

Economic Impact of Long Term Care Facilities

Ohio

May 2018

Long Term Care (LTC) facilities* support an estimated \$21.76 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
174,781	65,707	240,488

Labor Income

Direct	Indirect and Induced	Total
\$5.07 Billion	\$3.18 Billion	\$8.25 Billion

Economic Activity

Direct	Indirect and Induced	Total
\$11.60 Billion	\$10.15 Billion	\$21.76 Billion

Tax Revenue

State/Local	Federal	Total
\$890 Million	\$1.73 Billion	\$2.62 Billion

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Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

Economic Impact of Long Term Care Facilities

Ohio Congressional District 1

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.34 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
10,803	4,061	14,864

Labor Income

Direct	Indirect and Induced	Total
\$313 Million	\$196 Million	\$510 Million

Economic Activity

Direct	Indirect and Induced	Total
\$717 Million	\$627 Million	\$1.34 Billion

Tax Revenue

State/Local	Federal	Total
\$55 Million	\$107 Million	\$162 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities

Ohio Congressional District 2

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.27 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
10,237	3,849	14,086

Labor Income

Direct	Indirect and Induced	Total
\$297 Million	\$186 Million	\$483 Million

Economic Activity

Direct	Indirect and Induced	Total
\$680 Million	\$595 Million	\$1.27 Billion

Tax Revenue

State/Local	Federal	Total
\$52 Million	\$101 Million	\$153 Million

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Economic Impact of Long Term Care Facilities

Ohio Congressional District 3

May 2018

Long Term Care (LTC) facilities* support an estimated \$969 Million of the state's economic activity

Jobs		
Direct	Indirect and Induced	Total
7,784	2,926	10,710

Labor Income		
Direct	Indirect and Induced	Total
\$226 Million	\$141 Million	\$367 Million

Economic Activity		
Direct	Indirect and Induced	Total
\$517 Million	\$452 Million	\$969 Million

Tax Revenue		
State/Local	Federal	Total
\$40 Million	\$77 Million	\$116 Million

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Economic Impact of Long Term Care Facilities Ohio Congressional District 4

May 2018

**Long Term Care (LTC) facilities* support an estimated
\$1.33 Billion of the state's economic activity**

Jobs

Direct	Indirect and Induced	Total
10,654	4,005	14,660

Labor Income

Direct	Indirect and Induced	Total
\$309 Million	\$194 Million	\$503 Million

Economic Activity

Direct	Indirect and Induced	Total
\$707 Million	\$619 Million	\$1.33 Billion

Tax Revenue

State/Local	Federal	Total
\$54 Million	\$105 Million	\$159 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities

Ohio Congressional District 5

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.64 Billion of the state's economic activity

Jobs		
Direct 13,166	Indirect and Induced 4,950	Total 18,116

Labor Income		
Direct \$382 Million	Indirect and Induced \$239 Million	Total \$621 Million

Economic Activity		
Direct \$874 Million	Indirect and Induced \$765 Million	Total \$1.64 Billion

Tax Revenue		
State/Local \$67 Million	Federal \$130 Million	Total \$197 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities

Ohio Congressional District 6

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.62 Billion of the state's economic activity

Jobs		
Direct 12,981	Indirect and Induced 4,880	Total 17,861

Labor Income		
Direct \$377 Million	Indirect and Induced \$236 Million	Total \$613 Million

Economic Activity		
Direct \$862 Million	Indirect and Induced \$754 Million	Total \$1.62 Billion

Tax Revenue		
State/Local \$66 Million	Federal \$128 Million	Total \$194 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities

Ohio Congressional District 7

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.56 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
12,571	4,726	17,296

Labor Income

Direct	Indirect and Induced	Total
\$365 Million	\$228 Million	\$593 Million

Economic Activity

Direct	Indirect and Induced	Total
\$835 Million	\$730 Million	\$1.56 Billion

Tax Revenue

State/Local	Federal	Total
\$64 Million	\$124 Million	\$188 Million

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Economic Impact of Long Term Care Facilities

Ohio Congressional District 8

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.32 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
10,635	3,998	14,634

Labor Income

Direct	Indirect and Induced	Total
\$309 Million	\$193 Million	\$502 Million

Economic Activity

Direct	Indirect and Induced	Total
\$706 Million	\$618 Million	\$1.32 Billion

Tax Revenue

State/Local	Federal	Total
\$54 Million	\$105 Million	\$159 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities

Ohio Congressional District 9

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.07 Billion of the state's economic activity

Jobs		
Direct	Indirect and Induced	Total
8,582	3,226	11,808

Labor Income		
Direct	Indirect and Induced	Total
\$249 Million	\$156 Million	\$405 Million

Economic Activity		
Direct	Indirect and Induced	Total
\$570 Million	\$498 Million	\$1.07 Billion

Tax Revenue		
State/Local	Federal	Total
\$44 Million	\$85 Million	\$128 Million

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Economic Impact of Long Term Care Facilities

Ohio Congressional District 10

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.22 Billion of the state's economic activity

Jobs		
Direct	Indirect and Induced	Total
9,798	3,684	13,482

Labor Income		
Direct	Indirect and Induced	Total
\$284 Million	\$178 Million	\$462 Million

Economic Activity		
Direct	Indirect and Induced	Total
\$651 Million	\$569 Million	\$1.22 Billion

Tax Revenue		
State/Local	Federal	Total
\$50 Million	\$97 Million	\$147 Million

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Economic Impact of Long Term Care Facilities

Ohio Congressional District 11

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.58 Billion of the state's economic activity

Jobs		
Direct 12,713	Indirect and Induced 4,779	Total 17,492

Labor Income		
Direct \$369 Million	Indirect and Induced \$231 Million	Total \$600 Million

Economic Activity		
Direct \$844 Million	Indirect and Induced \$738 Million	Total \$1.58 Billion

Tax Revenue		
State/Local \$65 Million	Federal \$125 Million	Total \$190 Million

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Economic Impact of Long Term Care Facilities

Ohio Congressional District 12

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.10 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
8,833	3,321	12,154

Labor Income

Direct	Indirect and Induced	Total
\$256 Million	\$161 Million	\$417 Million

Economic Activity

Direct	Indirect and Induced	Total
\$586 Million	\$513 Million	\$1.10 Billion

Tax Revenue

State/Local	Federal	Total
\$45 Million	\$87 Million	\$132 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities

Ohio Congressional District 13

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.35 Billion of the state's economic activity

Jobs		
Direct 10,830	Indirect and Induced 4,071	Total 14,901

Labor Income		
Direct \$314 Million	Indirect and Induced \$197 Million	Total \$511 Million

Economic Activity		
Direct \$719 Million	Indirect and Induced \$629 Million	Total \$1.35 Billion

Tax Revenue		
State/Local \$55 Million	Federal \$107 Million	Total \$162 Million

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Economic Impact of Long Term Care Facilities

Ohio Congressional District 14

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.58 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
12,662	4,760	17,421

Labor Income

Direct	Indirect and Induced	Total
\$367 Million	\$230 Million	\$598 Million

Economic Activity

Direct	Indirect and Induced	Total
\$841 Million	\$735 Million	\$1.58 Billion

Tax Revenue

State/Local	Federal	Total
\$65 Million	\$125 Million	\$189 Million

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Economic Impact of Long Term Care Facilities

Ohio Congressional District 15

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.13 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
9,075	3,412	12,487

Labor Income

Direct	Indirect and Induced	Total
\$263 Million	\$165 Million	\$428 Million

Economic Activity

Direct	Indirect and Induced	Total
\$603 Million	\$527 Million	\$1.13 Billion

Tax Revenue

State/Local	Federal	Total
\$46 Million	\$90 Million	\$136 Million

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Economic Impact of Long Term Care Facilities Ohio Congressional District 16

May 2018

**Long Term Care (LTC) facilities* support an estimated
\$1.67 Billion of the state's economic activity**

Jobs

Direct	Indirect and Induced	Total
13,456	5,059	18,515

Labor Income

Direct	Indirect and Induced	Total
\$390 Million	\$245 Million	\$635 Million

Economic Activity

Direct	Indirect and Induced	Total
\$893 Million	\$782 Million	\$1.67 Billion

Tax Revenue

State/Local	Federal	Total
\$69 Million	\$133 Million	\$201 Million

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