

Economic Impact of Long Term Care Facilities Louisiana

January, 2011

Long Term Care (LTC) facilities* support an estimated \$3.7 billion (1.8%) of the state's economic activity

Jobs

Direct	Total	Industry Rank
41,820 employees 1.7% of employment	55,970 employees 2.2% of employment	13

Labor Income

Direct	Total	Industry Rank
\$1.1 billion 1.1% of labor income	\$1.6 billion 1.6% of labor income	21

Economic Activity

Direct	Total	Industry Rank
\$2.2 billion 1.1% of economic activity	\$3.7 billion 1.8% of economic activity	43

Tax Revenue

State/Local	Federal	Total
\$142.7 million	\$251.0 million	\$393.8 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities Louisiana

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total State Activity
Output (in millions of dollars)	\$2,190.5	\$595.2	\$961.5	\$3,747.2	1.8%
Labor Income (in millions of dollars)	\$1,141.8	\$178.1	\$296.4	\$1,616.3	1.6%
Employment (jobs)	41,820	5,250	8,900	55,970	2.2%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$142.7	\$251.0	\$393.8	

LTC facilities support other industries and sectors statewide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	41,820	\$2,190.5
Imputed Rental Activity for Owner-Occupied Dwellings	0	133.7
Real Estate Establishments	1,320	126.0
Food Services and Drinking Places	1,400	78.8
Wholesale Trade Businesses	340	61.0
Offices of Physicians, Dentists, and Other Health Care Providers	480	59.4
Private Hospitals	430	55.2
Petroleum Refineries	10	52.8
Electric Power Generation, Transmission	60	37.8
All Other Industries	10,110	952.0

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
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- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Louisiana Congressional District 1

January, 2011

Long Term Care (LTC) facilities* support an estimated \$444.4 million (2.1%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
4,530 employees 1.2% of employment	6,360 employees 1.7% of employment	19

Labor Income

Direct	Total	Industry Rank
\$137.1 million 1.0% of labor income	\$197.7 million 1.4% of labor income	22

Economic Activity

Direct	Total	Industry Rank
\$250.3 million 1.2% of economic activity	\$444.4 million 2.1% of economic activity	43

Tax Revenue

State/Local	Federal	Total
\$19.5 million	\$34.4 million	\$53.9 million

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Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

Louisiana Congressional District 1

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$250.3	\$72.8	\$121.2	\$444.4	2.1%
Labor Income (in millions of dollars)	\$137.1	\$21.9	\$38.7	\$197.7	1.4%
Employment (jobs)	4,530	710	1,120	6,360	1.7%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$19.5	\$34.4	\$53.9	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	4,530	\$250.3
Real Estate Establishments	240	19.3
Imputed Rental Activity for Owner-Occupied Dwellings	0	16.7
Food Services and Drinking Places	160	9.4
Insurance Carriers	30	7.5
Offices of Physicians, Dentists, and Other Health Care Providers	60	7.3
Wholesale Trade Businesses	40	7.0
Private Hospitals	50	6.8
Petroleum Refineries	0	5.3
All Other Industries	1,250	114.8

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Economic Impact of Long Term Care Facilities Louisiana Congressional District 2

January, 2011

Long Term Care (LTC) facilities* support an estimated \$291.3 million (1.3%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
3,200 employees 0.9% of employment	4,160 employees 1.2% of employment	28

Labor Income

Direct	Total	Industry Rank
\$97.7 million 0.7% of labor income	\$133.0 million 0.9% of labor income	38

Economic Activity

Direct	Total	Industry Rank
\$178.8 million 0.8% of economic activity	\$291.3 million 1.3% of economic activity	59

Tax Revenue

State/Local	Federal	Total
\$11.0 million	\$18.9 million	\$29.9 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

Louisiana Congressional District 2

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$178.8	\$51.9	\$60.6	\$291.3	1.3%
Labor Income (in millions of dollars)	\$97.7	\$16.2	\$19.1	\$133.0	0.9%
Employment (jobs)	3,200	450	510	4,160	1.2%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$11.0	\$18.9	\$29.9	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	3,200	\$178.8
Real Estate Establishments	140	12.0
Imputed Rental Activity for Owner-Occupied Dwellings	0	8.5
Food Services and Drinking Places	80	5.4
Insurance Carriers	20	4.5
Wholesale Trade Businesses	20	4.1
Electric Power Generation, Transmission	0	4.0
Private Hospitals	30	3.8
Petroleum Refineries	0	3.0
All Other Industries	670	67.2

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Economic Impact of Long Term Care Facilities Louisiana Congressional District 3

January, 2011

Long Term Care (LTC) facilities* support an estimated \$278.6 million (0.6%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
3,840 employees 1.2% of employment	4,580 employees 1.4% of employment	23

Labor Income

Direct	Total	Industry Rank
\$104.2 million 0.7% of labor income	\$128.8 million 0.8% of labor income	41

Economic Activity

Direct	Total	Industry Rank
\$198.3 million 0.4% of economic activity	\$278.6 million 0.6% of economic activity	61

Tax Revenue

State/Local	Federal	Total
\$9.6 million	\$18.5 million	\$28.1 million

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Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

Louisiana Congressional District 3

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$198.3	\$31.4	\$48.9	\$278.6	0.6%
Labor Income (in millions of dollars)	\$104.2	\$10.1	\$14.5	\$128.8	0.8%
Employment (jobs)	3,840	280	450	4,580	1.4%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$9.6	\$18.5	\$28.1	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	3,840	\$198.3
Imputed Rental Activity for Owner-Occupied Dwellings	0	9.8
Real Estate Establishments	60	4.9
Food Services and Drinking Places	80	4.6
Petroleum Refineries	0	3.9
Offices of Physicians, Dentists, and Other Health Care Providers	30	3.3
Wholesale Trade Businesses	20	3.0
Electric Power Generation, Transmission	0	2.4
Other State and Local Government Enterprises	10	2.3
All Other Industries	540	46.1

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Economic Impact of Long Term Care Facilities

Louisiana Congressional District 4

January, 2011

Long Term Care (LTC) facilities* support an estimated \$636.0 million (3.0%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
7,340 employees 2.2% of employment	9,650 employees 2.8% of employment	8

Labor Income

Direct	Total	Industry Rank
\$206.6 million 1.5% of labor income	\$280.6 million 2.1% of labor income	11

Economic Activity

Direct	Total	Industry Rank
\$387.2 million 1.8% of economic activity	\$636.0 million 3.0% of economic activity	25

Tax Revenue

State/Local	Federal	Total
\$24.7 million	\$41.1 million	\$65.8 million

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Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

Louisiana Congressional District 4

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$387.2	\$96.4	\$152.4	\$636.0	3.0%
Labor Income (in millions of dollars)	\$206.6	\$27.6	\$46.4	\$280.6	2.1%
Employment (jobs)	7,340	880	1,430	9,650	2.8%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$24.7	\$41.1	\$65.8	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	7,340	\$387.2
Imputed Rental Activity for Owner-Occupied Dwellings	0	22.1
Real Estate Establishments	150	19.8
Food Services and Drinking Places	240	13.1
Wholesale Trade Businesses	70	10.3
Private Hospitals	80	10.2
Offices of Physicians, Dentists, and Other Health Care Providers	70	8.7
Petroleum Refineries	0	7.0
Electric Power Generation, Transmission	10	6.0
All Other Industries	1,690	151.6

Economic Impact Definitions

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- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Louisiana Congressional District 5

January, 2011

Long Term Care (LTC) facilities* support an estimated \$791.5 million (4.2%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
9,810 employees 3.2% of employment	12,670 employees 4.1% of employment	4

Labor Income

Direct	Total	Industry Rank
\$253.8 million 2.4% of labor income	\$347.4 million 3.3% of labor income	8

Economic Activity

Direct	Total	Industry Rank
\$489.5 million 2.6% of economic activity	\$791.5 million 4.2% of economic activity	20

Tax Revenue

State/Local	Federal	Total
\$29.6 million	\$51.0 million	\$80.6 million

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Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

Louisiana Congressional District 5

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$489.5	\$119.7	\$182.2	\$791.5	4.2%
Labor Income (in millions of dollars)	\$253.8	\$37.2	\$56.5	\$347.4	3.3%
Employment (jobs)	9,810	1,060	1,810	12,670	4.1%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$29.6	\$51.0	\$80.6	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	9,810	\$489.5
Imputed Rental Activity for Owner-Occupied Dwellings	0	27.3
Real Estate Establishments	120	17.9
Food Services and Drinking Places	310	15.3
Wholesale Trade Businesses	80	13.1
Offices of Physicians, Dentists, and Other Health Care Providers	110	12.6
Private Hospitals	90	11.5
Petroleum Refineries	0	10.8
Electric Power Generation, Transmission	20	9.7
All Other Industries	2,130	183.8

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Economic Impact of Long Term Care Facilities

Louisiana Congressional District 6

January, 2011

Long Term Care (LTC) facilities* support an estimated \$486.8 million (1.2%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
5,390 employees 1.2% of employment	7,150 employees 1.7% of employment	19

Labor Income

Direct	Total	Industry Rank
\$156.9 million 0.8% of labor income	\$217.7 million 1.1% of labor income	28

Economic Activity

Direct	Total	Industry Rank
\$290.2 million 0.7% of economic activity	\$486.8 million 1.2% of economic activity	54

Tax Revenue

State/Local	Federal	Total
\$20.4 million	\$33.9 million	\$54.3 million

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Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

Louisiana Congressional District 6

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$290.2	\$76.1	\$120.5	\$486.8	1.2%
Labor Income (in millions of dollars)	\$156.9	\$23.3	\$37.6	\$217.7	1.1%
Employment (jobs)	5,390	670	1,100	7,150	1.7%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$20.4	\$33.9	\$54.3	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	5,390	\$290.2
Real Estate Establishments	220	20.1
Imputed Rental Activity for Owner-Occupied Dwellings	0	17.8
Food Services and Drinking Places	190	10.3
Offices of Physicians, Dentists, and Other Health Care Providers	60	7.9
Wholesale Trade Businesses	40	7.8
Petroleum Refineries	0	6.6
Private Hospitals	50	6.5
Electric Power Generation, Transmission	10	6.3
All Other Industries	1,190	113.3

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Economic Impact of Long Term Care Facilities Louisiana Congressional District 7

January, 2011

Long Term Care (LTC) facilities* support an estimated \$637.2 million (1.7%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
7,710 employees 2.1% of employment	9,970 employees 2.7% of employment	12

Labor Income

Direct	Total	Industry Rank
\$185.3 million 1.2% of labor income	\$252.7 million 1.7% of labor income	19

Economic Activity

Direct	Total	Industry Rank
\$396.0 million 1.1% of economic activity	\$637.2 million 1.7% of economic activity	34

Tax Revenue

State/Local	Federal	Total
\$23.6 million	\$42.8 million	\$66.4 million

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Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities Louisiana Congressional District 7

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$396.0	\$91.1	\$150.1	\$637.2	1.7%
Labor Income (in millions of dollars)	\$185.3	\$25.5	\$41.9	\$252.7	1.7%
Employment (jobs)	7,710	790	1,460	9,970	2.7%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$23.6	\$42.8	\$66.4	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	7,710	\$396.0
Imputed Rental Activity for Owner-Occupied Dwellings	0	22.5
Real Estate Establishments	160	16.8
Food Services and Drinking Places	250	13.5
Offices of Physicians, Dentists, and Other Health Care Providers	90	10.1
Private Hospitals	80	9.7
Wholesale Trade Businesses	60	9.4
Petroleum Refineries	0	8.8
Monetary Authorities and Depository Credit Institutions	30	5.4
All Other Industries	1,590	145.0

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Economic Impact of Long Term Care Facilities United States

January, 2011

Long Term Care (LTC) facilities* support an estimated \$529.0 billion (3.7%) of the nation's economic activity

Jobs

Direct	Total	Industry Rank
3,121,960 employees 1.8% of employment	5,445,420 employees 3.2% of employment	10

Labor Income

Direct	Total	Industry Rank
\$102.5 billion 1.3% of labor income	\$205.2 billion 2.6% of labor income	16

Economic Activity

Direct	Total	Industry Rank
\$183.5 billion 1.3% of economic activity	\$529.0 billion 3.7% of economic activity	27

Tax Revenue

State/Local	Federal	Total
\$22.2 billion	\$38.6 billion	\$60.9 billion

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Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities United States

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total State Activity
Output (in millions of dollars)	\$183,462.2	\$112,450.2	\$233,043.6	\$528,956.1	3.7%
Labor Income (in millions of dollars)	\$102,502.5	\$32,550.4	\$70,143.9	\$205,196.8	2.6%
Employment (jobs)	3,121,960	704,970	1,618,480	5,445,420	3.2%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$22,236.3	\$38,630.1	\$60,866.4	

LTC facilities support other industries and sectors statewide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	3,121,960	\$183,462.2
Real Estate Establishments	180,130	26,020.1
Imputed Rental Activity for Owner-Occupied Dwellings	0	17,402.8
Wholesale Trade Businesses	72,830	14,420.5
Insurance Carriers	37,630	12,055.7
Food Services and Drinking Places	179,520	10,430.9
Private Hospitals	61,710	8,488.3
Offices of Physicians, Dentists, and Other Health Care Providers	63,610	8,077.3
Petroleum Refineries	860	8,051.4
All Other Industries	1,727,170	240,546.9

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