

Economic Impact of Long Term Care Facilities Missouri

January, 2011

Long Term Care (LTC) facilities* support an estimated \$7.1 billion (3.0%) of the state's economic activity

Jobs

Direct	Total	Industry Rank
69,280 employees 2.0% of employment	97,920 employees 2.8% of employment	10

Labor Income

Direct	Total	Industry Rank
\$2.0 billion 1.4% of labor income	\$3.1 billion 2.1% of labor income	14

Economic Activity

Direct	Total	Industry Rank
\$3.7 billion 1.5% of economic activity	\$7.1 billion 3.0% of economic activity	31

Tax Revenue

State/Local	Federal	Total
\$254.2 million	\$508.0 million	\$762.2 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities Missouri

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total State Activity
Output (in millions of dollars)	\$3,666.1	\$1,384.9	\$2,087.3	\$7,138.2	3.0%
Labor Income (in millions of dollars)	\$1,965.3	\$418.9	\$668.9	\$3,053.1	2.1%
Employment (jobs)	69,280	10,820	17,820	97,920	2.8%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$254.2	\$508.0	\$762.2	

LTC facilities support other industries and sectors statewide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	69,280	\$3,666.1
Real Estate Establishments	2,810	282.7
Imputed Rental Activity for Owner-Occupied Dwellings	0	239.6
Wholesale Trade Businesses	1,020	188.8
Insurance Carriers	520	137.9
Food Services and Drinking Places	2,510	136.8
Offices of Physicians, Dentists, and Other Health Care Providers	850	109.8
Private Hospitals	820	107.1
Electric Power Generation, Transmission	150	81.8
All Other Industries	19,960	2,187.6

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
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- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities

Missouri Congressional District 1

January, 2011

Long Term Care (LTC) facilities* support an estimated \$607.7 million (1.6%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
6,540 employees 1.4% of employment	8,400 employees 1.8% of employment	18

Labor Income

Direct	Total	Industry Rank
\$207.5 million 0.8% of labor income	\$289.3 million 1.2% of labor income	33

Economic Activity

Direct	Total	Industry Rank
\$368.4 million 1.0% of economic activity	\$607.7 million 1.6% of economic activity	48

Tax Revenue

State/Local	Federal	Total
\$19.5 million	\$42.9 million	\$62.4 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

Missouri Congressional District 1

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$368.4	\$115.8	\$123.5	\$607.7	1.6%
Labor Income (in millions of dollars)	\$207.5	\$39.7	\$42.1	\$289.3	1.2%
Employment (jobs)	6,540	890	960	8,400	1.8%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$19.5	\$42.9	\$62.4	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	6,540	\$368.4
Real Estate Establishments	240	24.9
Imputed Rental Activity for Owner-Occupied Dwellings	0	15.4
Wholesale Trade Businesses	60	13.6
Insurance Carriers	40	11.2
Food Services and Drinking Places	160	9.9
Private Hospitals	60	7.6
Offices of Physicians, Dentists, and Other Health Care Providers	50	6.9
Management - Scientific and Technical Consulting	50	6.3
All Other Industries	1,200	143.5

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Economic Impact of Long Term Care Facilities Missouri Congressional District 2

January, 2011

Long Term Care (LTC) facilities* support an estimated \$931.5 million (3.0%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
9,390 employees 2.2% of employment	12,690 employees 3.0% of employment	10

Labor Income

Direct	Total	Industry Rank
\$297.0 million 1.5% of labor income	\$430.4 million 2.2% of labor income	17

Economic Activity

Direct	Total	Industry Rank
\$528.7 million 1.7% of economic activity	\$931.5 million 3.0% of economic activity	25

Tax Revenue

State/Local	Federal	Total
\$40.0 million	\$80.0 million	\$120.0 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

Missouri Congressional District 2

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$528.7	\$160.5	\$242.3	\$931.5	3.0%
Labor Income (in millions of dollars)	\$297.0	\$52.7	\$80.7	\$430.4	2.2%
Employment (jobs)	9,390	1,310	2,000	12,690	3.0%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$40.0	\$80.0	\$120.0	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	9,390	\$528.7
Real Estate Establishments	430	39.3
Imputed Rental Activity for Owner-Occupied Dwellings	0	31.2
Wholesale Trade Businesses	110	23.2
Insurance Carriers	60	18.3
Food Services and Drinking Places	320	17.7
Private Hospitals	110	14.9
Offices of Physicians, Dentists, and Other Health Care Providers	100	13.6
Pharmaceutical Preparation Manufacturing	10	9.0
All Other Industries	2,160	235.6

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Economic Impact of Long Term Care Facilities Missouri Congressional District 3

January, 2011

Long Term Care (LTC) facilities* support an estimated \$621.8 million (2.3%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
6,480 employees 1.8% of employment	8,780 employees 2.5% of employment	13

Labor Income

Direct	Total	Industry Rank
\$194.9 million 1.2% of labor income	\$286.4 million 1.7% of labor income	19

Economic Activity

Direct	Total	Industry Rank
\$353.1 million 1.3% of economic activity	\$621.8 million 2.3% of economic activity	34

Tax Revenue

State/Local	Federal	Total
\$24.8 million	\$47.7 million	\$72.4 million

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Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities Missouri Congressional District 3

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$353.1	\$101.6	\$167.1	\$621.8	2.3%
Labor Income (in millions of dollars)	\$194.9	\$34.2	\$57.3	\$286.4	1.7%
Employment (jobs)	6,480	870	1,440	8,780	2.5%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$24.8	\$47.7	\$72.4	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	6,480	\$353.1
Real Estate Establishments	270	27.4
Imputed Rental Activity for Owner-Occupied Dwellings	0	22.3
Wholesale Trade Businesses	80	16.1
Food Services and Drinking Places	220	12.4
Private Hospitals	90	11.7
Insurance Carriers	30	9.9
Offices of Physicians, Dentists, and Other Health Care Providers	70	8.9
Monetary Authorities and Depository Credit Institutions	20	6.3
All Other Industries	1,520	153.7

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- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Missouri Congressional District 4

January, 2011

Long Term Care (LTC) facilities* support an estimated \$531.7 million (3.2%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
6,700 employees 2.2% of employment	8,520 employees 2.8% of employment	7

Labor Income

Direct	Total	Industry Rank
\$173.3 million 1.6% of labor income	\$227.8 million 2.2% of labor income	11

Economic Activity

Direct	Total	Industry Rank
\$339.3 million 2.0% of economic activity	\$531.7 million 3.2% of economic activity	23

Tax Revenue

State/Local	Federal	Total
\$20.3 million	\$34.9 million	\$55.1 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

Missouri Congressional District 4

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$339.3	\$79.1	\$113.3	\$531.7	3.2%
Labor Income (in millions of dollars)	\$173.3	\$21.6	\$33.0	\$227.8	2.2%
Employment (jobs)	6,700	690	1,130	8,520	2.8%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$20.3	\$34.9	\$55.1	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	6,700	\$339.3
Imputed Rental Activity for Owner-Occupied Dwellings	0	19.4
Food Services and Drinking Places	220	11.2
Real Estate Establishments	100	9.3
Insurance Carriers	40	7.0
Wholesale Trade Businesses	50	6.9
Electric Power Generation, Transmission	10	6.9
Animal Slaughtering, Except Poultry	10	6.6
Monetary Authorities and Depository Credit Institutions	30	6.2
All Other Industries	1,360	118.9

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- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Missouri Congressional District 5

January, 2011

Long Term Care (LTC) facilities* support an estimated \$697.8 million (2.1%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
7,130 employees 1.6% of employment	9,410 employees 2.1% of employment	18

Labor Income

Direct	Total	Industry Rank
\$231.1 million 1.0% of labor income	\$327.2 million 1.5% of labor income	24

Economic Activity

Direct	Total	Industry Rank
\$407.7 million 1.2% of economic activity	\$697.8 million 2.1% of economic activity	39

Tax Revenue

State/Local	Federal	Total
\$25.3 million	\$51.1 million	\$76.4 million

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Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

Missouri Congressional District 5

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$407.7	\$131.2	\$158.9	\$697.8	2.1%
Labor Income (in millions of dollars)	\$231.1	\$42.3	\$53.8	\$327.2	1.5%
Employment (jobs)	7,130	990	1,280	9,410	2.1%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$25.3	\$51.1	\$76.4	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	7,130	\$407.7
Real Estate Establishments	240	28.7
Imputed Rental Activity for Owner-Occupied Dwellings	0	19.1
Wholesale Trade Businesses	80	16.1
Insurance Carriers	40	12.8
Food Services and Drinking Places	210	12.0
Private Hospitals	70	9.4
Offices of Physicians, Dentists, and Other Health Care Providers	60	8.9
Electric Power Generation, Transmission	10	7.9
All Other Industries	1,570	175.2

Economic Impact Definitions

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Economic Impact of Long Term Care Facilities

Missouri Congressional District 6

January, 2011

Long Term Care (LTC) facilities* support an estimated \$706.0 million (2.7%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
7,680 employees 2.0% of employment	10,400 employees 2.7% of employment	12

Labor Income

Direct	Total	Industry Rank
\$209.6 million 1.6% of labor income	\$304.7 million 2.3% of labor income	14

Economic Activity

Direct	Total	Industry Rank
\$395.6 million 1.5% of economic activity	\$706.0 million 2.7% of economic activity	38

Tax Revenue

State/Local	Federal	Total
\$28.4 million	\$53.6 million	\$81.9 million

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Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

Missouri Congressional District 6

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$395.6	\$121.7	\$188.6	\$706.0	2.7%
Labor Income (in millions of dollars)	\$209.6	\$36.7	\$58.4	\$304.7	2.3%
Employment (jobs)	7,680	1,000	1,720	10,400	2.7%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$28.4	\$53.6	\$81.9	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	7,680	\$395.6
Imputed Rental Activity for Owner-Occupied Dwellings	0	25.9
Real Estate Establishments	230	20.7
Wholesale Trade Businesses	90	15.7
Insurance Carriers	70	14.7
Food Services and Drinking Places	270	14.7
Offices of Physicians, Dentists, and Other Health Care Providers	80	10.6
Animal Slaughtering, Except Poultry	20	8.2
Monetary Authorities and Depository Credit Institutions	40	8.1
All Other Industries	1,920	191.8

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Economic Impact of Long Term Care Facilities Missouri Congressional District 7

January, 2011

Long Term Care (LTC) facilities* support an estimated \$682.1 million (2.7%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
7,750 employees 1.9% of employment	10,480 employees 2.6% of employment	13

Labor Income

Direct	Total	Industry Rank
\$214.7 million 1.6% of labor income	\$304.4 million 2.2% of labor income	12

Economic Activity

Direct	Total	Industry Rank
\$400.0 million 1.6% of economic activity	\$682.1 million 2.7% of economic activity	25

Tax Revenue

State/Local	Federal	Total
\$24.9 million	\$48.8 million	\$73.7 million

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Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

Missouri Congressional District 7

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$400.0	\$116.8	\$165.3	\$682.1	2.7%
Labor Income (in millions of dollars)	\$214.7	\$35.9	\$53.8	\$304.4	2.2%
Employment (jobs)	7,750	1,150	1,580	10,480	2.6%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$24.9	\$48.8	\$73.7	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	7,750	\$400.0
Real Estate Establishments	270	26.1
Imputed Rental Activity for Owner-Occupied Dwellings	0	20.9
Wholesale Trade Businesses	100	13.7
Food Services and Drinking Places	250	13.0
Insurance Carriers	50	12.0
Private Hospitals	90	11.6
Offices of Physicians, Dentists, and Other Health Care Providers	70	10.0
Monetary Authorities and Depository Credit Institutions	30	7.5
All Other Industries	1,870	167.3

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Economic Impact of Long Term Care Facilities Missouri Congressional District 8

January, 2011

Long Term Care (LTC) facilities* support an estimated \$699.6 million (4.0%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
8,960 employees 3.1% of employment	11,590 employees 4.0% of employment	4

Labor Income

Direct	Total	Industry Rank
\$218.9 million 2.5% of labor income	\$297.3 million 3.4% of labor income	7

Economic Activity

Direct	Total	Industry Rank
\$438.3 million 2.5% of economic activity	\$699.6 million 4.0% of economic activity	19

Tax Revenue

State/Local	Federal	Total
\$24.8 million	\$49.1 million	\$74.0 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

Missouri Congressional District 8

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$438.3	\$103.3	\$158.0	\$699.6	4.0%
Labor Income (in millions of dollars)	\$218.9	\$30.6	\$47.9	\$297.3	3.4%
Employment (jobs)	8,960	1,000	1,630	11,590	4.0%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$24.8	\$49.1	\$74.0	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	8,960	\$438.3
Imputed Rental Activity for Owner-Occupied Dwellings	0	25.0
Food Services and Drinking Places	300	14.6
Wholesale Trade Businesses	80	10.5
Private Hospitals	80	10.3
Offices of Physicians, Dentists, and Other Health Care Providers	80	8.8
Monetary Authorities and Depository Credit Institutions	40	8.3
Electric Power Generation, Transmission	20	8.2
Real Estate Establishments	80	8.0
All Other Industries	1,950	167.6

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- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
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- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Missouri Congressional District 9

January, 2011

Long Term Care (LTC) facilities* support an estimated \$756.2 million (3.2%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
8,650 employees 2.2% of employment	11,560 employees 2.9% of employment	7

Labor Income

Direct	Total	Industry Rank
\$217.9 million 1.6% of labor income	\$310.3 million 2.3% of labor income	12

Economic Activity

Direct	Total	Industry Rank
\$434.6 million 1.8% of economic activity	\$756.2 million 3.2% of economic activity	27

Tax Revenue

State/Local	Federal	Total
\$30.7 million	\$53.9 million	\$84.6 million

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Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

Missouri Congressional District 9

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$434.6	\$128.9	\$192.7	\$756.2	3.2%
Labor Income (in millions of dollars)	\$217.9	\$36.0	\$56.4	\$310.3	2.3%
Employment (jobs)	8,650	1,080	1,830	11,560	2.9%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$30.7	\$53.9	\$84.6	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	8,650	\$434.6
Imputed Rental Activity for Owner-Occupied Dwellings	0	27.3
Real Estate Establishments	230	21.3
Insurance Carriers	70	16.0
Food Services and Drinking Places	320	15.9
Wholesale Trade Businesses	80	11.6
Offices of Physicians, Dentists, and Other Health Care Providers	90	11.3
Electric Power Generation, Transmission	20	10.4
Monetary Authorities and Depository Credit Institutions	40	8.9
All Other Industries	2,060	198.9

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- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities United States

January, 2011

Long Term Care (LTC) facilities* support an estimated \$529.0 billion (3.7%) of the nation's economic activity

Jobs

Direct	Total	Industry Rank
3,121,960 employees 1.8% of employment	5,445,420 employees 3.2% of employment	10

Labor Income

Direct	Total	Industry Rank
\$102.5 billion 1.3% of labor income	\$205.2 billion 2.6% of labor income	16

Economic Activity

Direct	Total	Industry Rank
\$183.5 billion 1.3% of economic activity	\$529.0 billion 3.7% of economic activity	27

Tax Revenue

State/Local	Federal	Total
\$22.2 billion	\$38.6 billion	\$60.9 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities United States

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total State Activity
Output (in millions of dollars)	\$183,462.2	\$112,450.2	\$233,043.6	\$528,956.1	3.7%
Labor Income (in millions of dollars)	\$102,502.5	\$32,550.4	\$70,143.9	\$205,196.8	2.6%
Employment (jobs)	3,121,960	704,970	1,618,480	5,445,420	3.2%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$22,236.3	\$38,630.1	\$60,866.4	

LTC facilities support other industries and sectors statewide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	3,121,960	\$183,462.2
Real Estate Establishments	180,130	26,020.1
Imputed Rental Activity for Owner-Occupied Dwellings	0	17,402.8
Wholesale Trade Businesses	72,830	14,420.5
Insurance Carriers	37,630	12,055.7
Food Services and Drinking Places	179,520	10,430.9
Private Hospitals	61,710	8,488.3
Offices of Physicians, Dentists, and Other Health Care Providers	63,610	8,077.3
Petroleum Refineries	860	8,051.4
All Other Industries	1,727,170	240,546.9

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.