2007)	1.8%
District economic activity (2007)	\$26.9 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

Texas - Congressional District 17

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$292.4	\$56.4	\$106.1	\$454.9	1.7%
Labor Income (in millions of dollars)	\$177.2	\$17.1	\$33.1	\$227.3	1.4%
Employment (jobs)	6,000	410	900	7,320	2.1%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$17.3	\$50.7	\$68.0	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	6,170	\$306.4
Real Estate and Rental	110	\$32.2
Finance and Insurance	80	\$18.3
Manufacturing	40	\$15.1
Retail Trade	230	\$14.6
Accommodation and Food Services	160	\$9.2
Administrative and Waste Services	130	\$8.4
Wholesale Trade	50	\$7.9
Utilities	10	\$7.6
All other industries	340	\$35.2
Total	7,320	\$454.9

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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Total Impact is the sum of the direct, indirect and induced effects.

Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Sheila Jackson Lee (D-TX)
Texas – Congressional District 18

NURSING FACILITIES, STAFF & PATIENTS *In Texas*

12 Nursing Facilities
992 Employees
828 Patients Cared for Every Day

14% of patients rely on Medicare; 67% rely on Medicaid; 19% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Texas*

\$235.7 million	or 0.3%	of state economic activity (direct effect)
\$338.3 million	or 0.4%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$242.1	4,500
Real Estate and Rental	18	60
Finance and Insurance	11.8	40
Prof – Scientific/Tech Svcs	9.3	60
Manufacturing	9.1	20
All Industries and Sectors	\$338.3	5,140

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

Economic Impact of Long Term Care Facilities

Texas - Congressional District 18

January 2009

Long Term Care (LTC) facilities* support an estimated \$338.3 million or 0.4% of the district's economic activity

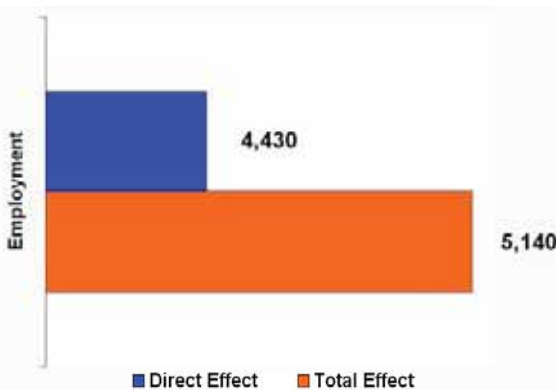
LTC facilities support \$338.3 million in revenue...



LTC facilities support \$177.9 million in labor income...



LTC facilities contribute to approximately 5,140 jobs...



LTC facilities' **direct** economic impact on Texas - Congressional District 18 represents...

- 0.3% of economic activity
- 0.3% of labor income
- 0.7% of employment

LTC facilities' **total** economic impact on Texas - Congressional District 18 supports...

- 0.4% of economic activity
- 0.4% of labor income
- 0.8% of employment

LTC facilities generate \$55.8 million in tax revenue...

- \$11.5 million in state/local taxes
- \$44.2 million in federal taxes

Demographics of Texas - Congressional District 18

Population (2007)	759,000
% Population 65+ years (2007)	8.2%
% Population 85+ years (2007)	0.9%
District economic activity (2007)	\$85.5 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:



Economic Impact of Long Term Care Facilities

Texas - Congressional District 18

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$235.7	\$51.8	\$50.8	\$338.3	0.4%
Labor Income (in millions of dollars)	\$144.3	\$17.0	\$16.6	\$177.9	0.4%
Employment (jobs)	4,430	340	380	5,140	0.8%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$11.5	\$44.2	\$55.8	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	4,500	\$242.1
Real Estate and Rental	60	\$18.0
Finance and Insurance	40	\$11.8
Professional - Scientific and Tech Services	60	\$9.3
Manufacturing	20	\$9.1
Administrative and Waste Services	120	\$7.1
Wholesale Trade	30	\$6.0
Retail Trade	80	\$5.8
Utilities		\$5.3
All other industries	220	\$23.8
Total	5,140	\$338.3

NAICS: North American Industry Classification System

Note:

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Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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Labor Income is the sum of employee compensation and proprietary income.

Prepared by:



LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Randy Neugebauer (R-TX)
Texas – Congressional District 19

NURSING FACILITIES, STAFF & PATIENTS *In Texas*

67 Nursing Facilities
4,704 Employees
4,249 Patients Cared for Every Day

14% of patients rely on Medicare; 62% rely on Medicaid; 24% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Texas*

\$329.0 million	or 1.4%	of state economic activity (direct effect)
\$499.5 million	or 2.1%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$344.1	7,420
Real Estate and Rental	24.8	50
Finance and Insurance	20.1	100
Retail Trade	17.1	320
Manufacturing	16.4	30
All Industries and Sectors	\$499.5	8,760

"Long Term Care Facilities" include nursing facilities, assisted living and other long term care residential facilities.

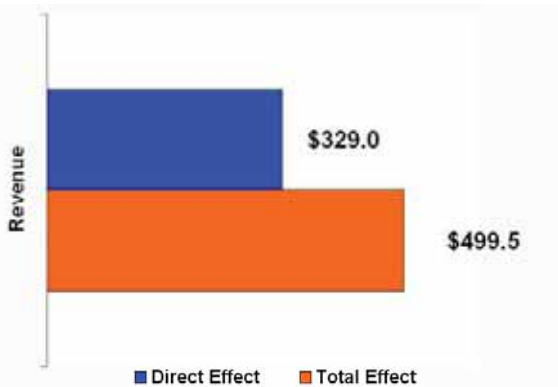
Economic Impact of Long Term Care Facilities

Texas - Congressional District 19

January 2009

Long Term Care (LTC) facilities* support an estimated \$499.5 million or 2.1% of the district's economic activity

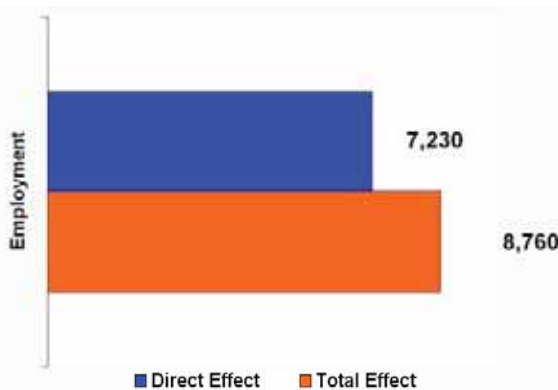
LTC facilities support \$499.5 million in revenue...



LTC facilities support \$246.4 million in labor income...



LTC facilities contribute to approximately 8,760 jobs...



LTC facilities' **direct** economic impact on Texas - Congressional District 19 represents...

- 1.4% of economic activity
- 1.4% of labor income
- 2.0% of employment

LTC facilities' **total** economic impact on Texas - Congressional District 19 supports...

- 2.1% of economic activity
- 1.8% of labor income
- 2.4% of employment

LTC facilities generate \$71.0 million in tax revenue...

- \$18.4 million in state/local taxes
- \$52.5 million in federal taxes

Demographics of Texas - Congressional District 19

Population (2007)	726,000
% Population 65+ years (2007)	13.0%
% Population 85+ years (2007)	1.9%
District economic activity (2007)	\$23.3 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

Texas - Congressional District 19

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$329.0	\$54.2	\$116.3	\$499.5	2.1%
Labor Income (in millions of dollars)	\$197.7	\$14.6	\$34.1	\$246.4	1.8%
Employment (jobs)	7,230	420	1,110	8,760	2.4%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$18.4	\$52.5	\$71.0	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	7,420	\$344.1
Real Estate and Rental	50	\$24.8
Finance and Insurance	100	\$20.1
Retail Trade	320	\$17.1
Manufacturing	30	\$16.4
Accommodation and Food Services	200	\$9.9
Wholesale Trade	70	\$9.8
Information	30	\$8.2
Administrative and Waste Services	130	\$7.7
All other industries	400	\$41.4
Total	8,760	\$499.5

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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Labor Income is the sum of employee compensation and proprietary income.

Prepared by:



LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Charles A. Gonzalez (D-TX)
Texas – Congressional District 20

NURSING FACILITIES, STAFF & PATIENTS *In Texas*

28 Nursing Facilities
3,165 Employees
2,582 Patients Cared for Every Day

13% of patients rely on Medicare; 60% rely on Medicaid; 27% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Texas*

\$296.6 million	or	0.9%	of state economic activity (direct effect)
\$456.3 million	or	1.4%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$310.2	6,130
Real Estate and Rental	29.2	100
Finance and Insurance	17.5	70
Manufacturing	15.7	40
Retail Trade	13	200
All Industries and Sectors	\$456.3	7,260

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

Economic Impact of Long Term Care Facilities

Texas - Congressional District 20

January 2009

Long Term Care (LTC) facilities* support an estimated \$456.3 million or 1.4% of the district's economic activity

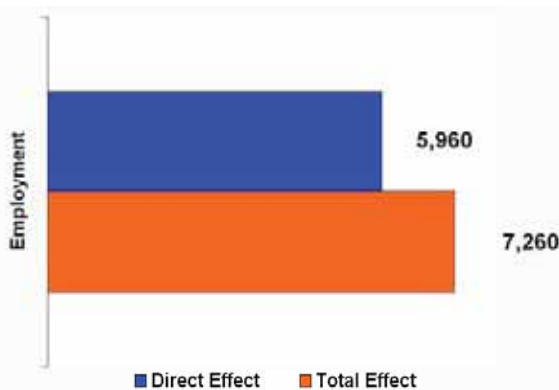
LTC facilities support \$456.3 million in revenue...



LTC facilities support \$233.3 million in labor income...



LTC facilities contribute to approximately 7,260 jobs...



*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

LTC facilities' **direct** economic impact on Texas - Congressional District 20 represents...

- 0.9% of economic activity
- 0.9% of labor income
- 1.4% of employment

LTC facilities' **total** economic impact on Texas - Congressional District 20 supports...

- 1.4% of economic activity
- 1.1% of labor income
- 1.7% of employment

LTC facilities generate \$70.2 million in tax revenue...

- \$16.9 million in state/local taxes
- \$53.4 million in federal taxes

Demographics of Texas - Congressional District 20

Population (2007)	784,000
% Population 65+ years (2007)	10.5%
% Population 85+ years (2007)	1.4%
District economic activity (2007)	\$33.0 billion

Prepared by:

Economic Impact of Long Term Care Facilities

Texas - Congressional District 20

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$296.6	\$60.6	\$99.1	\$456.3	1.4%
Labor Income (in millions of dollars)	\$180.3	\$20.3	\$32.7	\$233.3	1.1%
Employment (jobs)	5,960	450	850	7,260	1.7%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$16.9	\$53.4	\$70.2	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	6,130	\$310.2
Real Estate and Rental	100	\$29.2
Finance and Insurance	70	\$17.5
Manufacturing	40	\$15.7
Retail Trade	200	\$13.0
Professional - Scientific and Tech Services	80	\$10.0
Wholesale Trade	50	\$9.7
Administrative and Waste Services	170	\$9.3
Accommodation and Food Services	140	\$8.2
All other industries	290	\$33.6
Total	7,260	\$456.3

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Lamar S. Smith (R-TX)
Texas – Congressional District 21

NURSING FACILITIES, STAFF & PATIENTS *In Texas*

35 Nursing Facilities
3,725 Employees
2,908 Patients Cared for Every Day

16% of patients rely on Medicare; 55% rely on Medicaid; 30% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Texas*

\$329.8 million	or	0.7%	of state economic activity (direct effect)
\$523.4 million	or	1.2%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$344.5	6,920
Real Estate and Rental	35.9	110
Finance and Insurance	23.4	90
Retail Trade	17.9	270
Prof – Scientific/Tech Svcs	15.9	120
All Industries and Sectors	\$523.4	8,300

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

Economic Impact of Long Term Care Facilities

Texas - Congressional District 21

January 2009

Long Term Care (LTC) facilities* support an estimated \$523.4 million or 1.2% of the district's economic activity

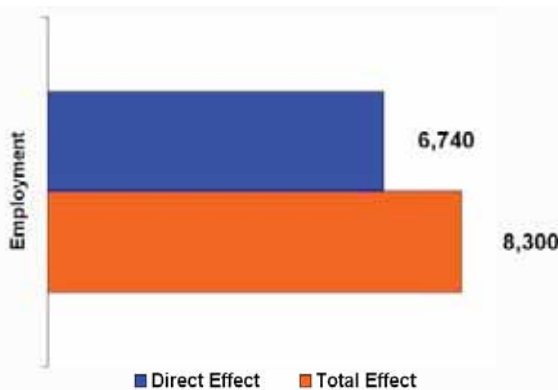
LTC facilities support \$523.4 million in revenue...



LTC facilities support \$264.5 million in labor income...



LTC facilities contribute to approximately 8,300 jobs...



LTC facilities' **direct** economic impact on Texas - Congressional District 21 represents...

- 0.7% of economic activity
- 0.7% of labor income
- 1.2% of employment

LTC facilities' **total** economic impact on Texas - Congressional District 21 supports...

- 1.2% of economic activity
- 0.9% of labor income
- 1.5% of employment

LTC facilities generate \$73.3 million in tax revenue...

- \$19.9 million in state/local taxes
- \$53.4 million in federal taxes

Demographics of Texas - Congressional District 21

Population (2007)	719,000
% Population 65+ years (2007)	12.5%
% Population 85+ years (2007)	1.7%
District economic activity (2007)	\$44.8 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

Texas - Congressional District 21

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$329.8	\$65.1	\$128.6	\$523.4	1.2%
Labor Income (in millions of dollars)	\$200.0	\$22.0	\$42.4	\$264.5	0.9%
Employment (jobs)	6,740	480	1,080	8,300	1.5%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$19.9	\$53.4	\$73.3	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	6,920	\$344.5
Real Estate and Rental	110	\$35.9
Finance and Insurance	90	\$23.4
Retail Trade	270	\$17.9
Professional - Scientific and Tech Services	120	\$15.9
Wholesale Trade	60	\$12.7
Accommodation and Food Services	190	\$11.0
Manufacturing	20	\$10.7
Administrative and Waste Services	170	\$10.5
All other industries	350	\$40.9
Total	8,300	\$523.4

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Pete Olson (R-TX)
Texas – Congressional District 22

NURSING FACILITIES, STAFF & PATIENTS *In Texas*

26 Nursing Facilities
2,459 Employees
1,975 Patients Cared for Every Day

16% of patients rely on Medicare; 65% rely on Medicaid; 19% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Texas*

\$161.8 million	or 0.4%	of state economic activity (direct effect)
\$236.9 million	or 0.6%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$168.1	3,180
Real Estate and Rental	16.2	50
Retail Trade	6.9	100
Manufacturing	6.3	10
Finance and Insurance	5.5	20
All Industries and Sectors	\$236.9	3,670

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

Economic Impact of Long Term Care Facilities

Texas - Congressional District 22

January 2009

Long Term Care (LTC) facilities* support an estimated \$236.9 million or 0.6% of the district's economic activity

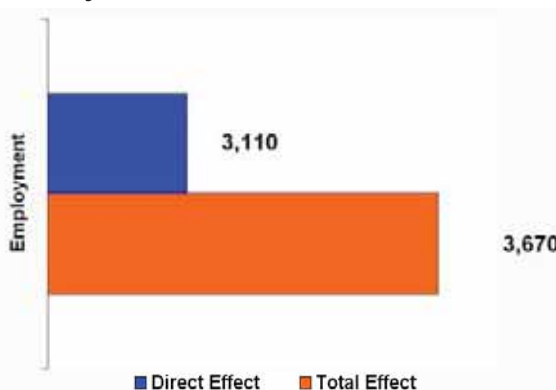
LTC facilities support \$236.9 million in revenue...



LTC facilities support \$122.8 million in labor income...



LTC facilities contribute to approximately 3,670 jobs...



LTC facilities' **direct** economic impact on Texas - Congressional District 22 represents...

- 0.4% of economic activity
- 0.4% of labor income
- 0.9% of employment

LTC facilities' **total** economic impact on Texas - Congressional District 22 supports...

- 0.6% of economic activity
- 0.6% of labor income
- 1.1% of employment

LTC facilities generate \$34.9 million in tax revenue...

- \$8.5 million in state/local taxes
- \$26.4 million in federal taxes

Demographics of Texas - Congressional District 22

Population (2007)	721,000
% Population 65+ years (2007)	7.5%
% Population 85+ years (2007)	0.7%
District economic activity (2007)	\$37.7 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

Texas - Congressional District 22

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$161.8	\$25.1	\$50.1	\$236.9	0.6%
Labor Income (in millions of dollars)	\$98.8	\$8.3	\$15.8	\$122.8	0.6%
Employment (jobs)	3,110	180	380	3,670	1.1%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$8.5	\$26.4	\$34.9	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	3,180	\$168.1
Real Estate and Rental	50	\$16.2
Retail Trade	100	\$6.9
Manufacturing	10	\$6.3
Finance and Insurance	20	\$5.5
Wholesale Trade	20	\$5.2
Professional - Scientific and Tech Services	30	\$4.7
Accommodation and Food Services	80	\$4.5
Administrative and Waste Services	70	\$4.4
All other industries	110	\$15.0
Total	3,670	\$236.9

NAICS: North American Industry Classification System

Note:
Numbers may not add due to rounding.

Sources:
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Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative **Ciro D. Rodriguez (D-TX)**
Texas – Congressional District 23

NURSING FACILITIES, STAFF & PATIENTS *In Texas*

29 Nursing Facilities
2,438 Employees
2,234 Patients Cared for Every Day

13% of patients rely on Medicare; 70% rely on Medicaid; 17% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Texas*

\$240.6 million or 0.8% of state economic activity
(direct effect)
\$366.8 million or 1.3% of state economic activity
(total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$251.7	4,850
Real Estate and Rental	26.2	100
Finance and Insurance	15.8	70
Retail Trade	12.9	210
Accommodation/Food Svcs	7.7	140
All Industries and Sectors	\$366.8	5,820

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

Economic Impact of Long Term Care Facilities

Texas - Congressional District 23

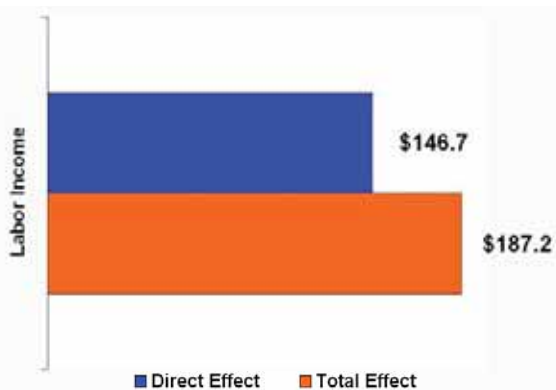
January 2009

Long Term Care (LTC) facilities* support an estimated \$366.8 million or 1.3% of the district's economic activity

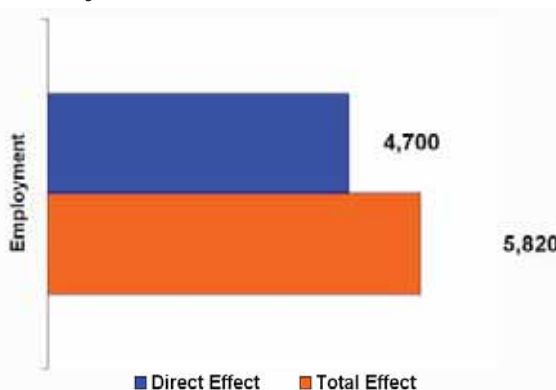
LTC facilities support \$366.8 million in revenue...



LTC facilities support \$187.2 million in labor income...



LTC facilities contribute to approximately 5,820 jobs...



LTC facilities' **direct** economic impact on Texas - Congressional District 23 represents...

- 0.8% of economic activity
- 0.8% of labor income
- 1.2% of employment

LTC facilities' **total** economic impact on Texas - Congressional District 23 supports...

- 1.3% of economic activity
- 1.1% of labor income
- 1.5% of employment

LTC facilities generate \$49.5 million in tax revenue...

- \$13.7 million in state/local taxes
- \$35.8 million in federal taxes

Demographics of Texas - Congressional District 23

Population (2007)	780,000
% Population 65+ years (2007)	10.1%
% Population 85+ years (2007)	1.1%
District economic activity (2007)	\$28.6 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

Texas - Congressional District 23

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$240.6	\$41.0	\$85.2	\$366.8	1.3%
Labor Income (in millions of dollars)	\$146.7	\$13.1	\$27.3	\$187.2	1.1%
Employment (jobs)	4,700	320	800	5,820	1.5%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$13.7	\$35.8	\$49.5	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	4,850	\$251.7
Real Estate and Rental	100	\$26.2
Finance and Insurance	70	\$15.8
Retail Trade	210	\$12.9
Accommodation and Food Services	140	\$7.7
Administrative and Waste Services	110	\$6.5
Manufacturing	20	\$6.1
Professional - Scientific and Tech Services	50	\$5.6
Wholesale Trade	30	\$5.4
All other industries	260	\$28.9
Total	5,820	\$366.8

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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Total Impact is the sum of the direct, indirect and induced effects.

Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Lloyd Doggett (D-TX)
Texas – Congressional District 25

NURSING FACILITIES, STAFF & PATIENTS *In Texas*

44 Nursing Facilities
3,813 Employees
3,469 Patients Cared for Every Day

12% of patients rely on Medicare; 65% rely on Medicaid; 23% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Texas*

\$168.3 million	or 0.7%	of state economic activity (direct effect)
\$250.1 million	or 1.0%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$175.3	3,650
Real Estate and Rental	15.9	50
Retail Trade	7.6	120
Finance and Insurance	7.4	30
Manufacturing	6.9	10
All Industries and Sectors	\$250.1	4,230

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

Economic Impact of Long Term Care Facilities

Texas - Congressional District 24

January 2009

Long Term Care (LTC) facilities* support an estimated \$266.9 million or 0.4% of the district's economic activity

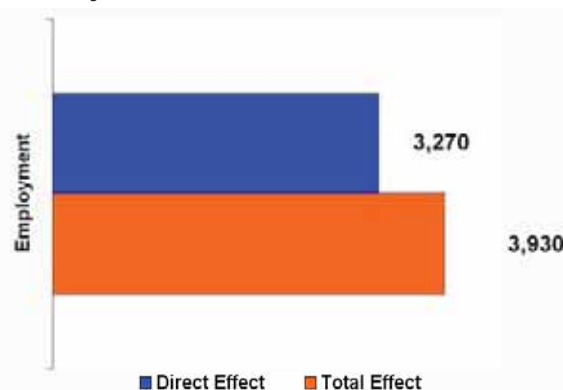
LTC facilities support \$266.9 million in revenue...



LTC facilities support \$136.6 million in labor income...



LTC facilities contribute to approximately 3,930 jobs...



LTC facilities' **direct** economic impact on Texas - Congressional District 24 represents...

- 0.3% of economic activity
- 0.3% of labor income
- 0.5% of employment

LTC facilities' **total** economic impact on Texas - Congressional District 24 supports...

- 0.4% of economic activity
- 0.3% of labor income
- 0.6% of employment

LTC facilities generate \$41.8 million in tax revenue...

- \$9.7 million in state/local taxes
- \$32.1 million in federal taxes

Demographics of Texas - Congressional District 24

Population (2007)	713,000
% Population 65+ years (2007)	5.8%
% Population 85+ years (2007)	0.6%
District economic activity (2007)	\$66.1 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

Texas - Congressional District 24

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$172.2	\$38.1	\$56.6	\$266.9	0.4%
Labor Income (in millions of dollars)	\$105.3	\$13.0	\$18.3	\$136.6	0.3%
Employment (jobs)	3,270	250	420	3,930	0.6%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$9.7	\$32.1	\$41.8	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	3,330	\$178.5
Real Estate and Rental	50	\$16.4
Finance and Insurance	50	\$11.3
Manufacturing	20	\$8.8
Retail Trade	100	\$7.4
Professional - Scientific and Tech Services	50	\$7.1
Wholesale Trade	30	\$5.8
Administrative and Waste Services	90	\$5.6
Accommodation and Food Services	80	\$4.8
All other industries	140	\$21.0
Total	3,930	\$266.9

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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Total Impact is the sum of the direct, indirect and induced effects.

Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Michael C. Burgess (R-TX)
Texas – Congressional District 26

NURSING FACILITIES, STAFF & PATIENTS *In Texas*

30 Nursing Facilities
2,931 Employees
2,541 Patients Cared for Every Day

13% of patients rely on Medicare; 65% rely on Medicaid; 22% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Texas*

\$338.3 million	or 0.9%	of state economic activity (direct effect)
\$558.6 million	or 1.4%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$356.7	6,660
Real Estate and Rental	39	110
Finance and Insurance	25.7	100
Manufacturing	18.7	40
Retail Trade	18.1	250
All Industries and Sectors	\$558.6	8,050

"Long Term Care Facilities" include nursing facilities, assisted living and other long term care residential facilities.

Economic Impact of Long Term Care Facilities

Texas - Congressional District 25

January 2009

Long Term Care (LTC) facilities* support an estimated \$250.1 million or 1.0% of the district's economic activity

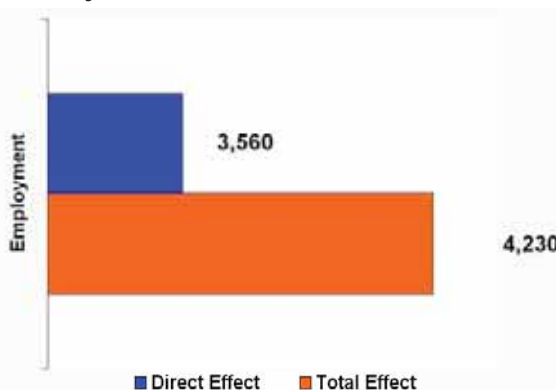
LTC facilities support \$250.1 million in revenue...



LTC facilities support \$127.0 million in labor income...



LTC facilities contribute to approximately 4,230 jobs...



LTC facilities' **direct** economic impact on Texas - Congressional District 25 represents...

- 0.7% of economic activity
- 0.6% of labor income
- 1.0% of employment

LTC facilities' **total** economic impact on Texas - Congressional District 25 supports...

- 1.0% of economic activity
- 0.8% of labor income
- 1.1% of employment

LTC facilities generate \$37.8 million in tax revenue...

- \$9.5 million in state/local taxes
- \$28.3 million in federal taxes

Demographics of Texas - Congressional District 25

Population (2007)	733,000
% Population 65+ years (2007)	8.8%
% Population 85+ years (2007)	1.3%
District economic activity (2007)	\$25.8 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

Texas - Congressional District 25

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$168.3	\$28.2	\$53.6	\$250.1	1.0%
Labor Income (in millions of dollars)	\$101.7	\$8.7	\$16.7	\$127.0	0.8%
Employment (jobs)	3,560	210	460	4,230	1.1%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$9.5	\$28.3	\$37.8	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	3,650	\$175.3
Real Estate and Rental	50	\$15.9
Retail Trade	120	\$7.6
Finance and Insurance	30	\$7.4
Manufacturing	10	\$6.9
Wholesale Trade	30	\$5.6
Professional - Scientific and Tech Services	40	\$5.3
Accommodation and Food Services	90	\$4.9
Administrative and Waste Services	70	\$4.5
All other industries	150	\$16.6
Total	4,230	\$250.1

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Solomon P. Ortiz (D-TX)
Texas – Congressional District 27

NURSING FACILITIES, STAFF & PATIENTS *In Texas*

27 Nursing Facilities
2,648 Employees
2,378 Patients Cared for Every Day

17% of patients rely on Medicare; 69% rely on Medicaid; 14% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Texas*

\$239.4 million	or 1.0%	of state economic activity (direct effect)
\$354.6 million	or 1.5%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$251.4	5,880
Real Estate and Rental	19.4	50
Manufacturing	11.9	20
Retail Trade	11.1	200
Finance and Insurance	10	50
All Industries and Sectors	\$354.6	6,790

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

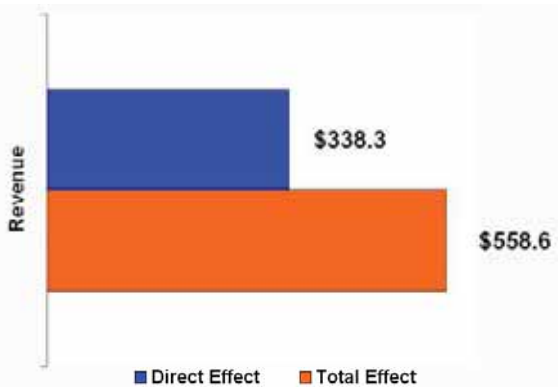
Economic Impact of Long Term Care Facilities

Texas - Congressional District 26

January 2009

Long Term Care (LTC) facilities* support an estimated \$558.6 million or 1.4% of the district's economic activity

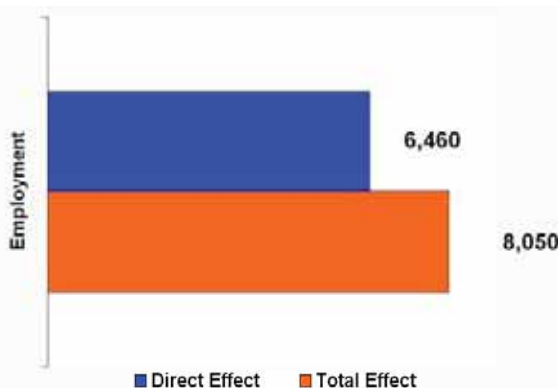
LTC facilities support \$558.6 million in revenue...



LTC facilities support \$279.7 million in labor income...



LTC facilities contribute to approximately 8,050 jobs...



LTC facilities' **direct** economic impact on Texas - Congressional District 26 represents...

- 0.9% of economic activity
- 0.9% of labor income
- 1.5% of employment

LTC facilities' **total** economic impact on Texas - Congressional District 26 supports...

- 1.4% of economic activity
- 1.2% of labor income
- 1.8% of employment

LTC facilities generate \$82.7 million in tax revenue...

- \$20.7 million in state/local taxes
- \$61.9 million in federal taxes

Demographics of Texas - Congressional District 26

Population (2007)	706,000
% Population 65+ years (2007)	7.9%
% Population 85+ years (2007)	1.0%
District economic activity (2007)	\$39.5 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

Texas - Congressional District 26

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$338.3	\$75.6	\$144.6	\$558.6	1.4%
Labor Income (in millions of dollars)	\$206.7	\$25.5	\$47.5	\$279.7	1.2%
Employment (jobs)	6,460	500	1,090	8,050	1.8%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$20.7	\$61.9	\$82.7	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	6,660	\$356.7
Real Estate and Rental	110	\$39.0
Finance and Insurance	100	\$25.7
Manufacturing	40	\$18.7
Retail Trade	250	\$18.1
Professional - Scientific and Tech Services	110	\$15.5
Wholesale Trade	60	\$13.5
Administrative and Waste Services	190	\$11.9
Accommodation and Food Services	180	\$11.1
All other industries	350	\$48.4
Total	8,050	\$558.6

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Henry Cuellar (D-TX)
Texas – Congressional District 28

NURSING FACILITIES, STAFF & PATIENTS *In Texas*

32 Nursing Facilities
2,989 Employees
2,775 Patients Cared for Every Day

17% of patients rely on Medicare; 63% rely on Medicaid; 20% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Texas*

\$200.2 million	or	0.9%	of state economic activity (direct effect)
\$303.2 million	or	1.4%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$209.1	4,260
Real Estate and Rental	19.2	60
Manufacturing	11.4	30
Retail Trade	10.1	160
Finance and Insurance	6.8	30
All Industries and Sectors	\$303.2	5,010

"Long Term Care Facilities" include nursing facilities, assisted living and other long term care residential facilities.

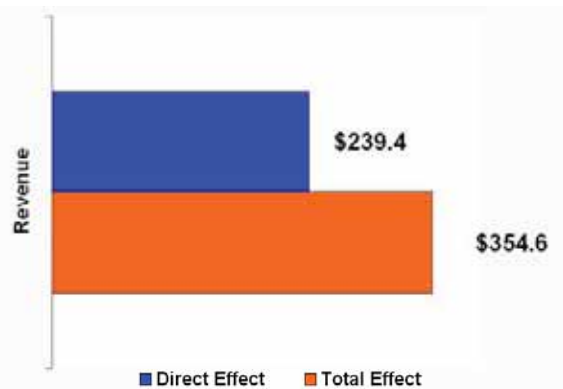
Economic Impact of Long Term Care Facilities

Texas - Congressional District 27

January 2009

Long Term Care (LTC) facilities* support an estimated \$354.6 million or 1.5% of the district's economic activity

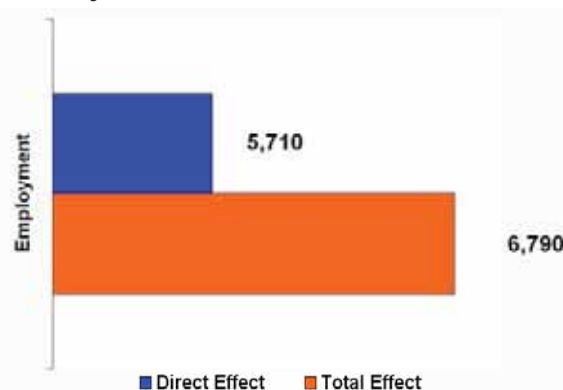
LTC facilities support \$354.6 million in revenue...



LTC facilities support \$177.5 million in labor income...



LTC facilities contribute to approximately 6,790 jobs...



LTC facilities' **direct** economic impact on Texas - Congressional District 27 represents...

- 1.0% of economic activity
- 1.0% of labor income
- 1.7% of employment

LTC facilities' **total** economic impact on Texas - Congressional District 27 supports...

- 1.5% of economic activity
- 1.2% of labor income
- 2.0% of employment

LTC facilities generate \$50.0 million in tax revenue...

- \$12.7 million in state/local taxes
- \$37.3 million in federal taxes

Demographics of Texas - Congressional District 27

Population (2007)	783,000
% Population 65+ years (2007)	10.6%
% Population 85+ years (2007)	1.3%
District economic activity (2007)	\$23.2 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

Texas - Congressional District 27

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$239.4	\$37.6	\$77.6	\$354.6	1.5%
Labor Income (in millions of dollars)	\$142.4	\$11.2	\$23.9	\$177.5	1.2%
Employment (jobs)	5,710	330	760	6,790	2.0%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$12.7	\$37.3	\$50.0	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	5,880	\$251.4
Real Estate and Rental	50	\$19.4
Manufacturing	20	\$11.9
Retail Trade	200	\$11.1
Finance and Insurance	50	\$10
Accommodation and Food Services	130	\$7
Professional - Scientific and Tech Services	60	\$6.9
Administrative and Waste Services	130	\$5.9
Wholesale Trade	40	\$5.6
All other industries	240	\$25.5
Total	6,790	\$354.6

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
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Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Gene Green (D-TX)
Texas – Congressional District 29

NURSING FACILITIES, STAFF & PATIENTS *In Texas*

10 Nursing Facilities
1,316 Employees
1,235 Patients Cared for Every Day

13% of patients rely on Medicare; 69% rely on Medicaid; 17% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Texas*

\$94.4 million	or 0.2%	of state economic activity (direct effect)
\$130.1 million	or 0.2%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$96.7	1,800
Real Estate and Rental	7.7	20
Manufacturing	4.3	10
Retail Trade	2.8	40
Wholesale Trade	2.7	10
All Industries and Sectors	\$130.1	2,030

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

Economic Impact of Long Term Care Facilities

Texas - Congressional District 28

January 2009

Long Term Care (LTC) facilities* support an estimated \$303.2 million or 1.4% of the district's economic activity

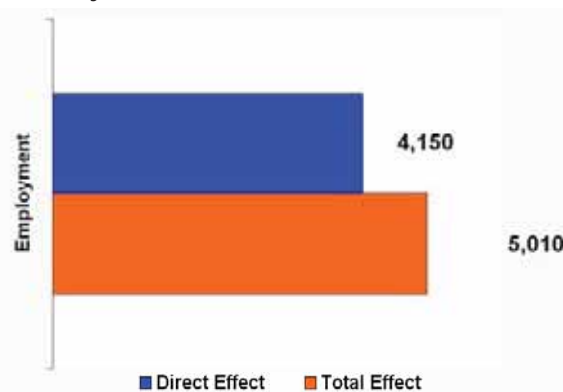
LTC facilities support \$303.2 million in revenue...



LTC facilities support \$153.0 million in labor income...



LTC facilities contribute to approximately 5,010 jobs...



LTC facilities' **direct** economic impact on Texas - Congressional District 28 represents...

- 0.9% of economic activity
- 0.9% of labor income
- 1.4% of employment

LTC facilities' **total** economic impact on Texas - Congressional District 28 supports...

- 1.4% of economic activity
- 1.1% of labor income
- 1.7% of employment

LTC facilities generate \$41.2 million in tax revenue...

- \$11.1 million in state/local taxes
- \$30.1 million in federal taxes

Demographics of Texas - Congressional District 28

Population (2007)	793,000
% Population 65+ years (2007)	9.6%
% Population 85+ years (2007)	1.2%
District economic activity (2007)	\$21.7 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

Texas - Congressional District 28

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$200.2	\$34.0	\$69.0	\$303.2	1.4%
Labor Income (in millions of dollars)	\$121.2	\$10.4	\$21.3	\$153.0	1.1%
Employment (jobs)	4,150	260	600	5,010	1.7%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$11.1	\$30.1	\$41.2	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	4,260	\$209.1
Real Estate and Rental	60	\$19.2
Manufacturing	30	\$11.4
Retail Trade	160	\$10.1
Finance and Insurance	30	\$6.8
Accommodation and Food Services	110	\$6.2
Wholesale Trade	30	\$5.6
Administrative and Waste Services	70	\$4.7
Professional - Scientific and Tech Services	40	\$4.3
All other industries	230	\$25.8
Total	5,010	\$303.2

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

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Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Eddie Bernice Johnson (D-TX)
Texas – Congressional District 30

NURSING FACILITIES, STAFF & PATIENTS *In Texas*

22 Nursing Facilities
2,702 Employees
2,074 Patients Cared for Every Day

16% of patients rely on Medicare; 68% rely on Medicaid; 16% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Texas*

\$207.0 million	or 0.3%	of state economic activity (direct effect)
\$300.7 million	or 0.5%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$213.7	3,850
Real Estate and Rental	16.6	60
Finance and Insurance	10.9	40
Manufacturing	8.4	30
Prof – Scientific/Tech Svcs	8.1	50
All Industries and Sectors	\$300.7	4,410

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

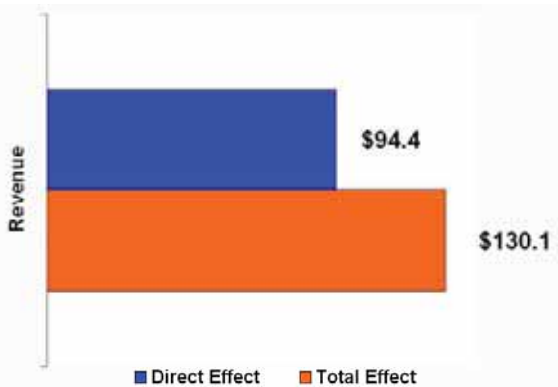
Economic Impact of Long Term Care Facilities

Texas - Congressional District 29

January 2009

Long Term Care (LTC) facilities* support an estimated \$130.1 million or 0.2% of the district's economic activity

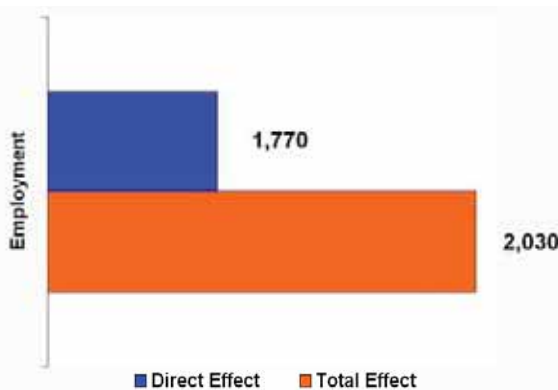
LTC facilities support \$130.1 million in revenue...



LTC facilities support \$68.7 million in labor income...



LTC facilities contribute to approximately 2,030 jobs...



LTC facilities' **direct** economic impact on Texas - Congressional District 29 represents...

- 0.2% of economic activity
- 0.2% of labor income
- 0.5% of employment

LTC facilities' **total** economic impact on Texas - Congressional District 29 supports...

- 0.2% of economic activity
- 0.2% of labor income
- 0.6% of employment

LTC facilities generate \$18.2 million in tax revenue...

- \$4.3 million in state/local taxes
- \$13.9 million in federal taxes

Demographics of Texas - Congressional District 29

Population (2007)	779,000
% Population 65+ years (2007)	6.8%
% Population 85+ years (2007)	0.7%
District economic activity (2007)	\$57.5 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

Texas - Congressional District 29

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$94.4	\$15.1	\$20.6	\$130.1	0.2%
Labor Income (in millions of dollars)	\$57.8	\$4.7	\$6.2	\$68.7	0.2%
Employment (jobs)	1,770	110	150	2,030	0.6%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$4.3	\$13.9	\$18.2	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	1,800	\$96.7
Real Estate and Rental	20	\$7.7
Manufacturing	10	\$4.3
Retail Trade	40	\$2.8
Wholesale Trade	10	\$2.7
Administrative and Waste Services	40	\$2.6
Utilities		\$2.2
Finance and Insurance	10	\$2.1
Professional - Scientific and Tech Services	10	\$2
All other industries	80	\$7
Total	2,030	\$130.1

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

Economic Impact Definitions

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Induced Effect represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of direct final demand changes.

Total Impact is the sum of the direct, indirect and induced effects.

Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative John R. Carter (R-TX)
 Texas – Congressional District 31

NURSING FACILITIES, STAFF & PATIENTS *In Texas*

46 Nursing Facilities
 4,086 Employees
 3,414 Patients Cared for Every Day

13% of patients rely on Medicare; 60% rely on Medicaid; 28% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Texas*

\$244.3 million	or	0.9%	of state economic activity (direct effect)
\$360.5 million	or	1.4%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$254.1	5,410
Real Estate and Rental	23.5	60
Finance and Insurance	15.2	60
Retail Trade	11.8	180
Wholesale Trade	8.9	40
All Industries and Sectors	\$360.5	6,230

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

Economic Impact of Long Term Care Facilities

Texas - Congressional District 30

January 2009

Long Term Care (LTC) facilities* support an estimated \$300.7 million or 0.5% of the district's economic activity

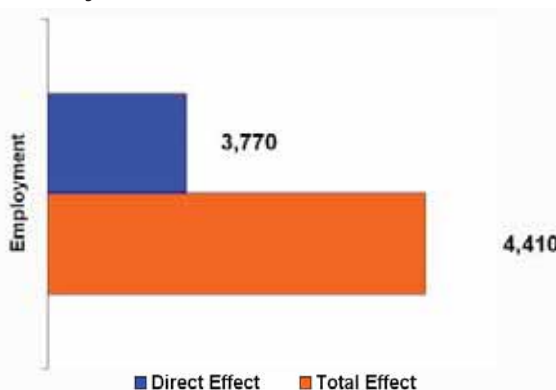
LTC facilities support \$300.7 million in revenue...



LTC facilities support \$158.4 million in labor income...



LTC facilities contribute to approximately 4,410 jobs...



LTC facilities' **direct** economic impact on Texas - Congressional District 30 represents...

- 0.3% of economic activity
- 0.3% of labor income
- 0.6% of employment

LTC facilities' **total** economic impact on Texas - Congressional District 30 supports...

- 0.5% of economic activity
- 0.4% of labor income
- 0.7% of employment

LTC facilities generate \$46.6 million in tax revenue...

- \$9.9 million in state/local taxes
- \$36.7 million in federal taxes

Demographics of Texas - Congressional District 30

Population (2007)	755,000
% Population 65+ years (2007)	7.6%
% Population 85+ years (2007)	1.0%
District economic activity (2007)	\$65.8 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

Texas - Congressional District 30

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$207.0	\$45.1	\$48.6	\$300.7	0.5%
Labor Income (in millions of dollars)	\$127.2	\$15.0	\$16.2	\$158.4	0.4%
Employment (jobs)	3,770	280	360	4,410	0.7%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$9.9	\$36.7	\$46.6	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	3,850	\$213.7
Real Estate and Rental	60	\$16.6
Finance and Insurance	40	\$10.9
Manufacturing	30	\$8.4
Professional - Scientific and Tech Services	50	\$8.1
Retail Trade	80	\$6
Administrative and Waste Services	90	\$5.8
Wholesale Trade	20	\$5.4
Utilities		\$4.6
All other industries	200	\$21.1
Total	4,410	\$300.7

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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Total Impact is the sum of the direct, indirect and induced effects.

Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Pete Sessions (R-TX)
 Texas – Congressional District 32

NURSING FACILITIES, STAFF & PATIENTS *In Texas*

19 Nursing Facilities
 2,552 Employees
 1,976 Patients Cared for Every Day

19% of patients rely on Medicare; 55% rely on Medicaid; 26% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Texas*

\$215.3 million	or 0.3%	of state economic activity (direct effect)
\$315.1 million	or 0.4%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$221.6	3,950
Real Estate and Rental	17.8	60
Finance and Insurance	12.1	50
Prof – Scientific/Tech Svcs	9	60
Manufacturing	7.3	20
All Industries and Sectors	\$315.1	4,570

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

Economic Impact of Long Term Care Facilities

Texas - Congressional District 31

January 2009

Long Term Care (LTC) facilities* support an estimated \$360.5 million or 1.4% of the district's economic activity

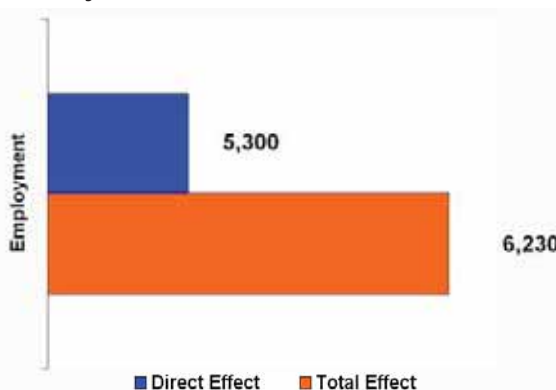
LTC facilities support \$360.5 million in revenue...



LTC facilities support \$184.3 million in labor income...



LTC facilities contribute to approximately 6,230 jobs...



LTC facilities' **direct** economic impact on Texas - Congressional District 31 represents...

- 0.9% of economic activity
- 0.9% of labor income
- 1.5% of employment

LTC facilities' **total** economic impact on Texas - Congressional District 31 supports...

- 1.4% of economic activity
- 1.1% of labor income
- 1.8% of employment

LTC facilities generate \$51.4 million in tax revenue...

- \$13.7 million in state/local taxes
- \$37.7 million in federal taxes

Demographics of Texas - Congressional District 31

Population (2007)	708,000
% Population 65+ years (2007)	8.9%
% Population 85+ years (2007)	1.3%
District economic activity (2007)	\$25.8 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

Texas - Congressional District 31

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$244.3	\$39.5	\$76.7	\$360.5	1.4%
Labor Income (in millions of dollars)	\$147.1	\$12.7	\$24.5	\$184.3	1.1%
Employment (jobs)	5,300	280	660	6,230	1.8%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$13.7	\$37.7	\$51.4	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	5,410	\$254.1
Real Estate and Rental	60	\$23.5
Finance and Insurance	60	\$15.2
Retail Trade	180	\$11.8
Wholesale Trade	40	\$8.9
Accommodation and Food Services	130	\$7.1
Manufacturing	20	\$6
Professional - Scientific and Tech Services	50	\$6
Information	20	\$5.9
All other industries	270	\$22
Total	6,230	\$360.5

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

Economic impact analysis: The Lewin Group analysis using Impact Analysis for Planning (IMPLAN) software, Minnesota IMPLAN Group, Inc, 2007 data
 Population data: U.S. Census Bureau, <http://www.census.gov/>

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Labor Income is the sum of employee compensation and proprietary income.

Prepared by:

LONG TERM CARE ECONOMIC IMPACT STATISTICS

Representative Kenny Marchant (R-TX)
Texas – Congressional District 24

NURSING FACILITIES, STAFF & PATIENTS *In Texas*

21 Nursing Facilities
2,209 Employees
1,927 Patients Cared for Every Day

19% of patients rely on Medicare; 56% rely on Medicaid; 25% pay for care with private or other funds.

LONG TERM CARE'S ECONOMIC IMPACT *Direct & Indirect Contribution To Texas*

\$172.2 million	or 0.3%	of state economic activity (direct effect)
\$266.9 million	or 0.4%	of state economic activity (total impact)

TOP 5 INDUSTRIES/SECTORS SUPPORTED BY LONG TERM CARE

	Economic Activity (in millions)	Employment (jobs)
Health and Social Services	\$178.5	3,330
Real Estate and Rental	16.4	50
Finance and Insurance	11.3	50
Manufacturing	8.8	20
Retail Trade	7.4	100
All Industries and Sectors	\$266.9	3,930

“Long Term Care Facilities” include nursing facilities, assisted living and other long term care residential facilities.

Economic Impact of Long Term Care Facilities

Texas - Congressional District 32

January 2009

Long Term Care (LTC) facilities* support an estimated \$315.1 million or 0.4% of the district's economic activity

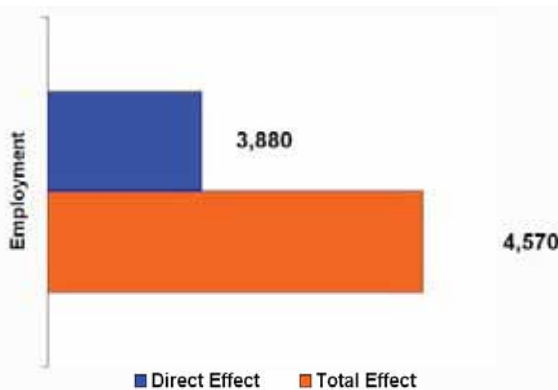
LTC facilities support \$315.1 million in revenue...



LTC facilities support \$166.1 million in labor income...



LTC facilities contribute to approximately 4,570 jobs...



LTC facilities' **direct** economic impact on Texas - Congressional District 32 represents...

- 0.3% of economic activity
- 0.3% of labor income
- 0.6% of employment

LTC facilities' **total** economic impact on Texas - Congressional District 32 supports...

- 0.4% of economic activity
- 0.4% of labor income
- 0.7% of employment

LTC facilities generate \$49.2 million in tax revenue...

- \$10.8 million in state/local taxes
- \$38.5 million in federal taxes

Demographics of Texas - Congressional District 32

Population (2007)	738,000
% Population 65+ years (2007)	9.2%
% Population 85+ years (2007)	1.4%
District economic activity (2007)	\$70.3 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Prepared by:

Economic Impact of Long Term Care Facilities

Texas - Congressional District 32

January 2009

Summary: Economic Impact of LTC Facilities

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$215.3	\$46.2	\$53.7	\$315.1	0.4%
Labor Income (in millions of dollars)	\$132.3	\$15.9	\$17.9	\$166.1	0.4%
Employment (jobs)	3,880	300	390	4,570	0.7%
Estimated Impact	State/Local	Federal	Total		
Tax (in millions of dollars)	\$10.8	\$38.5	\$49.2	-	

LTC facilities support other industries and sectors districtwide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions)
Health and Social Services	3,950	\$221.6
Real Estate and Rental	60	\$17.8
Finance and Insurance	50	\$12.1
Professional - Scientific and Tech Services	60	\$9
Manufacturing	20	\$7.3
Retail Trade	90	\$6.8
Administrative and Waste Services	100	\$6.6
Wholesale Trade	30	\$5.8
Accommodation and Food Services	80	\$5
All other industries	150	\$23
Total	4,570	\$315.1

NAICS: North American Industry Classification System

Note:

Numbers may not add due to rounding.

Sources:

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