

Economic Impact of Long Term Care Facilities New York

May 2018

**Long Term Care (LTC) facilities* support an estimated
\$38.15 Billion of the state's economic activity**

Jobs

Direct	Indirect and Induced	Total
271,980	86,734	358,714

Labor Income

Direct	Indirect and Induced	Total
\$10.81 Billion	\$5.67 Billion	\$16.48 Billion

Economic Activity

Direct	Indirect and Induced	Total
\$22.37 Billion	\$15.78 Billion	\$38.15 Billion

Tax Revenue

State/Local	Federal	Total
\$893 Million	\$570 Million	\$1.46 Billion

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Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

Economic Impact of Long Term Care Facilities

New York Congressional District 1

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.71 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
12,186	3,886	16,072

Labor Income

Direct	Indirect and Induced	Total
\$484 Million	\$254 Million	\$738 Million

Economic Activity

Direct	Indirect and Induced	Total
\$1.00 Billion	\$707 Million	\$1.71 Billion

Tax Revenue

State/Local	Federal	Total
\$40 Million	\$26 Million	\$66 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities New York Congressional District 2

May 2018

**Long Term Care (LTC) facilities* support an estimated
\$1.05 Billion of the state's economic activity**

Jobs

Direct	Indirect and Induced	Total
7,483	2,386	9,870

Labor Income

Direct	Indirect and Induced	Total
\$297 Million	\$156 Million	\$453 Million

Economic Activity

Direct	Indirect and Induced	Total
\$615 Million	\$434 Million	\$1.05 Billion

Tax Revenue

State/Local	Federal	Total
\$25 Million	\$16 Million	\$40 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities

New York Congressional District 3

May 2018

Long Term Care (LTC) facilities* support an estimated \$2.04 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
14,560	4,643	19,203

Labor Income

Direct	Indirect and Induced	Total
\$579 Million	\$304 Million	\$882 Million

Economic Activity

Direct	Indirect and Induced	Total
\$1.20 Billion	\$845 Million	\$2.04 Billion

Tax Revenue

State/Local	Federal	Total
\$48 Million	\$31 Million	\$78 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities

New York Congressional District 4

May 2018

Long Term Care (LTC) facilities* support an estimated \$931 Million of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
6,635	2,116	8,751

Labor Income

Direct	Indirect and Induced	Total
\$264 Million	\$138 Million	\$402 Million

Economic Activity

Direct	Indirect and Induced	Total
\$546 Million	\$385 Million	\$931 Million

Tax Revenue

State/Local	Federal	Total
\$22 Million	\$14 Million	\$36 Million

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Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
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Economic Impact of Long Term Care Facilities

New York Congressional District 5

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.17 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
8,357	2,665	11,022

Labor Income

Direct	Indirect and Induced	Total
\$332 Million	\$174 Million	\$506 Million

Economic Activity

Direct	Indirect and Induced	Total
\$687 Million	\$485 Million	\$1.17 Billion

Tax Revenue

State/Local	Federal	Total
\$27 Million	\$18 Million	\$45 Million

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Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
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Economic Impact of Long Term Care Facilities

New York Congressional District 6

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.01 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
7,178	2,289	9,467

Labor Income

Direct	Indirect and Induced	Total
\$285 Million	\$150 Million	\$435 Million

Economic Activity

Direct	Indirect and Induced	Total
\$590 Million	\$417 Million	\$1.01 Billion

Tax Revenue

State/Local	Federal	Total
\$24 Million	\$15 Million	\$39 Million

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Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
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Economic Impact of Long Term Care Facilities

New York Congressional District 7

May 2018

Long Term Care (LTC) facilities* support an estimated \$764 Million of the state's economic activity

Jobs		
Direct	Indirect and Induced	Total
5,448	1,737	7,186

Labor Income		
Direct	Indirect and Induced	Total
\$217 Million	\$114 Million	\$330 Million

Economic Activity		
Direct	Indirect and Induced	Total
\$448 Million	\$316 Million	\$764 Million

Tax Revenue		
State/Local	Federal	Total
\$18 Million	\$11 Million	\$29 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities

New York Congressional District 8

May 2018

Long Term Care (LTC) facilities* support an estimated \$817 Million of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
5,825	1,858	7,683

Labor Income

Direct	Indirect and Induced	Total
\$231 Million	\$121 Million	\$353 Million

Economic Activity

Direct	Indirect and Induced	Total
\$479 Million	\$338 Million	\$817 Million

Tax Revenue

State/Local	Federal	Total
\$19 Million	\$12 Million	\$31 Million

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Economic Impact Definitions

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- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
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Economic Impact of Long Term Care Facilities

New York Congressional District 9

May 2018

Long Term Care (LTC) facilities* support an estimated \$809 Million of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
5,764	1,838	7,602

Labor Income

Direct	Indirect and Induced	Total
\$229 Million	\$120 Million	\$349 Million

Economic Activity

Direct	Indirect and Induced	Total
\$474 Million	\$334 Million	\$809 Million

Tax Revenue

State/Local	Federal	Total
\$19 Million	\$12 Million	\$31 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities

New York Congressional District 10

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.09 Billion of the state's economic activity

Jobs		
Direct 7,795	Indirect and Induced 2,486	Total 10,281

Labor Income		
Direct \$310 Million	Indirect and Induced \$163 Million	Total \$472 Million

Economic Activity		
Direct \$641 Million	Indirect and Induced \$452 Million	Total \$1.09 Billion

Tax Revenue		
State/Local \$26 Million	Federal \$16 Million	Total \$42 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities

New York Congressional District 11

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.40 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
9,970	3,180	13,150

Labor Income

Direct	Indirect and Induced	Total
\$396 Million	\$208 Million	\$604 Million

Economic Activity

Direct	Indirect and Induced	Total
\$820 Million	\$579 Million	\$1.40 Billion

Tax Revenue

State/Local	Federal	Total
\$33 Million	\$21 Million	\$54 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities

New York Congressional District 12

May 2018

Long Term Care (LTC) facilities* support an estimated \$857 Million of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
6,110	1,948	8,058

Labor Income

Direct	Indirect and Induced	Total
\$243 Million	\$127 Million	\$370 Million

Economic Activity

Direct	Indirect and Induced	Total
\$503 Million	\$355 Million	\$857 Million

Tax Revenue

State/Local	Federal	Total
\$20 Million	\$13 Million	\$33 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities

New York Congressional District 13

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.05 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
7,502	2,392	9,895

Labor Income

Direct	Indirect and Induced	Total
\$298 Million	\$156 Million	\$455 Million

Economic Activity

Direct	Indirect and Induced	Total
\$617 Million	\$435 Million	\$1.05 Billion

Tax Revenue

State/Local	Federal	Total
\$25 Million	\$16 Million	\$40 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities New York Congressional District 14

May 2018

**Long Term Care (LTC) facilities* support an estimated
\$1.01 Billion of the state's economic activity**

Jobs

Direct	Indirect and Induced	Total
7,190	2,293	9,483

Labor Income

Direct	Indirect and Induced	Total
\$286 Million	\$150 Million	\$436 Million

Economic Activity

Direct	Indirect and Induced	Total
\$591 Million	\$417 Million	\$1.01 Billion

Tax Revenue

State/Local	Federal	Total
\$24 Million	\$15 Million	\$39 Million

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Economic Impact of Long Term Care Facilities

New York Congressional District 15

May 2018

Long Term Care (LTC) facilities* support an estimated \$785 Million of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
5,595	1,784	7,379

Labor Income

Direct	Indirect and Induced	Total
\$222 Million	\$117 Million	\$339 Million

Economic Activity

Direct	Indirect and Induced	Total
\$460 Million	\$325 Million	\$785 Million

Tax Revenue

State/Local	Federal	Total
\$18 Million	\$12 Million	\$30 Million

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Economic Impact of Long Term Care Facilities

New York Congressional District 16

May 2018

Long Term Care (LTC) facilities* support an estimated \$2.02 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
14,411	4,596	19,006

Labor Income

Direct	Indirect and Induced	Total
\$573 Million	\$301 Million	\$873 Million

Economic Activity

Direct	Indirect and Induced	Total
\$1.19 Billion	\$836 Million	\$2.02 Billion

Tax Revenue

State/Local	Federal	Total
\$47 Million	\$30 Million	\$78 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities

New York Congressional District 17

May 2018

Long Term Care (LTC) facilities* support an estimated \$2.00 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
14,242	4,542	18,784

Labor Income

Direct	Indirect and Induced	Total
\$566 Million	\$297 Million	\$863 Million

Economic Activity

Direct	Indirect and Induced	Total
\$1.17 Billion	\$827 Million	\$2.00 Billion

Tax Revenue

State/Local	Federal	Total
\$47 Million	\$30 Million	\$77 Million

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Economic Impact of Long Term Care Facilities

New York Congressional District 18

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.16 Billion of the state's economic activity

Jobs		
Direct	Indirect and Induced	Total
8,289	2,643	10,932

Labor Income		
Direct	Indirect and Induced	Total
\$329 Million	\$173 Million	\$502 Million

Economic Activity		
Direct	Indirect and Induced	Total
\$682 Million	\$481 Million	\$1.16 Billion

Tax Revenue		
State/Local	Federal	Total
\$27 Million	\$17 Million	\$45 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities

New York Congressional District 19

May 2018

Long Term Care (LTC) facilities* support an estimated \$2.35 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
16,768	5,347	22,115

Labor Income

Direct	Indirect and Induced	Total
\$666 Million	\$350 Million	\$1.02 Billion

Economic Activity

Direct	Indirect and Induced	Total
\$1.38 Billion	\$973 Million	\$2.35 Billion

Tax Revenue

State/Local	Federal	Total
\$55 Million	\$35 Million	\$90 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities

New York Congressional District 20

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.95 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
13,878	4,426	18,304

Labor Income

Direct	Indirect and Induced	Total
\$551 Million	\$289 Million	\$841 Million

Economic Activity

Direct	Indirect and Induced	Total
\$1.14 Billion	\$805 Million	\$1.95 Billion

Tax Revenue

State/Local	Federal	Total
\$46 Million	\$29 Million	\$75 Million

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Economic Impact of Long Term Care Facilities

New York Congressional District 21

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.71 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
12,189	3,887	16,077

Labor Income

Direct	Indirect and Induced	Total
\$484 Million	\$254 Million	\$739 Million

Economic Activity

Direct	Indirect and Induced	Total
\$1.00 Billion	\$707 Million	\$1.71 Billion

Tax Revenue

State/Local	Federal	Total
\$40 Million	\$26 Million	\$66 Million

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Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
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- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

Economic Impact of Long Term Care Facilities

New York Congressional District 22

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.69 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
12,021	3,834	15,855

Labor Income

Direct	Indirect and Induced	Total
\$478 Million	\$251 Million	\$728 Million

Economic Activity

Direct	Indirect and Induced	Total
\$989 Million	\$698 Million	\$1.69 Billion

Tax Revenue

State/Local	Federal	Total
\$39 Million	\$25 Million	\$65 Million

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Economic Impact of Long Term Care Facilities New York Congressional District 23

May 2018

**Long Term Care (LTC) facilities* support an estimated
\$1.80 Billion of the state's economic activity**

Jobs

Direct	Indirect and Induced	Total
12,865	4,103	16,968

Labor Income

Direct	Indirect and Induced	Total
\$511 Million	\$268 Million	\$780 Million

Economic Activity

Direct	Indirect and Induced	Total
\$1.06 Billion	\$747 Million	\$1.80 Billion

Tax Revenue

State/Local	Federal	Total
\$42 Million	\$27 Million	\$69 Million

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Economic Impact of Long Term Care Facilities

New York Congressional District 24

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.65 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
11,761	3,751	15,512

Labor Income

Direct	Indirect and Induced	Total
\$467 Million	\$245 Million	\$713 Million

Economic Activity

Direct	Indirect and Induced	Total
\$967 Million	\$683 Million	\$1.65 Billion

Tax Revenue

State/Local	Federal	Total
\$39 Million	\$25 Million	\$63 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities

New York Congressional District 25

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.97 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
14,062	4,484	18,547

Labor Income

Direct	Indirect and Induced	Total
\$559 Million	\$293 Million	\$852 Million

Economic Activity

Direct	Indirect and Induced	Total
\$1.16 Billion	\$816 Million	\$1.97 Billion

Tax Revenue

State/Local	Federal	Total
\$46 Million	\$29 Million	\$76 Million

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Economic Impact of Long Term Care Facilities

New York Congressional District 26

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.50 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
10,722	3,419	14,141

Labor Income

Direct	Indirect and Induced	Total
\$426 Million	\$224 Million	\$650 Million

Economic Activity

Direct	Indirect and Induced	Total
\$882 Million	\$622 Million	\$1.50 Billion

Tax Revenue

State/Local	Federal	Total
\$35 Million	\$22 Million	\$58 Million

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Economic Impact of Long Term Care Facilities

New York Congressional District 27

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.85 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
13,171	4,200	17,371

Labor Income

Direct	Indirect and Induced	Total
\$523 Million	\$275 Million	\$798 Million

Economic Activity

Direct	Indirect and Induced	Total
\$1.08 Billion	\$764 Million	\$1.85 Billion

Tax Revenue

State/Local	Federal	Total
\$43 Million	\$28 Million	\$71 Million

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Economic Impact Definitions

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