Assisted living providers continue to be the fastest growing segment of AHCA/NCAL membership.

NCAL Member Beds, 2018

<table>
<thead>
<tr>
<th>JAN 1, 2018</th>
<th>DEC 31, 2018</th>
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<td>230,704</td>
<td>251,108</td>
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Connecticut and Kentucky created Centers for Assisted Living and became NCAL affiliates in 2018.

Advocacy and Policy

State Regulatory Review
NCAL’s annual report found that 29 states made changes to their AL requirements between June 2017—June 2018.

Protecting Medicaid
NCAL developed policy briefs on challenging areas of the HCBS Final Rule to help advocate that AL communities should be able to participate in Medicaid.

Quality and Data

NCAL announced the next phase of this national effort to improve quality care. Members are encouraged to meet four measurable targets by 2021.

AHCA/NCAL’s data collection tool developed a new, quarterly publication for assisted living users, “Your AL Top-Line”.

The number of AL providers earning a Quality Award continues to grow, including the first AL recipients at the Gold level.

NCAL launched a new tool exclusively for members. This online, enhanced resident assessment form puts costs behind the care provided for each resident and community.