

Economic Impact of Long Term Care Facilities Washington

January, 2011

Long Term Care (LTC) facilities* support an estimated \$6.5 billion (1.9%) of the state's economic activity

Jobs

Direct	Total	Industry Rank
61,050 employees 1.6% of employment	82,590 employees 2.2% of employment	13

Labor Income

Direct	Total	Industry Rank
\$2.0 billion 1.0% of labor income	\$2.8 billion 1.5% of labor income	22

Economic Activity

Direct	Total	Industry Rank
\$3.6 billion 1.1% of economic activity	\$6.5 billion 1.9% of economic activity	35

Tax Revenue

State/Local	Federal	Total
\$187.5 million	\$577.0 million	\$764.5 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities Washington

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total State Activity
Output (in millions of dollars)	\$3,625.4	\$1,072.5	\$1,839.0	\$6,536.9	1.9%
Labor Income (in millions of dollars)	\$1,953.4	\$300.6	\$554.1	\$2,808.1	1.5%
Employment (jobs)	61,050	7,360	14,190	82,590	2.2%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$187.5	\$577.0	\$764.5	

LTC facilities support other industries and sectors statewide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	61,050	\$3,625.4
Real Estate Establishments	1,960	268.2
Imputed Rental Activity for Owner-Occupied Dwellings	0	239.9
Wholesale Trade Businesses	800	158.1
Food Services and Drinking Places	2,210	132.5
Insurance Carriers	400	126.9
Offices of Physicians, Dentists, and Other Health Care Providers	870	105.9
Petroleum Refineries	10	82.4
Private Hospitals	450	66.8
All Other Industries	14,840	1,730.8

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
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- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Washington Congressional District 1

January, 2011

Long Term Care (LTC) facilities* support an estimated \$655.9 million (1.5%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
6,590 employees 1.5% of employment	8,460 employees 1.9% of employment	21

Labor Income

Direct	Total	Industry Rank
\$226.1 million 0.9% of labor income	\$304.2 million 1.2% of labor income	28

Economic Activity

Direct	Total	Industry Rank
\$405.3 million 0.9% of economic activity	\$655.9 million 1.5% of economic activity	39

Tax Revenue

State/Local	Federal	Total
\$23.6 million	\$59.4 million	\$83.0 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities Washington Congressional District 1

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$405.3	\$97.2	\$153.4	\$655.9	1.5%
Labor Income (in millions of dollars)	\$226.1	\$29.3	\$48.8	\$304.2	1.2%
Employment (jobs)	6,590	680	1,190	8,460	1.9%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$23.6	\$59.4	\$83.0	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	6,590	\$405.3
Real Estate Establishments	200	27.6
Imputed Rental Activity for Owner-Occupied Dwellings	0	23.2
Wholesale Trade Businesses	70	14.9
Insurance Carriers	40	12.9
Food Services and Drinking Places	190	11.7
Offices of Physicians, Dentists, and Other Health Care Providers	80	10.1
S&LG Electricity	10	6.8
Private Hospitals	40	6.5
All Other Industries	1,240	136.9

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- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
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- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Washington Congressional District 2

January, 2011

Long Term Care (LTC) facilities* support an estimated \$599.9 million (1.6%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
6,350 employees 1.7% of employment	8,370 employees 2.3% of employment	13

Labor Income

Direct	Total	Industry Rank
\$200.0 million 1.2% of labor income	\$267.9 million 1.6% of labor income	17

Economic Activity

Direct	Total	Industry Rank
\$363.4 million 1.0% of economic activity	\$599.9 million 1.6% of economic activity	33

Tax Revenue

State/Local	Federal	Total
\$21.1 million	\$50.8 million	\$71.9 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities Washington Congressional District 2

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$363.4	\$85.3	\$151.3	\$599.9	1.6%
Labor Income (in millions of dollars)	\$200.0	\$22.6	\$45.3	\$267.9	1.6%
Employment (jobs)	6,350	690	1,330	8,370	2.3%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$21.1	\$50.8	\$71.9	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	6,350	\$363.4
Real Estate Establishments	240	26.1
Imputed Rental Activity for Owner-Occupied Dwellings	0	23.4
Food Services and Drinking Places	230	12.7
Offices of Physicians, Dentists, and Other Health Care Providers	80	10.0
Petroleum Refineries	0	9.5
Wholesale Trade Businesses	50	9.1
S&LG Electricity	10	7.0
Monetary Authorities and Depository Credit Institutions	20	5.9
All Other Industries	1,390	132.8

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- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Washington Congressional District 3

January, 2011

Long Term Care (LTC) facilities* support an estimated \$628.0 million (2.3%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
6,620 employees 1.9% of employment	8,560 employees 2.5% of employment	9

Labor Income

Direct	Total	Industry Rank
\$196.6 million 1.4% of labor income	\$261.1 million 1.8% of labor income	13

Economic Activity

Direct	Total	Industry Rank
\$388.8 million 1.4% of economic activity	\$628.0 million 2.3% of economic activity	27

Tax Revenue

State/Local	Federal	Total
\$22.6 million	\$54.2 million	\$76.8 million

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Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

Washington Congressional District 3

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$388.8	\$82.9	\$156.3	\$628.0	2.3%
Labor Income (in millions of dollars)	\$196.6	\$20.3	\$44.1	\$261.1	1.8%
Employment (jobs)	6,620	610	1,330	8,560	2.5%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$22.6	\$54.2	\$76.8	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	6,620	\$388.8
Imputed Rental Activity for Owner-Occupied Dwellings	0	24.8
Real Estate Establishments	110	24.7
Food Services and Drinking Places	230	12.8
Wholesale Trade Businesses	60	12.5
Offices of Physicians, Dentists, and Other Health Care Providers	100	11.1
Monetary Authorities and Depository Credit Institutions	20	6.5
Federal Government Electricity	10	6.1
Private Hospitals	40	5.9
All Other Industries	1,370	134.8

Economic Impact Definitions

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- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
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- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Washington Congressional District 4

January, 2011

Long Term Care (LTC) facilities* support an estimated \$523.6 million (1.9%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
6,200 employees 1.6% of employment	7,900 employees 2.1% of employment	18

Labor Income

Direct	Total	Industry Rank
\$170.2 million 1.1% of labor income	\$224.8 million 1.5% of labor income	22

Economic Activity

Direct	Total	Industry Rank
\$336.4 million 1.3% of economic activity	\$523.6 million 1.9% of economic activity	33

Tax Revenue

State/Local	Federal	Total
\$16.7 million	\$43.0 million	\$59.7 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

Washington Congressional District 4

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$336.4	\$69.7	\$117.5	\$523.6	1.9%
Labor Income (in millions of dollars)	\$170.2	\$19.1	\$35.5	\$224.8	1.5%
Employment (jobs)	6,200	580	1,120	7,900	2.1%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$16.7	\$43.0	\$59.7	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	6,200	\$336.4
Imputed Rental Activity for Owner-Occupied Dwellings	0	19.2
Real Estate Establishments	110	13.8
Food Services and Drinking Places	200	10.8
Wholesale Trade Businesses	70	10.1
Offices of Physicians, Dentists, and Other Health Care Providers	70	8.9
S&LG Electricity	10	7.1
Animal Slaughtering, Except Poultry	10	5.2
Private Hospitals	40	5.1
All Other Industries	1,190	107.0

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- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Washington Congressional District 5

January, 2011

Long Term Care (LTC) facilities* support an estimated \$844.8 million (3.2%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
9,030 employees 2.4% of employment	11,960 employees 3.2% of employment	8

Labor Income

Direct	Total	Industry Rank
\$271.9 million 1.8% of labor income	\$375.7 million 2.5% of labor income	11

Economic Activity

Direct	Total	Industry Rank
\$502.1 million 1.9% of economic activity	\$844.8 million 3.2% of economic activity	13

Tax Revenue

State/Local	Federal	Total
\$28.8 million	\$67.5 million	\$96.3 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities Washington Congressional District 5

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$502.1	\$130.4	\$212.3	\$844.8	3.2%
Labor Income (in millions of dollars)	\$271.9	\$36.6	\$67.3	\$375.7	2.5%
Employment (jobs)	9,030	1,030	1,900	11,960	3.2%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$28.8	\$67.5	\$96.3	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	9,030	\$502.1
Real Estate Establishments	250	29.8
Imputed Rental Activity for Owner-Occupied Dwellings	0	29.0
Wholesale Trade Businesses	120	18.3
Food Services and Drinking Places	320	17.4
Insurance Carriers	80	17.1
Offices of Physicians, Dentists, and Other Health Care Providers	120	13.6
Private Hospitals	70	9.3
Animal Slaughtering, Except Poultry	20	9.2
All Other Industries	1,950	199.0

Economic Impact Definitions

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- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Washington Congressional District 6

January, 2011

Long Term Care (LTC) facilities* support an estimated \$658.5 million (3.0%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
6,900 employees 2.2% of employment	9,230 employees 2.9% of employment	10

Labor Income

Direct	Total	Industry Rank
\$212.2 million 1.5% of labor income	\$286.7 million 2.0% of labor income	10

Economic Activity

Direct	Total	Industry Rank
\$403.5 million 1.9% of economic activity	\$658.5 million 3.0% of economic activity	18

Tax Revenue

State/Local	Federal	Total
\$23.3 million	\$52.4 million	\$75.8 million

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Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

Washington Congressional District 6

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$403.5	\$84.6	\$170.4	\$658.5	3.0%
Labor Income (in millions of dollars)	\$212.2	\$22.9	\$51.5	\$286.7	2.0%
Employment (jobs)	6,900	770	1,560	9,230	2.9%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$23.3	\$52.4	\$75.8	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	6,900	\$403.5
Real Estate Establishments	280	28.9
Imputed Rental Activity for Owner-Occupied Dwellings	0	26.9
Food Services and Drinking Places	260	14.4
Offices of Physicians, Dentists, and Other Health Care Providers	100	12.2
Private Hospitals	60	8.1
Wholesale Trade Businesses	50	8.0
S&LG Electricity	10	7.6
Other State and Local Government Enterprises	30	7.1
All Other Industries	1,540	141.8

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Economic Impact of Long Term Care Facilities Washington Congressional District 7

January, 2011

Long Term Care (LTC) facilities* support an estimated \$883.6 million (1.3%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
8,730 employees 1.3% of employment	11,020 employees 1.6% of employment	22

Labor Income

Direct	Total	Industry Rank
\$312.2 million 0.9% of labor income	\$415.1 million 1.1% of labor income	31

Economic Activity

Direct	Total	Industry Rank
\$558.5 million 0.8% of economic activity	\$883.6 million 1.3% of economic activity	44

Tax Revenue

State/Local	Federal	Total
\$29.3 million	\$80.2 million	\$109.5 million

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Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities Washington Congressional District 7

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$558.5	\$133.7	\$191.3	\$883.6	1.3%
Labor Income (in millions of dollars)	\$312.2	\$41.3	\$61.7	\$415.1	1.1%
Employment (jobs)	8,730	900	1,390	11,020	1.6%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$29.3	\$80.2	\$109.5	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	8,730	\$558.5
Real Estate Establishments	240	35.9
Imputed Rental Activity for Owner-Occupied Dwellings	0	27.4
Wholesale Trade Businesses	80	18.6
Insurance Carriers	40	16.6
Food Services and Drinking Places	240	16.1
Offices of Physicians, Dentists, and Other Health Care Providers	90	11.6
Private Hospitals	60	10.3
Monetary Authorities and Depository Credit Institutions	10	7.2
All Other Industries	1,530	181.4

Economic Impact Definitions

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- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Washington Congressional District 8

January, 2011

Long Term Care (LTC) facilities* support an estimated \$421.9 million (1.0%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
4,280 employees 1.1% of employment	5,310 employees 1.3% of employment	22

Labor Income

Direct	Total	Industry Rank
\$150.1 million 0.7% of labor income	\$194.9 million 0.9% of labor income	35

Economic Activity

Direct	Total	Industry Rank
\$271.5 million 0.7% of economic activity	\$421.9 million 1.0% of economic activity	47

Tax Revenue

State/Local	Federal	Total
\$15.0 million	\$38.4 million	\$53.5 million

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Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities Washington Congressional District 8

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$271.5	\$63.5	\$86.9	\$421.9	1.0%
Labor Income (in millions of dollars)	\$150.1	\$18.8	\$26.0	\$194.9	0.9%
Employment (jobs)	4,280	410	620	5,310	1.3%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$15.0	\$38.4	\$53.5	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	4,280	\$271.5
Real Estate Establishments	120	17.3
Imputed Rental Activity for Owner-Occupied Dwellings	0	15.0
Wholesale Trade Businesses	40	9.3
Insurance Carriers	20	8.3
Food Services and Drinking Places	100	6.8
Offices of Physicians, Dentists, and Other Health Care Providers	40	5.1
Electric Power Generation, Transmission	10	4.3
Nondepository Credit Intermediation	10	3.5
All Other Industries	690	80.8

Economic Impact Definitions

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- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities Washington Congressional District 9

January, 2011

Long Term Care (LTC) facilities* support an estimated \$636.8 million (1.3%) of the district's economic activity

Jobs

Direct	Total	Industry Rank
6,350 employees 1.3% of employment	8,130 employees 1.6% of employment	20

Labor Income

Direct	Total	Industry Rank
\$213.8 million 0.8% of labor income	\$284.4 million 1.0% of labor income	26

Economic Activity

Direct	Total	Industry Rank
\$395.4 million 0.8% of economic activity	\$636.8 million 1.3% of economic activity	40

Tax Revenue

State/Local	Federal	Total
\$22.2 million	\$52.1 million	\$74.2 million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities

Washington Congressional District 9

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total District Activity
Output (in millions of dollars)	\$395.4	\$96.9	\$144.5	\$636.8	1.3%
Labor Income (in millions of dollars)	\$213.8	\$27.3	\$43.3	\$284.4	1.0%
Employment (jobs)	6,350	690	1,090	8,130	1.6%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$22.2	\$52.1	\$74.2	

LTC facilities support other industries and sectors district-wide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	6,350	\$395.4
Real Estate Establishments	200	25.9
Imputed Rental Activity for Owner-Occupied Dwellings	0	21.8
Wholesale Trade Businesses	70	14.7
Food Services and Drinking Places	200	12.3
Insurance Carriers	30	8.3
Offices of Physicians, Dentists, and Other Health Care Providers	60	7.8
Petroleum Refineries	0	5.7
Private Hospitals	40	5.6
All Other Industries	1,180	139.3

Economic Impact Definitions

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- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.

Economic Impact of Long Term Care Facilities United States

January, 2011

Long Term Care (LTC) facilities* support an estimated \$529.0 billion (3.7%) of the nation's economic activity

Jobs

Direct	Total	Industry Rank
3,121,960 employees 1.8% of employment	5,445,420 employees 3.2% of employment	10

Labor Income

Direct	Total	Industry Rank
\$102.5 billion 1.3% of labor income	\$205.2 billion 2.6% of labor income	16

Economic Activity

Direct	Total	Industry Rank
\$183.5 billion 1.3% of economic activity	\$529.0 billion 3.7% of economic activity	27

Tax Revenue

State/Local	Federal	Total
\$22.2 billion	\$38.6 billion	\$60.9 billion

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Sources: Economic impact analysis: American Health Care Association using Impact Analysis for Planning (IMPLAN) software and data, Minnesota IMPLAN Group, Inc., 2009 data.

Economic Impact of Long Term Care Facilities United States

January, 2011

Estimated Impact	Direct	Indirect	Induced	Total	% of Total State Activity
Output (in millions of dollars)	\$183,462.2	\$112,450.2	\$233,043.6	\$528,956.1	3.7%
Labor Income (in millions of dollars)	\$102,502.5	\$32,550.4	\$70,143.9	\$205,196.8	2.6%
Employment (jobs)	3,121,960	704,970	1,618,480	5,445,420	3.2%
Estimated Impact		State/Local	Federal	Total	
Tax Revenue (in millions of dollars)		\$22,236.3	\$38,630.1	\$60,866.4	

LTC facilities support other industries and sectors statewide...

Industry/Sector	Estimated Impact	
	Employment (jobs)	Economic Activity (in millions \$)
Nursing and Residential Care Facilities	3,121,960	\$183,462.2
Real Estate Establishments	180,130	26,020.1
Imputed Rental Activity for Owner-Occupied Dwellings	0	17,402.8
Wholesale Trade Businesses	72,830	14,420.5
Insurance Carriers	37,630	12,055.7
Food Services and Drinking Places	179,520	10,430.9
Private Hospitals	61,710	8,488.3
Offices of Physicians, Dentists, and Other Health Care Providers	63,610	8,077.3
Petroleum Refineries	860	8,051.4
All Other Industries	1,727,170	240,546.9

Economic Impact Definitions

- **Direct Effect** represents the impact (e.g., change in employment or revenues) for the expenditures and/or production values specified as directed final demand changes.
- **Indirect Effect** represents the impact (e.g., change in employment or revenues) caused by the iteration of industries purchasing from industries resulting from direct final demand changes.
- **Induced Effect** represents the impacts on all local industries caused by the expenditures of new household income generated by the direct and indirect effects of final demand changes.
- **Total Impact** is the sum of the direct, indirect and induced effects.
- **Labor Income** is the sum of employee compensation and proprietary income.