

Economic Impact of Long Term Care Facilities

North Carolina

May 2018

Long Term Care (LTC) facilities* support an estimated \$12.68 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
104,080	39,510	143,590

Labor Income

Direct	Indirect and Induced	Total
\$3.00 Billion	\$1.75 Billion	\$4.75 Billion

Economic Activity

Direct	Indirect and Induced	Total
\$6.91 Billion	\$5.77 Billion	\$12.68 Billion

Tax Revenue

State/Local	Federal	Total
\$666 Million	\$1.05 Billion	\$1.72 Billion

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Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

Economic Impact of Long Term Care Facilities

North Carolina Congressional District 1

May 2018

Long Term Care (LTC) facilities* support an estimated \$891 Million of the state's economic activity

Jobs		
Direct	Indirect and Induced	Total
7,314	2,777	10,091

Labor Income		
Direct	Indirect and Induced	Total
\$211 Million	\$123 Million	\$334 Million

Economic Activity		
Direct	Indirect and Induced	Total
\$486 Million	\$405 Million	\$891 Million

Tax Revenue		
State/Local	Federal	Total
\$47 Million	\$74 Million	\$121 Million

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Economic Impact of Long Term Care Facilities

North Carolina Congressional District 2

May 2018

Long Term Care (LTC) facilities* support an estimated \$762 Million of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
6,253	2,374	8,626

Labor Income

Direct	Indirect and Induced	Total
\$180 Million	\$105 Million	\$286 Million

Economic Activity

Direct	Indirect and Induced	Total
\$415 Million	\$346 Million	\$762 Million

Tax Revenue

State/Local	Federal	Total
\$40 Million	\$63 Million	\$103 Million

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Economic Impact of Long Term Care Facilities North Carolina Congressional District 3

May 2018

Long Term Care (LTC) facilities* support an estimated \$819 Million of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
6,726	2,553	9,279

Labor Income

Direct	Indirect and Induced	Total
\$194 Million	\$113 Million	\$307 Million

Economic Activity

Direct	Indirect and Induced	Total
\$447 Million	\$373 Million	\$819 Million

Tax Revenue

State/Local	Federal	Total
\$43 Million	\$68 Million	\$111 Million

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Economic Impact of Long Term Care Facilities

North Carolina Congressional District 4

May 2018

Long Term Care (LTC) facilities* support an estimated \$871 Million of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
7,150	2,714	9,865

Labor Income

Direct	Indirect and Induced	Total
\$206 Million	\$121 Million	\$327 Million

Economic Activity

Direct	Indirect and Induced	Total
\$475 Million	\$396 Million	\$871 Million

Tax Revenue

State/Local	Federal	Total
\$46 Million	\$72 Million	\$118 Million

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Economic Impact of Long Term Care Facilities

North Carolina Congressional District 5

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.10 Billion of the state's economic activity

Jobs		
Direct 9,003	Indirect and Induced 3,418	Total 12,421

Labor Income		
Direct \$259 Million	Indirect and Induced \$152 Million	Total \$411 Million

Economic Activity		
Direct \$598 Million	Indirect and Induced \$499 Million	Total \$1.10 Billion

Tax Revenue		
State/Local \$58 Million	Federal \$91 Million	Total \$148 Million

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Economic Impact of Long Term Care Facilities North Carolina Congressional District 6

May 2018

**Long Term Care (LTC) facilities* support an estimated
\$1.07 Billion of the state's economic activity**

Jobs

Direct	Indirect and Induced	Total
8,770	3,329	12,100

Labor Income

Direct	Indirect and Induced	Total
\$253 Million	\$148 Million	\$401 Million

Economic Activity

Direct	Indirect and Induced	Total
\$583 Million	\$486 Million	\$1.07 Billion

Tax Revenue

State/Local	Federal	Total
\$56 Million	\$88 Million	\$145 Million

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Economic Impact of Long Term Care Facilities

North Carolina Congressional District 7

May 2018

Long Term Care (LTC) facilities* support an estimated \$831 Million of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
6,819	2,589	9,408

Labor Income

Direct	Indirect and Induced	Total
\$197 Million	\$115 Million	\$311 Million

Economic Activity

Direct	Indirect and Induced	Total
\$453 Million	\$378 Million	\$831 Million

Tax Revenue

State/Local	Federal	Total
\$44 Million	\$69 Million	\$112 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities

North Carolina Congressional District 8

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.11 Billion of the state's economic activity

Jobs		
Direct	Indirect and Induced	Total
9,113	3,459	12,572

Labor Income		
Direct	Indirect and Induced	Total
\$263 Million	\$154 Million	\$416 Million

Economic Activity		
Direct	Indirect and Induced	Total
\$605 Million	\$505 Million	\$1.11 Billion

Tax Revenue		
State/Local	Federal	Total
\$58 Million	\$92 Million	\$150 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities

North Carolina Congressional District 9

May 2018

Long Term Care (LTC) facilities* support an estimated \$931 Million of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
7,641	2,901	10,542

Labor Income

Direct	Indirect and Induced	Total
\$220 Million	\$129 Million	\$349 Million

Economic Activity

Direct	Indirect and Induced	Total
\$508 Million	\$423 Million	\$931 Million

Tax Revenue

State/Local	Federal	Total
\$49 Million	\$77 Million	\$126 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities

North Carolina Congressional District 10

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.39 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
11,430	4,339	15,769

Labor Income

Direct	Indirect and Induced	Total
\$329 Million	\$193 Million	\$522 Million

Economic Activity

Direct	Indirect and Induced	Total
\$759 Million	\$633 Million	\$1.39 Billion

Tax Revenue

State/Local	Federal	Total
\$73 Million	\$115 Million	\$188 Million

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Economic Impact of Long Term Care Facilities North Carolina Congressional District 11

May 2018

**Long Term Care (LTC) facilities* support an estimated
\$1.22 Billion of the state's economic activity**

Jobs

Direct	Indirect and Induced	Total
10,040	3,812	13,852

Labor Income

Direct	Indirect and Induced	Total
\$289 Million	\$169 Million	\$459 Million

Economic Activity

Direct	Indirect and Induced	Total
\$667 Million	\$556 Million	\$1.22 Billion

Tax Revenue

State/Local	Federal	Total
\$64 Million	\$101 Million	\$165 Million

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Economic Impact of Long Term Care Facilities

North Carolina Congressional District 12

May 2018

Long Term Care (LTC) facilities* support an estimated \$630 Million of the state's economic activity

Jobs		
Direct	Indirect and Induced	Total
5,167	1,961	7,128

Labor Income		
Direct	Indirect and Induced	Total
\$149 Million	\$87 Million	\$236 Million

Economic Activity		
Direct	Indirect and Induced	Total
\$343 Million	\$286 Million	\$630 Million

Tax Revenue		
State/Local	Federal	Total
\$33 Million	\$52 Million	\$85 Million

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Economic Impact of Long Term Care Facilities

North Carolina Congressional District 13

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.05 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
8,653	3,285	11,938

Labor Income

Direct	Indirect and Induced	Total
\$249 Million	\$146 Million	\$395 Million

Economic Activity

Direct	Indirect and Induced	Total
\$575 Million	\$479 Million	\$1.05 Billion

Tax Revenue

State/Local	Federal	Total
\$55 Million	\$87 Million	\$143 Million

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