

Economic Impact of Long Term Care Facilities Alabama

January, 2011

Long Term Care (LTC) facilities* support an estimated \$4.0 billion (2.3%) of the state's economic activity

Jobs

Direct	Total	Industry Rank
42,110 employees 1.7% of employment	57,660 employees 2.3% of employment	13

Labor Income

Direct	Total	Industry Rank
\$1.2 billion 1.3% of labor income	\$1.7 billion 1.8% of labor income	15

Economic Activity

Direct	Total	Industry Rank
\$2.3 billion 1.3% of economic activity	\$4.0 billion 2.3% of economic activity	36

Tax Revenue

State/Local	Federal	Total
\$172.8 million	\$287.3 million	\$460.1 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities Alabama

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total State Activity
Output (in millions of dollars)	\$2,292.0	\$670.1	\$1,027.3	\$3,989.4	2.3%
Labor Income (in millions of dollars)	\$1,213.1	\$185.0	\$302.4	\$1,700.4	1.8%
Employment (jobs)	42,110	5,940	9,610	57,660	2.3%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$172.8	\$287.3	\$460.1	

LTC facilities support other industries and sectors statewide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	42,110	\$2,292.0
Real Estate Establishments	1,670	164.0
Imputed Rental Activity for Owner-Occupied Dwellings	0	143.2
Food Services and Drinking Places	1,620	83.9
Wholesale Trade Businesses	420	72.3
Insurance Carriers	250	66.1
Offices of Physicians, Dentists, and Other Health Care Providers	510	66.1
Electric Power Generation, Transmission	80	46.9
Private Hospitals	340	42.6
All Other Industries	10,660	1,012.3

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
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- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Alabama Congressional District 1

January, 2011

Long Term Care (LTC) facilities* support an estimated \$479.8 million (2.2%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
5,350 employees 1.6% of employment	7,160 employees 2.1% of employment	14

Labor Income

Direct	Total	Industry Rank
\$160.1 million 1.3% of labor income	\$217.1 million 1.7% of labor income	19

Economic Activity

Direct	Total	Industry Rank
\$293.3 million 1.4% of economic activity	\$479.8 million 2.2% of economic activity	38

Tax Revenue

State/Local	Federal	Total
\$19.7 million	\$36.5 million	\$56.3 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities Alabama Congressional District 1

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$293.3	\$70.6	\$115.9	\$479.8	2.2%
Labor Income (in millions of dollars)	\$160.1	\$20.4	\$36.6	\$217.1	1.7%
Employment (jobs)	5,350	670	1,150	7,160	2.1%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$19.7	\$36.5	\$56.3	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	5,350	\$293.3
Real Estate Establishments	200	22.1
Imputed Rental Activity for Owner-Occupied Dwellings	0	17.6
Food Services and Drinking Places	200	10.5
Wholesale Trade Businesses	50	8.5
Offices of Physicians, Dentists, and Other Health Care Providers	60	8.2
Private Hospitals	50	6.2
Electric Power Generation, Transmission	10	5.4
Monetary Authorities and Depository Credit Institutions	20	4.8
All Other Industries	1,220	103.2

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Economic Impact of Long Term Care Facilities Alabama Congressional District 2

January, 2011

Long Term Care (LTC) facilities* support an estimated \$595.7 million (2.7%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
6,870 employees 2.0% of employment	9,140 employees 2.6% of employment	12

Labor Income

Direct	Total	Industry Rank
\$190.2 million 1.5% of labor income	\$257.5 million 2.0% of labor income	14

Economic Activity

Direct	Total	Industry Rank
\$363.2 million 1.6% of economic activity	\$595.7 million 2.7% of economic activity	29

Tax Revenue

State/Local	Federal	Total
\$23.5 million	\$41.6 million	\$65.0 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

Alabama Congressional District 2

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$363.2	\$89.9	\$142.6	\$595.7	2.7%
Labor Income (in millions of dollars)	\$190.2	\$25.3	\$42.0	\$257.5	2.0%
Employment (jobs)	6,870	870	1,400	9,140	2.6%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$23.5	\$41.6	\$65.0	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	6,870	\$363.2
Imputed Rental Activity for Owner-Occupied Dwellings	0	21.2
Real Estate Establishments	180	17.9
Food Services and Drinking Places	250	12.7
Offices of Physicians, Dentists, and Other Health Care Providers	80	9.9
Electric Power Generation, Transmission	20	9.4
Wholesale Trade Businesses	60	9.2
Insurance Carriers	30	8.0
Private Hospitals	50	6.2
All Other Industries	1,600	138.0

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Economic Impact of Long Term Care Facilities Alabama Congressional District 3

January, 2011

Long Term Care (LTC) facilities* support an estimated \$518.1 million (2.2%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
6,170 employees 1.8% of employment	8,070 employees 2.3% of employment	13

Labor Income

Direct	Total	Industry Rank
\$174.0 million 1.4% of labor income	\$230.6 million 1.8% of labor income	12

Economic Activity

Direct	Total	Industry Rank
\$328.1 million 1.4% of economic activity	\$518.1 million 2.2% of economic activity	30

Tax Revenue

State/Local	Federal	Total
\$20.1 million	\$36.8 million	\$56.9 million

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Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities Alabama Congressional District 3

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$328.1	\$73.6	\$116.5	\$518.1	2.2%
Labor Income (in millions of dollars)	\$174.0	\$21.5	\$35.0	\$230.6	1.8%
Employment (jobs)	6,170	720	1,180	8,070	2.3%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$20.1	\$36.8	\$56.9	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	6,170	\$328.1
Imputed Rental Activity for Owner-Occupied Dwellings	0	18.3
Real Estate Establishments	140	16.0
Food Services and Drinking Places	230	11.2
Offices of Physicians, Dentists, and Other Health Care Providers	70	8.4
Insurance Carriers	30	6.9
Electric Power Generation, Transmission	10	6.2
Wholesale Trade Businesses	40	5.9
Other State and Local Government Enterprises	20	5.4
All Other Industries	1,360	111.7

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Economic Impact of Long Term Care Facilities Alabama Congressional District 4

January, 2011

Long Term Care (LTC) facilities* support an estimated \$534.5 million (3.3%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
6,570 employees 2.6% of employment	8,520 employees 3.4% of employment	7

Labor Income

Direct	Total	Industry Rank
\$184.5 million 2.3% of labor income	\$239.8 million 3.0% of labor income	9

Economic Activity

Direct	Total	Industry Rank
\$345.7 million 2.1% of economic activity	\$534.5 million 3.3% of economic activity	22

Tax Revenue

State/Local	Federal	Total
\$20.6 million	\$40.1 million	\$60.7 million

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Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

Alabama Congressional District 4

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$345.7	\$71.7	\$117.1	\$534.5	3.3%
Labor Income (in millions of dollars)	\$184.5	\$20.7	\$34.6	\$239.8	3.0%
Employment (jobs)	6,570	770	1,190	8,520	3.4%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$20.6	\$40.1	\$60.7	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	6,570	\$345.7
Imputed Rental Activity for Owner-Occupied Dwellings	0	20.8
Real Estate Establishments	140	11.4
Food Services and Drinking Places	220	11.0
Wholesale Trade Businesses	60	8.4
Offices of Physicians, Dentists, and Other Health Care Providers	70	7.7
Electric Power Generation, Transmission	20	7.0
Private Hospitals	50	5.8
Monetary Authorities and Depository Credit Institutions	30	5.7
All Other Industries	1,360	111.0

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- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Alabama Congressional District 5

January, 2011

Long Term Care (LTC) facilities* support an estimated \$462.0 million (1.6%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
5,440 employees 1.4% of employment	6,980 employees 1.8% of employment	18

Labor Income

Direct	Total	Industry Rank
\$160.2 million 0.9% of labor income	\$208.6 million 1.1% of labor income	21

Economic Activity

Direct	Total	Industry Rank
\$294.7 million 1.0% of economic activity	\$462.0 million 1.6% of economic activity	43

Tax Revenue

State/Local	Federal	Total
\$17.2 million	\$32.9 million	\$50.1 million

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Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

Alabama Congressional District 5

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$294.7	\$73.9	\$93.4	\$462.0	1.6%
Labor Income (in millions of dollars)	\$160.2	\$20.8	\$27.6	\$208.6	1.1%
Employment (jobs)	5,440	660	880	6,980	1.8%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$17.2	\$32.9	\$50.1	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	5,440	\$294.7
Imputed Rental Activity for Owner-Occupied Dwellings	0	15.3
Real Estate Establishments	160	14.8
Food Services and Drinking Places	180	9.4
Wholesale Trade Businesses	40	7.2
Offices of Physicians, Dentists, and Other Health Care Providers	50	7.0
Federal Government Electricity	10	6.3
Pharmaceutical Preparation Manufacturing	0	4.9
Monetary Authorities and Depository Credit Institutions	20	4.6
All Other Industries	1,080	97.8

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Economic Impact of Long Term Care Facilities Alabama Congressional District 6

January, 2011

Long Term Care (LTC) facilities* support an estimated \$593.6 million (1.9%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
6,240 employees 1.4% of employment	8,380 employees 1.8% of employment	17

Labor Income

Direct	Total	Industry Rank
\$183.7 million 1.0% of labor income	\$251.2 million 1.4% of labor income	25

Economic Activity

Direct	Total	Industry Rank
\$354.5 million 1.2% of economic activity	\$593.6 million 1.9% of economic activity	37

Tax Revenue

State/Local	Federal	Total
\$25.3 million	\$48.2 million	\$73.4 million

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Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

Alabama Congressional District 6

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$354.5	\$94.5	\$144.6	\$593.6	1.9%
Labor Income (in millions of dollars)	\$183.7	\$25.6	\$42.0	\$251.2	1.4%
Employment (jobs)	6,240	820	1,320	8,380	1.8%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$25.3	\$48.2	\$73.4	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	6,240	\$354.5
Real Estate Establishments	270	25.7
Imputed Rental Activity for Owner-Occupied Dwellings	0	20.9
Food Services and Drinking Places	220	12.2
Wholesale Trade Businesses	50	10.0
Insurance Carriers	30	9.8
Offices of Physicians, Dentists, and Other Health Care Providers	70	9.3
Electric Power Generation, Transmission	10	9.0
Private Hospitals	50	6.5
All Other Industries	1,440	135.7

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Economic Impact of Long Term Care Facilities Alabama Congressional District 7

January, 2011

Long Term Care (LTC) facilities* support an estimated \$504.3 million (1.9%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
5,480 employees 1.5% of employment	7,240 employees 2.0% of employment	16

Labor Income

Direct	Total	Industry Rank
\$160.2 million 1.1% of labor income	\$212.1 million 1.5% of labor income	22

Economic Activity

Direct	Total	Industry Rank
\$312.5 million 1.2% of economic activity	\$504.3 million 1.9% of economic activity	40

Tax Revenue

State/Local	Federal	Total
\$18.5 million	\$35.4 million	\$53.8 million

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Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities Alabama Congressional District 7

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$312.5	\$85.3	\$106.5	\$504.3	1.9%
Labor Income (in millions of dollars)	\$160.2	\$21.7	\$30.1	\$212.1	1.5%
Employment (jobs)	5,480	750	1,000	7,240	2.0%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$18.5	\$35.4	\$53.8	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	5,480	\$312.5
Real Estate Establishments	230	21.5
Imputed Rental Activity for Owner-Occupied Dwellings	0	15.0
Food Services and Drinking Places	170	9.3
Wholesale Trade Businesses	40	8.2
Electric Power Generation, Transmission	10	7.8
Insurance Carriers	30	7.0
Offices of Physicians, Dentists, and Other Health Care Providers	50	6.9
Private Hospitals	40	5.3
All Other Industries	1,190	110.8

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Economic Impact of Long Term Care Facilities United States

January, 2011

Long Term Care (LTC) facilities* support an estimated \$529.0 billion (3.7%) of the nation's economic activity

Jobs

Direct	Total	Industry Rank
3,121,960 employees 1.8% of employment	5,445,420 employees 3.2% of employment	10

Labor Income

Direct	Total	Industry Rank
\$102.5 billion 1.3% of labor income	\$205.2 billion 2.6% of labor income	16

Economic Activity

Direct	Total	Industry Rank
\$183.5 billion 1.3% of economic activity	\$529.0 billion 3.7% of economic activity	27

Tax Revenue

State/Local	Federal	Total
\$22.2 billion	\$38.6 billion	\$60.9 billion

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Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities United States

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total State Activity
Output (in millions of dollars)	\$183,462.2	\$112,450.2	\$233,043.6	\$528,956.1	3.7%
Labor Income (in millions of dollars)	\$102,502.5	\$32,550.4	\$70,143.9	\$205,196.8	2.6%
Employment (jobs)	3,121,960	704,970	1,618,480	5,445,420	3.2%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$22,236.3	\$38,630.1	\$60,866.4	

LTC facilities support other industries and sectors statewide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	3,121,960	\$183,462.2
Real Estate Establishments	180,130	26,020.1
Imputed Rental Activity for Owner-Occupied Dwellings	0	17,402.8
Wholesale Trade Businesses	72,830	14,420.5
Insurance Carriers	37,630	12,055.7
Food Services and Drinking Places	179,520	10,430.9
Private Hospitals	61,710	8,488.3
Offices of Physicians, Dentists, and Other Health Care Providers	63,610	8,077.3
Petroleum Refineries	860	8,051.4
All Other Industries	1,727,170	240,546.9

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