

## Economic Impact of Long Term Care Facilities Washington

May 2018

**Long Term Care (LTC) facilities\* support an estimated  
\$8.84 Billion of the state's economic activity**

### Jobs

| Direct | Indirect and Induced | Total  |
|--------|----------------------|--------|
| 66,164 | 22,901               | 89,065 |

### Labor Income

| Direct         | Indirect and Induced | Total          |
|----------------|----------------------|----------------|
| \$2.35 Billion | \$1.21 Billion       | \$3.56 Billion |

### Economic Activity

| Direct         | Indirect and Induced | Total          |
|----------------|----------------------|----------------|
| \$4.91 Billion | \$3.94 Billion       | \$8.84 Billion |

### Tax Revenue

| State/Local   | Federal       | Total          |
|---------------|---------------|----------------|
| \$359 Million | \$835 Million | \$1.19 Billion |

\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

#### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

# Economic Impact of Long Term Care Facilities

## Washington Congressional District 1

May 2018

**Long Term Care (LTC) facilities\* support an estimated \$615 Million of the state's economic activity**

### Jobs

| Direct | Indirect and Induced | Total |
|--------|----------------------|-------|
| 4,604  | 1,594                | 6,197 |

### Labor Income

| Direct        | Indirect and Induced | Total         |
|---------------|----------------------|---------------|
| \$163 Million | \$84 Million         | \$248 Million |

### Economic Activity

| Direct        | Indirect and Induced | Total         |
|---------------|----------------------|---------------|
| \$341 Million | \$274 Million        | \$615 Million |

### Tax Revenue

| State/Local  | Federal      | Total        |
|--------------|--------------|--------------|
| \$25 Million | \$58 Million | \$83 Million |

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#### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

## Economic Impact of Long Term Care Facilities Washington Congressional District 2

May 2018

**Long Term Care (LTC) facilities\* support an estimated \$804 Million of the state's economic activity**

| Jobs          |                             |              |
|---------------|-----------------------------|--------------|
| <b>Direct</b> | <b>Indirect and Induced</b> | <b>Total</b> |
| 6,019         | 2,083                       | 8,102        |

| Labor Income  |                             |               |
|---------------|-----------------------------|---------------|
| <b>Direct</b> | <b>Indirect and Induced</b> | <b>Total</b>  |
| \$214 Million | \$110 Million               | \$324 Million |

| Economic Activity |                             |               |
|-------------------|-----------------------------|---------------|
| <b>Direct</b>     | <b>Indirect and Induced</b> | <b>Total</b>  |
| \$446 Million     | \$358 Million               | \$804 Million |

| Tax Revenue        |                |               |
|--------------------|----------------|---------------|
| <b>State/Local</b> | <b>Federal</b> | <b>Total</b>  |
| \$33 Million       | \$76 Million   | \$109 Million |

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### Economic Impact Definitions

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- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

## Economic Impact of Long Term Care Facilities Washington Congressional District 3

May 2018

**Long Term Care (LTC) facilities\* support an estimated \$789 Million of the state's economic activity**

### Jobs

|               |                             |              |
|---------------|-----------------------------|--------------|
| <b>Direct</b> | <b>Indirect and Induced</b> | <b>Total</b> |
| 5,906         | 2,044                       | 7,950        |

### Labor Income

|               |                             |               |
|---------------|-----------------------------|---------------|
| <b>Direct</b> | <b>Indirect and Induced</b> | <b>Total</b>  |
| \$209 Million | \$108 Million               | \$318 Million |

### Economic Activity

|               |                             |               |
|---------------|-----------------------------|---------------|
| <b>Direct</b> | <b>Indirect and Induced</b> | <b>Total</b>  |
| \$438 Million | \$351 Million               | \$789 Million |

### Tax Revenue

|                    |                |               |
|--------------------|----------------|---------------|
| <b>State/Local</b> | <b>Federal</b> | <b>Total</b>  |
| \$32 Million       | \$75 Million   | \$107 Million |

\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

#### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

## Economic Impact of Long Term Care Facilities Washington Congressional District 4

May 2018

**Long Term Care (LTC) facilities\* support an estimated  
\$749 Million of the state's economic activity**

### Jobs

| Direct | Indirect and Induced | Total |
|--------|----------------------|-------|
| 5,606  | 1,940                | 7,547 |

### Labor Income

| Direct        | Indirect and Induced | Total         |
|---------------|----------------------|---------------|
| \$199 Million | \$103 Million        | \$301 Million |

### Economic Activity

| Direct        | Indirect and Induced | Total         |
|---------------|----------------------|---------------|
| \$416 Million | \$333 Million        | \$749 Million |

### Tax Revenue

| State/Local  | Federal      | Total         |
|--------------|--------------|---------------|
| \$30 Million | \$71 Million | \$101 Million |

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#### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

## Economic Impact of Long Term Care Facilities Washington Congressional District 5

May 2018

**Long Term Care (LTC) facilities\* support an estimated  
\$1.24 Billion of the state's economic activity**

### Jobs

| Direct | Indirect and Induced | Total  |
|--------|----------------------|--------|
| 9,271  | 3,209                | 12,479 |

### Labor Income

| Direct        | Indirect and Induced | Total         |
|---------------|----------------------|---------------|
| \$329 Million | \$170 Million        | \$498 Million |

### Economic Activity

| Direct        | Indirect and Induced | Total          |
|---------------|----------------------|----------------|
| \$688 Million | \$551 Million        | \$1.24 Billion |

### Tax Revenue

| State/Local  | Federal       | Total         |
|--------------|---------------|---------------|
| \$50 Million | \$117 Million | \$167 Million |

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#### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

# Economic Impact of Long Term Care Facilities

## Washington Congressional District 6

May 2018

**Long Term Care (LTC) facilities\* support an estimated \$1.18 Billion of the state's economic activity**

### Jobs

| Direct | Indirect and Induced | Total  |
|--------|----------------------|--------|
| 8,857  | 3,066                | 11,922 |

### Labor Income

| Direct        | Indirect and Induced | Total         |
|---------------|----------------------|---------------|
| \$314 Million | \$162 Million        | \$476 Million |

### Economic Activity

| Direct        | Indirect and Induced | Total          |
|---------------|----------------------|----------------|
| \$657 Million | \$527 Million        | \$1.18 Billion |

### Tax Revenue

| State/Local  | Federal       | Total         |
|--------------|---------------|---------------|
| \$48 Million | \$112 Million | \$160 Million |

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#### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

## Economic Impact of Long Term Care Facilities Washington Congressional District 7

May 2018

**Long Term Care (LTC) facilities\* support an estimated  
\$1.32 Billion of the state's economic activity**

| Jobs          |                             |              |
|---------------|-----------------------------|--------------|
| <b>Direct</b> | <b>Indirect and Induced</b> | <b>Total</b> |
| 9,866         | 3,415                       | 13,281       |

| Labor Income  |                             |               |
|---------------|-----------------------------|---------------|
| <b>Direct</b> | <b>Indirect and Induced</b> | <b>Total</b>  |
| \$350 Million | \$181 Million               | \$531 Million |

| Economic Activity |                             |                |
|-------------------|-----------------------------|----------------|
| <b>Direct</b>     | <b>Indirect and Induced</b> | <b>Total</b>   |
| \$732 Million     | \$587 Million               | \$1.32 Billion |

| Tax Revenue        |                |               |
|--------------------|----------------|---------------|
| <b>State/Local</b> | <b>Federal</b> | <b>Total</b>  |
| \$53 Million       | \$125 Million  | \$178 Million |

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### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.



# Economic Impact of Long Term Care Facilities

## Washington Congressional District 8

May 2018

**Long Term Care (LTC) facilities\* support an estimated \$590 Million of the state's economic activity**

| <b>Jobs</b>   |                             |              |
|---------------|-----------------------------|--------------|
| <b>Direct</b> | <b>Indirect and Induced</b> | <b>Total</b> |
| 4,414         | 1,528                       | 5,941        |

| <b>Labor Income</b> |                             |               |
|---------------------|-----------------------------|---------------|
| <b>Direct</b>       | <b>Indirect and Induced</b> | <b>Total</b>  |
| \$157 Million       | \$81 Million                | \$237 Million |

| <b>Economic Activity</b> |                             |               |
|--------------------------|-----------------------------|---------------|
| <b>Direct</b>            | <b>Indirect and Induced</b> | <b>Total</b>  |
| \$327 Million            | \$263 Million               | \$590 Million |

| <b>Tax Revenue</b> |                |              |
|--------------------|----------------|--------------|
| <b>State/Local</b> | <b>Federal</b> | <b>Total</b> |
| \$24 Million       | \$56 Million   | \$80 Million |

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### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
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# Economic Impact of Long Term Care Facilities

## Washington Congressional District 9

May 2018

**Long Term Care (LTC) facilities\* support an estimated \$873 Million of the state's economic activity**

### Jobs

| Direct | Indirect and Induced | Total |
|--------|----------------------|-------|
| 6,528  | 2,260                | 8,788 |

### Labor Income

| Direct        | Indirect and Induced | Total         |
|---------------|----------------------|---------------|
| \$232 Million | \$119 Million        | \$351 Million |

### Economic Activity

| Direct        | Indirect and Induced | Total         |
|---------------|----------------------|---------------|
| \$484 Million | \$388 Million        | \$873 Million |

### Tax Revenue

| State/Local  | Federal      | Total         |
|--------------|--------------|---------------|
| \$35 Million | \$82 Million | \$118 Million |

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#### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

# Economic Impact of Long Term Care Facilities

## Washington Congressional District 10

May 2018

**Long Term Care (LTC) facilities\* support an estimated \$681 Million of the state's economic activity**

### Jobs

| Direct | Indirect and Induced | Total |
|--------|----------------------|-------|
| 5,094  | 1,763                | 6,858 |

### Labor Income

| Direct        | Indirect and Induced | Total         |
|---------------|----------------------|---------------|
| \$181 Million | \$93 Million         | \$274 Million |

### Economic Activity

| Direct        | Indirect and Induced | Total         |
|---------------|----------------------|---------------|
| \$378 Million | \$303 Million        | \$681 Million |

### Tax Revenue

| State/Local  | Federal      | Total        |
|--------------|--------------|--------------|
| \$28 Million | \$64 Million | \$92 Million |

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- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.