

Economic Impact of Long Term Care Facilities New York

January, 2011

Long Term Care (LTC) facilities* support an estimated \$30.2 billion (2.8%) of the state's economic activity

Jobs

Direct	Total	Industry Rank
237,330 employees 2.2% of employment	328,530 employees 3.0% of employment	10

Labor Income

Direct	Total	Industry Rank
\$9.4 billion 1.5% of labor income	\$14.2 billion 2.3% of labor income	14

Economic Activity

Direct	Total	Industry Rank
\$15.9 billion 1.5% of economic activity	\$30.2 billion 2.8% of economic activity	25

Tax Revenue

State/Local	Federal	Total
\$1.4 billion	\$2.8 billion	\$4.1 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities New York

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total State Activity
Output (in millions of dollars)	\$15,941.0	\$4,740.5	\$9,547.6	\$30,229.1	2.8%
Labor Income (in millions of dollars)	\$9,427.6	\$1,588.1	\$3,194.9	\$14,210.5	2.3%
Employment (jobs)	237,330	26,810	64,390	328,530	3.0%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$1,357.6	\$2,785.5	\$4,143.1	

LTC facilities support other industries and sectors statewide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	237,330	\$15,941.0
Imputed Rental Activity for Owner-Occupied Dwellings	0	1,174.7
Real Estate Establishments	5,370	1,168.3
Wholesale Trade Businesses	3,470	762.0
Insurance Carriers	1,430	595.4
Private Hospitals	3,970	579.7
Food Services and Drinking Places	8,350	550.6
Offices of Physicians, Dentists, and Other Health Care Providers	3,520	444.3
Electric Power Generation, Transmission	550	371.8
All Other Industries	64,540	8,641.3

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
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- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities New York Congressional District 1

January, 2011

Long Term Care (LTC) facilities* support an estimated \$1,036.8 million (3.8%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
9,230 employees 3.0% of employment	12,140 employees 3.9% of employment	8

Labor Income

Direct	Total	Industry Rank
\$385.6 million 2.4% of labor income	\$514.9 million 3.3% of labor income	10

Economic Activity

Direct	Total	Industry Rank
\$643.7 million 2.3% of economic activity	\$1,036.8 million 3.8% of economic activity	14

Tax Revenue

State/Local	Federal	Total
\$64.8 million	\$104.8 million	\$169.6 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities New York Congressional District 1

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$643.7	\$134.0	\$259.2	\$1,036.8	3.8%
Labor Income (in millions of dollars)	\$385.6	\$43.7	\$85.6	\$514.9	3.3%
Employment (jobs)	9,230	950	1,960	12,140	3.9%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$64.8	\$104.8	\$169.6	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	9,230	\$643.7
Imputed Rental Activity for Owner-Occupied Dwellings	0	40.8
Real Estate Establishments	330	40.0
Wholesale Trade Businesses	120	24.7
Food Services and Drinking Places	280	17.7
Offices of Physicians, Dentists, and Other Health Care Providers	140	16.8
Private Hospitals	100	13.7
Pharmaceutical Preparation Manufacturing	10	10.4
Other State and Local Government Enterprises	30	8.9
All Other Industries	1,900	220.1

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Economic Impact of Long Term Care Facilities New York Congressional District 2

January, 2011

Long Term Care (LTC) facilities* support an estimated \$1,099.6 million (2.3%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
9,050 employees 2.0% of employment	12,260 employees 2.7% of employment	9

Labor Income

Direct	Total	Industry Rank
\$378.4 million 1.5% of labor income	\$529.8 million 2.1% of labor income	13

Economic Activity

Direct	Total	Industry Rank
\$636.1 million 1.3% of economic activity	\$1,099.6 million 2.3% of economic activity	30

Tax Revenue

State/Local	Federal	Total
\$70.3 million	\$112.0 million	\$182.2 million

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Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

New York Congressional District 2

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$636.1	\$170.0	\$293.5	\$1,099.6	2.3%
Labor Income (in millions of dollars)	\$378.4	\$55.9	\$95.5	\$529.8	2.1%
Employment (jobs)	9,050	1,100	2,110	12,260	2.7%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$70.3	\$112.0	\$182.2	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	9,050	\$636.1
Imputed Rental Activity for Owner-Occupied Dwellings	0	41.0
Real Estate Establishments	300	39.9
Wholesale Trade Businesses	120	26.4
Insurance Carriers	60	21.6
Food Services and Drinking Places	270	17.3
Offices of Physicians, Dentists, and Other Health Care Providers	140	16.7
Private Hospitals	80	12.0
Electric Power Generation, Transmission	10	11.9
All Other Industries	2,230	276.7

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Economic Impact of Long Term Care Facilities New York Congressional District 3

January, 2011

Long Term Care (LTC) facilities* support an estimated \$915.7 million (3.4%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
7,520 employees 2.6% of employment	10,050 employees 3.5% of employment	9

Labor Income

Direct	Total	Industry Rank
\$314.7 million 2.1% of labor income	\$437.7 million 2.9% of labor income	9

Economic Activity

Direct	Total	Industry Rank
\$537.5 million 2.0% of economic activity	\$915.7 million 3.4% of economic activity	18

Tax Revenue

State/Local	Federal	Total
\$58.1 million	\$95.3 million	\$153.4 million

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Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

New York Congressional District 3

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$537.5	\$137.0	\$241.2	\$915.7	3.4%
Labor Income (in millions of dollars)	\$314.7	\$45.0	\$78.0	\$437.7	2.9%
Employment (jobs)	7,520	850	1,680	10,050	3.5%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$58.1	\$95.3	\$153.4	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	7,520	\$537.5
Imputed Rental Activity for Owner-Occupied Dwellings	0	36.1
Real Estate Establishments	200	34.0
Wholesale Trade Businesses	90	21.5
Insurance Carriers	60	17.1
Private Hospitals	110	16.3
Offices of Physicians, Dentists, and Other Health Care Providers	120	14.3
Food Services and Drinking Places	200	13.3
Electric Power Generation, Transmission	10	9.9
All Other Industries	1,740	215.7

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- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities New York Congressional District 4

January, 2011

Long Term Care (LTC) facilities* support an estimated \$608.8 million (2.2%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
5,120 employees 1.6% of employment	6,800 employees 2.1% of employment	20

Labor Income

Direct	Total	Industry Rank
\$214.3 million 1.4% of labor income	\$291.8 million 1.9% of labor income	16

Economic Activity

Direct	Total	Industry Rank
\$368.7 million 1.3% of economic activity	\$608.8 million 2.2% of economic activity	30

Tax Revenue

State/Local	Federal	Total
\$38.4 million	\$64.1 million	\$102.6 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities New York Congressional District 4

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$368.7	\$84.4	\$155.6	\$608.8	2.2%
Labor Income (in millions of dollars)	\$214.3	\$27.2	\$50.3	\$291.8	1.9%
Employment (jobs)	5,120	540	1,150	6,800	2.1%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$38.4	\$64.1	\$102.6	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	5,120	\$368.7
Imputed Rental Activity for Owner-Occupied Dwellings	0	25.1
Real Estate Establishments	120	23.3
Wholesale Trade Businesses	50	11.8
Insurance Carriers	30	10.4
Offices of Physicians, Dentists, and Other Health Care Providers	80	10.0
Private Hospitals	60	9.7
Food Services and Drinking Places	130	8.6
Electric Power Generation, Transmission	10	6.8
All Other Industries	1,200	134.4

Economic Impact Definitions

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- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities New York Congressional District 5

January, 2011

Long Term Care (LTC) facilities* support an estimated \$883.6 million (4.0%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
7,250 employees 2.9% of employment	9,680 employees 3.9% of employment	7

Labor Income

Direct	Total	Industry Rank
\$319.9 million 2.7% of labor income	\$435.3 million 3.7% of labor income	8

Economic Activity

Direct	Total	Industry Rank
\$536.1 million 2.4% of economic activity	\$883.6 million 4.0% of economic activity	13

Tax Revenue

State/Local	Federal	Total
\$56.3 million	\$94.5 million	\$150.8 million

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Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities New York Congressional District 5

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$536.1	\$118.3	\$229.2	\$883.6	4.0%
Labor Income (in millions of dollars)	\$319.9	\$38.7	\$76.6	\$435.3	3.7%
Employment (jobs)	7,250	750	1,670	9,680	3.9%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$56.3	\$94.5	\$150.8	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	7,250	\$536.1
Real Estate Establishments	180	34.7
Imputed Rental Activity for Owner-Occupied Dwellings	0	33.1
Wholesale Trade Businesses	90	20.1
Private Hospitals	120	18.4
Insurance Carriers	50	15.3
Offices of Physicians, Dentists, and Other Health Care Providers	110	14.1
Food Services and Drinking Places	180	11.9
Electric Power Generation, Transmission	10	10.4
All Other Industries	1,690	189.5

Economic Impact Definitions

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Economic Impact of Long Term Care Facilities New York Congressional District 6

January, 2011

Long Term Care (LTC) facilities* support an estimated \$627.2 million (4.6%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
5,780 employees 3.8% of employment	7,160 employees 4.7% of employment	7

Labor Income

Direct	Total	Industry Rank
\$261.3 million 3.7% of labor income	\$319.9 million 4.5% of labor income	4

Economic Activity

Direct	Total	Industry Rank
\$432.8 million 3.2% of economic activity	\$627.2 million 4.6% of economic activity	9

Tax Revenue

State/Local	Federal	Total
\$37.2 million	\$61.3 million	\$98.5 million

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Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

New York Congressional District 6

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$432.8	\$60.0	\$134.4	\$627.2	4.6%
Labor Income (in millions of dollars)	\$261.3	\$17.9	\$40.7	\$319.9	4.5%
Employment (jobs)	5,780	420	960	7,160	4.7%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$37.2	\$61.3	\$98.5	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	5,780	\$432.8
Imputed Rental Activity for Owner-Occupied Dwellings	0	28.7
Real Estate Establishments	130	27.1
Private Hospitals	90	14.2
Wholesale Trade Businesses	50	9.2
Food Services and Drinking Places	120	7.7
Offices of Physicians, Dentists, and Other Health Care Providers	40	4.7
Telecommunications	10	4.5
Natural Gas Distribution	0	3.9
All Other Industries	940	94.4

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Economic Impact of Long Term Care Facilities New York Congressional District 7

January, 2011

Long Term Care (LTC) facilities* support an estimated \$1,003.7 million (5.8%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
8,370 employees 4.2% of employment	11,020 employees 5.5% of employment	5

Labor Income

Direct	Total	Industry Rank
\$388.5 million 4.3% of labor income	\$509.5 million 5.6% of labor income	4

Economic Activity

Direct	Total	Industry Rank
\$629.4 million 3.6% of economic activity	\$1,003.7 million 5.8% of economic activity	11

Tax Revenue

State/Local	Federal	Total
\$61.5 million	\$95.2 million	\$156.7 million

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Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities New York Congressional District 7

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$629.4	\$110.1	\$264.1	\$1,003.7	5.8%
Labor Income (in millions of dollars)	\$388.5	\$33.3	\$87.6	\$509.5	5.6%
Employment (jobs)	8,370	710	1,930	11,020	5.5%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$61.5	\$95.2	\$156.7	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	8,370	\$629.4
Real Estate Establishments	200	43.0
Imputed Rental Activity for Owner-Occupied Dwellings	0	42.4
Private Hospitals	170	26.6
Wholesale Trade Businesses	140	25.8
Electric Power Generation, Transmission	30	15.2
Food Services and Drinking Places	220	13.8
Offices of Physicians, Dentists, and Other Health Care Providers	90	12.4
Monetary Authorities and Depository Credit Institutions	30	10.9
All Other Industries	1,770	184.2

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Economic Impact of Long Term Care Facilities New York Congressional District 8

January, 2011

Long Term Care (LTC) facilities* support an estimated \$890.5 million (0.5%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
8,700 employees 0.6% of employment	9,950 employees 0.7% of employment	45

Labor Income

Direct	Total	Industry Rank
\$407.8 million 0.4% of labor income	\$489.5 million 0.5% of labor income	52

Economic Activity

Direct	Total	Industry Rank
\$664.4 million 0.4% of economic activity	\$890.5 million 0.5% of economic activity	72

Tax Revenue

State/Local	Federal	Total
\$36.0 million	\$70.6 million	\$106.5 million

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Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

New York Congressional District 8

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$664.4	\$145.0	\$81.1	\$890.5	0.5%
Labor Income (in millions of dollars)	\$407.8	\$52.5	\$29.3	\$489.5	0.5%
Employment (jobs)	8,700	750	500	9,950	0.7%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$36.0	\$70.6	\$106.5	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	8,700	\$664.4
Real Estate Establishments	110	30.8
Insurance Carriers	20	14.0
Wholesale Trade Businesses	50	13.2
Imputed Rental Activity for Owner-Occupied Dwellings	0	11.5
Food Services and Drinking Places	120	9.4
Management - Scientific and Technical Consulting	40	8.4
Employment Services	100	6.5
Electric Power Generation, Transmission	10	6.3
All Other Industries	800	126.0

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- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities New York Congressional District 9

January, 2011

Long Term Care (LTC) facilities* support an estimated \$635.5 million (4.0%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
5,470 employees 2.8% of employment	7,090 employees 3.6% of employment	9

Labor Income

Direct	Total	Industry Rank
\$250.0 million 3.1% of labor income	\$321.8 million 3.9% of labor income	7

Economic Activity

Direct	Total	Industry Rank
\$412.1 million 2.6% of economic activity	\$635.5 million 4.0% of economic activity	13

Tax Revenue

State/Local	Federal	Total
\$39.1 million	\$65.3 million	\$104.4 million

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Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

New York Congressional District 9

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$412.1	\$71.7	\$151.7	\$635.5	4.0%
Labor Income (in millions of dollars)	\$250.0	\$22.7	\$49.1	\$321.8	3.9%
Employment (jobs)	5,470	490	1,130	7,090	3.6%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$39.1	\$65.3	\$104.4	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	5,470	\$412.1
Imputed Rental Activity for Owner-Occupied Dwellings	0	27.0
Real Estate Establishments	130	26.6
Private Hospitals	80	11.4
Wholesale Trade Businesses	60	11.1
Offices of Physicians, Dentists, and Other Health Care Providers	90	10.7
Insurance Carriers	20	7.3
Food Services and Drinking Places	110	7.0
Monetary Authorities and Depository Credit Institutions	20	6.7
All Other Industries	1,110	115.6

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- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities New York Congressional District 10

January, 2011

Long Term Care (LTC) facilities* support an estimated \$539.4 million (4.1%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
4,520 employees 2.8% of employment	5,920 employees 3.7% of employment	8

Labor Income

Direct	Total	Industry Rank
\$210.2 million 3.3% of labor income	\$268.8 million 4.2% of labor income	7

Economic Activity

Direct	Total	Industry Rank
\$344.3 million 2.6% of economic activity	\$539.4 million 4.1% of economic activity	16

Tax Revenue

State/Local	Federal	Total
\$31.8 million	\$51.2 million	\$82.9 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

New York Congressional District 10

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$344.3	\$60.8	\$134.2	\$539.4	4.1%
Labor Income (in millions of dollars)	\$210.2	\$17.8	\$40.7	\$268.8	4.2%
Employment (jobs)	4,520	430	960	5,920	3.7%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$31.8	\$51.2	\$82.9	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	4,520	\$344.3
Imputed Rental Activity for Owner-Occupied Dwellings	0	23.3
Real Estate Establishments	110	22.8
Private Hospitals	80	11.3
Wholesale Trade Businesses	60	9.8
Electric Power Generation, Transmission	20	6.7
Insurance Carriers	20	6.3
Monetary Authorities and Depository Credit Institutions	20	6.1
Nondepository Credit Intermediation	10	5.1
All Other Industries	1,080	103.7

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities New York Congressional District 11

January, 2011

Long Term Care (LTC) facilities* support an estimated \$425.2 million (4.2%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
3,710 employees 3.1% of employment	4,750 employees 3.9% of employment	6

Labor Income

Direct	Total	Industry Rank
\$172.5 million 3.6% of labor income	\$216.2 million 4.5% of labor income	6

Economic Activity

Direct	Total	Industry Rank
\$282.5 million 2.8% of economic activity	\$425.2 million 4.2% of economic activity	15

Tax Revenue

State/Local	Federal	Total
\$25.3 million	\$40.7 million	\$66.1 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

New York Congressional District 11

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$282.5	\$45.4	\$97.3	\$425.2	4.2%
Labor Income (in millions of dollars)	\$172.5	\$13.8	\$29.9	\$216.2	4.5%
Employment (jobs)	3,710	330	710	4,750	3.9%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$25.3	\$40.7	\$66.1	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	3,710	\$282.5
Imputed Rental Activity for Owner-Occupied Dwellings	0	18.6
Real Estate Establishments	90	18.3
Private Hospitals	60	9.2
Electric Power Generation, Transmission	20	5.7
Insurance Carriers	20	5.0
Wholesale Trade Businesses	30	4.8
Nondepository Credit Intermediation	10	3.9
Offices of Physicians, Dentists, and Other Health Care Providers	30	3.7
All Other Industries	780	73.5

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities New York Congressional District 12

January, 2011

Long Term Care (LTC) facilities* support an estimated \$550.6 million (1.5%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
4,320 employees 1.2% of employment	5,720 employees 1.6% of employment	22

Labor Income

Direct	Total	Industry Rank
\$201.1 million 1.0% of labor income	\$273.0 million 1.4% of labor income	27

Economic Activity

Direct	Total	Industry Rank
\$329.0 million 0.9% of economic activity	\$550.6 million 1.5% of economic activity	40

Tax Revenue

State/Local	Federal	Total
\$31.3 million	\$48.7 million	\$80.0 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

New York Congressional District 12

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$329.0	\$79.1	\$142.5	\$550.6	1.5%
Labor Income (in millions of dollars)	\$201.1	\$26.0	\$45.9	\$273.0	1.4%
Employment (jobs)	4,320	470	940	5,720	1.6%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$31.3	\$48.7	\$80.0	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	4,320	\$329.0
Real Estate Establishments	90	21.3
Imputed Rental Activity for Owner-Occupied Dwellings	0	21.1
Wholesale Trade Businesses	70	12.7
Insurance Carriers	20	10.7
Food Services and Drinking Places	130	10.0
Private Hospitals	50	7.1
Electric Power Generation, Transmission	20	6.6
Monetary Authorities and Depository Credit Institutions	10	5.0
All Other Industries	1,010	127.1

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities New York Congressional District 13

January, 2011

Long Term Care (LTC) facilities* support an estimated \$704.6 million (4.9%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
6,600 employees 3.7% of employment	8,390 employees 4.7% of employment	6

Labor Income

Direct	Total	Industry Rank
\$292.0 million 3.9% of labor income	\$368.0 million 4.9% of labor income	4

Economic Activity

Direct	Total	Industry Rank
\$474.6 million 3.3% of economic activity	\$704.6 million 4.9% of economic activity	10

Tax Revenue

State/Local	Federal	Total
\$43.4 million	\$74.6 million	\$118.0 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

New York Congressional District 13

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$474.6	\$74.1	\$155.9	\$704.6	4.9%
Labor Income (in millions of dollars)	\$292.0	\$24.3	\$51.6	\$368.0	4.9%
Employment (jobs)	6,600	550	1,240	8,390	4.7%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$43.4	\$74.6	\$118.0	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	6,600	\$474.6
Imputed Rental Activity for Owner-Occupied Dwellings	0	30.2
Real Estate Establishments	170	27.5
Private Hospitals	100	14.8
Offices of Physicians, Dentists, and Other Health Care Providers	100	12.1
Food Services and Drinking Places	140	7.9
Wholesale Trade Businesses	40	6.9
Electric Power Generation, Transmission	10	5.6
Telecommunications	10	5.1
All Other Industries	1,220	119.9

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

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Economic Impact of Long Term Care Facilities New York Congressional District 14

January, 2011

Long Term Care (LTC) facilities* support an estimated \$557.2 million (0.2%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
5,370 employees 0.3% of employment	6,170 employees 0.4% of employment	63

Labor Income

Direct	Total	Industry Rank
\$253.2 million 0.2% of labor income	\$306.3 million 0.2% of labor income	70

Economic Activity

Direct	Total	Industry Rank
\$410.6 million 0.2% of economic activity	\$557.2 million 0.2% of economic activity	87

Tax Revenue

State/Local	Federal	Total
\$23.7 million	\$45.0 million	\$68.6 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

New York Congressional District 14

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$410.6	\$89.4	\$57.1	\$557.2	0.2%
Labor Income (in millions of dollars)	\$253.2	\$32.5	\$20.5	\$306.3	0.2%
Employment (jobs)	5,370	460	340	6,170	0.4%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$23.7	\$45.0	\$68.6	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	5,370	\$410.6
Real Estate Establishments	70	19.4
Insurance Carriers	10	8.9
Wholesale Trade Businesses	30	8.5
Imputed Rental Activity for Owner-Occupied Dwellings	0	8.4
Food Services and Drinking Places	80	6.2
Management - Scientific and Technical Consulting	20	5.2
Private Hospitals	30	4.2
Employment Services	60	4.0
All Other Industries	500	81.8

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities New York Congressional District 15

January, 2011

Long Term Care (LTC) facilities* support an estimated \$866.8 million (3.1%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
8,120 employees 2.7% of employment	9,430 employees 3.1% of employment	9

Labor Income

Direct	Total	Industry Rank
\$384.6 million 2.3% of labor income	\$464.0 million 2.8% of labor income	7

Economic Activity

Direct	Total	Industry Rank
\$621.8 million 2.2% of economic activity	\$866.8 million 3.1% of economic activity	9

Tax Revenue

State/Local	Federal	Total
\$40.0 million	\$72.5 million	\$112.5 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

New York Congressional District 15

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$621.8	\$76.9	\$168.1	\$866.8	3.1%
Labor Income (in millions of dollars)	\$384.6	\$26.9	\$52.5	\$464.0	2.8%
Employment (jobs)	8,120	360	950	9,430	3.1%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$40.0	\$72.5	\$112.5	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	8,120	\$621.8
Imputed Rental Activity for Owner-Occupied Dwellings	0	43.6
Real Estate Establishments	140	37.9
Private Hospitals	130	21.2
Nondepository Credit Intermediation	10	8.4
Food Services and Drinking Places	100	8.4
Management - Scientific and Technical Consulting	40	7.7
Electric Power Generation, Transmission	10	6.3
Management of Companies and Enterprises	20	5.7
All Other Industries	860	105.8

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities New York Congressional District 16

January, 2011

Long Term Care (LTC) facilities* support an estimated \$574.9 million (5.0%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
4,980 employees 3.5% of employment	6,330 employees 4.5% of employment	7

Labor Income

Direct	Total	Industry Rank
\$233.2 million 4.0% of labor income	\$294.3 million 5.1% of labor income	6

Economic Activity

Direct	Total	Industry Rank
\$374.3 million 3.3% of economic activity	\$574.9 million 5.0% of economic activity	10

Tax Revenue

State/Local	Federal	Total
\$30.1 million	\$48.3 million	\$78.4 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

New York Congressional District 16

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$374.3	\$57.5	\$143.0	\$574.9	5.0%
Labor Income (in millions of dollars)	\$233.2	\$16.2	\$44.9	\$294.3	5.1%
Employment (jobs)	4,980	360	1,000	6,330	4.5%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$30.1	\$48.3	\$78.4	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	4,980	\$374.3
Real Estate Establishments	110	26.0
Imputed Rental Activity for Owner-Occupied Dwellings	0	24.7
Private Hospitals	110	16.8
Wholesale Trade Businesses	80	15.3
Pharmaceutical Preparation Manufacturing	10	5.3
Nondepository Credit Intermediation	10	5.1
Food Services and Drinking Places	70	4.4
Telecommunications	10	4.4
All Other Industries	950	98.6

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities New York Congressional District 17

January, 2011

Long Term Care (LTC) facilities* support an estimated \$1.7 billion (6.9%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
14,130 employees 5.7% of employment	18,310 employees 7.4% of employment	3

Labor Income

Direct	Total	Industry Rank
\$629.7 million 5.3% of labor income	\$834.8 million 7.1% of labor income	4

Economic Activity

Direct	Total	Industry Rank
\$1.0 billion 4.3% of economic activity	\$1.7 billion 6.9% of economic activity	8

Tax Revenue

State/Local	Federal	Total
\$102.9 million	\$170.0 million	\$272.9 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

New York Congressional District 17

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$1,029.6	\$227.2	\$409.0	\$1,665.8	6.9%
Labor Income (in millions of dollars)	\$629.7	\$73.9	\$131.2	\$834.8	7.1%
Employment (jobs)	14,130	1,370	2,810	18,310	7.4%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$102.9	\$170.0	\$272.9	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	14,130	\$1,029.6
Imputed Rental Activity for Owner-Occupied Dwellings	0	67.5
Real Estate Establishments	390	64.7
Wholesale Trade Businesses	140	33.0
Private Hospitals	170	25.9
Insurance Carriers	60	24.3
Offices of Physicians, Dentists, and Other Health Care Providers	160	20.8
Electric Power Generation, Transmission	30	20.7
Food Services and Drinking Places	260	17.2
All Other Industries	2,970	362.1

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities New York Congressional District 18

January, 2011

Long Term Care (LTC) facilities* support an estimated \$1,253.5 million (2.6%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
10,560 employees 2.5% of employment	13,600 employees 3.2% of employment	9

Labor Income

Direct	Total	Industry Rank
\$465.8 million 1.9% of labor income	\$628.7 million 2.5% of labor income	12

Economic Activity

Direct	Total	Industry Rank
\$769.4 million 1.6% of economic activity	\$1,253.5 million 2.6% of economic activity	25

Tax Revenue

State/Local	Federal	Total
\$78.1 million	\$129.1 million	\$207.2 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

New York Congressional District 18

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$769.4	\$186.8	\$297.2	\$1,253.5	2.6%
Labor Income (in millions of dollars)	\$465.8	\$64.1	\$98.8	\$628.7	2.5%
Employment (jobs)	10,560	1,070	1,960	13,600	3.2%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$78.1	\$129.1	\$207.2	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	10,560	\$769.4
Imputed Rental Activity for Owner-Occupied Dwellings	0	46.7
Real Estate Establishments	310	45.9
Wholesale Trade Businesses	100	27.3
Insurance Carriers	50	24.6
Offices of Physicians, Dentists, and Other Health Care Providers	130	18.2
Food Services and Drinking Places	220	15.6
Electric Power Generation, Transmission	20	15.0
Management - Scientific and Technical Consulting	60	11.1
All Other Industries	2,150	279.7

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities New York Congressional District 19

January, 2011

Long Term Care (LTC) facilities* support an estimated \$1,033.0 million (3.8%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
9,260 employees 3.1% of employment	12,140 employees 4.1% of employment	7

Labor Income

Direct	Total	Industry Rank
\$380.2 million 2.6% of labor income	\$509.9 million 3.4% of labor income	8

Economic Activity

Direct	Total	Industry Rank
\$636.7 million 2.3% of economic activity	\$1,033.0 million 3.8% of economic activity	17

Tax Revenue

State/Local	Federal	Total
\$64.3 million	\$104.8 million	\$169.1 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

New York Congressional District 19

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$636.7	\$149.2	\$247.1	\$1,033.0	3.8%
Labor Income (in millions of dollars)	\$380.2	\$49.6	\$80.1	\$509.9	3.4%
Employment (jobs)	9,260	1,030	1,850	12,140	4.1%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$64.3	\$104.8	\$169.1	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	9,260	\$636.7
Imputed Rental Activity for Owner-Occupied Dwellings	0	39.6
Real Estate Establishments	320	39.0
Wholesale Trade Businesses	90	17.3
Offices of Physicians, Dentists, and Other Health Care Providers	120	16.2
Electric Power Generation, Transmission	20	13.7
Private Hospitals	100	13.5
Insurance Carriers	30	13.3
Food Services and Drinking Places	210	13.1
All Other Industries	1,990	230.6

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities New York Congressional District 20

January, 2011

Long Term Care (LTC) facilities* support an estimated \$1,163.7 million (4.2%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
11,130 employees 3.2% of employment	15,190 employees 4.4% of employment	5

Labor Income

Direct	Total	Industry Rank
\$392.0 million 2.7% of labor income	\$552.1 million 3.8% of labor income	7

Economic Activity

Direct	Total	Industry Rank
\$677.3 million 2.5% of economic activity	\$1,163.7 million 4.2% of economic activity	17

Tax Revenue

State/Local	Federal	Total
\$67.5 million	\$104.8 million	\$172.3 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities New York Congressional District 20

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$677.3	\$160.7	\$325.6	\$1,163.7	4.2%
Labor Income (in millions of dollars)	\$392.0	\$52.8	\$107.3	\$552.1	3.8%
Employment (jobs)	11,130	1,270	2,790	15,190	4.4%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$67.5	\$104.8	\$172.3	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	11,130	\$677.3
Imputed Rental Activity for Owner-Occupied Dwellings	0	46.0
Real Estate Establishments	260	31.8
Insurance Carriers	90	25.0
Food Services and Drinking Places	420	23.1
Private Hospitals	170	21.9
Wholesale Trade Businesses	110	18.9
Offices of Physicians, Dentists, and Other Health Care Providers	140	16.7
Electric Power Generation, Transmission	30	15.8
All Other Industries	2,840	287.2

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities New York Congressional District 21

January, 2011

Long Term Care (LTC) facilities* support an estimated \$1,180.0 million (3.5%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
11,050 employees 2.7% of employment	14,720 employees 3.6% of employment	6

Labor Income

Direct	Total	Industry Rank
\$408.0 million 2.0% of labor income	\$573.1 million 2.8% of labor income	12

Economic Activity

Direct	Total	Industry Rank
\$694.1 million 2.1% of economic activity	\$1,180.0 million 3.5% of economic activity	22

Tax Revenue

State/Local	Federal	Total
\$65.5 million	\$99.4 million	\$164.9 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

New York Congressional District 21

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$694.1	\$191.4	\$294.6	\$1,180.0	3.5%
Labor Income (in millions of dollars)	\$408.0	\$64.7	\$100.4	\$573.1	2.8%
Employment (jobs)	11,050	1,330	2,340	14,720	3.6%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$65.5	\$99.4	\$164.9	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	11,050	\$694.1
Real Estate Establishments	250	41.3
Imputed Rental Activity for Owner-Occupied Dwellings	0	37.1
Wholesale Trade Businesses	130	26.4
Insurance Carriers	80	23.2
Food Services and Drinking Places	350	20.2
Private Hospitals	150	18.9
Offices of Physicians, Dentists, and Other Health Care Providers	130	16.9
Electric Power Generation, Transmission	30	15.6
All Other Industries	2,550	286.3

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities New York Congressional District 22

January, 2011

Long Term Care (LTC) facilities* support an estimated \$897.0 million (4.3%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
8,080 employees 2.9% of employment	11,440 employees 4.1% of employment	8

Labor Income

Direct	Total	Industry Rank
\$301.1 million 2.5% of labor income	\$429.7 million 3.6% of labor income	8

Economic Activity

Direct	Total	Industry Rank
\$511.6 million 2.4% of economic activity	\$897.0 million 4.3% of economic activity	16

Tax Revenue

State/Local	Federal	Total
\$53.9 million	\$81.1 million	\$135.0 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

New York Congressional District 22

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$511.6	\$119.2	\$266.3	\$897.0	4.3%
Labor Income (in millions of dollars)	\$301.1	\$38.8	\$89.8	\$429.7	3.6%
Employment (jobs)	8,080	990	2,370	11,440	4.1%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$53.9	\$81.1	\$135.0	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	8,080	\$511.6
Imputed Rental Activity for Owner-Occupied Dwellings	0	35.7
Real Estate Establishments	200	27.4
Insurance Carriers	70	18.7
Wholesale Trade Businesses	120	18.0
Food Services and Drinking Places	320	17.7
Private Hospitals	140	17.7
Offices of Physicians, Dentists, and Other Health Care Providers	140	16.4
Electric Power Generation, Transmission	20	12.9
All Other Industries	2,350	220.9

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities New York Congressional District 23

January, 2011

Long Term Care (LTC) facilities* support an estimated \$639.4 million (3.0%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
7,200 employees 2.7% of employment	9,120 employees 3.5% of employment	6

Labor Income

Direct	Total	Industry Rank
\$231.2 million 1.9% of labor income	\$299.2 million 2.5% of labor income	9

Economic Activity

Direct	Total	Industry Rank
\$416.0 million 2.0% of economic activity	\$639.4 million 3.0% of economic activity	20

Tax Revenue

State/Local	Federal	Total
\$33.1 million	\$48.8 million	\$81.9 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

New York Congressional District 23

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$416.0	\$71.3	\$152.1	\$639.4	3.0%
Labor Income (in millions of dollars)	\$231.2	\$20.6	\$47.4	\$299.2	2.5%
Employment (jobs)	7,200	560	1,360	9,120	3.5%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$33.1	\$48.8	\$81.9	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	7,200	\$416.0
Imputed Rental Activity for Owner-Occupied Dwellings	0	23.9
Private Hospitals	100	13.4
Food Services and Drinking Places	250	12.7
Real Estate Establishments	80	11.9
Electric Power Generation, Transmission	10	10.4
Pharmaceutical Preparation Manufacturing	10	8.4
Offices of Physicians, Dentists, and Other Health Care Providers	70	7.9
Wholesale Trade Businesses	40	6.6
All Other Industries	1,360	128.2

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities New York Congressional District 24

January, 2011

Long Term Care (LTC) facilities* support an estimated \$1,025.7 million (4.2%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
10,970 employees 3.5% of employment	14,480 employees 4.6% of employment	5

Labor Income

Direct	Total	Industry Rank
\$343.1 million 2.7% of labor income	\$474.1 million 3.7% of labor income	6

Economic Activity

Direct	Total	Industry Rank
\$616.4 million 2.5% of economic activity	\$1,025.7 million 4.2% of economic activity	15

Tax Revenue

State/Local	Federal	Total
\$52.8 million	\$82.3 million	\$135.1 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

New York Congressional District 24

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$616.4	\$143.0	\$266.4	\$1,025.7	4.2%
Labor Income (in millions of dollars)	\$343.1	\$44.0	\$87.0	\$474.1	3.7%
Employment (jobs)	10,970	1,130	2,370	14,480	4.6%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$52.8	\$82.3	\$135.1	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	10,970	\$616.4
Imputed Rental Activity for Owner-Occupied Dwellings	0	35.7
Real Estate Establishments	160	22.5
Insurance Carriers	90	22.2
Private Hospitals	160	20.2
Food Services and Drinking Places	370	19.5
Offices of Physicians, Dentists, and Other Health Care Providers	140	16.5
Electric Power Generation, Transmission	20	14.1
Pharmaceutical Preparation Manufacturing	10	12.4
All Other Industries	2,560	246.2

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities New York Congressional District 25

January, 2011

Long Term Care (LTC) facilities* support an estimated \$1,214.1 million (3.5%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
11,420 employees 2.9% of employment	15,720 employees 4.0% of employment	6

Labor Income

Direct	Total	Industry Rank
\$377.3 million 2.0% of labor income	\$557.0 million 3.0% of labor income	11

Economic Activity

Direct	Total	Industry Rank
\$670.6 million 1.9% of economic activity	\$1,214.1 million 3.5% of economic activity	21

Tax Revenue

State/Local	Federal	Total
\$68.8 million	\$103.9 million	\$172.7 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

New York Congressional District 25

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$670.6	\$193.1	\$350.4	\$1,214.1	3.5%
Labor Income (in millions of dollars)	\$377.3	\$63.7	\$116.1	\$557.0	3.0%
Employment (jobs)	11,420	1,410	2,890	15,720	4.0%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$68.8	\$103.9	\$172.7	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	11,420	\$670.6
Real Estate Establishments	290	45.2
Imputed Rental Activity for Owner-Occupied Dwellings	0	44.1
Wholesale Trade Businesses	180	32.5
Insurance Carriers	80	25.3
Food Services and Drinking Places	410	22.8
Private Hospitals	160	21.1
Offices of Physicians, Dentists, and Other Health Care Providers	160	20.2
Electric Power Generation, Transmission	20	18.2
All Other Industries	3,000	314.1

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities New York Congressional District 26

January, 2011

Long Term Care (LTC) facilities* support an estimated \$888.5 million (3.8%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
8,890 employees 3.1% of employment	12,100 employees 4.2% of employment	4

Labor Income

Direct	Total	Industry Rank
\$277.4 million 2.3% of labor income	\$405.7 million 3.3% of labor income	8

Economic Activity

Direct	Total	Industry Rank
\$499.6 million 2.1% of economic activity	\$888.5 million 3.8% of economic activity	17

Tax Revenue

State/Local	Federal	Total
\$51.3 million	\$78.1 million	\$129.4 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

New York Congressional District 26

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$499.6	\$140.1	\$248.8	\$888.5	3.8%
Labor Income (in millions of dollars)	\$277.4	\$46.5	\$81.7	\$405.7	3.3%
Employment (jobs)	8,890	1,030	2,190	12,100	4.2%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$51.3	\$78.1	\$129.4	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	8,890	\$499.6
Imputed Rental Activity for Owner-Occupied Dwellings	0	33.1
Real Estate Establishments	150	25.8
Insurance Carriers	70	19.2
Wholesale Trade Businesses	110	18.4
Food Services and Drinking Places	330	17.3
Private Hospitals	130	15.7
Offices of Physicians, Dentists, and Other Health Care Providers	140	15.3
Electric Power Generation, Transmission	20	11.0
All Other Industries	2,260	233.1

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities New York Congressional District 27

January, 2011

Long Term Care (LTC) facilities* support an estimated \$1,125.7 million (4.0%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
11,100 employees 3.5% of employment	15,130 employees 4.7% of employment	5

Labor Income

Direct	Total	Industry Rank
\$342.4 million 2.4% of labor income	\$506.4 million 3.6% of labor income	8

Economic Activity

Direct	Total	Industry Rank
\$616.8 million 2.2% of economic activity	\$1,125.7 million 4.0% of economic activity	17

Tax Revenue

State/Local	Federal	Total
\$61.3 million	\$92.0 million	\$153.3 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

New York Congressional District 27

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$616.8	\$186.5	\$322.4	\$1,125.7	4.0%
Labor Income (in millions of dollars)	\$342.4	\$59.4	\$104.6	\$506.4	3.6%
Employment (jobs)	11,100	1,300	2,730	15,130	4.7%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$61.3	\$92.0	\$153.3	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	11,100	\$616.8
Imputed Rental Activity for Owner-Occupied Dwellings	0	40.8
Real Estate Establishments	190	38.1
Wholesale Trade Businesses	140	24.1
Insurance Carriers	80	23.9
Food Services and Drinking Places	410	21.5
Offices of Physicians, Dentists, and Other Health Care Providers	160	19.2
Private Hospitals	140	17.7
Monetary Authorities and Depository Credit Institutions	60	12.7
All Other Industries	2,850	310.9

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities New York Congressional District 28

January, 2011

Long Term Care (LTC) facilities* support an estimated \$1,029.2 million (2.8%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
10,280 employees 2.6% of employment	13,640 employees 3.5% of employment	9

Labor Income

Direct	Total	Industry Rank
\$331.6 million 1.8% of labor income	\$472.5 million 2.6% of labor income	11

Economic Activity

Direct	Total	Industry Rank
\$591.4 million 1.6% of economic activity	\$1,029.2 million 2.8% of economic activity	25

Tax Revenue

State/Local	Federal	Total
\$51.0 million	\$78.9 million	\$129.9 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

New York Congressional District 28

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$591.4	\$188.5	\$249.4	\$1,029.2	2.8%
Labor Income (in millions of dollars)	\$331.6	\$59.8	\$81.1	\$472.5	2.6%
Employment (jobs)	10,280	1,320	2,040	13,640	3.5%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$51.0	\$78.9	\$129.9	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	10,280	\$591.4
Real Estate Establishments	260	42.7
Imputed Rental Activity for Owner-Occupied Dwellings	0	30.6
Wholesale Trade Businesses	110	21.1
Insurance Carriers	70	20.5
Private Hospitals	140	17.6
Food Services and Drinking Places	320	17.4
Electric Power Generation, Transmission	20	13.3
Offices of Physicians, Dentists, and Other Health Care Providers	110	12.5
All Other Industries	2,330	262.1

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities New York Congressional District 29

January, 2011

Long Term Care (LTC) facilities* support an estimated \$849.8 million (2.9%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
8,930 employees 2.5% of employment	11,910 employees 3.4% of employment	7

Labor Income

Direct	Total	Industry Rank
\$272.3 million 1.8% of labor income	\$388.2 million 2.6% of labor income	9

Economic Activity

Direct	Total	Industry Rank
\$500.2 million 1.7% of economic activity	\$849.8 million 2.9% of economic activity	23

Tax Revenue

State/Local	Federal	Total
\$45.3 million	\$71.2 million	\$116.5 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

New York Congressional District 29

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$500.2	\$130.5	\$219.1	\$849.8	2.9%
Labor Income (in millions of dollars)	\$272.3	\$43.7	\$72.2	\$388.2	2.6%
Employment (jobs)	8,930	1,020	1,960	11,910	3.4%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$45.3	\$71.2	\$116.5	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	8,930	\$500.2
Imputed Rental Activity for Owner-Occupied Dwellings	0	28.9
Real Estate Establishments	170	24.1
Private Hospitals	130	16.3
Wholesale Trade Businesses	90	16.3
Food Services and Drinking Places	290	15.8
Offices of Physicians, Dentists, and Other Health Care Providers	110	12.5
Insurance Carriers	40	10.9
Monetary Authorities and Depository Credit Institutions	40	8.2
All Other Industries	2,110	216.6

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities United States

January, 2011

Long Term Care (LTC) facilities* support an estimated \$529.0 billion (3.7%) of the nation's economic activity

Jobs

Direct	Total	Industry Rank
3,121,960 employees 1.8% of employment	5,445,420 employees 3.2% of employment	10

Labor Income

Direct	Total	Industry Rank
\$102.5 billion 1.3% of labor income	\$205.2 billion 2.6% of labor income	16

Economic Activity

Direct	Total	Industry Rank
\$183.5 billion 1.3% of economic activity	\$529.0 billion 3.7% of economic activity	27

Tax Revenue

State/Local	Federal	Total
\$22.2 billion	\$38.6 billion	\$60.9 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities United States

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total State Activity
Output (in millions of dollars)	\$183,462.2	\$112,450.2	\$233,043.6	\$528,956.1	3.7%
Labor Income (in millions of dollars)	\$102,502.5	\$32,550.4	\$70,143.9	\$205,196.8	2.6%
Employment (jobs)	3,121,960	704,970	1,618,480	5,445,420	3.2%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$22,236.3	\$38,630.1	\$60,866.4	

LTC facilities support other industries and sectors statewide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	3,121,960	\$183,462.2
Real Estate Establishments	180,130	26,020.1
Imputed Rental Activity for Owner-Occupied Dwellings	0	17,402.8
Wholesale Trade Businesses	72,830	14,420.5
Insurance Carriers	37,630	12,055.7
Food Services and Drinking Places	179,520	10,430.9
Private Hospitals	61,710	8,488.3
Offices of Physicians, Dentists, and Other Health Care Providers	63,610	8,077.3
Petroleum Refineries	860	8,051.4
All Other Industries	1,727,170	240,546.9

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.