

Economic Impact of Long Term Care Facilities Nevada

January, 2011

Long Term Care (LTC) facilities* support an estimated \$1,067.3 million (0.8%) of the state's economic activity

Jobs

Direct	Total	Industry Rank
10,530 employees 0.7% of employment	13,950 employees 0.9% of employment	36

Labor Income

Direct	Total	Industry Rank
\$380.5 million 0.6% of labor income	\$515.0 million 0.8% of labor income	38

Economic Activity

Direct	Total	Industry Rank
\$654.0 million 0.5% of economic activity	\$1,067.3 million 0.8% of economic activity	55

Tax Revenue

State/Local	Federal	Total
\$50.2 million	\$81.6 million	\$131.8 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities Nevada

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total State Activity
Output (in millions of dollars)	\$654.0	\$143.4	\$269.9	\$1,067.3	0.8%
Labor Income (in millions of dollars)	\$380.5	\$45.8	\$88.7	\$515.0	0.8%
Employment (jobs)	10,530	1,190	2,230	13,950	0.9%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$50.2	\$81.6	\$131.8	

LTC facilities support other industries and sectors statewide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	10,530	\$654.0
Imputed Rental Activity for Owner-Occupied Dwellings	0	41.7
Real Estate Establishments	340	39.9
Food Services and Drinking Places	340	23.2
Offices of Physicians, Dentists, and Other Health Care Providers	140	17.9
Wholesale Trade Businesses	100	17.6
Private Hospitals	90	12.8
Insurance Carriers	40	10.7
Monetary Authorities and Depository Credit Institutions	30	9.4
All Other Industries	2,340	240.1

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Nevada Congressional District 1

January, 2011

Long Term Care (LTC) facilities* support an estimated \$324.8 million (0.9%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
3,090 employees 0.7% of employment	4,160 employees 0.9% of employment	40

Labor Income

Direct	Total	Industry Rank
\$119.0 million 0.6% of labor income	\$162.4 million 0.8% of labor income	37

Economic Activity

Direct	Total	Industry Rank
\$197.7 million 0.6% of economic activity	\$324.8 million 0.9% of economic activity	49

Tax Revenue

State/Local	Federal	Total
\$12.7 million	\$25.0 million	\$37.7 million

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Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities Nevada Congressional District 1

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$197.7	\$40.6	\$86.4	\$324.8	0.9%
Labor Income (in millions of dollars)	\$119.0	\$13.5	\$29.8	\$162.4	0.8%
Employment (jobs)	3,090	350	720	4,160	0.9%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$12.7	\$25.0	\$37.7	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	3,090	\$197.7
Imputed Rental Activity for Owner-Occupied Dwellings	0	13.7
Real Estate Establishments	110	12.5
Food Services and Drinking Places	100	7.4
Offices of Physicians, Dentists, and Other Health Care Providers	50	6.1
Wholesale Trade Businesses	30	5.4
Private Hospitals	30	4.7
Electric Power Generation, Transmission	10	3.6
Insurance Carriers	10	3.6
All Other Industries	730	70.1

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Economic Impact of Long Term Care Facilities Nevada Congressional District 2

January, 2011

Long Term Care (LTC) facilities* support an estimated \$396.3 million (0.9%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
4,150 employees 0.9% of employment	5,400 employees 1.2% of employment	29

Labor Income

Direct	Total	Industry Rank
\$134.4 million 0.7% of labor income	\$180.7 million 0.9% of labor income	33

Economic Activity

Direct	Total	Industry Rank
\$245.3 million 0.6% of economic activity	\$396.3 million 0.9% of economic activity	53

Tax Revenue

State/Local	Federal	Total
\$15.2 million	\$29.2 million	\$44.5 million

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Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

Nevada Congressional District 2

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$245.3	\$54.8	\$96.1	\$396.3	0.9%
Labor Income (in millions of dollars)	\$134.4	\$16.6	\$29.7	\$180.7	0.9%
Employment (jobs)	4,150	450	800	5,400	1.2%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$15.2	\$29.2	\$44.5	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	4,150	\$245.3
Imputed Rental Activity for Owner-Occupied Dwellings	0	15.3
Real Estate Establishments	110	15.0
Food Services and Drinking Places	140	8.7
Wholesale Trade Businesses	40	6.7
Offices of Physicians, Dentists, and Other Health Care Providers	50	6.5
Private Hospitals	30	4.2
Electric Power Generation, Transmission	10	3.4
Monetary Authorities and Depository Credit Institutions	10	3.4
All Other Industries	860	87.8

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Economic Impact of Long Term Care Facilities Nevada Congressional District 3

January, 2011

Long Term Care (LTC) facilities* support an estimated \$331.6 million (0.7%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
3,290 employees 0.6% of employment	4,300 employees 0.7% of employment	44

Labor Income

Direct	Total	Industry Rank
\$126.9 million 0.5% of labor income	\$167.6 million 0.7% of labor income	44

Economic Activity

Direct	Total	Industry Rank
\$210.7 million 0.5% of economic activity	\$331.6 million 0.7% of economic activity	61

Tax Revenue

State/Local	Federal	Total
\$12.7 million	\$27.0 million	\$39.7 million

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Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

Nevada Congressional District 3

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$210.7	\$43.3	\$77.6	\$331.6	0.7%
Labor Income (in millions of dollars)	\$126.9	\$14.4	\$26.3	\$167.6	0.7%
Employment (jobs)	3,290	370	640	4,300	0.7%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$12.7	\$27.0	\$39.7	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	3,290	\$210.7
Imputed Rental Activity for Owner-Occupied Dwellings	0	12.4
Real Estate Establishments	100	11.9
Food Services and Drinking Places	100	7.0
Wholesale Trade Businesses	30	5.3
Offices of Physicians, Dentists, and Other Health Care Providers	40	5.2
Insurance Carriers	10	3.6
Private Hospitals	20	3.5
Monetary Authorities and Depository Credit Institutions	10	2.8
All Other Industries	700	69.2

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Economic Impact of Long Term Care Facilities United States

January, 2011

Long Term Care (LTC) facilities* support an estimated \$529.0 billion (3.7%) of the nation's economic activity

Jobs

Direct	Total	Industry Rank
3,121,960 employees 1.8% of employment	5,445,420 employees 3.2% of employment	10

Labor Income

Direct	Total	Industry Rank
\$102.5 billion 1.3% of labor income	\$205.2 billion 2.6% of labor income	16

Economic Activity

Direct	Total	Industry Rank
\$183.5 billion 1.3% of economic activity	\$529.0 billion 3.7% of economic activity	27

Tax Revenue

State/Local	Federal	Total
\$22.2 billion	\$38.6 billion	\$60.9 billion

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Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities United States

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total State Activity
Output (in millions of dollars)	\$183,462.2	\$112,450.2	\$233,043.6	\$528,956.1	3.7%
Labor Income (in millions of dollars)	\$102,502.5	\$32,550.4	\$70,143.9	\$205,196.8	2.6%
Employment (jobs)	3,121,960	704,970	1,618,480	5,445,420	3.2%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$22,236.3	\$38,630.1	\$60,866.4	

LTC facilities support other industries and sectors statewide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	3,121,960	\$183,462.2
Real Estate Establishments	180,130	26,020.1
Imputed Rental Activity for Owner-Occupied Dwellings	0	17,402.8
Wholesale Trade Businesses	72,830	14,420.5
Insurance Carriers	37,630	12,055.7
Food Services and Drinking Places	179,520	10,430.9
Private Hospitals	61,710	8,488.3
Offices of Physicians, Dentists, and Other Health Care Providers	63,610	8,077.3
Petroleum Refineries	860	8,051.4
All Other Industries	1,727,170	240,546.9

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