

Economic Impact of Long Term Care Facilities Oregon

May 2018

**Long Term Care (LTC) facilities* support an estimated
\$6.00 Billion of the state's economic activity**

Jobs

Direct	Indirect and Induced	Total
50,701	18,955	69,656

Labor Income

Direct	Indirect and Induced	Total
\$1.57 Billion	\$836 Million	\$2.40 Billion

Economic Activity

Direct	Indirect and Induced	Total
\$3.31 Billion	\$2.68 Billion	\$6.00 Billion

Tax Revenue

State/Local	Federal	Total
\$289 Million	\$532 Million	\$821 Million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

Economic Impact of Long Term Care Facilities

Oregon Congressional District 1

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.03 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
8,678	3,244	11,922

Labor Income

Direct	Indirect and Induced	Total
\$268 Million	\$143 Million	\$411 Million

Economic Activity

Direct	Indirect and Induced	Total
\$567 Million	\$459 Million	\$1.03 Billion

Tax Revenue

State/Local	Federal	Total
\$49 Million	\$91 Million	\$140 Million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

Economic Impact of Long Term Care Facilities

Oregon Congressional District 2

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.01 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
8,502	3,178	11,680

Labor Income

Direct	Indirect and Induced	Total
\$262 Million	\$140 Million	\$403 Million

Economic Activity

Direct	Indirect and Induced	Total
\$556 Million	\$450 Million	\$1.01 Billion

Tax Revenue

State/Local	Federal	Total
\$48 Million	\$89 Million	\$138 Million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

Economic Impact of Long Term Care Facilities

Oregon Congressional District 3

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.27 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
10,754	4,020	14,774

Labor Income

Direct	Indirect and Induced	Total
\$332 Million	\$177 Million	\$509 Million

Economic Activity

Direct	Indirect and Induced	Total
\$703 Million	\$569 Million	\$1.27 Billion

Tax Revenue

State/Local	Federal	Total
\$61 Million	\$113 Million	\$174 Million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

Economic Impact of Long Term Care Facilities

Oregon Congressional District 4

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.27 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
10,771	4,027	14,797

Labor Income

Direct	Indirect and Induced	Total
\$333 Million	\$178 Million	\$510 Million

Economic Activity

Direct	Indirect and Induced	Total
\$704 Million	\$570 Million	\$1.27 Billion

Tax Revenue

State/Local	Federal	Total
\$61 Million	\$113 Million	\$174 Million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

Economic Impact of Long Term Care Facilities

Oregon Congressional District 5

May 2018

Long Term Care (LTC) facilities* support an estimated \$1.42 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
11,997	4,485	16,482

Labor Income

Direct	Indirect and Induced	Total
\$370 Million	\$198 Million	\$568 Million

Economic Activity

Direct	Indirect and Induced	Total
\$784 Million	\$635 Million	\$1.42 Billion

Tax Revenue

State/Local	Federal	Total
\$68 Million	\$126 Million	\$194 Million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.