

Economic Impact of Long Term Care Facilities Texas

January, 2011

Long Term Care (LTC) facilities* support an estimated \$18.8 billion (1.6%) of the state's economic activity

Jobs

Direct	Total	Industry Rank
168,830 employees 1.2% of employment	239,300 employees 1.7% of employment	21

Labor Income

Direct	Total	Industry Rank
\$5.1 billion 0.8% of labor income	\$7.9 billion 1.3% of labor income	32

Economic Activity

Direct	Total	Industry Rank
\$9.4 billion 0.8% of economic activity	\$18.8 billion 1.6% of economic activity	57

Tax Revenue

State/Local	Federal	Total
\$622.9 million	\$1,484.1 million	\$2,107.1 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities Texas

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total State Activity
Output (in millions of dollars)	\$9,405.6	\$3,674.5	\$5,746.8	\$18,826.9	1.6%
Labor Income (in millions of dollars)	\$5,061.8	\$1,077.0	\$1,728.5	\$7,867.3	1.3%
Employment (jobs)	168,830	25,530	44,940	239,300	1.7%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$622.9	\$1,484.1	\$2,107.1	

LTC facilities support other industries and sectors statewide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	168,830	\$9,405.6
Real Estate Establishments	4,560	771.0
Imputed Rental Activity for Owner-Occupied Dwellings	0	673.3
Wholesale Trade Businesses	2,340	492.9
Insurance Carriers	1,260	370.1
Food Services and Drinking Places	6,080	345.2
Private Hospitals	1,970	277.2
Petroleum Refineries	30	252.7
Offices of Physicians, Dentists, and Other Health Care Providers	1,700	226.9
All Other Industries	52,530	6,012.0

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Texas Congressional District 1

January, 2011

Long Term Care (LTC) facilities* support an estimated \$843.0 million (3.1%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
9,560 employees 2.6% of employment	12,630 employees 3.4% of employment	9

Labor Income

Direct	Total	Industry Rank
\$262.8 million 1.9% of labor income	\$371.2 million 2.7% of labor income	9

Economic Activity

Direct	Total	Industry Rank
\$496.2 million 1.8% of economic activity	\$843.0 million 3.1% of economic activity	24

Tax Revenue

State/Local	Federal	Total
\$27.5 million	\$61.3 million	\$88.8 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities Texas Congressional District 1

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$496.2	\$139.7	\$207.2	\$843.0	3.1%
Labor Income (in millions of dollars)	\$262.8	\$43.2	\$65.1	\$371.2	2.7%
Employment (jobs)	9,560	1,190	1,890	12,630	3.4%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$27.5	\$61.3	\$88.8	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	9,560	\$496.2
Imputed Rental Activity for Owner-Occupied Dwellings	0	28.9
Real Estate Establishments	100	18.4
Food Services and Drinking Places	320	16.3
Wholesale Trade Businesses	100	15.8
Private Hospitals	120	15.2
Electric Power Generation, Transmission	20	11.4
Offices of Physicians, Dentists, and Other Health Care Providers	70	10.3
Petroleum Refineries	0	9.6
All Other Industries	2,340	220.9

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- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
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- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Texas Congressional District 2

January, 2011

Long Term Care (LTC) facilities* support an estimated \$370.2 million (0.7%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
4,270 employees 1.2% of employment	5,400 employees 1.5% of employment	22

Labor Income

Direct	Total	Industry Rank
\$120.9 million 0.7% of labor income	\$163.0 million 1.0% of labor income	30

Economic Activity

Direct	Total	Industry Rank
\$231.2 million 0.4% of economic activity	\$370.2 million 0.7% of economic activity	57

Tax Revenue

State/Local	Federal	Total
\$12.4 million	\$31.8 million	\$44.2 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities Texas Congressional District 2

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$231.2	\$58.0	\$81.0	\$370.2	0.7%
Labor Income (in millions of dollars)	\$120.9	\$17.8	\$24.3	\$163.0	1.0%
Employment (jobs)	4,270	460	670	5,400	1.5%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$12.4	\$31.8	\$44.2	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	4,270	\$231.2
Real Estate Establishments	80	15.8
Imputed Rental Activity for Owner-Occupied Dwellings	0	13.5
Food Services and Drinking Places	120	7.3
Private Hospitals	40	5.6
Petroleum Refineries	0	5.0
Electric Power Generation, Transmission	10	4.8
Wholesale Trade Businesses	20	4.8
Offices of Physicians, Dentists, and Other Health Care Providers	30	4.5
All Other Industries	830	77.7

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Texas Congressional District 3

January, 2011

Long Term Care (LTC) facilities* support an estimated \$417.8 million (1.0%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
4,090 employees 0.8% of employment	5,320 employees 1.1% of employment	34

Labor Income

Direct	Total	Industry Rank
\$136.1 million 0.6% of labor income	\$188.6 million 0.8% of labor income	41

Economic Activity

Direct	Total	Industry Rank
\$247.9 million 0.6% of economic activity	\$417.8 million 1.0% of economic activity	64

Tax Revenue

State/Local	Federal	Total
\$15.1 million	\$38.0 million	\$53.1 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities Texas Congressional District 3

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$247.9	\$72.6	\$97.4	\$417.8	1.0%
Labor Income (in millions of dollars)	\$136.1	\$22.9	\$29.6	\$188.6	0.8%
Employment (jobs)	4,090	500	740	5,320	1.1%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$15.1	\$38.0	\$53.1	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	4,090	\$247.9
Real Estate Establishments	100	16.9
Imputed Rental Activity for Owner-Occupied Dwellings	0	15.1
Wholesale Trade Businesses	40	9.8
Insurance Carriers	30	8.4
Food Services and Drinking Places	120	7.5
Offices of Physicians, Dentists, and Other Health Care Providers	30	4.7
Management - Scientific and Technical Consulting	30	4.2
Nondepository Credit Intermediation	10	4.1
All Other Industries	870	99.2

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
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- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Texas Congressional District 4

January, 2011

Long Term Care (LTC) facilities* support an estimated \$686.2 million (2.9%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
7,530 employees 2.1% of employment	10,020 employees 2.7% of employment	10

Labor Income

Direct	Total	Industry Rank
\$212.8 million 1.6% of labor income	\$300.9 million 2.2% of labor income	15

Economic Activity

Direct	Total	Industry Rank
\$398.7 million 1.7% of economic activity	\$686.2 million 2.9% of economic activity	30

Tax Revenue

State/Local	Federal	Total
\$24.0 million	\$54.8 million	\$78.8 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities Texas Congressional District 4

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$398.7	\$114.6	\$172.9	\$686.2	2.9%
Labor Income (in millions of dollars)	\$212.8	\$35.4	\$52.7	\$300.9	2.2%
Employment (jobs)	7,530	940	1,550	10,020	2.7%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$24.0	\$54.8	\$78.8	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	7,530	\$398.7
Imputed Rental Activity for Owner-Occupied Dwellings	0	27.2
Real Estate Establishments	90	16.9
Food Services and Drinking Places	270	14.0
Wholesale Trade Businesses	70	12.0
Private Hospitals	80	9.8
Offices of Physicians, Dentists, and Other Health Care Providers	70	9.0
Insurance Carriers	40	8.7
Electric Power Generation, Transmission	20	8.2
All Other Industries	1,850	181.7

Economic Impact Definitions

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- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
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- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Texas Congressional District 5

January, 2011

Long Term Care (LTC) facilities* support an estimated \$666.8 million (3.9%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
6,510 employees 2.3% of employment	8,860 employees 3.1% of employment	11

Labor Income

Direct	Total	Industry Rank
\$202.9 million 1.9% of labor income	\$292.1 million 2.8% of labor income	9

Economic Activity

Direct	Total	Industry Rank
\$375.8 million 2.2% of economic activity	\$666.8 million 3.9% of economic activity	22

Tax Revenue

State/Local	Federal	Total
\$25.1 million	\$55.4 million	\$80.5 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities Texas Congressional District 5

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$375.8	\$107.8	\$183.2	\$666.8	3.9%
Labor Income (in millions of dollars)	\$202.9	\$33.4	\$55.9	\$292.1	2.8%
Employment (jobs)	6,510	830	1,510	8,860	3.1%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$25.1	\$55.4	\$80.5	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	6,510	\$375.8
Real Estate Establishments	180	29.2
Imputed Rental Activity for Owner-Occupied Dwellings	0	27.4
Wholesale Trade Businesses	80	15.5
Food Services and Drinking Places	230	13.6
Insurance Carriers	40	13.0
Offices of Physicians, Dentists, and Other Health Care Providers	70	9.4
Monetary Authorities and Depository Credit Institutions	30	7.6
Private Hospitals	50	7.4
All Other Industries	1,670	167.9

Economic Impact Definitions

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- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Texas Congressional District 6

January, 2011

Long Term Care (LTC) facilities* support an estimated \$546.6 million (2.5%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
5,630 employees 1.7% of employment	7,590 employees 2.3% of employment	12

Labor Income

Direct	Total	Industry Rank
\$169.1 million 1.3% of labor income	\$242.8 million 1.9% of labor income	13

Economic Activity

Direct	Total	Industry Rank
\$310.7 million 1.4% of economic activity	\$546.6 million 2.5% of economic activity	34

Tax Revenue

State/Local	Federal	Total
\$20.4 million	\$46.7 million	\$67.1 million

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Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities Texas Congressional District 6

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$310.7	\$92.0	\$143.8	\$546.6	2.5%
Labor Income (in millions of dollars)	\$169.1	\$28.8	\$45.0	\$242.8	1.9%
Employment (jobs)	5,630	750	1,210	7,590	2.3%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$20.4	\$46.7	\$67.1	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	5,630	\$310.7
Real Estate Establishments	170	24.0
Imputed Rental Activity for Owner-Occupied Dwellings	0	20.5
Wholesale Trade Businesses	80	14.7
Food Services and Drinking Places	190	10.7
Private Hospitals	60	8.1
Offices of Physicians, Dentists, and Other Health Care Providers	50	6.9
Electric Power Generation, Transmission	10	6.3
Pharmaceutical Preparation Manufacturing	0	6.1
All Other Industries	1,400	138.6

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- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Texas Congressional District 7

January, 2011

Long Term Care (LTC) facilities* support an estimated \$453.5 million (0.5%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
4,920 employees 0.6% of employment	6,160 employees 0.7% of employment	48

Labor Income

Direct	Total	Industry Rank
\$156.1 million 0.4% of labor income	\$209.5 million 0.5% of labor income	54

Economic Activity

Direct	Total	Industry Rank
\$288.2 million 0.3% of economic activity	\$453.5 million 0.5% of economic activity	76

Tax Revenue

State/Local	Federal	Total
\$14.2 million	\$36.4 million	\$50.6 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities Texas Congressional District 7

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$288.2	\$90.1	\$75.2	\$453.5	0.5%
Labor Income (in millions of dollars)	\$156.1	\$29.0	\$24.4	\$209.5	0.5%
Employment (jobs)	4,920	640	590	6,160	0.7%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$14.2	\$36.4	\$50.6	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	4,920	\$288.2
Real Estate Establishments	100	18.5
Imputed Rental Activity for Owner-Occupied Dwellings	0	9.5
Wholesale Trade Businesses	40	8.9
Insurance Carriers	30	8.3
Food Services and Drinking Places	110	6.5
Electric Power Generation, Transmission	10	6.3
Private Hospitals	30	4.9
Management - Scientific and Technical Consulting	30	4.7
All Other Industries	890	97.7

Economic Impact Definitions

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- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Texas Congressional District 8

January, 2011

Long Term Care (LTC) facilities* support an estimated \$438.8 million (2.2%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
4,710 employees 1.6% of employment	6,200 employees 2.1% of employment	14

Labor Income

Direct	Total	Industry Rank
\$148.9 million 1.3% of labor income	\$200.0 million 1.8% of labor income	19

Economic Activity

Direct	Total	Industry Rank
\$269.4 million 1.4% of economic activity	\$438.8 million 2.2% of economic activity	39

Tax Revenue

State/Local	Federal	Total
\$16.7 million	\$37.3 million	\$54.0 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities Texas Congressional District 8

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$269.4	\$67.5	\$101.8	\$438.8	2.2%
Labor Income (in millions of dollars)	\$148.9	\$21.1	\$30.0	\$200.0	1.8%
Employment (jobs)	4,710	580	910	6,200	2.1%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$16.7	\$37.3	\$54.0	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	4,710	\$269.4
Real Estate Establishments	160	19.0
Imputed Rental Activity for Owner-Occupied Dwellings	0	17.6
Food Services and Drinking Places	170	8.9
Wholesale Trade Businesses	40	8.2
Offices of Physicians, Dentists, and Other Health Care Providers	50	5.6
Petroleum Refineries	0	4.9
Monetary Authorities and Depository Credit Institutions	20	4.7
Management - Scientific and Technical Consulting	40	4.5
All Other Industries	1,010	96.0

Economic Impact Definitions

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- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Texas Congressional District 9

January, 2011

Long Term Care (LTC) facilities* support an estimated \$422.2 million (1.1%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
3,950 employees 0.9% of employment	5,360 employees 1.2% of employment	30

Labor Income

Direct	Total	Industry Rank
\$123.7 million 0.6% of labor income	\$184.4 million 0.9% of labor income	46

Economic Activity

Direct	Total	Industry Rank
\$229.5 million 0.6% of economic activity	\$422.2 million 1.1% of economic activity	64

Tax Revenue

State/Local	Federal	Total
\$15.4 million	\$36.0 million	\$51.5 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities Texas Congressional District 9

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$229.5	\$70.0	\$122.6	\$422.2	1.1%
Labor Income (in millions of dollars)	\$123.7	\$22.3	\$38.4	\$184.4	0.9%
Employment (jobs)	3,950	490	920	5,360	1.2%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$15.4	\$36.0	\$51.5	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	3,950	\$229.5
Real Estate Establishments	100	18.2
Imputed Rental Activity for Owner-Occupied Dwellings	0	16.9
Wholesale Trade Businesses	50	10.6
Insurance Carriers	30	8.8
Private Hospitals	60	8.2
Food Services and Drinking Places	140	8.1
Electric Power Generation, Transmission	0	5.7
Offices of Physicians, Dentists, and Other Health Care Providers	40	5.6
All Other Industries	990	110.6

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Texas Congressional District 10

January, 2011

Long Term Care (LTC) facilities* support an estimated \$561.1 million (1.3%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
5,680 employees 1.1% of employment	7,530 employees 1.5% of employment	19

Labor Income

Direct	Total	Industry Rank
\$167.8 million 0.7% of labor income	\$244.8 million 1.0% of labor income	36

Economic Activity

Direct	Total	Industry Rank
\$311.1 million 0.7% of economic activity	\$561.1 million 1.3% of economic activity	52

Tax Revenue

State/Local	Federal	Total
\$20.1 million	\$45.8 million	\$65.9 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

Texas Congressional District 10

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$311.1	\$104.1	\$145.9	\$561.1	1.3%
Labor Income (in millions of dollars)	\$167.8	\$31.7	\$45.4	\$244.8	1.0%
Employment (jobs)	5,680	740	1,120	7,530	1.5%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$20.1	\$45.8	\$65.9	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	5,680	\$311.1
Real Estate Establishments	120	23.9
Imputed Rental Activity for Owner-Occupied Dwellings	0	19.4
Wholesale Trade Businesses	60	14.2
Insurance Carriers	40	11.4
Food Services and Drinking Places	170	10.2
Private Hospitals	60	8.7
Offices of Physicians, Dentists, and Other Health Care Providers	50	6.4
Management - Scientific and Technical Consulting	40	5.8
All Other Industries	1,310	150.0

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Texas Congressional District 11

January, 2011

Long Term Care (LTC) facilities* support an estimated \$646.3 million (2.5%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
6,900 employees 1.9% of employment	9,200 employees 2.5% of employment	13

Labor Income

Direct	Total	Industry Rank
\$202.3 million 1.4% of labor income	\$280.2 million 2.0% of labor income	17

Economic Activity

Direct	Total	Industry Rank
\$380.8 million 1.5% of economic activity	\$646.3 million 2.5% of economic activity	32

Tax Revenue

State/Local	Federal	Total
\$22.7 million	\$47.7 million	\$70.3 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

Texas Congressional District 11

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$380.8	\$103.7	\$161.7	\$646.3	2.5%
Labor Income (in millions of dollars)	\$202.3	\$30.3	\$47.6	\$280.2	2.0%
Employment (jobs)	6,900	830	1,470	9,200	2.5%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$22.7	\$47.7	\$70.3	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	6,900	\$380.8
Imputed Rental Activity for Owner-Occupied Dwellings	0	24.3
Real Estate Establishments	90	17.4
Wholesale Trade Businesses	100	17.2
Food Services and Drinking Places	240	12.9
Offices of Physicians, Dentists, and Other Health Care Providers	70	8.6
Monetary Authorities and Depository Credit Institutions	30	7.4
Petroleum Refineries	0	7.2
Animal Slaughtering, Except Poultry	20	7.1
All Other Industries	1,750	163.4

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Texas Congressional District 12

January, 2011

Long Term Care (LTC) facilities* support an estimated \$551.0 million (1.9%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
5,070 employees 1.2% of employment	7,190 employees 1.8% of employment	23

Labor Income

Direct	Total	Industry Rank
\$165.0 million 1.0% of labor income	\$245.5 million 1.5% of labor income	25

Economic Activity

Direct	Total	Industry Rank
\$293.7 million 1.0% of economic activity	\$551.0 million 1.9% of economic activity	45

Tax Revenue

State/Local	Federal	Total
\$20.4 million	\$44.9 million	\$65.3 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

Texas Congressional District 12

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$293.7	\$92.4	\$165.0	\$551.0	1.9%
Labor Income (in millions of dollars)	\$165.0	\$28.6	\$51.9	\$245.5	1.5%
Employment (jobs)	5,070	740	1,380	7,190	1.8%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$20.4	\$44.9	\$65.3	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	5,070	\$293.7
Real Estate Establishments	180	23.5
Imputed Rental Activity for Owner-Occupied Dwellings	0	22.1
Wholesale Trade Businesses	80	15.1
Food Services and Drinking Places	190	11.0
Offices of Physicians, Dentists, and Other Health Care Providers	60	7.5
Private Hospitals	50	7.4
Pharmaceutical Preparation Manufacturing	0	6.1
Nondepository Credit Intermediation	10	5.6
All Other Industries	1,550	159.0

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Texas Congressional District 13

January, 2011

Long Term Care (LTC) facilities* support an estimated \$588.5 million (2.0%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
6,270 employees 1.7% of employment	8,310 employees 2.2% of employment	14

Labor Income

Direct	Total	Industry Rank
\$187.0 million 1.4% of labor income	\$257.6 million 1.9% of labor income	17

Economic Activity

Direct	Total	Industry Rank
\$347.7 million 1.2% of economic activity	\$588.5 million 2.0% of economic activity	37

Tax Revenue

State/Local	Federal	Total
\$19.2 million	\$40.7 million	\$60.0 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

Texas Congressional District 13

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$347.7	\$96.6	\$144.3	\$588.5	2.0%
Labor Income (in millions of dollars)	\$187.0	\$27.5	\$43.2	\$257.6	1.9%
Employment (jobs)	6,270	740	1,300	8,310	2.2%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$19.2	\$40.7	\$60.0	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	6,270	\$347.7
Imputed Rental Activity for Owner-Occupied Dwellings	0	19.9
Insurance Carriers	60	11.8
Real Estate Establishments	70	11.2
Food Services and Drinking Places	220	11.0
Wholesale Trade Businesses	70	10.9
Private Hospitals	70	9.9
Petroleum Refineries	0	7.6
Electric Power Generation, Transmission	20	7.5
All Other Industries	1,530	151.0

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Texas Congressional District 14

January, 2011

Long Term Care (LTC) facilities* support an estimated \$587.2 million (1.1%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
6,590 employees 1.9% of employment	8,400 employees 2.4% of employment	10

Labor Income

Direct	Total	Industry Rank
\$199.8 million 1.3% of labor income	\$263.8 million 1.7% of labor income	20

Economic Activity

Direct	Total	Industry Rank
\$365.6 million 0.7% of economic activity	\$587.2 million 1.1% of economic activity	36

Tax Revenue

State/Local	Federal	Total
\$21.0 million	\$47.4 million	\$68.3 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

Texas Congressional District 14

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$365.6	\$89.2	\$132.3	\$587.2	1.1%
Labor Income (in millions of dollars)	\$199.8	\$25.5	\$38.4	\$263.8	1.7%
Employment (jobs)	6,590	660	1,150	8,400	2.4%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$21.0	\$47.4	\$68.3	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	6,590	\$365.6
Imputed Rental Activity for Owner-Occupied Dwellings	0	23.1
Real Estate Establishments	110	22.1
Food Services and Drinking Places	230	12.0
Insurance Carriers	40	11.9
Electric Power Generation, Transmission	10	8.7
Petroleum Refineries	0	7.9
Offices of Physicians, Dentists, and Other Health Care Providers	60	6.7
Monetary Authorities and Depository Credit Institutions	30	6.4
All Other Industries	1,330	122.8

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Texas Congressional District 15

January, 2011

Long Term Care (LTC) facilities* support an estimated \$405.5 million (2.7%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
4,770 employees 1.7% of employment	6,320 employees 2.3% of employment	16

Labor Income

Direct	Total	Industry Rank
\$128.0 million 1.5% of labor income	\$174.3 million 2.0% of labor income	18

Economic Activity

Direct	Total	Industry Rank
\$247.9 million 1.6% of economic activity	\$405.5 million 2.7% of economic activity	29

Tax Revenue

State/Local	Federal	Total
\$13.7 million	\$27.1 million	\$40.8 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

Texas Congressional District 15

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$247.9	\$58.2	\$99.4	\$405.5	2.7%
Labor Income (in millions of dollars)	\$128.0	\$16.3	\$30.0	\$174.3	2.0%
Employment (jobs)	4,770	550	1,000	6,320	2.3%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$13.7	\$27.1	\$40.8	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	4,770	\$247.9
Imputed Rental Activity for Owner-Occupied Dwellings	0	15.2
Real Estate Establishments	60	8.5
Food Services and Drinking Places	160	8.3
Wholesale Trade Businesses	50	7.6
Private Hospitals	40	6.4
Offices of Physicians, Dentists, and Other Health Care Providers	50	5.5
Monetary Authorities and Depository Credit Institutions	20	4.8
Animal Slaughtering, Except Poultry	10	4.7
All Other Industries	1,160	96.6

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Texas Congressional District 16

January, 2011

Long Term Care (LTC) facilities* support an estimated \$273.6 million (1.2%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
2,950 employees 0.8% of employment	3,990 employees 1.1% of employment	30

Labor Income

Direct	Total	Industry Rank
\$78.5 million 0.6% of labor income	\$105.7 million 0.8% of labor income	34

Economic Activity

Direct	Total	Industry Rank
\$165.3 million 0.7% of economic activity	\$273.6 million 1.2% of economic activity	57

Tax Revenue

State/Local	Federal	Total
\$9.6 million	\$18.5 million	\$28.1 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

Texas Congressional District 16

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$165.3	\$44.8	\$63.5	\$273.6	1.2%
Labor Income (in millions of dollars)	\$78.5	\$10.9	\$16.3	\$105.7	0.8%
Employment (jobs)	2,950	430	610	3,990	1.1%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$9.6	\$18.5	\$28.1	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	2,950	\$165.3
Real Estate Establishments	130	12.2
Imputed Rental Activity for Owner-Occupied Dwellings	0	8.9
Wholesale Trade Businesses	40	6.0
Food Services and Drinking Places	100	5.0
Petroleum Refineries	0	3.8
Private Hospitals	30	3.3
Offices of Physicians, Dentists, and Other Health Care Providers	20	3.1
Electric Power Generation, Transmission	10	3.0
All Other Industries	710	63.0

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Texas Congressional District 17

January, 2011

Long Term Care (LTC) facilities* support an estimated \$590.6 million (2.8%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
6,010 employees 1.7% of employment	8,340 employees 2.4% of employment	12

Labor Income

Direct	Total	Industry Rank
\$171.9 million 1.4% of labor income	\$253.7 million 2.0% of labor income	16

Economic Activity

Direct	Total	Industry Rank
\$318.7 million 1.5% of economic activity	\$590.6 million 2.8% of economic activity	32

Tax Revenue

State/Local	Federal	Total
\$21.4 million	\$43.7 million	\$65.1 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

Texas Congressional District 17

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$318.7	\$101.9	\$170.0	\$590.6	2.8%
Labor Income (in millions of dollars)	\$171.9	\$30.2	\$51.7	\$253.7	2.0%
Employment (jobs)	6,010	810	1,520	8,340	2.4%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$21.4	\$43.7	\$65.1	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	6,010	\$318.7
Imputed Rental Activity for Owner-Occupied Dwellings	0	22.5
Real Estate Establishments	100	21.3
Food Services and Drinking Places	230	11.7
Insurance Carriers	50	11.3
Wholesale Trade Businesses	70	11.0
Private Hospitals	80	9.5
Electric Power Generation, Transmission	10	7.9
Offices of Physicians, Dentists, and Other Health Care Providers	60	7.8
All Other Industries	1,730	168.9

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Texas Congressional District 18

January, 2011

Long Term Care (LTC) facilities* support an estimated \$324.8 million (0.5%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
3,370 employees 0.5% of employment	4,280 employees 0.6% of employment	53

Labor Income

Direct	Total	Industry Rank
\$106.7 million 0.3% of labor income	\$146.6 million 0.4% of labor income	65

Economic Activity

Direct	Total	Industry Rank
\$197.0 million 0.3% of economic activity	\$324.8 million 0.5% of economic activity	85

Tax Revenue

State/Local	Federal	Total
\$10.2 million	\$23.8 million	\$33.9 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

Texas Congressional District 18

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$197.0	\$65.6	\$62.3	\$324.8	0.5%
Labor Income (in millions of dollars)	\$106.7	\$20.4	\$19.4	\$146.6	0.4%
Employment (jobs)	3,370	450	460	4,280	0.6%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$10.2	\$23.8	\$33.9	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	3,370	\$197.0
Real Estate Establishments	70	13.1
Imputed Rental Activity for Owner-Occupied Dwellings	0	8.4
Wholesale Trade Businesses	30	6.9
Insurance Carriers	20	6.1
Food Services and Drinking Places	80	5.1
Electric Power Generation, Transmission	0	4.6
Private Hospitals	20	3.6
Management - Scientific and Technical Consulting	20	3.3
All Other Industries	670	76.7

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Texas Congressional District 19

January, 2011

Long Term Care (LTC) facilities* support an estimated \$670.0 million (2.8%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
7,190 employees 1.9% of employment	9,580 employees 2.6% of employment	11

Labor Income

Direct	Total	Industry Rank
\$214.2 million 1.7% of labor income	\$295.9 million 2.4% of labor income	10

Economic Activity

Direct	Total	Industry Rank
\$394.0 million 1.6% of economic activity	\$670.0 million 2.8% of economic activity	32

Tax Revenue

State/Local	Federal	Total
\$22.7 million	\$46.3 million	\$68.9 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

Texas Congressional District 19

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$394.0	\$107.2	\$168.8	\$670.0	2.8%
Labor Income (in millions of dollars)	\$214.2	\$30.0	\$51.7	\$295.9	2.4%
Employment (jobs)	7,190	840	1,550	9,580	2.6%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$22.7	\$46.3	\$68.9	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	7,190	\$394.0
Imputed Rental Activity for Owner-Occupied Dwellings	0	22.3
Real Estate Establishments	70	16.1
Wholesale Trade Businesses	90	14.4
Food Services and Drinking Places	250	12.5
Private Hospitals	80	11.2
Insurance Carriers	50	10.2
Petroleum Refineries	0	8.1
Offices of Physicians, Dentists, and Other Health Care Providers	70	8.1
All Other Industries	1,780	173.1

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Texas Congressional District 20

January, 2011

Long Term Care (LTC) facilities* support an estimated \$637.6 million (2.4%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
6,540 employees 1.5% of employment	8,740 employees 2.0% of employment	14

Labor Income

Direct	Total	Industry Rank
\$192.8 million 1.0% of labor income	\$277.4 million 1.5% of labor income	23

Economic Activity

Direct	Total	Industry Rank
\$363.9 million 1.4% of economic activity	\$637.6 million 2.4% of economic activity	38

Tax Revenue

State/Local	Federal	Total
\$20.9 million	\$42.0 million	\$62.9 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

Texas Congressional District 20

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$363.9	\$119.3	\$154.4	\$637.6	2.4%
Labor Income (in millions of dollars)	\$192.8	\$36.2	\$48.4	\$277.4	1.5%
Employment (jobs)	6,540	900	1,310	8,740	2.0%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$20.9	\$42.0	\$62.9	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	6,540	\$363.9
Real Estate Establishments	170	27.2
Imputed Rental Activity for Owner-Occupied Dwellings	0	18.8
Wholesale Trade Businesses	80	14.7
Insurance Carriers	30	12.5
Food Services and Drinking Places	190	10.7
Private Hospitals	70	9.9
S&LG Electricity	20	9.6
Offices of Physicians, Dentists, and Other Health Care Providers	50	6.6
All Other Industries	1,590	163.7

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Texas Congressional District 21

January, 2011

Long Term Care (LTC) facilities* support an estimated \$699.5 million (2.0%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
7,140 employees 1.2% of employment	9,600 employees 1.7% of employment	19

Labor Income

Direct	Total	Industry Rank
\$216.2 million 0.9% of labor income	\$312.9 million 1.3% of labor income	30

Economic Activity

Direct	Total	Industry Rank
\$398.7 million 1.1% of economic activity	\$699.5 million 2.0% of economic activity	42

Tax Revenue

State/Local	Federal	Total
\$25.4 million	\$59.0 million	\$84.4 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

Texas Congressional District 21

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$398.7	\$132.1	\$168.7	\$699.5	2.0%
Labor Income (in millions of dollars)	\$216.2	\$42.2	\$54.4	\$312.9	1.3%
Employment (jobs)	7,140	1,020	1,440	9,600	1.7%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$25.4	\$59.0	\$84.4	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	7,140	\$398.7
Real Estate Establishments	160	29.9
Imputed Rental Activity for Owner-Occupied Dwellings	0	22.4
Wholesale Trade Businesses	80	16.6
Insurance Carriers	40	14.1
Food Services and Drinking Places	210	12.3
S&LG Electricity	10	7.8
Private Hospitals	50	7.7
Offices of Physicians, Dentists, and Other Health Care Providers	60	7.5
All Other Industries	1,850	182.5

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Texas Congressional District 22

January, 2011

Long Term Care (LTC) facilities* support an estimated \$318.0 million (0.7%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
3,500 employees 1.0% of employment	4,410 employees 1.2% of employment	28

Labor Income

Direct	Total	Industry Rank
\$106.7 million 0.6% of labor income	\$141.2 million 0.8% of labor income	39

Economic Activity

Direct	Total	Industry Rank
\$199.2 million 0.4% of economic activity	\$318.0 million 0.7% of economic activity	63

Tax Revenue

State/Local	Federal	Total
\$11.3 million	\$28.4 million	\$39.6 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

Texas Congressional District 22

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$199.2	\$51.2	\$67.7	\$318.0	0.7%
Labor Income (in millions of dollars)	\$106.7	\$15.2	\$19.3	\$141.2	0.8%
Employment (jobs)	3,500	380	530	4,410	1.2%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$11.3	\$28.4	\$39.6	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	3,500	\$199.2
Real Estate Establishments	80	13.8
Imputed Rental Activity for Owner-Occupied Dwellings	0	11.8
Food Services and Drinking Places	110	6.2
Wholesale Trade Businesses	20	4.9
Electric Power Generation, Transmission	0	4.5
Petroleum Refineries	0	4.3
Offices of Physicians, Dentists, and Other Health Care Providers	30	3.8
Management - Scientific and Technical Consulting	30	3.3
All Other Industries	640	66.2

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Texas Congressional District 23

January, 2011

Long Term Care (LTC) facilities* support an estimated \$420.5 million (1.9%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
4,590 employees 1.2% of employment	6,130 employees 1.6% of employment	25

Labor Income

Direct	Total	Industry Rank
\$132.9 million 0.9% of labor income	\$184.3 million 1.2% of labor income	29

Economic Activity

Direct	Total	Industry Rank
\$249.6 million 1.1% of economic activity	\$420.5 million 1.9% of economic activity	42

Tax Revenue

State/Local	Federal	Total
\$14.7 million	\$31.2 million	\$45.9 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

Texas Congressional District 23

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$249.6	\$75.9	\$95.0	\$420.5	1.9%
Labor Income (in millions of dollars)	\$132.9	\$22.7	\$28.7	\$184.3	1.2%
Employment (jobs)	4,590	640	900	6,130	1.6%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$14.7	\$31.2	\$45.9	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	4,590	\$249.6
Real Estate Establishments	120	18.3
Imputed Rental Activity for Owner-Occupied Dwellings	0	13.4
Insurance Carriers	20	8.7
Food Services and Drinking Places	140	7.6
Wholesale Trade Businesses	40	7.5
S&LG Electricity	10	5.2
Offices of Physicians, Dentists, and Other Health Care Providers	40	4.7
Monetary Authorities and Depository Credit Institutions	20	4.6
All Other Industries	1,150	100.9

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Texas Congressional District 24

January, 2011

Long Term Care (LTC) facilities* support an estimated \$399.9 million (0.7%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
3,960 employees 0.6% of employment	5,150 employees 0.7% of employment	50

Labor Income

Direct	Total	Industry Rank
\$129.8 million 0.4% of labor income	\$181.5 million 0.5% of labor income	55

Economic Activity

Direct	Total	Industry Rank
\$234.6 million 0.4% of economic activity	\$399.9 million 0.7% of economic activity	92

Tax Revenue

State/Local	Federal	Total
\$13.5 million	\$33.1 million	\$46.6 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

Texas Congressional District 24

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$234.6	\$76.3	\$88.9	\$399.9	0.7%
Labor Income (in millions of dollars)	\$129.8	\$24.2	\$27.5	\$181.5	0.5%
Employment (jobs)	3,960	520	670	5,150	0.7%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$13.5	\$33.1	\$46.6	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	3,960	\$234.6
Real Estate Establishments	100	16.1
Imputed Rental Activity for Owner-Occupied Dwellings	0	11.8
Wholesale Trade Businesses	40	9.1
Insurance Carriers	30	7.6
Food Services and Drinking Places	110	6.6
Management - Scientific and Technical Consulting	30	4.1
Offices of Physicians, Dentists, and Other Health Care Providers	30	3.9
Petroleum Refineries	0	3.7
All Other Industries	850	102.4

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Texas Congressional District 25

January, 2011

Long Term Care (LTC) facilities* support an estimated \$453.7 million (2.3%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
4,600 employees 1.2% of employment	6,300 employees 1.6% of employment	21

Labor Income

Direct	Total	Industry Rank
\$134.3 million 1.0% of labor income	\$195.3 million 1.4% of labor income	19

Economic Activity

Direct	Total	Industry Rank
\$252.8 million 1.3% of economic activity	\$453.7 million 2.3% of economic activity	39

Tax Revenue

State/Local	Federal	Total
\$16.0 million	\$30.7 million	\$46.7 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

Texas Congressional District 25

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$252.8	\$81.8	\$119.0	\$453.7	2.3%
Labor Income (in millions of dollars)	\$134.3	\$24.4	\$36.5	\$195.3	1.4%
Employment (jobs)	4,600	660	1,040	6,300	1.6%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$16.0	\$30.7	\$46.7	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	4,600	\$252.8
Real Estate Establishments	110	19.5
Imputed Rental Activity for Owner-Occupied Dwellings	0	15.0
Wholesale Trade Businesses	60	11.2
Food Services and Drinking Places	150	8.4
Private Hospitals	50	7.3
Petroleum Refineries	0	6.6
Offices of Physicians, Dentists, and Other Health Care Providers	40	5.3
Monetary Authorities and Depository Credit Institutions	20	4.8
All Other Industries	1,270	122.8

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Texas Congressional District 26

January, 2011

Long Term Care (LTC) facilities* support an estimated \$637.4 million (2.0%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
5,960 employees 1.4% of employment	8,230 employees 1.9% of employment	15

Labor Income

Direct	Total	Industry Rank
\$192.0 million 1.0% of labor income	\$285.0 million 1.5% of labor income	24

Economic Activity

Direct	Total	Industry Rank
\$341.4 million 1.1% of economic activity	\$637.4 million 2.0% of economic activity	42

Tax Revenue

State/Local	Federal	Total
\$23.7 million	\$54.5 million	\$78.2 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

Texas Congressional District 26

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$341.4	\$113.6	\$182.4	\$637.4	2.0%
Labor Income (in millions of dollars)	\$192.0	\$36.0	\$57.0	\$285.0	1.5%
Employment (jobs)	5,960	850	1,420	8,230	1.9%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$23.7	\$54.5	\$78.2	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	5,960	\$341.4
Real Estate Establishments	170	26.3
Imputed Rental Activity for Owner-Occupied Dwellings	0	24.5
Wholesale Trade Businesses	80	16.7
Food Services and Drinking Places	210	12.2
Insurance Carriers	30	10.8
Offices of Physicians, Dentists, and Other Health Care Providers	60	8.0
Private Hospitals	50	7.5
Petroleum Refineries	0	7.0
All Other Industries	1,670	183.0

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Texas Congressional District 27

January, 2011

Long Term Care (LTC) facilities* support an estimated \$485.0 million (1.7%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
5,600 employees 1.6% of employment	7,340 employees 2.1% of employment	16

Labor Income

Direct	Total	Industry Rank
\$153.9 million 1.2% of labor income	\$211.5 million 1.6% of labor income	18

Economic Activity

Direct	Total	Industry Rank
\$292.8 million 1.0% of economic activity	\$485.0 million 1.7% of economic activity	39

Tax Revenue

State/Local	Federal	Total
\$15.8 million	\$32.9 million	\$48.6 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

Texas Congressional District 27

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$292.8	\$80.0	\$112.1	\$485.0	1.7%
Labor Income (in millions of dollars)	\$153.9	\$23.1	\$34.6	\$211.5	1.6%
Employment (jobs)	5,600	670	1,060	7,340	2.1%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$15.8	\$32.9	\$48.6	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	5,600	\$292.8
Real Estate Establishments	70	16.0
Imputed Rental Activity for Owner-Occupied Dwellings	0	15.8
Food Services and Drinking Places	170	9.1
Private Hospitals	60	8.3
Wholesale Trade Businesses	50	7.6
Petroleum Refineries	0	7.1
Insurance Carriers	30	6.0
Offices of Physicians, Dentists, and Other Health Care Providers	50	5.6
All Other Industries	1,310	116.7

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Texas Congressional District 28

January, 2011

Long Term Care (LTC) facilities* support an estimated \$417.0 million (2.4%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
4,490 employees 1.6% of employment	5,980 employees 2.1% of employment	16

Labor Income

Direct	Total	Industry Rank
\$131.2 million 1.3% of labor income	\$181.2 million 1.8% of labor income	16

Economic Activity

Direct	Total	Industry Rank
\$244.1 million 1.4% of economic activity	\$417.0 million 2.4% of economic activity	38

Tax Revenue

State/Local	Federal	Total
\$14.6 million	\$28.1 million	\$42.7 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

Texas Congressional District 28

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$244.1	\$64.3	\$108.6	\$417.0	2.4%
Labor Income (in millions of dollars)	\$131.2	\$17.7	\$32.2	\$181.2	1.8%
Employment (jobs)	4,490	510	990	5,980	2.1%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$14.6	\$28.1	\$42.7	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	4,490	\$244.1
Imputed Rental Activity for Owner-Occupied Dwellings	0	16.6
Real Estate Establishments	100	14.6
Wholesale Trade Businesses	50	9.0
Food Services and Drinking Places	160	8.6
S&LG Electricity	10	5.1
Offices of Physicians, Dentists, and Other Health Care Providers	40	5.0
Monetary Authorities and Depository Credit Institutions	20	4.8
Private Hospitals	30	4.0
All Other Industries	1,080	105.2

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Texas Congressional District 29

January, 2011

Long Term Care (LTC) facilities* support an estimated \$179.3 million (0.2%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
2,080 employees 0.5% of employment	2,480 employees 0.7% of employment	40

Labor Income

Direct	Total	Industry Rank
\$65.8 million 0.3% of labor income	\$81.7 million 0.4% of labor income	64

Economic Activity

Direct	Total	Industry Rank
\$121.5 million 0.2% of economic activity	\$179.3 million 0.2% of economic activity	92

Tax Revenue

State/Local	Federal	Total
\$5.3 million	\$12.0 million	\$17.4 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

Texas Congressional District 29

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$121.5	\$27.7	\$30.1	\$179.3	0.2%
Labor Income (in millions of dollars)	\$65.8	\$7.9	\$8.0	\$81.7	0.4%
Employment (jobs)	2,080	190	210	2,480	0.7%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$5.3	\$12.0	\$17.4	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	2,080	\$121.5
Real Estate Establishments	30	6.5
Imputed Rental Activity for Owner-Occupied Dwellings	0	6.0
Wholesale Trade Businesses	20	4.1
Electric Power Generation, Transmission	0	2.6
Petroleum Refineries	0	2.5
Food Services and Drinking Places	40	2.2
Animal Slaughtering, Except Poultry	0	1.8
Employment Services	30	1.5
All Other Industries	280	30.6

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Texas Congressional District 30

January, 2011

Long Term Care (LTC) facilities* support an estimated \$499.1 million (1.0%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
4,900 employees 0.8% of employment	6,340 employees 1.0% of employment	33

Labor Income

Direct	Total	Industry Rank
\$160.0 million 0.6% of labor income	\$222.7 million 0.8% of labor income	39

Economic Activity

Direct	Total	Industry Rank
\$297.6 million 0.6% of economic activity	\$499.1 million 1.0% of economic activity	63

Tax Revenue

State/Local	Federal	Total
\$15.4 million	\$36.8 million	\$52.2 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities Texas Congressional District 30

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$297.6	\$95.2	\$106.2	\$499.1	1.0%
Labor Income (in millions of dollars)	\$160.0	\$29.2	\$33.5	\$222.7	0.8%
Employment (jobs)	4,900	640	800	6,340	1.0%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$15.4	\$36.8	\$52.2	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	4,900	\$297.6
Real Estate Establishments	120	20.2
Imputed Rental Activity for Owner-Occupied Dwellings	0	13.8
Wholesale Trade Businesses	50	10.7
Insurance Carriers	30	9.3
Food Services and Drinking Places	120	7.9
Private Hospitals	40	7.3
Electric Power Generation, Transmission	10	6.7
Management - Scientific and Technical Consulting	30	4.8
All Other Industries	1,040	120.8

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
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- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Texas Congressional District 31

January, 2011

Long Term Care (LTC) facilities* support an estimated \$439.0 million (1.8%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
4,920 employees 1.2% of employment	6,350 employees 1.5% of employment	18

Labor Income

Direct	Total	Industry Rank
\$141.7 million 0.7% of labor income	\$196.6 million 0.9% of labor income	21

Economic Activity

Direct	Total	Industry Rank
\$261.0 million 1.0% of economic activity	\$439.0 million 1.8% of economic activity	35

Tax Revenue

State/Local	Federal	Total
\$15.8 million	\$31.4 million	\$47.2 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

Texas Congressional District 31

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$261.0	\$70.3	\$107.7	\$439.0	1.8%
Labor Income (in millions of dollars)	\$141.7	\$21.5	\$33.4	\$196.6	0.9%
Employment (jobs)	4,920	530	890	6,350	1.5%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$15.8	\$31.4	\$47.2	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	4,920	\$261.0
Imputed Rental Activity for Owner-Occupied Dwellings	0	16.4
Real Estate Establishments	70	14.9
Wholesale Trade Businesses	50	12.2
Insurance Carriers	30	9.2
Food Services and Drinking Places	160	8.6
Private Hospitals	50	6.2
Offices of Physicians, Dentists, and Other Health Care Providers	40	5.7
Monetary Authorities and Depository Credit Institutions	20	4.8
All Other Industries	1,010	100.0

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
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- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Texas Congressional District 32

January, 2011

Long Term Care (LTC) facilities* support an estimated \$437.0 million (0.8%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
4,480 employees 0.7% of employment	5,650 employees 0.8% of employment	43

Labor Income

Direct	Total	Industry Rank
\$146.5 million 0.5% of labor income	\$197.8 million 0.6% of labor income	48

Economic Activity

Direct	Total	Industry Rank
\$272.4 million 0.5% of economic activity	\$437.0 million 0.8% of economic activity	75

Tax Revenue

State/Local	Federal	Total
\$13.3 million	\$34.4 million	\$47.6 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities Texas Congressional District 32

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$272.4	\$86.1	\$78.5	\$437.0	0.8%
Labor Income (in millions of dollars)	\$146.5	\$26.6	\$24.7	\$197.8	0.6%
Employment (jobs)	4,480	580	590	5,650	0.8%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$13.3	\$34.4	\$47.6	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	4,480	\$272.4
Real Estate Establishments	100	17.5
Imputed Rental Activity for Owner-Occupied Dwellings	0	10.1
Wholesale Trade Businesses	40	8.8
Insurance Carriers	30	7.9
Food Services and Drinking Places	100	6.3
Management - Scientific and Technical Consulting	30	4.5
Private Hospitals	30	4.3
Electric Power Generation, Transmission	0	3.5
All Other Industries	840	101.7

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
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- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities United States

January, 2011

Long Term Care (LTC) facilities* support an estimated \$529.0 billion (3.7%) of the nation's economic activity

Jobs

Direct	Total	Industry Rank
3,121,960 employees 1.8% of employment	5,445,420 employees 3.2% of employment	10

Labor Income

Direct	Total	Industry Rank
\$102.5 billion 1.3% of labor income	\$205.2 billion 2.6% of labor income	16

Economic Activity

Direct	Total	Industry Rank
\$183.5 billion 1.3% of economic activity	\$529.0 billion 3.7% of economic activity	27

Tax Revenue

State/Local	Federal	Total
\$22.2 billion	\$38.6 billion	\$60.9 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities United States

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total State Activity
Output (in millions of dollars)	\$183,462.2	\$112,450.2	\$233,043.6	\$528,956.1	3.7%
Labor Income (in millions of dollars)	\$102,502.5	\$32,550.4	\$70,143.9	\$205,196.8	2.6%
Employment (jobs)	3,121,960	704,970	1,618,480	5,445,420	3.2%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$22,236.3	\$38,630.1	\$60,866.4	

LTC facilities support other industries and sectors statewide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	3,121,960	\$183,462.2
Real Estate Establishments	180,130	26,020.1
Imputed Rental Activity for Owner-Occupied Dwellings	0	17,402.8
Wholesale Trade Businesses	72,830	14,420.5
Insurance Carriers	37,630	12,055.7
Food Services and Drinking Places	179,520	10,430.9
Private Hospitals	61,710	8,488.3
Offices of Physicians, Dentists, and Other Health Care Providers	63,610	8,077.3
Petroleum Refineries	860	8,051.4
All Other Industries	1,727,170	240,546.9

Economic Impact Definitions

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- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.