

Economic Impact of Long Term Care Facilities Illinois

January, 2011

Long Term Care (LTC) facilities* support an estimated \$15.4 billion (2.4%) of the state's economic activity

Jobs

Direct	Total	Industry Rank
132,590 employees 1.8% of employment	187,030 employees 2.6% of employment	10

Labor Income

Direct	Total	Industry Rank
\$4.2 billion 1.2% of labor income	\$6.7 billion 1.9% of labor income	17

Economic Activity

Direct	Total	Industry Rank
\$7.6 billion 1.2% of economic activity	\$15.4 billion 2.4% of economic activity	31

Tax Revenue

State/Local	Federal	Total
\$600.6 million	\$1,278.2 million	\$1,878.8 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities Illinois

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total State Activity
Output (in millions of dollars)	\$7,626.7	\$2,840.2	\$4,975.6	\$15,442.4	2.4%
Labor Income (in millions of dollars)	\$4,214.9	\$891.8	\$1,590.7	\$6,697.4	1.9%
Employment (jobs)	132,590	17,610	36,840	187,030	2.6%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$600.6	\$1,278.2	\$1,878.8	

LTC facilities support other industries and sectors statewide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	132,590	\$7,626.7
Real Estate Establishments	3,590	624.6
Imputed Rental Activity for Owner-Occupied Dwellings	0	561.6
Wholesale Trade Businesses	1,910	406.2
Insurance Carriers	880	314.0
Private Hospitals	2,260	305.0
Food Services and Drinking Places	4,790	286.3
Offices of Physicians, Dentists, and Other Health Care Providers	1,890	236.6
Petroleum Refineries	20	192.4
All Other Industries	39,100	4,889.0

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Illinois Congressional District 1

January, 2011

Long Term Care (LTC) facilities* support an estimated \$366.3 million (2.6%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
3,640 employees 2.0% of employment	4,690 employees 2.6% of employment	13

Labor Income

Direct	Total	Industry Rank
\$126.0 million 1.5% of labor income	\$172.4 million 2.0% of labor income	12

Economic Activity

Direct	Total	Industry Rank
\$223.0 million 1.6% of economic activity	\$366.3 million 2.6% of economic activity	23

Tax Revenue

State/Local	Federal	Total
\$15.5 million	\$30.1 million	\$45.6 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities Illinois Congressional District 1

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$223.0	\$51.5	\$91.7	\$366.3	2.6%
Labor Income (in millions of dollars)	\$126.0	\$17.2	\$29.2	\$172.4	2.0%
Employment (jobs)	3,640	360	690	4,690	2.6%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$15.5	\$30.1	\$45.6	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	3,640	\$223.0
Real Estate Establishments	90	16.6
Imputed Rental Activity for Owner-Occupied Dwellings	0	15.9
Private Hospitals	60	8.8
Wholesale Trade Businesses	30	7.7
Food Services and Drinking Places	100	6.3
Monetary Authorities and Depository Credit Institutions	10	4.2
Management - Scientific and Technical Consulting	20	3.5
Offices of Physicians, Dentists, and Other Health Care Providers	30	3.4
All Other Industries	710	76.9

Economic Impact Definitions

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- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Illinois Congressional District 2

January, 2011

Long Term Care (LTC) facilities* support an estimated \$482.9 million (2.8%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
4,810 employees 2.4% of employment	6,190 employees 3.0% of employment	11

Labor Income

Direct	Total	Industry Rank
\$166.1 million 1.7% of labor income	\$227.4 million 2.4% of labor income	12

Economic Activity

Direct	Total	Industry Rank
\$294.1 million 1.7% of economic activity	\$482.9 million 2.8% of economic activity	21

Tax Revenue

State/Local	Federal	Total
\$20.5 million	\$42.1 million	\$62.6 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities Illinois Congressional District 2

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$294.1	\$68.8	\$120.0	\$482.9	2.8%
Labor Income (in millions of dollars)	\$166.1	\$23.0	\$38.3	\$227.4	2.4%
Employment (jobs)	4,810	480	900	6,190	3.0%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$20.5	\$42.1	\$62.6	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	4,810	\$294.1
Real Estate Establishments	120	21.4
Imputed Rental Activity for Owner-Occupied Dwellings	0	19.9
Private Hospitals	80	11.2
Wholesale Trade Businesses	50	10.5
Food Services and Drinking Places	130	8.8
Monetary Authorities and Depository Credit Institutions	20	5.3
Offices of Physicians, Dentists, and Other Health Care Providers	40	5.3
Management - Scientific and Technical Consulting	30	4.6
All Other Industries	910	101.8

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
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- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
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Economic Impact of Long Term Care Facilities Illinois Congressional District 3

January, 2011

Long Term Care (LTC) facilities* support an estimated \$668.1 million (2.3%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
6,020 employees 1.7% of employment	8,160 employees 2.3% of employment	15

Labor Income

Direct	Total	Industry Rank
\$209.2 million 1.2% of labor income	\$308.2 million 1.8% of labor income	16

Economic Activity

Direct	Total	Industry Rank
\$369.4 million 1.3% of economic activity	\$668.1 million 2.3% of economic activity	31

Tax Revenue

State/Local	Federal	Total
\$30.3 million	\$59.8 million	\$90.1 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities Illinois Congressional District 3

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$369.4	\$104.2	\$194.5	\$668.1	2.3%
Labor Income (in millions of dollars)	\$209.2	\$34.7	\$64.3	\$308.2	1.8%
Employment (jobs)	6,020	690	1,460	8,160	2.3%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$30.3	\$59.8	\$90.1	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	6,020	\$369.4
Real Estate Establishments	150	28.1
Imputed Rental Activity for Owner-Occupied Dwellings	0	27.6
Wholesale Trade Businesses	80	17.5
Food Services and Drinking Places	210	13.6
Private Hospitals	100	13.6
Offices of Physicians, Dentists, and Other Health Care Providers	90	11.0
Monetary Authorities and Depository Credit Institutions	20	7.8
Electric Power Generation, Transmission	10	7.3
All Other Industries	1,480	172.2

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- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Illinois Congressional District 4

January, 2011

Long Term Care (LTC) facilities* support an estimated \$383.0 million (1.7%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
3,680 employees 1.4% of employment	4,790 employees 1.8% of employment	15

Labor Income

Direct	Total	Industry Rank
\$127.7 million 1.0% of labor income	\$177.9 million 1.4% of labor income	19

Economic Activity

Direct	Total	Industry Rank
\$225.9 million 1.0% of economic activity	\$383.0 million 1.7% of economic activity	42

Tax Revenue

State/Local	Federal	Total
\$16.1 million	\$31.3 million	\$47.4 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities Illinois Congressional District 4

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$225.9	\$56.3	\$100.8	\$383.0	1.7%
Labor Income (in millions of dollars)	\$127.7	\$18.3	\$31.9	\$177.9	1.4%
Employment (jobs)	3,680	380	730	4,790	1.8%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$16.1	\$31.3	\$47.4	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	3,680	\$225.9
Real Estate Establishments	90	17.2
Imputed Rental Activity for Owner-Occupied Dwellings	0	16.5
Wholesale Trade Businesses	50	10.4
Private Hospitals	70	9.6
Food Services and Drinking Places	100	6.6
Monetary Authorities and Depository Credit Institutions	10	4.4
Management - Scientific and Technical Consulting	20	3.7
Animal Slaughtering, Except Poultry	10	3.6
All Other Industries	760	85.1

Economic Impact Definitions

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- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
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- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Illinois Congressional District 5

January, 2011

Long Term Care (LTC) facilities* support an estimated \$655.6 million (2.6%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
6,070 employees 2.0% of employment	8,090 employees 2.7% of employment	11

Labor Income

Direct	Total	Industry Rank
\$210.3 million 1.4% of labor income	\$303.6 million 2.0% of labor income	13

Economic Activity

Direct	Total	Industry Rank
\$372.1 million 1.5% of economic activity	\$655.6 million 2.6% of economic activity	24

Tax Revenue

State/Local	Federal	Total
\$29.2 million	\$59.6 million	\$88.8 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities Illinois Congressional District 5

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$372.1	\$103.7	\$179.8	\$655.6	2.6%
Labor Income (in millions of dollars)	\$210.3	\$34.6	\$58.8	\$303.6	2.0%
Employment (jobs)	6,070	690	1,340	8,090	2.7%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$29.2	\$59.6	\$88.8	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	6,070	\$372.1
Real Estate Establishments	150	27.7
Imputed Rental Activity for Owner-Occupied Dwellings	0	25.6
Wholesale Trade Businesses	70	16.6
Food Services and Drinking Places	190	12.8
Private Hospitals	90	12.8
Insurance Carriers	20	7.2
Monetary Authorities and Depository Credit Institutions	20	7.2
Offices of Physicians, Dentists, and Other Health Care Providers	60	7.1
All Other Industries	1,420	166.5

Economic Impact Definitions

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- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Illinois Congressional District 6

January, 2011

Long Term Care (LTC) facilities* support an estimated \$674.4 million (1.4%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
6,430 employees 1.2% of employment	8,350 employees 1.5% of employment	21

Labor Income

Direct	Total	Industry Rank
\$228.5 million 0.8% of labor income	\$320.1 million 1.1% of labor income	33

Economic Activity

Direct	Total	Industry Rank
\$398.6 million 0.8% of economic activity	\$674.4 million 1.4% of economic activity	47

Tax Revenue

State/Local	Federal	Total
\$27.9 million	\$58.5 million	\$86.3 million

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Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities Illinois Congressional District 6

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$398.6	\$120.5	\$155.3	\$674.4	1.4%
Labor Income (in millions of dollars)	\$228.5	\$40.1	\$51.5	\$320.1	1.1%
Employment (jobs)	6,430	780	1,150	8,350	1.5%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$27.9	\$58.5	\$86.3	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	6,430	\$398.6
Real Estate Establishments	130	26.2
Imputed Rental Activity for Owner-Occupied Dwellings	0	20.6
Wholesale Trade Businesses	60	15.1
Insurance Carriers	40	13.4
Food Services and Drinking Places	170	11.2
Offices of Physicians, Dentists, and Other Health Care Providers	70	8.5
Private Hospitals	50	6.7
Management - Scientific and Technical Consulting	40	6.6
All Other Industries	1,360	167.5

Economic Impact Definitions

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- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Illinois Congressional District 7

January, 2011

Long Term Care (LTC) facilities* support an estimated \$398.0 million (0.4%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
4,550 employees 0.4% of employment	5,350 employees 0.5% of employment	49

Labor Income

Direct	Total	Industry Rank
\$157.4 million 0.3% of labor income	\$197.5 million 0.3% of labor income	53

Economic Activity

Direct	Total	Industry Rank
\$278.7 million 0.3% of economic activity	\$398.0 million 0.4% of economic activity	79

Tax Revenue

State/Local	Federal	Total
\$12.6 million	\$25.5 million	\$38.1 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities Illinois Congressional District 7

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$278.7	\$79.7	\$39.7	\$398.0	0.4%
Labor Income (in millions of dollars)	\$157.4	\$26.6	\$13.4	\$197.5	0.3%
Employment (jobs)	4,550	510	300	5,350	0.5%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$12.6	\$25.5	\$38.1	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	4,550	\$278.7
Real Estate Establishments	90	15.7
Insurance Carriers	20	7.0
Wholesale Trade Businesses	30	6.9
Imputed Rental Activity for Owner-Occupied Dwellings	0	5.2
Food Services and Drinking Places	70	4.8
Management - Scientific and Technical Consulting	30	4.4
Employment Services	80	3.3
Management of companies and enterprises	10	3.2
All Other Industries	470	68.8

Economic Impact Definitions

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- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
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- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Illinois Congressional District 8

January, 2011

Long Term Care (LTC) facilities* support an estimated \$625.2 million (1.9%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
6,130 employees 1.6% of employment	7,940 employees 2.1% of employment	17

Labor Income

Direct	Total	Industry Rank
\$211.7 million 1.0% of labor income	\$295.9 million 1.4% of labor income	24

Economic Activity

Direct	Total	Industry Rank
\$368.6 million 1.1% of economic activity	\$625.2 million 1.9% of economic activity	38

Tax Revenue

State/Local	Federal	Total
\$28.0 million	\$56.9 million	\$84.9 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities Illinois Congressional District 8

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$368.6	\$107.0	\$149.5	\$625.2	1.9%
Labor Income (in millions of dollars)	\$211.7	\$35.9	\$48.2	\$295.9	1.4%
Employment (jobs)	6,130	710	1,100	7,940	2.1%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$28.0	\$56.9	\$84.9	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	6,130	\$368.6
Real Estate Establishments	160	25.2
Imputed Rental Activity for Owner-Occupied Dwellings	0	22.6
Wholesale Trade Businesses	60	15.4
Insurance Carriers	30	13.2
Food Services and Drinking Places	180	11.1
Offices of Physicians, Dentists, and Other Health Care Providers	60	8.1
Private Hospitals	50	6.8
Management - Scientific and Technical Consulting	40	6.3
All Other Industries	1,230	147.9

Economic Impact Definitions

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- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Illinois Congressional District 9

January, 2011

Long Term Care (LTC) facilities* support an estimated \$1,187.9 million (4.2%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
11,600 employees 3.1% of employment	15,120 employees 4.1% of employment	6

Labor Income

Direct	Total	Industry Rank
\$401.7 million 2.2% of labor income	\$565.3 million 3.2% of labor income	9

Economic Activity

Direct	Total	Industry Rank
\$711.0 million 2.5% of economic activity	\$1,187.9 million 4.2% of economic activity	15

Tax Revenue

State/Local	Federal	Total
\$52.0 million	\$114.2 million	\$166.2 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities Illinois Congressional District 9

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$711.0	\$186.6	\$290.3	\$1,187.9	4.2%
Labor Income (in millions of dollars)	\$401.7	\$64.3	\$99.3	\$565.3	3.2%
Employment (jobs)	11,600	1,280	2,240	15,120	4.1%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$52.0	\$114.2	\$166.2	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	11,600	\$711.0
Real Estate Establishments	270	50.1
Imputed Rental Activity for Owner-Occupied Dwellings	0	39.3
Wholesale Trade Businesses	120	27.8
Private Hospitals	160	21.9
Food Services and Drinking Places	320	21.1
Insurance Carriers	40	18.6
Offices of Physicians, Dentists, and Other Health Care Providers	130	17.0
Management - Scientific and Technical Consulting	70	12.5
All Other Industries	2,410	268.6

Economic Impact Definitions

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- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Illinois Congressional District 10

January, 2011

Long Term Care (LTC) facilities* support an estimated \$739.8 million (1.4%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
7,500 employees 1.5% of employment	9,520 employees 1.8% of employment	17

Labor Income

Direct	Total	Industry Rank
\$263.4 million 0.9% of labor income	\$359.2 million 1.2% of labor income	27

Economic Activity

Direct	Total	Industry Rank
\$458.1 million 0.9% of economic activity	\$739.8 million 1.4% of economic activity	38

Tax Revenue

State/Local	Federal	Total
\$32.4 million	\$70.6 million	\$103.0 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities Illinois Congressional District 10

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$458.1	\$128.1	\$153.6	\$739.8	1.4%
Labor Income (in millions of dollars)	\$263.4	\$44.3	\$51.4	\$359.2	1.2%
Employment (jobs)	7,500	860	1,160	9,520	1.8%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$32.4	\$70.6	\$103.0	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	7,500	\$458.1
Real Estate Establishments	180	29.6
Imputed Rental Activity for Owner-Occupied Dwellings	0	22.3
Wholesale Trade Businesses	60	16.5
Insurance Carriers	40	14.9
Food Services and Drinking Places	190	12.3
Offices of Physicians, Dentists, and Other Health Care Providers	70	9.2
Management - Scientific and Technical Consulting	50	7.8
Pharmaceutical Preparation Manufacturing	10	6.7
All Other Industries	1,420	162.4

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Illinois Congressional District 11

January, 2011

Long Term Care (LTC) facilities* support an estimated \$742.7 million (2.6%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
7,670 employees 2.5% of employment	10,170 employees 3.4% of employment	9

Labor Income

Direct	Total	Industry Rank
\$237.8 million 1.8% of labor income	\$334.7 million 2.5% of labor income	11

Economic Activity

Direct	Total	Industry Rank
\$431.3 million 1.5% of economic activity	\$742.7 million 2.6% of economic activity	26

Tax Revenue

State/Local	Federal	Total
\$31.3 million	\$60.9 million	\$92.1 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities Illinois Congressional District 11

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$431.3	\$114.1	\$197.4	\$742.7	2.6%
Labor Income (in millions of dollars)	\$237.8	\$35.6	\$61.3	\$334.7	2.5%
Employment (jobs)	7,670	820	1,670	10,170	3.4%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$31.3	\$60.9	\$92.1	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	7,670	\$431.3
Imputed Rental Activity for Owner-Occupied Dwellings	0	28.8
Real Estate Establishments	130	17.3
Insurance Carriers	50	16.6
Food Services and Drinking Places	280	15.1
Wholesale Trade Businesses	80	12.7
Private Hospitals	100	12.6
Offices of Physicians, Dentists, and Other Health Care Providers	90	11.2
Petroleum Refineries	0	10.8
All Other Industries	1,770	186.3

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Illinois Congressional District 12

January, 2011

Long Term Care (LTC) facilities* support an estimated \$554.0 million (2.4%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
6,490 employees 2.3% of employment	8,420 employees 3.0% of employment	9

Labor Income

Direct	Total	Industry Rank
\$176.6 million 1.5% of labor income	\$243.8 million 2.1% of labor income	13

Economic Activity

Direct	Total	Industry Rank
\$334.6 million 1.5% of economic activity	\$554.0 million 2.4% of economic activity	27

Tax Revenue

State/Local	Federal	Total
\$22.5 million	\$39.9 million	\$62.4 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities Illinois Congressional District 12

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$334.6	\$77.2	\$142.3	\$554.0	2.4%
Labor Income (in millions of dollars)	\$176.6	\$23.0	\$44.3	\$243.8	2.1%
Employment (jobs)	6,490	610	1,330	8,420	3.0%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$22.5	\$39.9	\$62.4	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	6,490	\$334.6
Imputed Rental Activity for Owner-Occupied Dwellings	0	21.3
Real Estate Establishments	90	13.1
Food Services and Drinking Places	230	11.7
Private Hospitals	80	10.0
Offices of Physicians, Dentists, and Other Health Care Providers	80	9.0
Petroleum Refineries	0	8.4
Wholesale Trade Businesses	50	7.2
Electric Power Generation, Transmission	10	6.9
All Other Industries	1,390	131.8

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Illinois Congressional District 13

January, 2011

Long Term Care (LTC) facilities* support an estimated \$607.5 million (1.9%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
5,740 employees 1.5% of employment	7,600 employees 2.0% of employment	15

Labor Income

Direct	Total	Industry Rank
\$195.8 million 1.0% of labor income	\$280.2 million 1.5% of labor income	26

Economic Activity

Direct	Total	Industry Rank
\$345.6 million 1.1% of economic activity	\$607.5 million 1.9% of economic activity	41

Tax Revenue

State/Local	Federal	Total
\$27.1 million	\$56.7 million	\$83.8 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities Illinois Congressional District 13

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$345.6	\$111.4	\$150.5	\$607.5	1.9%
Labor Income (in millions of dollars)	\$195.8	\$36.1	\$48.4	\$280.2	1.5%
Employment (jobs)	5,740	720	1,140	7,600	2.0%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$27.1	\$56.7	\$83.8	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	5,740	\$345.6
Real Estate Establishments	130	24.1
Imputed Rental Activity for Owner-Occupied Dwellings	0	20.3
Wholesale Trade Businesses	70	14.2
Insurance Carriers	40	12.4
Food Services and Drinking Places	170	10.7
Offices of Physicians, Dentists, and Other Health Care Providers	70	8.4
Petroleum Refineries	0	7.1
Private Hospitals	50	6.6
All Other Industries	1,330	158.1

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Illinois Congressional District 14

January, 2011

Long Term Care (LTC) facilities* support an estimated \$690.9 million (2.1%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
6,590 employees 1.6% of employment	9,010 employees 2.2% of employment	13

Labor Income

Direct	Total	Industry Rank
\$220.5 million 1.2% of labor income	\$317.7 million 1.7% of labor income	17

Economic Activity

Direct	Total	Industry Rank
\$387.8 million 1.2% of economic activity	\$690.9 million 2.1% of economic activity	34

Tax Revenue

State/Local	Federal	Total
\$31.0 million	\$59.9 million	\$91.0 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities Illinois Congressional District 14

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$387.8	\$119.0	\$184.1	\$690.9	2.1%
Labor Income (in millions of dollars)	\$220.5	\$38.1	\$59.2	\$317.7	1.7%
Employment (jobs)	6,590	890	1,530	9,010	2.2%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$31.0	\$59.9	\$91.0	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	6,590	\$387.8
Real Estate Establishments	210	25.7
Imputed Rental Activity for Owner-Occupied Dwellings	0	24.9
Wholesale Trade Businesses	90	17.7
Insurance Carriers	40	13.1
Food Services and Drinking Places	230	12.9
Private Hospitals	80	10.7
Offices of Physicians, Dentists, and Other Health Care Providers	90	10.6
Monetary Authorities and Depository Credit Institutions	30	7.4
All Other Industries	1,650	180.1

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Illinois Congressional District 15

January, 2011

Long Term Care (LTC) facilities* support an estimated \$840.2 million (2.7%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
9,100 employees 2.6% of employment	12,010 employees 3.5% of employment	8

Labor Income

Direct	Total	Industry Rank
\$266.3 million 1.9% of labor income	\$365.4 million 2.6% of labor income	9

Economic Activity

Direct	Total	Industry Rank
\$499.6 million 1.6% of economic activity	\$840.2 million 2.7% of economic activity	24

Tax Revenue

State/Local	Federal	Total
\$34.2 million	\$61.0 million	\$95.2 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities Illinois Congressional District 15

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$499.6	\$132.4	\$208.3	\$840.2	2.7%
Labor Income (in millions of dollars)	\$266.3	\$37.3	\$61.7	\$365.4	2.6%
Employment (jobs)	9,100	1,030	1,880	12,010	3.5%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$34.2	\$61.0	\$95.2	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	9,100	\$499.6
Imputed Rental Activity for Owner-Occupied Dwellings	0	29.4
Real Estate Establishments	180	26.1
Insurance Carriers	50	18.6
Food Services and Drinking Places	330	16.4
Wholesale Trade Businesses	90	14.3
Offices of Physicians, Dentists, and Other Health Care Providers	110	13.8
Private Hospitals	110	13.5
Petroleum Refineries	0	11.9
All Other Industries	2,040	196.6

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Illinois Congressional District 16

January, 2011

Long Term Care (LTC) facilities* support an estimated \$709.0 million (2.8%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
7,410 employees 2.3% of employment	10,000 employees 3.1% of employment	8

Labor Income

Direct	Total	Industry Rank
\$219.0 million 1.7% of labor income	\$314.0 million 2.4% of labor income	10

Economic Activity

Direct	Total	Industry Rank
\$403.1 million 1.6% of economic activity	\$709.0 million 2.8% of economic activity	27

Tax Revenue

State/Local	Federal	Total
\$29.9 million	\$56.9 million	\$86.8 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities Illinois Congressional District 16

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$403.1	\$116.0	\$190.0	\$709.0	2.8%
Labor Income (in millions of dollars)	\$219.0	\$35.0	\$60.0	\$314.0	2.4%
Employment (jobs)	7,410	900	1,680	10,000	3.1%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$29.9	\$56.9	\$86.8	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	7,410	\$403.1
Imputed Rental Activity for Owner-Occupied Dwellings	0	25.6
Real Estate Establishments	160	21.2
Insurance Carriers	60	14.5
Private Hospitals	110	14.3
Food Services and Drinking Places	270	13.9
Wholesale Trade Businesses	80	13.4
Offices of Physicians, Dentists, and Other Health Care Providers	90	11.5
Monetary Authorities and Depository Credit Institutions	30	7.9
All Other Industries	1,790	183.6

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Illinois Congressional District 17

January, 2011

Long Term Care (LTC) facilities* support an estimated \$804.5 million (2.6%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
9,750 employees 3.0% of employment	12,410 employees 3.8% of employment	6

Labor Income

Direct	Total	Industry Rank
\$257.2 million 1.8% of labor income	\$354.6 million 2.5% of labor income	13

Economic Activity

Direct	Total	Industry Rank
\$499.9 million 1.6% of economic activity	\$804.5 million 2.6% of economic activity	7

Tax Revenue

State/Local	Federal	Total
\$30.4 million	\$57.3 million	\$87.6 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities Illinois Congressional District 17

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$499.9	\$118.9	\$185.7	\$804.5	2.6%
Labor Income (in millions of dollars)	\$257.2	\$37.8	\$59.6	\$354.6	2.5%
Employment (jobs)	9,750	920	1,730	12,410	3.8%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$30.4	\$57.3	\$87.6	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	9,750	\$499.9
Imputed Rental Activity for Owner-Occupied Dwellings	0	26.6
Insurance Carriers	70	18.4
Private Hospitals	130	16.1
Food Services and Drinking Places	310	15.7
Wholesale Trade Businesses	80	14.0
Offices of Physicians, Dentists, and Other Health Care Providers	100	12.7
Real Estate Establishments	70	12.0
Electric Power Generation, Transmission	10	10.0
All Other Industries	1,890	179.1

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Illinois Congressional District 18

January, 2011

Long Term Care (LTC) facilities* support an estimated \$881.3 million (2.3%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
9,740 employees 2.7% of employment	12,720 employees 3.5% of employment	8

Labor Income

Direct	Total	Industry Rank
\$293.6 million 1.8% of labor income	\$405.8 million 2.5% of labor income	10

Economic Activity

Direct	Total	Industry Rank
\$538.2 million 1.4% of economic activity	\$881.3 million 2.3% of economic activity	25

Tax Revenue

State/Local	Federal	Total
\$35.1 million	\$66.7 million	\$101.8 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

Illinois Congressional District 18

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$538.2	\$128.5	\$214.6	\$881.3	2.3%
Labor Income (in millions of dollars)	\$293.6	\$41.6	\$70.6	\$405.8	2.5%
Employment (jobs)	9,740	1,020	1,960	12,720	3.5%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$35.1	\$66.7	\$101.8	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	9,740	\$538.2
Imputed Rental Activity for Owner-Occupied Dwellings	0	30.7
Real Estate Establishments	130	21.7
Insurance Carriers	80	19.8
Private Hospitals	140	18.8
Food Services and Drinking Places	340	17.3
Offices of Physicians, Dentists, and Other Health Care Providers	110	14.3
Wholesale Trade Businesses	70	11.8
Animal Slaughtering, Except Poultry	20	10.0
All Other Industries	2,090	198.7

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Illinois Congressional District 19

January, 2011

Long Term Care (LTC) facilities* support an estimated \$801.1 million (3.8%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
9,530 employees 3.1% of employment	12,490 employees 4.0% of employment	6

Labor Income

Direct	Total	Industry Rank
\$241.9 million 2.2% of labor income	\$339.9 million 3.1% of labor income	8

Economic Activity

Direct	Total	Industry Rank
\$479.3 million 2.3% of economic activity	\$801.1 million 3.8% of economic activity	21

Tax Revenue

State/Local	Federal	Total
\$33.1 million	\$61.0 million	\$94.1 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities Illinois Congressional District 19

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$479.3	\$117.5	\$204.3	\$801.1	3.8%
Labor Income (in millions of dollars)	\$241.9	\$36.0	\$62.1	\$339.9	3.1%
Employment (jobs)	9,530	990	1,970	12,490	4.0%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$33.1	\$61.0	\$94.1	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	9,530	\$479.3
Imputed Rental Activity for Owner-Occupied Dwellings	0	29.8
Insurance Carriers	80	18.1
Food Services and Drinking Places	330	16.7
Wholesale Trade Businesses	110	15.6
Real Estate Establishments	120	15.4
Offices of Physicians, Dentists, and Other Health Care Providers	120	13.8
Private Hospitals	120	13.6
Electric Power Generation, Transmission	20	10.2
All Other Industries	2,060	188.6

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities United States

January, 2011

Long Term Care (LTC) facilities* support an estimated \$529.0 billion (3.7%) of the nation's economic activity

Jobs

Direct	Total	Industry Rank
3,121,960 employees 1.8% of employment	5,445,420 employees 3.2% of employment	10

Labor Income

Direct	Total	Industry Rank
\$102.5 billion 1.3% of labor income	\$205.2 billion 2.6% of labor income	16

Economic Activity

Direct	Total	Industry Rank
\$183.5 billion 1.3% of economic activity	\$529.0 billion 3.7% of economic activity	27

Tax Revenue

State/Local	Federal	Total
\$22.2 billion	\$38.6 billion	\$60.9 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities United States

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total State Activity
Output (in millions of dollars)	\$183,462.2	\$112,450.2	\$233,043.6	\$528,956.1	3.7%
Labor Income (in millions of dollars)	\$102,502.5	\$32,550.4	\$70,143.9	\$205,196.8	2.6%
Employment (jobs)	3,121,960	704,970	1,618,480	5,445,420	3.2%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$22,236.3	\$38,630.1	\$60,866.4	

LTC facilities support other industries and sectors statewide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	3,121,960	\$183,462.2
Real Estate Establishments	180,130	26,020.1
Imputed Rental Activity for Owner-Occupied Dwellings	0	17,402.8
Wholesale Trade Businesses	72,830	14,420.5
Insurance Carriers	37,630	12,055.7
Food Services and Drinking Places	179,520	10,430.9
Private Hospitals	61,710	8,488.3
Offices of Physicians, Dentists, and Other Health Care Providers	63,610	8,077.3
Petroleum Refineries	860	8,051.4
All Other Industries	1,727,170	240,546.9

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.