

# Economic Impact of Long Term Care Facilities Idaho

January, 2011

**Long Term Care (LTC) facilities\* support an estimated \$1,106.8 million (2.0%) of the state's economic activity**

## Jobs

Direct	Total	Industry Rank
13,050 employees 1.5% of employment	17,500 employees 2.0% of employment	16

## Labor Income

Direct	Total	Industry Rank
\$352.8 million 1.2% of labor income	\$479.6 million 1.7% of labor income	20

## Economic Activity

Direct	Total	Industry Rank
\$675.5 million 1.3% of economic activity	\$1,106.8 million 2.0% of economic activity	43

## Tax Revenue

State/Local	Federal	Total
\$61.9 million	\$78.5 million	\$140.4 million

\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

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# Economic Impact of Long Term Care Facilities Idaho

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total State Activity
Output (in millions of dollars)	\$675.5	\$179.2	\$252.1	\$1,106.8	2.0%
Labor Income (in millions of dollars)	\$352.8	\$51.0	\$75.7	\$479.6	1.7%
Employment (jobs)	13,050	1,860	2,600	17,500	2.0%
<b>Estimated Impact</b>		<b>State/Local</b>	<b>Federal</b>	<b>Total</b>	
Tax Revenue (in millions of dollars)		\$61.9	\$78.5	\$140.4	

LTC facilities support other industries and sectors statewide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	13,050	\$675.5
Real Estate Establishments	620	38.7
Imputed Rental Activity for Owner-Occupied Dwellings	0	37.0
Food Services and Drinking Places	450	23.0
Wholesale Trade Businesses	140	20.6
Offices of Physicians, Dentists, and Other Health Care Providers	150	17.4
Insurance Carriers	70	15.8
Animal Slaughtering, Except Poultry	30	12.5
Monetary Authorities and Depository Credit Institutions	50	10.9
All Other Industries	2,940	255.4

## Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

# Economic Impact of Long Term Care Facilities Idaho Congressional District 1

January, 2011

**Long Term Care (LTC) facilities\* support an estimated \$616.3 million (2.5%) of the district's economic activity**

## Jobs

Direct	Total	Industry Rank
6,840 employees 1.6% of employment	9,380 employees 2.2% of employment	16

## Labor Income

Direct	Total	Industry Rank
\$202.3 million 1.5% of labor income	\$274.9 million 2.0% of labor income	13

## Economic Activity

Direct	Total	Industry Rank
\$371.1 million 1.5% of economic activity	\$616.3 million 2.5% of economic activity	35

## Tax Revenue

State/Local	Federal	Total
\$26.2 million	\$48.0 million	\$74.2 million

\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

# Economic Impact of Long Term Care Facilities Idaho Congressional District 1

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$371.1	\$95.5	\$149.7	\$616.3	2.5%
Labor Income (in millions of dollars)	\$202.3	\$27.1	\$45.4	\$274.9	2.0%
Employment (jobs)	6,840	1,000	1,550	9,380	2.2%
<b>Estimated Impact</b>		<b>State/Local</b>	<b>Federal</b>	<b>Total</b>	
Tax Revenue (in millions of dollars)		\$26.2	\$48.0	\$74.2	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	6,840	\$371.1
Real Estate Establishments	390	24.7
Imputed Rental Activity for Owner-Occupied Dwellings	0	22.2
Food Services and Drinking Places	260	13.4
Wholesale Trade Businesses	70	10.8
Offices of Physicians, Dentists, and Other Health Care Providers	90	10.5
Insurance Carriers	40	8.8
Animal Slaughtering, Except Poultry	20	6.9
Monetary Authorities and Depository Credit Institutions	30	6.3
All Other Industries	1,640	141.6

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# Economic Impact of Long Term Care Facilities Idaho Congressional District 2

January, 2011

**Long Term Care (LTC) facilities\* support an estimated \$482.0 million (1.7%) of the district's economic activity**

## Jobs

Direct	Total	Industry Rank
6,210 employees 1.4% of employment	8,100 employees 1.8% of employment	19

## Labor Income

Direct	Total	Industry Rank
\$150.5 million 1.0% of labor income	\$203.2 million 1.3% of labor income	22

## Economic Activity

Direct	Total	Industry Rank
\$304.4 million 1.0% of economic activity	\$482.0 million 1.7% of economic activity	47

## Tax Revenue

State/Local	Federal	Total
\$18.8 million	\$33.9 million	\$52.7 million

\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

# Economic Impact of Long Term Care Facilities Idaho Congressional District 2

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$304.4	\$75.4	\$102.2	\$482.0	1.7%
Labor Income (in millions of dollars)	\$150.5	\$22.2	\$30.5	\$203.2	1.3%
Employment (jobs)	6,210	810	1,070	8,100	1.8%
<b>Estimated Impact</b>		<b>State/Local</b>	<b>Federal</b>	<b>Total</b>	
Tax Revenue (in millions of dollars)		\$18.8	\$33.9	\$52.7	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	6,210	\$304.4
Imputed Rental Activity for Owner-Occupied Dwellings	0	15.5
Real Estate Establishments	240	14.9
Food Services and Drinking Places	200	9.9
Wholesale Trade Businesses	60	9.4
Offices of Physicians, Dentists, and Other Health Care Providers	60	7.3
Insurance Carriers	30	6.2
Monetary Authorities and Depository Credit Institutions	20	4.6
Private Hospitals	30	3.7
All Other Industries	1,250	106.1

### Economic Impact Definitions

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# Economic Impact of Long Term Care Facilities United States

January, 2011

**Long Term Care (LTC) facilities\* support an estimated \$529.0 billion (3.7%) of the nation's economic activity**

## Jobs

Direct	Total	Industry Rank
3,121,960 employees 1.8% of employment	5,445,420 employees 3.2% of employment	10

## Labor Income

Direct	Total	Industry Rank
\$102.5 billion 1.3% of labor income	\$205.2 billion 2.6% of labor income	16

## Economic Activity

Direct	Total	Industry Rank
\$183.5 billion 1.3% of economic activity	\$529.0 billion 3.7% of economic activity	27

## Tax Revenue

State/Local	Federal	Total
\$22.2 billion	\$38.6 billion	\$60.9 billion

\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

# Economic Impact of Long Term Care Facilities United States

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total State Activity
Output (in millions of dollars)	\$183,462.2	\$112,450.2	\$233,043.6	\$528,956.1	3.7%
Labor Income (in millions of dollars)	\$102,502.5	\$32,550.4	\$70,143.9	\$205,196.8	2.6%
Employment (jobs)	3,121,960	704,970	1,618,480	5,445,420	3.2%
<b>Estimated Impact</b>		<b>State/Local</b>	<b>Federal</b>	<b>Total</b>	
Tax Revenue (in millions of dollars)		\$22,236.3	\$38,630.1	\$60,866.4	

LTC facilities support other industries and sectors statewide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	3,121,960	\$183,462.2
Real Estate Establishments	180,130	26,020.1
Imputed Rental Activity for Owner-Occupied Dwellings	0	17,402.8
Wholesale Trade Businesses	72,830	14,420.5
Insurance Carriers	37,630	12,055.7
Food Services and Drinking Places	179,520	10,430.9
Private Hospitals	61,710	8,488.3
Offices of Physicians, Dentists, and Other Health Care Providers	63,610	8,077.3
Petroleum Refineries	860	8,051.4
All Other Industries	1,727,170	240,546.9

### Economic Impact Definitions

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